



# NEW CLIENT FORM

PLEASE PRINT CLEARLY

## PERSONAL INFORMATION

Name: (First) \_\_\_\_\_ (Last) \_\_\_\_\_ (M.I.) \_\_\_\_\_

Home Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Billing Address (if different): \_\_\_\_\_

Sex: M / F Date of Birth: \_\_\_\_\_ Email Address: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Phone: \_\_\_\_\_ Relationship: \_\_\_\_\_

Referring Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

### Would you prefer text message or email reminders for your upcoming visits?

Text Message: Cell # (if different as listed above): \_\_\_\_\_

Cell Phone Provider: AT&T / Verizon / Cingular / T-Mobile / Virgin Mobile / Other: \_\_\_\_\_

Email (please fill in email address above)

### How did you hear about us?

- |  |                                       |  |  |   |
|--|---------------------------------------|--|--|---|
| <input type="checkbox"/> TV              | <input type="checkbox"/> Social Media | <input type="checkbox"/> Community Event   | <input type="checkbox"/> Direct Access | <input type="checkbox"/> Insurance        |
| <input type="checkbox"/> Radio           | <input type="checkbox"/> Website      | <input type="checkbox"/> Yellow Pages      | <input type="checkbox"/> Friend/Family | <input type="checkbox"/> Referring MD     |
| <input type="checkbox"/> Email           | <input type="checkbox"/> Review Sites | <input type="checkbox"/> Athletic Training | <input type="checkbox"/> Employer      | <input type="checkbox"/> Self-Referred    |
| <input type="checkbox"/> Internet Search | <input type="checkbox"/> Print Ad     | <input type="checkbox"/> Gym               | <input type="checkbox"/> Staff         | <input type="checkbox"/> Returning Client |

Other: \_\_\_\_\_

Have you previously had physical therapy/speech therapy/chiropractic treatment under this claim?  Yes  No

If yes, where? \_\_\_\_\_

Do you currently or have you in the past 6 months had Home Healthcare Services?  Yes  No

If yes, where? \_\_\_\_\_

## EMPLOYER/WORKERS' COMPENSATION INFORMATION

Employer at time of Injury: \_\_\_\_\_ Phone: \_\_\_\_\_

Employer Address: \_\_\_\_\_

Attorney Involved? Yes / No Attorney Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Attorney Address: \_\_\_\_\_

Work Comp Insurance Carrier: \_\_\_\_\_

Adjustor's name: \_\_\_\_\_ Phone: \_\_\_\_\_

## GUARANTOR INFORMATION

If patient is a **MINOR** please provide the following information as the guarantor of their account:

Guarantor Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Relationship: \_\_\_\_\_

Client/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_



**OFFICE POLICY/ PRIVACY PRACTICE ACKNOWLEDGEMENT**

**FINANCIAL POLICY:** If you are a workers' compensation patient, it is our policy to bill your employer or the workers' compensation carrier for services rendered. If you are covered under workers' compensation, we will accept the payments by the workers' compensation carrier as per contracted rates based on the mandated state fee schedule. If your claim is denied by workers' compensation, you will be responsible for the balance due. It is your responsibility to provide us with your employer's information including their workers' compensation carrier/insurance company.

**CONSENT FOR CARE & TREATMENT:** Your Clinician will complete an evaluation and/or follow up visits by examination and interview in clinic or by synchronous audio video technology (Telehealth). Your individual treatment program will then be designed and adjusted as needed and a variety of treatment techniques may be used. Regardless of visit type, the treatment medium will be HIPAA compliant, the patient and/or provider has the right to stop the treatment session for any reason at any time, and a formal grievance process is available to the patient to report any issues with their experience. I the undersigned do hereby agree and give my consent for **San Luis Sports Therapy** to furnish care and treatment in an in-clinic or Telehealth medium considered necessary and proper in evaluating or treating my physical condition.

**CONSENT FOR TREATMENT OF A MINOR:** I authorize **San Luis Sports Therapy** to treat \_\_\_\_\_  
(Minor's name)

- Above named minor may attend visits unattended by parent/guardian after initial evaluation and may sign his/herself in at each appointment. Telehealth appointments cannot be completed independently by a minor, a parent/guardian must be present throughout the duration of each visits. \_\_\_\_\_ (client/guardian initial)

**ASSIGNMENT OF INSURANCE BENEFITS:** I hereby authorize **San Luis Sports Therapy** to furnish information to insurance carriers concerning this treatment and I hereby assign all payment for services rendered.

**WORKERS' COMPENSATION CLAIMS:** If you claim Workers' Comp benefits and are subsequently denied such benefits, you may be held responsible for the total amount of charges for services rendered.

**CANCELLATION & NO-SHOW POLICY:** We require 24 hours notice in the event of a cancellation. Worker's Compensation claims require us to report missed visits that occur without notification, multiple missed appointments can lead to revoked authorization.

**NOTICE OF PRIVACY PRACTICE ACKNOWLEDGEMENT:** By signing this form, you acknowledge receipt of the *Notice of Privacy Practices* for the Movement for Life clinics. Our notice provides information about how we may use and disclose the medical information that we maintain about you. We encourage you to read our full notice. If you have any questions about our Notice of Privacy Practices that our registration staff cannot answer, please contact our Privacy Office at 805-788-0805 or 1106 Walnut Street, #110, San Luis Obispo, CA 93401.

\_\_\_\_\_  
**CLIENT / GUARDIAN SIGNATURE**

\_\_\_\_\_  
**DATE**

\_\_\_\_\_  
**PLEASE PRINT NAME**

\_\_\_\_\_  
**(Relationship to client: self, guardian)**

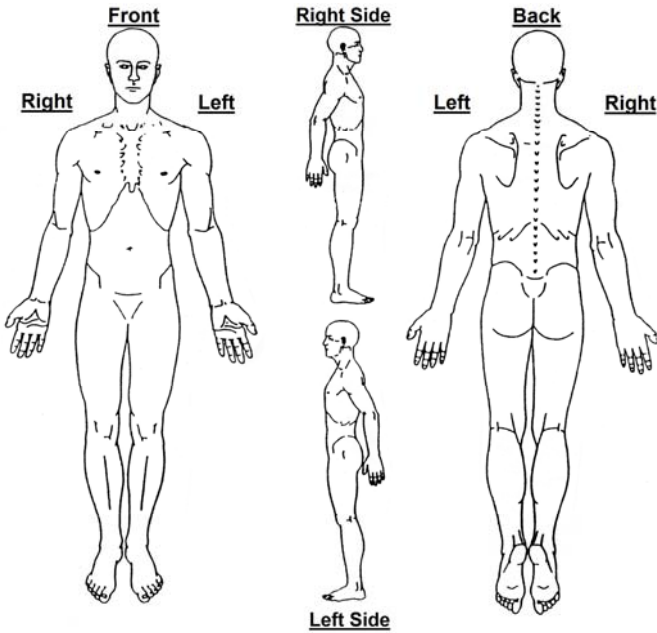


# Medical Screening Form

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Occupation: \_\_\_\_\_

## CURRENT CONDITION:

Please use these symbols to note symptom location: ^^^ Numbness \*\*\* Pins & Needles /// Pain



When/How did these symptoms occur? Date \_\_\_\_\_

Gradually  Suddenly  Injury

Please describe: \_\_\_\_\_

### My symptoms are currently:

Getting Better  About the Same  Getting Worse

### Have you ever had this problem before?

YES  NO

If so, how was the problem treated and did it help? \_\_\_\_\_

### Have you had any imaging studies for this condition?

(x-rays, MRI, etc)?  YES  NO

### What are your physical therapy goals?

### Currently, I am experiencing the following (check all that apply):

- |  |   |   |  |
|--|---|---|--|
| <input type="checkbox"/> Dizziness                           | <input type="checkbox"/> Increased Pain at Night      | <input type="checkbox"/> Nausea / Vomiting    | <input type="checkbox"/> Fatigue > 2-4 weeks or Generalized weakness |
| <input type="checkbox"/> Headaches                           | <input type="checkbox"/> Unexplained Weight Loss/Gain | <input type="checkbox"/> Shortness of Breath  | <input type="checkbox"/> Other _____                                 |
| <input type="checkbox"/> Difficulty Swallowing               | <input type="checkbox"/> Depression                   | <input type="checkbox"/> Changes in Appetite  |  |
| <input type="checkbox"/> Changes in Bowel / Bladder Function | <input type="checkbox"/> Fever / Chills / Sweats      | <input type="checkbox"/> Numbness or Tingling |  |

During the past month, have you often been bothered by feeling down, depressed or hopeless?  YES  NO

During the past month, have you often been bothered by little interest or pleasure in doing things?  YES  NO

Have you fallen over the past 12 months?  Yes  No If so, how many times? \_\_\_\_\_

## PAST MEDICAL HISTORY:

### Please check any condition that you currently have or have had in the past:

- |  |  |  |  |
|--|--|--|--|
| <input type="checkbox"/> High Blood Pressure                 | <input type="checkbox"/> Kidney Disease  | <input type="checkbox"/> History of blood clot | <input type="checkbox"/> Circulation/Bleeding Problems |
| <input type="checkbox"/> Stroke                              | <input type="checkbox"/> Heart Disease/Problems  | <input type="checkbox"/> Arthritis             | <input type="checkbox"/> Osteoporosis                  |
| <input type="checkbox"/> Lung Disease/Problems               | <input type="checkbox"/> Liver Disease   | <input type="checkbox"/> Asthma/Allergies      | <input type="checkbox"/> Fibromyalgia                  |
| <input type="checkbox"/> Cancer -Type _____, Treatment _____ | <input type="checkbox"/> Diabetes<br><input type="checkbox"/> Type 1 <input type="checkbox"/> Type 2 | <input type="checkbox"/> Pacemaker             |  |
|  |  | <input type="checkbox"/> Angina                |  |

Are you allergic to latex?  YES  NO Are you pregnant?  YES  NO

Do you smoke?  YES, amount/per day \_\_\_\_\_  NO Are you allergic to steroids?  YES  NO

Do you drink?  YES, amount/per day \_\_\_\_\_  NO Do you use Marijuana/CBD?  YES  NO

Are you currently taking any medications?  YES  NO

If yes, please list ALL medications you are currently taking. Please include dose/frequency or provide a list: (If needed a full page Medication Log can be provided)

Please list any medical conditions AND past surgeries with dates that have not been documented above:

