

CONFIDENTIAL OFFERING MEMORANDUM

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CBRE

CBRE is pleased to present the opportunity to purchase four parcels in Mesa Del Sol's Innovation Park.

The parcels range from 2.92± - 17.04± acres and together total 92± Acres. This is a unique opportunity to own property in the heart of Mesa del Sol's Innovation Park, a one-of-a-kind master planned community, home to the Netflix production HUB, Fidelity Investments, United Poly, CFV, Kevothermal, GSA and many more. Zoned PC (Planned-Community), these sites can support a variety of commercial and industrial uses.

PROPERTY HIGHLIGHTS

- > 1.5± Miles to Interstate 25 via University West Blvd
- $\,$ > 7.5± Miles to I-25/I-40 interchange
- > 3± Miles from Albuquerque International Airport
- Qualified Opportunity Zone
- > Zoned PC (Planned Community) City of Albuquerque
- > Access to fiber networks
- > Sale Price -Inquire with Broker

AVAILABLE

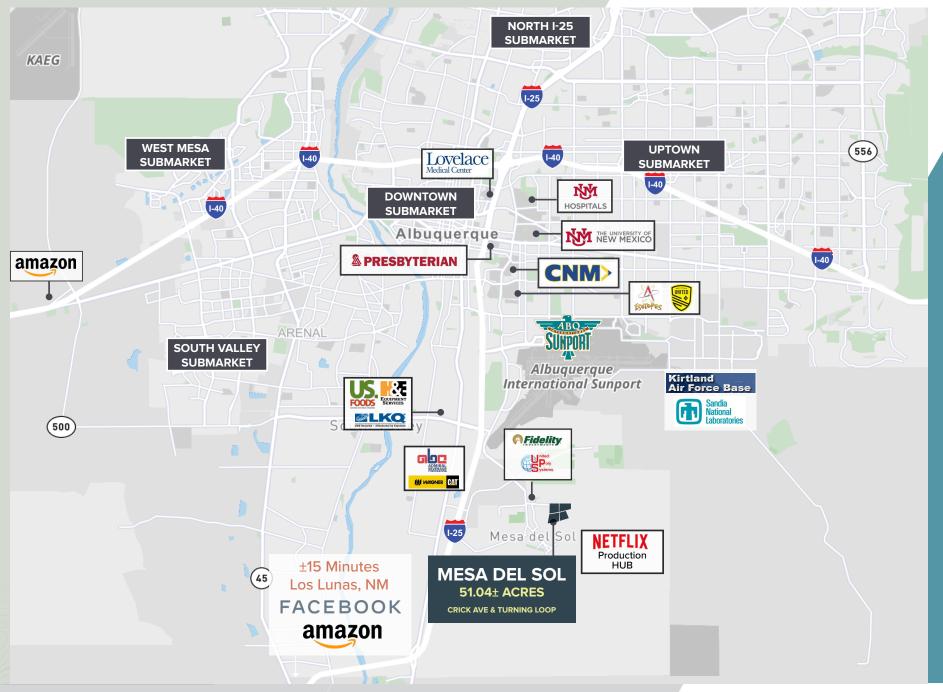
Total Available	92.27 ± Acres
Lot M	11.50± Acres
Lot L	9.35± Acres
Lot K	13.96± Acres
Lot J	17.04± Acres
Tract 15	7.93± Acres
Tract 13	14.47± Acres
Tract 12-B	2.92± Acres
Tract 6	8.05± Acres
Tract 5	7.05± Acres

INNOVATION PARK

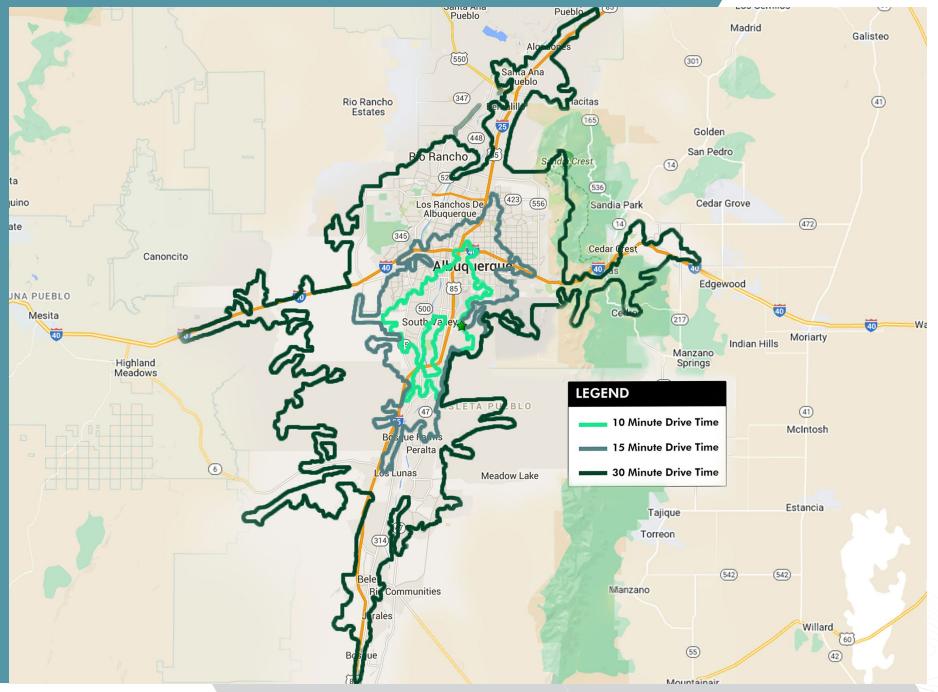




PROXIMITY MAP



DRIVE TIME MAP



MESA DEL SOL OVERVIEW



Mesa del Sol is a 12,900-acre, mixed-use, master planned community in Albuquerque, New Mexico. It is surrounded by major Albuquerque employers including Kirtland Air Force Base, Sandia National Labs, and Netflix.

Mesa del Sol is a unique collaboration between governmental, educational, non-profit and for-profit organizations. Breaking ground in 2005, the new urbanism designer Peter Calthorpe worked to create a live/work/play master plan. When completed, Mesa del Sol will include 37,000 homes, 18 million square feet of office space, 4,400 acres for residential and supporting retail, 800 acres for schools including university branches and 3,400 acres for parks and open space. Overall, the project is expected to house 100,000 people with an urban center and an abundance of amenities. In recent months, housing development has ramped up with Pulte, Abrazo and Westway Homes currently constructing homes in the community.

With over 400 residences, recreation facilities, parks and 1.2 million square feet of commercial space constructed, Mesa del Sol is home to a variety of significant economic drivers in film and television, data centers, solar research and manufacturing, government and educational sectors. Mesa del Sol is also home to a Netflix production HUB, they are currently constructing a new state of the art 330+ acre campus that will add an additional 10 new stages, post production services, offices, mills, backlots and new infrastructure

MESA DEL SOL MAJOR EMPLOYERS



NETFLIX

New Mexico is a leader in the film and television industry. Outside of Hollywood, the Netflix production HUB is one the largest and newest studios and production facilities in the nation. The 9 sounds stages, totaling 171,000 square feet, range in size from a 3,000 cycloramic green screen to 24,000 square feet. In addition to the sound stages, Netflix Studios has over 100,000 square feet of production office and support space adjacent to the stages. In 2020 Netflix announced a major expansion of the studios including 10 new stages, post-production services, offices, mills, backlots and other infrastructure on the adjacent 300 acres of vacant land. Upon full expansion this facility could be the largest production HUB in North America.



United Poly Systems produces High Density Polyethylene (HDPE) pipe. HDPE pipe is used by a variety of markets including telecommunications, power utility, electrical, and oil and gas. The market for HDPE pipe continues to expand as initiatives to improve and expand infrastructure are implemented. United Poly Systems has an onsite laboratory to ensure they are using the best raw materials available.



Molina is nationally recognized as a leader in providing quality healthcare to low-income families. This \$46 million dollar - 26,500 square feet LEED Gold data center provides Molina with additional technological capacity enabling its customers, members, affiliates and internal operations to transact data across secure networks, thereby improving processing efficiency while protecting confidential patient data.

THE GREATER ALBUQUERQUE REGION SNAPSHOT

COMMERCIAL HUB for business, trade, finance, LOW COST OF LIVING industry and commerce for 93.8 New Mexico on a national scale of 100 \$412.332 1,047,699 population in a 60-minute drive time from MEDIAN HOUSING VALUE I-40/I-25 interchange Nation - \$416.633 63% DIVERSE POPULATION vs. 42% national diversity EXCEPTIONAL **QUALITY OF LIFE** WORKFORCE • 4 seasons Abundant, diverse and 5,312 feet in elevation -higher than Denver well-educated workforce Abundant outdoor adventure options 36.4% have a bachelor's degree or 3rd-largest art market in the U.S. in Santa Fe higher Award-winning breweries, wine bars and restaurants **106,934 STUDENTS CURRENTLY** 24-minute average commute time **ENROLLED IN TOP TWO-YEAR** Eclectic and iconic culture, arts and AND FOUR-YEAR COLLEGES AND entertainment **UNIVERSITIES** Source: Esri, Lightcast 2023, NAR



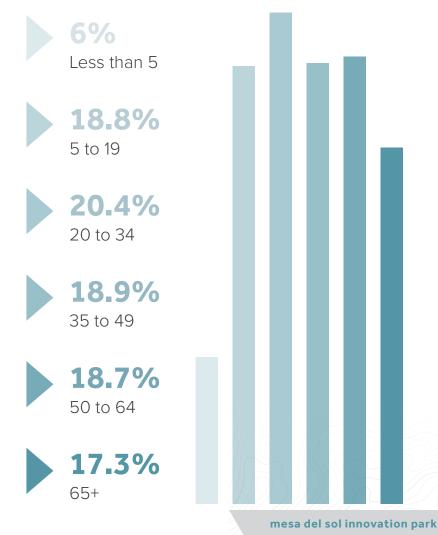
ACCOLADES

- One of the Top 25 Emerging Markets for Tech Talent CBRE 2023 Tech Talent Report
- #5 Best City to Live and Work in as a Moviemaker Movie Maker 2023
- Well Educated High Concentration of PhDss per capita UNM NIH- 2021
- Top 10 states for inbound moves 2023 United Van Lines National Movers Study
- Ranked one of the best cities for recreation Wallethub 2023

POPULATION

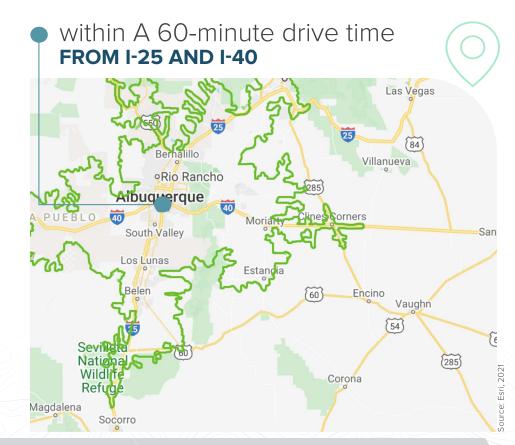
The Albuquerque MSA is home to more than 923,076 people across Bernalillo, Sandoval, Torrance and Valencia counties. However, within a 60-minute drive time the population is 1,047,699.

ALBUQUERQUE MSA POPULATION BY AGE





1,047,699 POPULATION



EDUCATION

There are 106,934 students currently enrolled in two-year and four-year institutions throughout the state of New Mexico.

36.4%

of Albuquerque MSA population has a bachelor's degree or higher - 7% increase since 2021

106,934 **STUDENTS**

Source: Esri, 2023

STUDENT POPULATION AT THE LARGEST EDUCATIONAL INSTITUTIONS IN THE REGION

Name	# of Students
University of New Mexico	28,250
New Mexico State University	22,787
Central NM Community College	19,095
Eastern New Mexico University	7,220
San Juan College	5,454
Western New Mexico University	3,378
Santa Fe Community College	3,266
New Mexico Highlands University	2,677
Clovis Community College	2,303
New Mexico Junior College	2,228
New Mexico Tech	1,689
Southeast New Mexico College	1,673
Navajo Technical Univeristy	1,354
Northern New Mexico College	1,154
University of the Southwest	1,066

MAJOR EMPLOYERS









33,500 Employees

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HOSPITALS 13,316 Employees

14,500 Employees

13,456 Employees

1,200 Employees

amazon

NETFLIX

FACEBOOK

3,500 Employees

1,000 Employees

400 Employees

Lovelace Health System

3,659 Employees

330 Employees

360 Employees

TRICORE

950 Employees

CNM> 2,200 Employees (BOEING

262 Employees

700 Employees

NBCUniversal

T Mobile[®] Call Center 1,850 Employees

Gap Inc. 343 Employees

intel 1,800 Employees



AutoGlass

1,000 Employees

279 Employees

JABIL 480 Employees

1,700 Employees

1,700 Employees

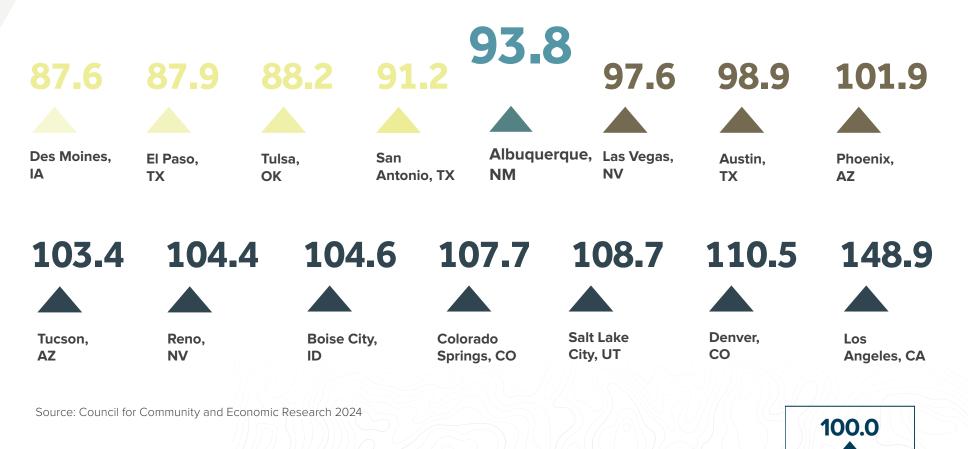


1,500 Employees

COST OF LIVING

Greater Albuquerque distinguishes itself from other large metro areas by offering a comparatively low cost of living. The cost-of-living index, which measures relative price levels for consumer goods and services, reports Albuquerque's index as 93.8 well below the base 100.0 national average. Particularly when compared to its urban neighbors, Albuquerque provides exceptional affordability for more value and better quality of life.





mesa del sol innovation park

National average

TOP TARGET INDUSTRIES











Aerospace \$121,274 Avg Earnings













Source: Lightcast 2024

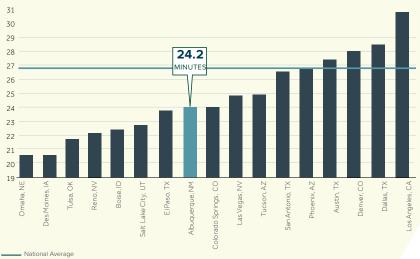


HOUSING AFFORDABILITY -MEDIAN HOUSING VALUE

With a median house value below the national average and well below comparable metros, about 64 percent of Albuquerque residents own a home, according to the U.S. Census Bureau.



AVERAGE COMMUTE TIMES



Source: Lightcast 2023

MOST ALBUQUERQUE COMMUTERS CAN GET TO ANY QUADRANT OF THE CITY WITHIN A 24.2-MINUTE DRIVE TIME.

\$1,129,000

\$990,500

900000 1000000 1100000 1200000

Source: Realtor.com Economic Research via FRED, 2024

MESA DEL SOL

LAND FOR SALE READY FOR DEVELOPMENT

±92 ACRES MULTIPLE PARCELS AVAILABLE

NETFLIX

7± AC

8± AC

THE PARTY OF

CRICK AVE AND TURNING LOOP | ALBUQUERQUE, NM 87106

solar test laboratory

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