



GUIDANCE FOR TRUSTEES

27 May 2019

FSCA, Block B, Riverwalk Office Park, 41 Matroosberg Road, Ashlea Gardens, Pretoria

08:15 – 08:45	REGISTRATION		
08:45 – 09:00	Welcome & Announcements	Corlia Buitendag	Conduct Supervision
09:00 – 09:30	Opening Address	Olano Makhubela	Divisional Executive: Retirement Funds Supervision Division
09:30 – 10:30	Roles and Responsibilities of Trustees – sections 7A, 7B, 7C, 7D, 7E, 7F and 26(2)	Cor Potgieter	Section 26(2) / Independent Trustee
10:30 – 11:00	TEA		
11:00 – 11:45	Rules of a Pension Fund	Mpho Mokoena and Yolanda Magengenene	Reviews and Authorisations
11:45 – 12:30	Financial Statements	Wilma Mokupo	Prudential Supervision
12:30 – 13:15	Section 13A and Regulation 33	Takalani Lukhaimane and Sanele Magazi	Conduct Supervision
13:15 – 14:15	LUNCH		
14:15 – 15:00	Directive 8, Whistleblowing and Enforcement Actions	Tebogo Ramushu and Carlo da Gama	Conduct Supervision and Fund Governance & Trustee Conduct
15:00 – 15:45	Default Regulations	Naheem Essop	Fund Governance & Trustee Conduct
15:45 – 15:50	Close & Vote of Thanks	Corlia Buitendag	Conduct Supervision