

CANNABIS WITH INTEGRITY & QUALITY

ONE OF NEW MEXICO'S HIGH-END, TRUSTED & ESTABLISHED CANNABIS EXTRACTION BUSINESSES FOR SALE

We are pleased to present a **rare opportunity** to acquire a **fully operational, turnkey Grade-A cannabis extraction business and facility** located in Albuquerque, New Mexico

SALE PRICE
\$1,200,000

CONTACT BROKER

Christian File

CFile@CREBerkshire.com | 505.235.8518

Jacob Lopez

JLopez@CREBerkshire.com | 505.328.5156

OFFERING MEMORANDUM

The information contained herein was obtained from sources deemed reliable; however, Berkshire Hathaway NM Commercial Real Estate makes no guaranties, warranties or representations to the completeness or accuracy thereof. The presentation of this real estate information is subject to errors; omissions; change of price; prior sale or lease; or withdrawal without notice.



BERKSHIRE HATHAWAY
NM COMMERCIAL REAL ESTATE

CUT COLOR CLARITY CARAT



BUSINESS DESCRIPTION

Page | 2

Founded with love, care, and an unwavering commitment to accessible and safe medicine, this award-winning cannabis extraction company has set the gold standard for quality and transparency in New Mexico's cannabis industry. What began in 2012 as a humble caregiver operation—cultivating & manufacturing medical cannabis for a beloved mother—has since evolved into one of the most trusted and recognized brands in the state.

With a deep-rooted philosophy that the best extracts start with the best flower, the company sources only from New Mexico's premier growers, ensuring that every product is a true, full-spectrum representation of the plant's natural essence. Meticulous input sourcing, advanced extraction methods, and rigorous testing protocols exceed industry and compliance standards, guaranteeing that every extract is free from pesticides, heavy metals, mold, and other contaminants—because if they wouldn't consume it, they wouldn't sell it.



BERKSHIRE HATHAWAY
NM COMMERCIAL REAL ESTATE



This relentless pursuit of purity and excellence has earned the company multiple High Times Cannabis Cup awards, including:

- **1st Place for Topicals, Tinctures, Capsules & Sublinguals**
- **2nd Place for Infused Pre-Rolls**
- **3rd Place for Solvent Concentrates**

With five diverse product lines—Vape, Edibles, Concentrates, Infusions, and Solscend—the brand is an indispensable partner for dispensaries statewide, delivering innovative and high-quality cannabis solutions.

Voted by High Times as one of the Top 22 Cannabis Brands to Watch in the Future, this is more than just a business; it is a movement built on trust, integrity, and the promise of a cleaner, safer cannabis experience.

SUMMARY

Page | 3



AWARD-WINNING EXCELLENCE



2023 1ST PLACE HIGH TIMES WINNER

Topicals, Tinctures,
Capsules & Sublinguals



2023 2ND PLACE HIGH TIMES WINNER

Infused Pre-Rolls



2023 3RD PLACE HIGH TIMES WINNER

Solvent Concentrates



BERKSHIRE HATHAWAY NM COMMERCIAL REAL ESTATE

DIVERSE PRODUCT LINES

This business offers **five product lines** with significant depth, ensuring a wide market reach:

- Vape Line
- Edibles Line
- Concentrate Line
- Infusions Line
- Solscend Line

EXCLUSIVE LICENSES

- **Exclusive Solscend License**
For New Mexico
- **Exclusive Space Rocks License**
For New Mexico

EXTENSIVE IP & SOPS

The sale includes **comprehensive intellectual property (IP)** and **standard operating procedures (SOPs)** to ensure smooth operational continuity.

WHY THIS BUSINESS STANDS OUT



BRAND STRENGTH

STRONG CUSTOMER BASE

Known as an essential supplier for dispensaries statewide.

OMNI-PRESENCE

Media coverage through articles and live interviews.

RECOGNITION

Listed in **High Times' Top 22 Cannabis Brands to Watch in the Future**, a prestigious list that few manufacturers make.



BERKSHIRE HATHAWAY
NM COMMERCIAL REAL ESTATE

BUILT ON INTEGRITY

Originated from research focused on caring for a loved one.

HIGH-QUALITY INPUTS

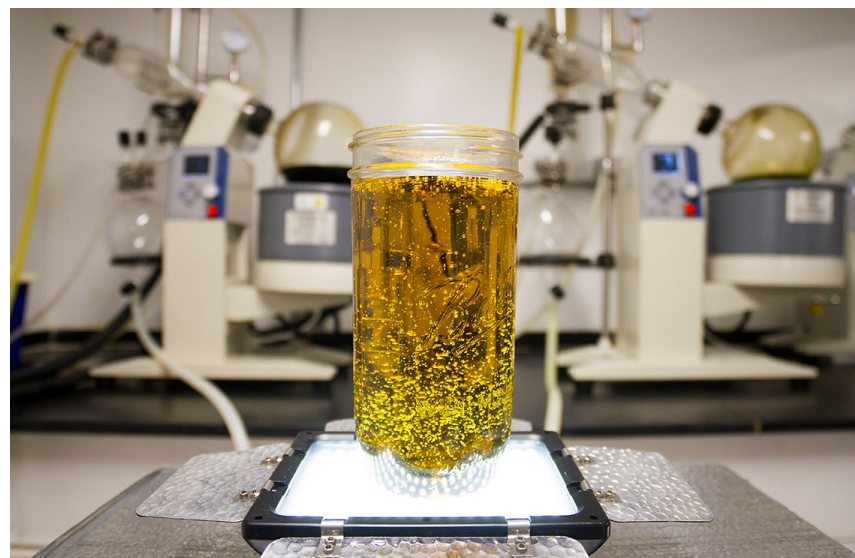
Flower sourced from New Mexico's premier growers.

UNMATCHED STANDARDS

Extraction and testing protocols exceeding industry and compliance benchmarks.

SAFE, CLEAN PRODUCTS

Ensures every product is free of detectable mold, mildew, heavy metals, sulfur, solvents, and other contaminants

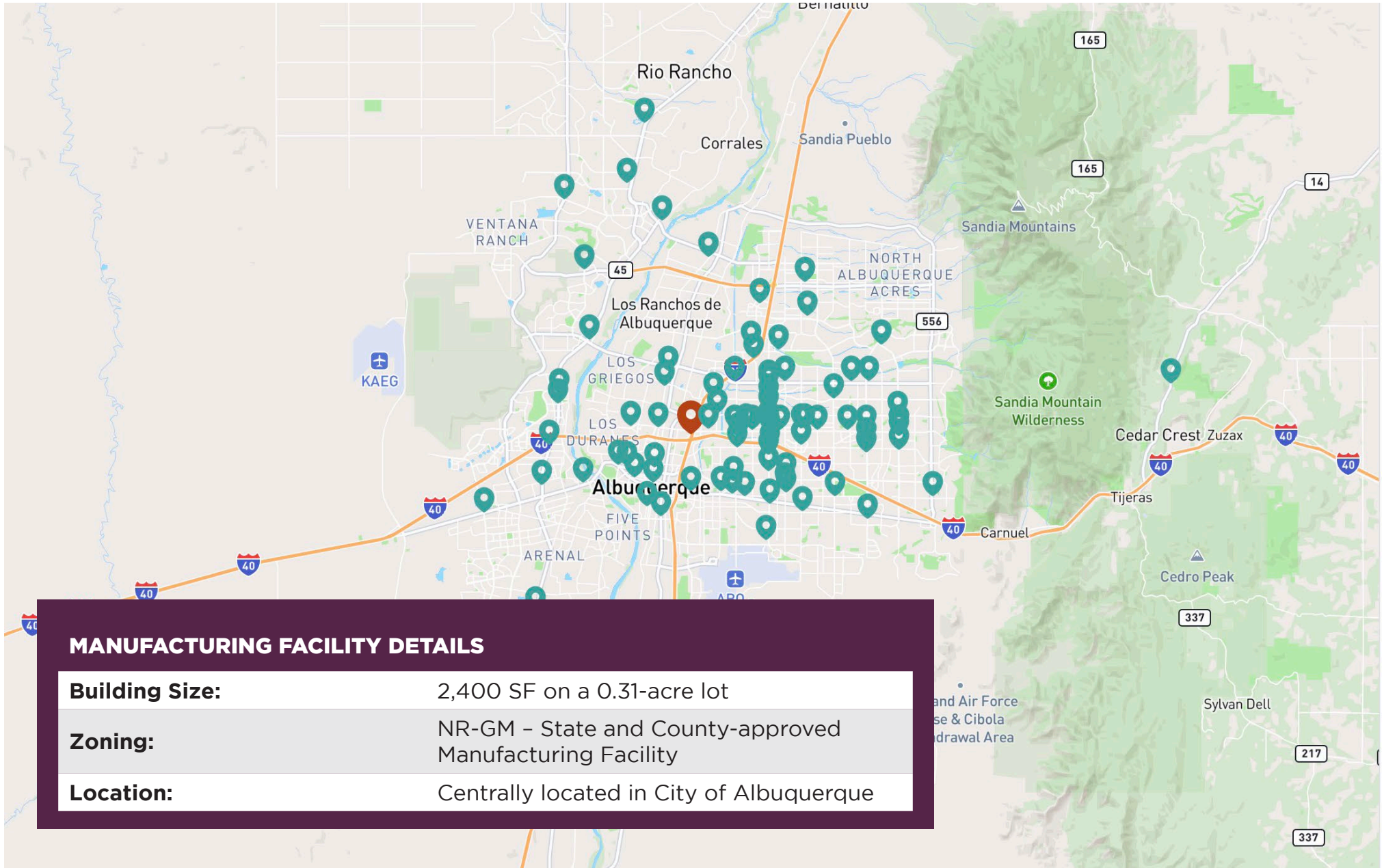


STORE LOCATOR

Page | 5



BERKSHIRE HATHAWAY
NM COMMERCIAL REAL ESTATE



EQUIPMENT INCLUDED

Page | 6

The sale includes all the **necessary equipment for seamless operations**

- **Extraction equipment**
- **Lab equipment**
- **Restaurant equipment**
- **Packaging equipment**
- **Walk-in freezer**
- **Built-in C1D1 room** (specify size, if needed)



BERKSHIRE HATHAWAY
NM COMMERCIAL REAL ESTATE

PURE & POTENT



MARKET OVERVIEW

Page | 7

ALBUQUERQUE

Albuquerque's market is experiencing a period of notable growth and resilience, driven by key factors that make it an increasingly attractive location for businesses, residents, and investors alike. As New Mexico's largest city and a cultural hub of the Southwest, Albuquerque boasts a strong foundation in technology, aerospace, and renewable energy industries, which are contributing to job creation and economic diversification. The city's strategic location, mild climate, and affordable cost of living make it appealing for both businesses looking to expand and residents seeking a balanced lifestyle with urban amenities and natural beauty.

The real estate market in Albuquerque has shown steady demand, with residential properties benefiting from relatively lower prices compared to national levels, attracting first-time homebuyers and retirees. The city's vibrant arts scene, rich history, and unique festivals, such as the famous Albuquerque International Balloon Fiesta, contribute to a high quality of life, drawing in tourists and supporting local businesses. Additionally, ongoing infrastructure developments and revitalization projects in areas like Downtown and Nob Hill are helping Albuquerque evolve into a more modern, connected, and business-friendly city.

With a growing population, a skilled workforce, and a supportive business environment, Albuquerque is poised for continued expansion in key sectors like technology, healthcare, and tourism. This positive market outlook positions the city as a promising locale for long-term investment and growth.



BERKSHIRE HATHAWAY
NM COMMERCIAL REAL ESTATE

