

Senate Bill 9 (SB 9) is a new California State Law taking effect January 1, 2022.

Similar to previous state legislation on Accessory Dwelling Units (ADUs), SB 9 overrides existing density limits in single-family zones. SB 9 is intended to support increased supply of starter, middle-class homes by encouraging building of smaller houses on small lots.



SB 9 WAIVES DISCRETIONARY REVIEW AND PUBLIC HEARINGS FOR:

BUILDING TWO HOMES
on a parcel in a single-family zone

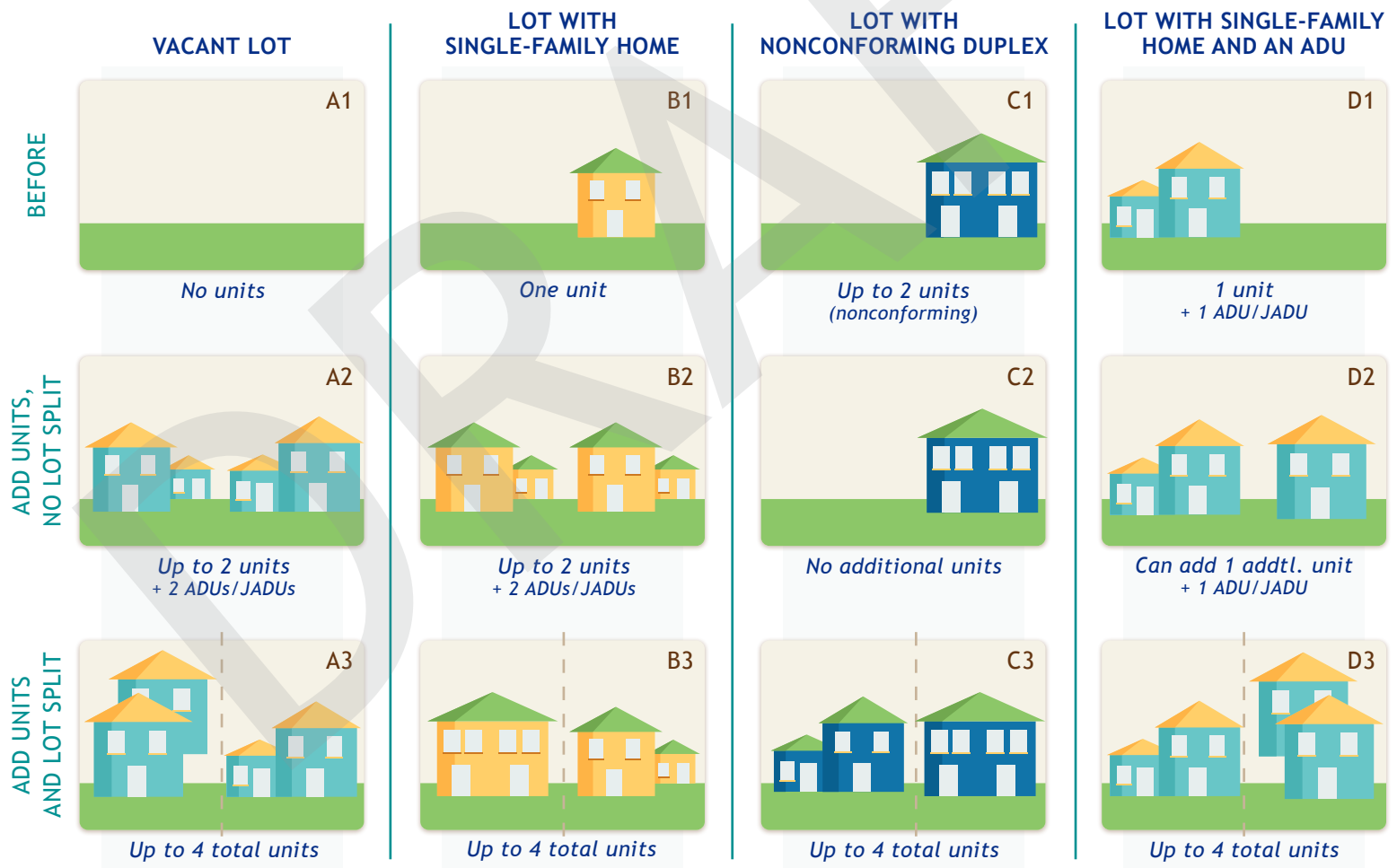
Used together, this allows
4 HOMES
where 1 was allowed before

SUBDIVIDING A LOT INTO TWO
that can be smaller than required min. size

SB 9 CAN BE USED TO: Add new homes to existing parcel • Divide existing house into multiple units • Divide parcel and add homes

WHAT IT CAN MEAN FOR RESIDENTIAL DEVELOPMENT

Illustrations are based on a preliminary analysis of the law. Details are subject to change and are for informational purposes only.



USING SB 9 WITHOUT A LOT SPLIT:

- Without a lot split, SB 9 does not limit the number of ADUs or JADUs (B2, D2) - but other laws might.
- SB 9 *could be interpreted* to allow 2 new units beyond an existing unit (for a total of 3 units/lot).

USING SB 9 WITH A LOT SPLIT:

- SB 9 does not require jurisdictions to approve more than 4 units total, including any ADUs/JADUs.



SINGLE-UNIT DEVELOPMENTS

SB 9 can be used to develop single units - but projects must comply with all SB 9 requirements.

DOES THE PROPERTY QUALIFY?

2-UNIT DEVELOPMENTS AND LOT SPLITS

- Single-family lot (usually R-1)
- Located in an Urbanized Area or Urban Cluster¹
- Not in state/local historic district, not a historic landmark
- Meets requirements of SB35 subparagraphs (a)(6)(B)-(K)²:
 - PROPERTY CANNOT BE:**
 - Prime farmland or farmland of statewide importance (B)
 - Wetlands (C)
 - Identified for conservation or under conservation easement (I+K)
 - Habitat for protected species (J)
 - PROPERTY CANNOT BE (UNLESS MEETING SPECIFIED REQUIREMENTS):**
 - Within a very high fire hazard severity zone (D)
 - A hazardous waste site (E)
 - Within a delineated earthquake fault zone (F)
 - Within a 100-year floodplain or floodway (G+H)
- Project would not alter nor demolish:
 - Deed-restricted affordable housing
 - Rent-controlled housing
 - Housing on parcels with an Ellis Act eviction in last 15 yrs
 - Housing occupied by a tenant currently or in last 3 yrs³

Addtl. qualifications for 2-UNIT DEVELOPMENTS

- Project does not remove more than 25% of exterior walls on a building that currently has a tenant or has had a tenant in the last 3 yrs *even if the rental unit itself isn't altered*

Addtl. qualifications for LOT SPLITS

- Lot is split roughly in half - smaller lot is at least 40% of the original lot⁴
- Each new lot is at least 1,200ft²^{5, 6}
- Lot is not adjacent to another lot split by SB 9 by the same owner or "any ptwerson acting in concert with the owner"
- Lot was not created by a previous SB 9 split⁷

¹ Defined by the Census Bureau; ² See Section 65913.4(a)(6) Exclusions for full details and definitions; ³ Lot can be split first, then new units added to the lot without the Ellis Act-affected building; ⁴ Each lot can be smaller than required minimum lot size; ⁵ This number can be lowered by local ordinance; ⁶ If minimum size is 1,200ft², this requires a 2,400ft² lot to start with, or 3,000ft² if a 60/40 split; ⁷ This does not apply to previous lot splits taken under usual Map Act procedures

RELATIONSHIPS TO OTHER LAWS

- CEQA** Does not apply to 2-unit or lot split approvals or ordinances implementing 2-unit or lot split provisions
- Coastal Act** Applies, but no public hearings needed for duplex and lot split coastal development permits
- Housing Crisis Act** Local ordinances cannot impose restrictions that reduce the intensity of land use on housing sites (including total building envelope, density, etc.)
- SB8** SB 9 projects are subject to Permit Streamlining Act deadlines
- SB478** Does not apply to single-family zones



LIMITATIONS APPLIED

2-UNIT DEVS. AND LOT SPLITS



- HOAs **MAY** restrict use of SB 9
- Agencies **MUST** only impose objective⁸ zoning standards, subdivision standards, and design standards (they **MAY** impose a local ordinance to set these standards)
 - These standards **MUST NOT** preclude 2 units of at least 800ft²
- Projects **MUST** follow local yard, height, lot coverage, and other development standards, EXCEPT:
 - A local agency **MAY NOT** require rear or side setbacks of more than 4 ft, and **CANNOT** require any setback if utilizing an existing structure or rebuilding a same-dimensional structure in the same location as an existing structure
- Project **MAY** be denied if a building official makes a written finding of specific, adverse impacts on public health or safety based on inconsistency with objective standards, with no feasible method to mitigate or avoid impact
- Agency **MAY** require 1 parking space/unit, unless the project is:
 - Within 1/2 mile of "high-quality transit corridor" or "major transit stop"⁹
 - Within 1 block of a carshare vehicle
- Agency **MUST** require that units created by SB 9 are not used for short-term rental (up to 30 days)
- Agency **MUST** allow proposed adjacent or connected structures as long as they comply with building codes and are "sufficient to allow separate conveyance"

2-UNIT DEVS

- Without a lot split, agency **CANNOT** use SB 9 to limit ADUs/JADUs *e.g., lot can have 2 primary units + 1 ADU + 1 JADU*
- Agency **MUST** include # of SB 9 units in annual progress report
- For properties with on-site wastewater treatment, agency **MAY** require a percolation test within last 5 yrs or recertification within last 10 yrs

LOT SPLITS

- Agency **MAY** approve more than two units on a new parcel *including ADUs, JADUs, density bonus units, duplex units*
- Project **MUST** conform to all relevant objective reqs. of Subdivision Map Act
- Agency **MAY** require easements for provision of public services and facilities
- Agency **MAY** require parcels to have access to, provide access to, or adjoin public right of way
- Project **MUST** be for residential uses only
- Applicant **MUST** sign affidavit stating they intend to live in one of the units for 3+ yrs¹⁰
- Agency **MUST** include number of SB 9 lot split applications in annual progress report
- Agency **CANNOT** require right-of-way dedications or off-site improvements
- Agency **CANNOT** require correction of nonconforming zoning conditions

⁸ "Objective" as defined by the Housing Accountability Act; ⁹ See Sections 21155 and 21064.3 of the Public Resources Code for definitions of these terms; ¹⁰ Unless the applicant is a land trust or qualified non-profit

KEY DECISIONS FOR AGENCIES TO MAKE

Whether to require:

- Septic tank percolation tests
- 1 parking space per unit
- 2-UNIT'S Owner-occupancy
- SPLIT Public services/facilities easements
- SPLIT Right-of-way easements

Define:

- Objective zoning/subdivision/design review standards
- "Acting in concert with owner"
- "Sufficient for separate conveyance"

Whether to allow:

- Creation of lots <1,200ft²
- SPLIT >2 units/new lot

Create:

- Application forms and checklists
- Recording of deed restrictions for short-term rentals and future lot splits
- Owner-occupancy affidavit