## **Fair Political Practices Commission**

# Filing Schedule for City of Santa Ana Committees Primarily Formed to Support/Oppose Local Measures Listed on the November 14, 2023 Ballot

Deadline	Period	Form	Notes
Jul 31, 2023 Semi-Annual	* - 6/30/23	<u>460</u>	All committees must file this statement.
Within 24 Hours Contribution Reports	8/16/23 – 11/14/23	<u>497</u>	<ul> <li>File if a contribution of \$1,000 or more in the aggregate is received from a single source.</li> <li>File if a contribution of \$1,000 or more in the aggregate is made to or in connection with another candidate or another measure being voted upon on the November 14, 2023, ballot, or made to a political party committee.</li> <li>The recipient of a non-monetary contribution of \$1,000 or more in the aggregate must file a Form 497 within 48 hours from the time the contribution is received.</li> </ul>
Oct 5, 2023  1st Pre-Election	7/1/23 – 9/30/23	<u>460</u>	All committees must file this statement.
Nov 2, 2023 2 <sup>nd</sup> Pre-Election	10/1/23 – 10/28/23	<u>460</u>	<ul> <li>All committees must file this statement.</li> <li>File by personal delivery or guaranteed overnight service. The committee may also file online, if available.</li> </ul>
Jan 31, 2024 Semi-Annual	10/29/23 – 12/31/23	<u>460</u>	<ul> <li>All committees must file this statement unless the committee filed termination Forms 410 and 460 before December 31, 2023.</li> </ul>

## **Additional Reports**:

Depending on committee activity, the following reports may also be required:

460 - Ballot Measure Quarterly Report: Quarterly campaign reports are required prior to the semi-annual period in which pre-election reports must be filed.

## **Additional Notes:**

www.fppc.ca.gov

- \* Period Covered: The period covered by any statement begins on the day after the closing date of the last statement filed, or January 1, if no previous statement has been filed.
- Local Ordinance: Always check on whether additional local rules apply.

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- **Deadline Extensions:** Deadlines are extended when they fall on a Saturday, Sunday, or an official state holiday. This extension does not apply to a 24-Hour/10-Day Contribution Report (Form 497) that is due the weekend before the election, and this extension never applies to any 24-Hour/10-Day Independent Expenditure Report (Form 496). Such reports must be filed within 24 hours, regardless of the day of the week.
- **Method of Delivery:** All paper filings may be filed by first-class mail unless otherwise noted. A paper copy of a statement may not be required if a local agency requires online filing pursuant to a local ordinance.
- Other Committee Expenditures: Contact the FPPC if the committee makes independent expenditures/contributions to candidates and/or other measures. Additional reports may be required.
- Multipurpose Organizations (including non-profits): A multipurpose organization that uses its general dues account to make contributions or expenditures may
  qualify as a major donor or independent expenditure committee and may be required to report payments on Campaign Form 461. Such an organization will qualify
  as a recipient committee if expenditures exceed \$50,000 in a 12-month period or \$100,000 in four consecutive calendar years. An organization that qualifies as a
  recipient committee may need to file reports disclosing contributors. For more information, see the FPPC's fact sheet, <a href="Campaign Reporting Rules for Multipurpose">Campaign Reporting Rules for Multipurpose</a>
  Organizations.
- Public Documents: All statements are public documents.
- **Resources:** Campaign manuals and other instructional materials are available on the <u>Campaign Rules</u> page. Or, visit <u>www.fppc.ca.gov</u> > Learn > Campaign Rules.
- Committee Status: See FPPC Regulation 18247.5 to determine if a committee is primarily formed.
- <u>Form 511</u> Paid Spokesperson Report: File within 10 days of making either of the following expenditures related to an advertisement to support or oppose a ballot measure: 1) A payment totaling \$5,000 or more to an individual to appear in an advertisement, or 2) A payment of any amount to an individual portraying a member of a licensed occupation (e.g., nurse, doctor, firefighter).