



# NEW CLIENT FORM

PLEASE PRINT CLEARLY

## PERSONAL INFORMATION

Name: (First) \_\_\_\_\_ (Last) \_\_\_\_\_ (M.I.) \_\_\_\_\_

Home Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Billing Address (if different): \_\_\_\_\_

Sex: M/F Date of Birth: \_\_\_\_\_ Email Address: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Phone: \_\_\_\_\_ Relationship: \_\_\_\_\_

Referring Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

### Would you prefer text message or email reminders for your upcoming visits?

Text Message: Cell # (if different as listed above): \_\_\_\_\_

Cell Phone Provider: AT&T / Verizon / Cingular / T-Mobile / Virgin Mobile / Other: \_\_\_\_\_

Email (please fill in email address above)

### How did you hear about us?

- |  |                                       |  |  |   |
|--|---------------------------------------|--|--|---|
| <input type="checkbox"/> TV              | <input type="checkbox"/> Social Media | <input type="checkbox"/> Community Event   | <input type="checkbox"/> Direct Access | <input type="checkbox"/> Insurance        |
| <input type="checkbox"/> Radio           | <input type="checkbox"/> Website      | <input type="checkbox"/> Yellow Pages      | <input type="checkbox"/> Friend/Family | <input type="checkbox"/> Referring MD     |
| <input type="checkbox"/> Email           | <input type="checkbox"/> Review Sites | <input type="checkbox"/> Athletic Training | <input type="checkbox"/> Employer      | <input type="checkbox"/> Self-Referred    |
| <input type="checkbox"/> Internet Search | <input type="checkbox"/> Print Ad     | <input type="checkbox"/> Gym               | <input type="checkbox"/> Staff         | <input type="checkbox"/> Returning Client |
| <input type="checkbox"/> Other: _____    |                                       |  |  |   |

## GUARANTOR INFORMATION

If patient is a **MINOR** please provide the following information as the guarantor of their account:

Guarantor Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Relationship: \_\_\_\_\_

**FINANCIAL POLICY:** I choose to self-pay at a discounted cash rate. I further understand that no insurance company will be billed and that I cannot change from this option during my course of treatment. \_\_\_\_\_ (please initial)

**CONSENT FOR CARE & TREATMENT:** Your clinician will complete an evaluation by examination and interview. Your individual treatment program will then be designed. A variety of treatment techniques may be used. I the undersigned do hereby agree and give my consent for **Avid Physical Therapy** to furnish care and treatment considered necessary and proper in evaluating or treating my physical condition.

**CONSENT FOR TREATMENT OF A MINOR:** I authorize **Avid Physical Therapy** to treat \_\_\_\_\_  
(Minor's name.)

Above named minor may attend visits unattended by parent/guardian after initial evaluation and may sign his/herself in at each appointment. \_\_\_\_\_ (client/guardian initial)

**CANCELLATION & NO-SHOW POLICY:** We require 24 hour notice in the event of a cancellation. The charge for cancellation without proper notice is \$65 a visit. This charge will not be covered by insurance, but will have to be paid by you personally prior to receiving additional treatment.

**NON-SUFFICIENT FUNDS:** Checks returned for Non-Sufficient Funds may be subject to a \$25 processing fee.

**NOTICE OF PRIVACY PRACTICE ACKNOWLEDGEMENT:** By signing this form, you acknowledge receipt of the *Notice of Privacy Practices* for the Movement for Life clinics. Our notice provides information about how we may use and disclose the medical information that we maintain about you. We encourage you to read our full notice. If you have any questions about our Notice of Privacy Practices that our registration staff cannot answer, please contact our Privacy Office at 805-788-0805 or 1106 Walnut Street, #110, San Luis Obispo, CA 93401.

\_\_\_\_\_  
CLIENT / GUARDIAN SIGNATURE

\_\_\_\_\_  
DATE

\_\_\_\_\_  
PLEASE PRINT NAME

\_\_\_\_\_  
(Relationship to patient: self, guardian)

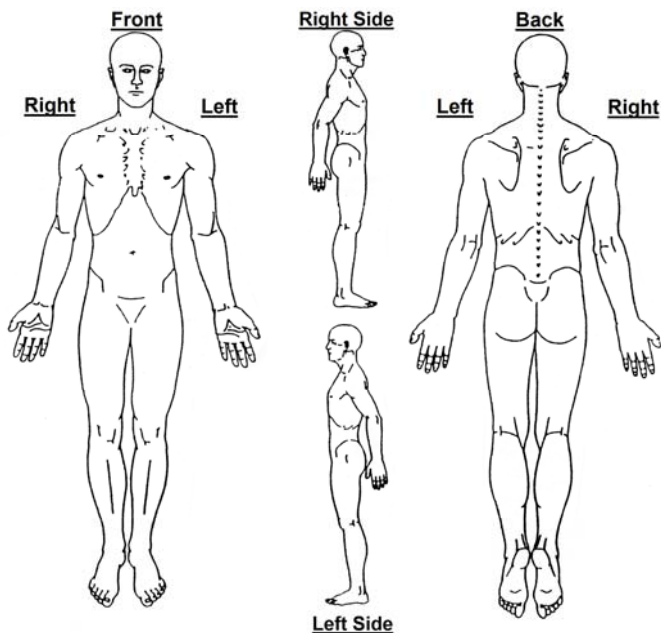


# Medical Screening Form

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Occupation: \_\_\_\_\_

## CURRENT CONDITION:

Please use these symbols to note symptom location: ^^^ Numbness \*\*\* Pins & Needles /// Pain



When/How did these symptoms occur? Date \_\_\_\_\_

Gradually  Suddenly  Injury

Please describe: \_\_\_\_\_

### My symptoms are currently:

Getting Better  About the Same  Getting Worse

### Have you ever had this problem before?

YES  NO

If so, how was the problem treated and did it help? \_\_\_\_\_

### Have you had any imaging studies for this condition?

(x-rays, MRI, etc)?  YES  NO

### What are your physical therapy goals?

### Currently, I am experiencing the following (check all that apply):

- |  |   |   |  |
|--|---|---|--|
| <input type="checkbox"/> Dizziness                           | <input type="checkbox"/> Increased Pain at Night      | <input type="checkbox"/> Nausea / Vomiting    | <input type="checkbox"/> Fatigue > 2-4 weeks or Generalized weakness |
| <input type="checkbox"/> Headaches                           | <input type="checkbox"/> Unexplained Weight Loss/Gain | <input type="checkbox"/> Shortness of Breath  | <input type="checkbox"/> Other _____                                 |
| <input type="checkbox"/> Difficulty Swallowing               | <input type="checkbox"/> Depression                   | <input type="checkbox"/> Changes in Appetite  |  |
| <input type="checkbox"/> Changes in Bowel / Bladder Function | <input type="checkbox"/> Fever / Chills / Sweats      | <input type="checkbox"/> Numbness or Tingling |  |

During the past month, have you often been bothered by feeling down, depressed or hopeless?  YES  NO

During the past month, have you often been bothered by little interest or pleasure in doing things?  YES  NO

Have you fallen over the past 12 months?  Yes  No If so, how many times? \_\_\_\_\_

## PAST MEDICAL HISTORY:

### Please check any condition that you currently have or have had in the past:

- |  |  |  |  |
|--|--|--|--|
| <input type="checkbox"/> High Blood Pressure                 | <input type="checkbox"/> Kidney Disease  | <input type="checkbox"/> History of blood clot | <input type="checkbox"/> Circulation/Bleeding Problems |
| <input type="checkbox"/> Stroke                              | <input type="checkbox"/> Heart Disease/Problems  | <input type="checkbox"/> Arthritis             | <input type="checkbox"/> Osteoporosis                  |
| <input type="checkbox"/> Lung Disease/Problems               | <input type="checkbox"/> Liver Disease   | <input type="checkbox"/> Asthma/Allergies      | <input type="checkbox"/> Fibromyalgia                  |
| <input type="checkbox"/> Cancer –Type _____, Treatment _____ | <input type="checkbox"/> Diabetes<br><input type="checkbox"/> Type 1 <input type="checkbox"/> Type 2 | <input type="checkbox"/> Pacemaker             |  |
|  |  | <input type="checkbox"/> Angina                |  |

Are you allergic to latex?  YES  NO Are you pregnant?  YES  NO

Do you smoke?  YES, amount/per day \_\_\_\_\_  NO Are you allergic to steroids?  YES  NO

Do you drink?  YES, amount/per day \_\_\_\_\_  NO Do you use Marijuana/CBD?  YES  NO

Are you currently taking any medications?  YES  NO

If yes, please list ALL medications you are currently taking. Please include dose/frequency or provide a list: (If needed a full page Medication Log can be provided)

Please list any medical conditions AND past surgeries with dates that have not been documented above:



Attention: Medical Records  
 1106 Walnut Street, #110  
 San Luis Obispo, CA 93401  
 Phone: (866) 387-7778  
 Email: recordsrequests@movementforlife.com

## AUTHORIZATION FOR RELEASE OF INFORMATION

*Authorization is not required for the Use or Disclosure of Information Related to Treatment, Payment, Healthcare Operations or if required by Law or Rules*

<p><b>(1) Client's Printed Name:</b></p> <p>_____</p> <p style="text-align: center;">Last    First    Initial    or Other</p> <p>Date of Birth: ____/____/____</p>			
<p><b>(2) Avid Physical Therapy will only disclose the protected health information you want disclosed.</b>          Check only <u>one</u> box to tell <i>Avid Physical Therapy</i> the specific information you want disclosed/released:</p> <p><input type="checkbox"/> Do NOT release any information other than for treatment or payment (<u>skip #'s 3, 4, and 5</u>)</p> <p><input type="checkbox"/> Limited information (<u>complete ALL Sections</u>)</p>			
<p><b>(3) Complete <u>only</u> if you selected "limited information". Please initial all that apply:</b></p> <p> <input type="checkbox"/> Evaluation/Examination      <input type="checkbox"/> Attendance      <input type="checkbox"/> Correspondence re: your Physical Therapy Services  <input type="checkbox"/> Past Medical History      <input type="checkbox"/> Treatments      <input type="checkbox"/> Physical Therapy Bill / Statement  <input type="checkbox"/> Other _____         </p>			
<p><b>(4) Complete <u>only</u> if you selected "limited information". I only authorize the release of information to the individuals/entities identified below by name:</b></p> <p>           Spouse: _____      Attorney: _____            Parent: _____      Employer: _____            Friend: _____      School: _____            Self: _____      Other: _____         </p>			
<p><b>(5) Check <u>only one</u> box indicating how long <i>Avid Physical Therapy</i> can use this authorization:</b></p> <p><input type="checkbox"/> Disclose my information indefinitely (as long as <i>Avid Physical Therapy</i> has custody of my files)</p> <p><input type="checkbox"/> Disclose my PHI for the following period beginning ____/____/____ and ending ____/____/____</p>			
<p><b>(6) Please <u>initial</u> all items below indicating that you have read and understand the rights or information below:</b></p> <p>_____ I understand that this authorization does not expire unless I have indicated an expiration date above</p> <p>_____ I understand that I can refuse to give authorization without fear of retaliation or treatment limitations</p> <p>_____ I understand that if I give authorization I may revoke it at any time by notifying <i>Avid Physical Therapy</i> in writing</p> <p>_____ I understand that the information used/disclosed as a result of my authorization may be subject to re-disclosure by the recipient and may not be protected by Federal privacy regulations once in the recipient's possession</p> <p>_____ I understand that if <i>Avid Physical Therapy</i> requests my authorization it is required to tell me the purpose and to whom my PHI (protected health information) is being released to</p> <p>_____ I understand that I will receive a copy of this authorization after I sign it and before I sign, if I request it</p> <p>_____ <i>Avid Physical Therapy</i> will not be compensated for using or disclosing my PHI, unless related to treatment / payment procedures, without specific permission from me after full disclosure of purpose and intent</p>			
<p>_____</p> <p><b>Signature of Client</b></p>	<p><b>or</b></p>		<p>_____</p> <p><b>Signature of Parent or Authorized Representative</b>          (Indicate the Relationship)</p>
<p>_____</p> <p><b>Date</b></p>	<p>_____</p> <p><b>Date</b></p>		<p>_____</p> <p><b>Date</b></p>
<p><b>You May Refuse to Sign this Authorization</b></p>			