

## Ballot Designation Worksheet

Pursuant to California Elections Code Section Sections 13107, 13107.3, 13107.5; California Code of Regulations Section 20711. This entire form **must be completed**, or it will not be accepted and you will **not** be entitled to a ballot designation. **DO NOT LEAVE ANY RESPONSE SPACES BLANK**. If information requested is not applicable, please write N/A in the space provided. Otherwise the information **MUST** be provided. **UPON FILING, THIS WORKSHEET WILL BE A PUBLIC RECORD.**

Candidate Information

Candidate Name: PATRICIA FARRAR-RIVAS  
Office: N/A  
Home Address: 837 4<sup>th</sup> ST EAST, SONOMA E-Mail: \_\_\_\_\_  
Mailing Address: 837 4<sup>th</sup> ST EAST, SONOMA CA 95476  
Business Address: N/A  
Phone Number(s) Business: N/A Home/Mobile: 415-699-3906 Fax: N/A

Attorney Information

Other person authorized to act on your behalf or Not Applicable:   
Attorney Name: N/A Office: N/A  
Home Address: N/A E-Mail: N/A  
Business Address: N/A  
Mailing Address: N/A  
Phone Number(s) Business: N/A Home/Mobile: N/A Fax: N/A

Proposed Ballot Designation: Sustainable Investment Consultant  
1st Alternative: N/A  
2nd Alternative: N/A

- You may select as your ballot designation one of the following:
- (a) Your current principal profession(s), vocation(s), or occupation(s) [maximum total of three words, separated by a "/"].
  - (b) The full title of the public office you currently occupy and to which you were elected.
  - (c) "Appointed [full title of public office]" if you currently serve by appointment in an elective public office and are seeking election to a different office.
  - (d) "Incumbent" if you were elected (or, if you are a Superior Court Judge, you are a candidate for the same office that you hold) to your current public office and seek election to a new term.
  - (e) "Appointed Incumbent" if you were appointed to your current elective public office (other than Superior Court Judge) and seek election to a new term.

In the space provided on the next page or on an attachment sheet, describe why you believe you are entitled to use the proposed ballot designation. If your proposed ballot designation contains one or more slashes ("/") separating words in your ballot designation for separate principal profession(s), vocation(s), or occupation(s) (collectively known as "PVOs"), complete a justification section for each separate PVO. Attach any documents or exhibits that you believe support your proposed ballot designation. If using the title of an elective office, attach a copy of your certificate of election or appointment. These documents will not be returned to you. **Do not submit originals.**

If your proposed ballot designation includes the word "volunteer," indicate the title of your volunteer position and the name of the entity for which you volunteer along with a brief description of the type of volunteer work you do and the approximate amount of time involved. You may only use the ballot designation "community volunteer" if you volunteer for a 501(c)(3) charitable, educational, or religious organization, a governmental agency or an educational institution. You may not use "community volunteer" together with another designation.

**REMEMBER, IT IS YOUR RESPONSIBILITY TO JUSTIFY  
YOUR PROPOSED BALLOT DESIGNATION AND TO PROVIDE ALL REQUESTED DETAILS.**

For your reference, following page 4 and attached are Elections Code Sections 13107 - 13107.5, and California Code of Regulations (CCR) Section 20711. You may also wish to consult Elections Code Section 13107.5 ("community volunteer") and CCR Sections 20712 - 20719 (found at [www.sos.ca.gov](http://www.sos.ca.gov)).

If your proposed ballot designation contains one or more slashes ("/") separating multiple principal profession(s), vocation(s), or occupation(s) (collectively known as "PVOs"), complete a justification section for each separate PVO.

Justification for use of proposed ballot designation (1<sup>st</sup> PVO): I am the co-founder and non-practicing partner of Veris Wealth Partners that provides sustainable investment consulting.

Current of Most Recent Job Title: CEO Chair Person Start/End Dates: 7/2007 - 3/2022

Employer Name or Business: VERIS WEALTH PARTNERS

**Person(s) who can verify this Information:**

Name(s) NICOLE DAVIS Phone Number: 603-319-1917

E-Mail: NDAVIS@VERISWP.COM

Name(s) MICHAEL LENT Phone Number: 212-349-4172

E-Mail: MLENT@VERISWP.COM

Justification for use of proposed ballot designation (2<sup>nd</sup> PVO): I am the co-founder and non-practicing partner of Veris Wealth Partners that provides sustainable investment consulting. (PR)

Current of Most Recent Job Title: Chairperson Start/End Dates: 7/2007 - 3/2022

Employer Name or Business: Veris Wealth Partners (PR)

**Person(s) who can verify this Information:**

Name(s) \_\_\_\_\_ Phone Number: \_\_\_\_\_

E-Mail: \_\_\_\_\_

Name(s) \_\_\_\_\_ Phone Number: \_\_\_\_\_

E-Mail: \_\_\_\_\_

Justification for use of proposed ballot designation (3<sup>rd</sup> PVO): \_\_\_\_\_

Current of Most Recent Job Title: \_\_\_\_\_ Start/End Dates: \_\_\_\_\_

Employer Name or Business: \_\_\_\_\_

**Person(s) who can verify this Information:**

Name(s) \_\_\_\_\_ Phone Number: \_\_\_\_\_

E-Mail: \_\_\_\_\_

Name(s) \_\_\_\_\_ Phone Number: \_\_\_\_\_

E-Mail: \_\_\_\_\_

**Before signing below, answer the following questions:**

Does your proposed ballot designation:

- Use only a position of the title of your current elected office? Yes  No
- Use only the word "Incumbent" for an elective office (other than Superior Court Judge) to which you were appointed? Yes  No
- Use more than three total words for your principal professions, vocations, or occupations? Yes  No
- Suggest an evaluation of you, such as outstanding, leading, expert, virtuous, or eminent? Yes  No
- Refer to a status (Veteran, Activist, Founder, Scholar), rather than a profession, vocation, or occupation? Yes  No  *PRD*
- Abbreviate the word "retired"? Yes  No
- Place the word "retired" after the words it modifies? Example: Accountant, retired Yes  No
- Use any word or prefix (except "retired") such as "former" or "ex-" to refer to a former profession, vocation, or occupation? Yes  No
- Use the word "retired" along with a current profession, vocation, or occupation? Example: Retired Firefighter/Teacher Yes  No
- Use the name of a political party or political body? Yes  No
- Refer to a racial, religious, or ethnic group? Yes  No
- Refer to any activity prohibited by law? Yes  No

If the answer to any of these questions is "Yes,"  
your proposed ballot designation is likely to be rejected.

Candidate's Signature: \_\_\_\_\_



Date: \_\_\_\_\_

*8-17-2022*

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