



# Oando

## SUB-SAHARAN AFRICA'S LEADING INDIGENOUS ENERGY COMPANY

Oando Plc is Africa's leading indigenous energy solutions provider with a primary and secondary listing on the Nigerian Stock Exchange and Johannesburg Stock Exchange respectively.

Our mission is to be Africa's premier energy company driven by excellence.

**\$409 M**  
Market Capitalization\*  
Converted at (\$1: N1,435)

Primary listing  
**NGX**  
Nigerian Exchange Group

Secondary listing  
**JSE**  
Johannesburg Stock Exchange

\*As at 31st December, 2025



**Exploration & Production**  
Leading indigenous Oil & Gas producer in Nigeria

2P Reserves  
**983**  
MMboe

2C Resources  
**174**  
MMboe



**Trading**  
Experienced international commodities supply and trading company

**~21%**  
of NNPC PXF contracts secured in 2025

**29** million barrels of crude  
Traded through proprietary & JV contracts.



**Clean Energy**  
Holistic Renewable Energy Solutions Provider

**414,665**  
kgCO<sup>2</sup>  
Emissions Avoided

**307,159**  
Kilometers travelled by Electric buses deployed in Lagos State



**Mining & Infrastructure**  
A portfolio of high value precious metals and mineral assets

**5**  
Bitumen Licenses

**470** Km<sup>2</sup>  
Total Lithium Exploration Agerage

### FINANCIAL OVERVIEW

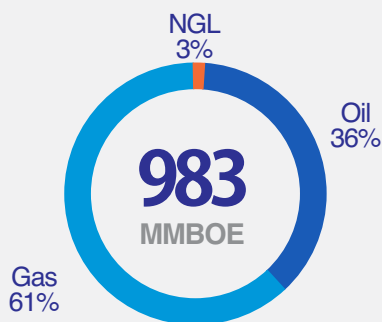
#### Income Statement

| N' Billion   | Unaudited FYE 2025 | FYE 2024 | FYE 2023 |
|--------------|--------------------|----------|----------|
| Revenue      | 3,213              | 4,122    | 2,846    |
| Gross Profit | 28                 | 283      | 85       |
| Net Income   | 241                | 220      | 218      |

#### Balance Sheet

| N' Billion   | Unaudited FYE 2025 | FYE 2024 | FYE 2023 |
|--------------|--------------------|----------|----------|
| Total Assets | 6,704              | 6,425    | 2,676    |
| Net Debt     | 2,598              | 2,550    | 745      |
| Cash at bank | 380                | 222      | 73       |

2P Reserves



Infrastructure

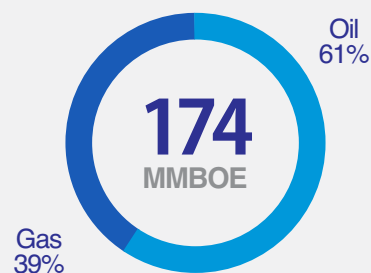
**22,447** Km<sup>2</sup>  
Combined Acreage

**483** Kbopd  
Oil Handling Capacity

**3,663** mmscf/d  
Gas Handling Capacity

**975** MW  
Installed capacity OKPAI  
Power Generating

2C Resources



**26**  
Producing Fields

**14**  
Flow Stations

**OVER 1,255** km  
Pipeline Network

**Export Terminal**

OTHER BUSINESS HIGHLIGHTS



Oando Trading  
DMCC (OTD)

CRUDE TRADED

**119.43** MMbbls  
traded over the past 5 years.

ESTABLISHED TRADING DESKS

Lagos, Accra, Dubai,  
Johannesburg, London

REFINED PRODUCTS TRADED

**>5.9m**  
metric tonnes traded in  
the past 5 years.

NNPC PRE-EXPORT FACILITY

**> \$750m**  
Participation in NNPC pre-export  
facilities



Oando Clean Energy  
Limited (OCEL)

SUSTAINABLE TRANSPORT

• 153,580 liters of diesel displaced  
• 414,665kg of CO<sub>2</sub> emissions  
avoided  
• 307,159 km travelled.

SOLAR POWER

• MOUs signed with OEMs and  
potential equity partners.  
• MOU signed with REA.

WIND TURBINE DEPLOYMENT

• Published Nigeria's first National  
• Wind Capacity Report.



Secured EOIs for  
**~8,100** tons  
per month offtake



Mining &  
Infrastructure



**1.5bn**  
situ-in-barrels total  
recoverable bitumen  
volumes



**1st Phase**  
Bitumen Drilling Completed  
(2000m)



**6**  
Lithium Licences



Early stage lithium  
exploration activities  
underway

INVESTOR CONTACT

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