Pulmonary Rehabilitation Part Two

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This Presentation is Approved for 2 CRCE Credit Hours

Learning Objectives:

- Integrate pharmacological agents into pulmonary rehabilitation (PR)
- > Integrate oxygen therapy into a PR program
- > Integrate ventilatory muscle training for PR patients
- > Integrate general exercise training for PR patients
- Describe PR for patients with conditions other than obstructive disease
- > Assess outcomes for PR patients
- Explain the implications of special issues associated with PR, such as patient adherence, ethical issues and social support

Rehabilitation Interventions Overview

Interventions by Respiratory Care

- > Education on Respiratory Care (RC) topics
- > Dyspnea management
- > Pharmacotherapy
- > Oxygen therapy
- > Inspiratory muscle training
- Exercise training
- > Smoking cessation
- > Sleep assessment and therapy

FYI see link below for AARC CPG Pulmonary Rehabilitation

Interventions (non-RC)

- > Occupational therapy
- > Physical therapy
- > Nutritional support
- > Psychosocial support, including end-of-life care
- > Alternative medical support

Initiation of Rehabilitation

- > After first exacerbation
- > During intensive care
- Before and after surgical procedures (e.g. lung volume reduction surgery [LVRS])
- > When the patient is ready

Duration of Rehabilitation

> 6-12 weeks

Pharmacological Therapy

Components of COPD

- > Airflow obstruction decreased FEV₁
- > Hyperinflation increased IC/TLC
- > Inflammation

Medication Types for COPD

- > Immunizations: influenza, pneumococcus
- > Bronchodilators
- > Corticosteroids
- > Combination therapy
- > Mucolytics
- > Antibiotics

Bronchodilators

> Benefits

- * decrease airway resistance
- * decrease hyperinflation
- * decrease dyspnea may be due to decreased resistance and/or decreased hyperinflation
- ote patients may improve symptoms, although FEV₁ remains unchanged.

Bronchodilators

Short-acting beta-agonist (SABA) albuterol, as needed
all stages

Bronchodilators

Long-acting beta-agonists (LABA) moderate-to-severe COPD

* salmeterol (Serevent)

* formoterol (Foradil)

- * indacaterol (Arcapta Neohaler)
- once daily
- FDA approved in July, 2011
- better than tiotropium for COPD??

Bronchodilators

- > Short-acting anticholinergic ipratropium (Atrovent)
- > Long-acting anticholinergic tiotropium (Spiriva)
 - * moderate-to-severe * improves lung function
 - * decreases dyspnea
 - * daily increases adherence

Bronchodilators

Non-specific phosphodiesterase (PDE) inhibitors (e.g. theophylline)

* high risk/benefit ratio – adverse effects Iow cost

* reserved for patients who cannot use aerosols

Bronchodilators

- * decreases exacerbations

See link below for information on PDE4 inhibition FYI see link below to download an article on PDE4 inhibition

Bronchodilator Combinations

- > Moderate-to-severe
- Beta-agonist and anticholinergic greater response than either one, alone
 - * formoterol and tiotropium persistent symptoms $\boldsymbol{\ast}$ albuterol and ipratropium intermittent symptoms

FYI see link below to download GOLD COPD guidelines

Corticosteroids

- Oral corticosteroids (e.g. prednisone) * exacerbations
- > Inhaled corticosteroids (ICS) * severe-to-very severe COPD * not recommended as monotherapy

FYI see link below to download GOLD COPD pocket guide

Combined Steroid and LABA

- > Indication in addition to tiotropium for severe and very severe COPD
- > Benefits
 - * decreased exacerbations cost effective
 - * improved symptoms and HRQoL * decreased mortality
- > Preparations formoterol/budesonide (Symbicort)
 salmeterol/fluticasone (Advair)

Mucolytic Agents

- > Oral n-acetylcysteine (COPD) may improve pulmonary function
 may reduce risk of hospitalization
 effects may be due to antioxidant activity
- > No evidence supporting nebulized n-acetylcysteine
- > No evidence supporting nebulized Pulmozyme for COPD

Mucolytic Agents

 Oral mucolytics available outside the U.S.A. (not FDA-approved) * carbocysteine * ambroxol

Antibiotics

- > Indication evidence of bacterial infection
- > Recurrent infections indicate prolonged courses
- > Not for routine prophylaxis

See link below for review and meta-analysis of prophylactic antibiotics in COPD and/or chronic bronchitis

Medications and Rehabilitation

- Instruction and monitoring medication self-administration is integral to rehabilitation
- > Selection of specific agent(s) should be based on patient response
 cost

 - * patient's ability to self-administer

FYI see link below to download GOLD therapy-by-stage

Medications and Rehabilitation

- > Adherence can be problematic it does affect outcomes
- > Non-adherence may be due to
 - * memory impairment
 - * cost
 - * perceived difficulty (too much stuff)
 - * perception on ineffectiveness

Medications and Rehabilitation

- > Encouraging adherence
 - * memory aids * cheaper drugs

 - assistance with payment
 patient education on expectations
 - * drugs with lesser frequency
 - I follow-up

Oxygen Therapy

Indications for O₂ Therapy

- > Manage hypoxemia at rest and during exercise
- > Increase exercise capacity for patients without hypoxemia during high-intensity training

Benefits of O₂ Therapy

Prolongs survival for patients with severe COPD and resting hypoxemia \diamond long term oxygen therapy (LTOT) \geq 15 hours/day

Benefits of O₂ Therapy

- > Increases endurance during high intensity exercise
 - * permits greater exercise intensity
 - * decreases respiratory rate
 - $\boldsymbol{\ast}$ decreases dynamic hyperinflation
 - * decreases leg fatigue
- > Prevents nocturnal desaturation

Nocturnal O₂ Therapy

- > COPD may desaturate at night and require more O₂
- > COPD + OSA (overlap syndrome) polysomnography needed for suspected patients
 managed by OSA guidelines

Adverse Effects

- > O₂ tissue toxicity not at low FiO₂
- > Oxygen-induced hypoventilation very rare
 during exacerbations
- * high FiO₂

> Accidents

- smoking with O₂
 cylinder mishaps
- Iiquid O₂ spills
 - See link below to an abstract on oxygen induced hypercapnia in COPD: myths & facts

Physiological Criteria for Home O₂

Continuous O₂

- * $PaO_2 \le 55 \text{ mm}$ Hg or $SaO_2 \le 88\%$ OR * $PaO_2 = 56-59 \text{ mm}$ Hg or $SaO_2 = 89\%$ AND • dependent edema from CHF OR • pulmonary hypertension
- Desaturation within first minute of six minute walk test (6 MWT) suggested by study

Physiological Criteria for Home O₂

- Nocturnal O₂ only PaO₂ \leq 55 mm Hg or SaO₂ \leq 88% during sleep OR drop in SaO₂ > 5%
- > Exercise O_2 only $PaO_2 \le 55 \text{ mm Hg or } SaO_2 \le 88\%$

Prescription for LTOT

- > Prescribe O_2 for $PaO_2 \ge 60 \text{ mm Hg or } SaO_2 \ge 90\%$
- ≻ Add 1 L/min additional during exercise and for rest after exercise OR titrate O₂ flow for PaO₂ ≥ 60 mm Hg or SaO₂ ≥ 90%
- > If the hypoxemia is identified during exacerbation, recheck ABGs 30-90 days to determine need for LTOT

Home O₂ Systems

Compressed gas cylinder systems require no electrical power
limited duration
limited portability

- Liquid O₂ systems
 * require no electrical power * long duration (860:1)

See link below to view various liquid O2 systems

Home O₂ Systems

- Compressed gas cylinder systems
 require no electrical power
 - require no action
 limited portability
- Liquid O₂ systems
 require no electrical power
 long duration (860:1)
- Concentrators
 require electrical power * portable units available

See link below to view various O₂ concentrators

Home O₂ Devices

- > Standard nasal cannula "nose-hose"
- Reservoir nasal cannula
 bolus of O₂ during inspiration
 conserves O₂ supply
- > Pulsed flow cannula cost flow during inspiration, only
 conserves O₂ supply
 increased comfort (less drying)

See links below to view a reservoir device and pulsed flow device

Home O₂ Devices

- Transtracheal oxygen therapy (TTOT)

 aesthetically desirable psychosocial benefits
 permits more active lifestyle
 - Iesser flow rate conserves O₂
 - * can combine with pulse delivery device

See links below to view a TTOT device, for more information on a TTOT device, and to view an animated illustration and clinician page.

Home O₂ Devices

- Transtracheal device (TTOT)
 aesthetically desirable psychosocial benefits
 permits more active lifestyle
 lesser flow rate conserves O₂
 can combine with pulse delivery device

 - less discomfort increases adherence
 treats OSA

 - requires special knowledge and skills
 requires minor surgery

Up next: Video of TTOT oxygen insertion

Patient Education on O₂ Therapy

> Topics

- * devices
- device usage how & when
 troubleshooting
- * contacts for devices & supplies
- Competency-based evaluations
 knowledge examinations * procedures – performance checklists

Patient Adherence to LTOT

- > LTOT adherence is 45 70%
- Reasons for non-adherence
 hassle & expense of supplies
 - * limitation of mobility
 - * nasal irritation
 - embarrassment
 - * fear of dependence

Patient Adherence to LTOT

> LTOT adherence is 45 - 70%

- Reasons for non-adherence
 hassle & expense of supplies

 - Initiation of mobility
 nasal irritation

 - embarrassment
 - * fear of dependence
 - * inadequate communication * perception of no benefit
 - * desire for freedom to smoke

Methods to **Improve Adherence**

- > Instruction on need & benefits
- > Regular follow-up
- > Family instruction & social support
- > Portable delivery systems small and light

Methods to **Improve Adherence**

- > Instruction on need & benefits
- > Regular follow-up
- > Family instruction & social support
- > Portable delivery systems small and light
- > Concentrators avoid problems with refills and deliveries
- > TTOT decreases embarrassment
- > Smoking cessation, fire safety

Up next: Video on smoking with O₂ (1.2 min)

Travel With O₂

- > Important enabler for rehab patients
- > Commercial aircraft pressurized to 8,000 ft
- O₂ required for patients with
 \$ sea level RA PaO₂ < 73
 \$ FEV₁ < 1.5 (maybe)
- > Altitude simulation test may be needed

Travel With O₂

- > Check with airline before flight
- > Airline security must be notified
- Liquid oxygen (LOX) systems may NOT be carried on an aircraft (store with luggage)

FYI see link below for an article for patients traveling with O₂

Travel With O₂

- > Check with airline before flight
- > Airline security must be notified
- Liquid oxygen (LOX) systems may NOT be carried on an aircraft (store with luggage)
- Portable O₂ concentrator is best, but requires approval by airline
- > CPAP devices require external power source
- > Some airlines provide O₂ source for a fee

Pulse Oximetry

- > Oximeters are available at Walmart
- > Two-edged sword patient requires thorough instruction
- Purposes

 - Purposes
 home O₂ monitoring
 s leep apnea monitoring
 monitoring patients with congenital heart disease
 high altitude travel & activities

Pulse Oximetry

> Insurers recognize oximetry to * determine appropriate home oxygen liter flow * monitor patients on home ventilators adjust for change in the patient's condition
wean patients from home oxygen

FYI see link below for patient information on pulse oximetry

Concepts

- > Weakness reduced force that is not changed by rest
- Fatigue reduced force that changes with rest (occurs in normals)
- \succ Strength maximum force generated (PI_{MAX})

FYI see link below for ATS respiratory muscle testing statement

Inspiratory Muscle Training

Concepts

- > Weakness reduced force that is not changed by rest
- Fatigue reduced force that changes with rest (occurs in normal patients)
- \succ Strength maximum force generated (PI_{MAX})
- > Endurance
 - * PI sustainable over time inspiratory muscles * maximum voluntary ventilation (MVV) inspiratory and expiratory muscles

Rationale for IMT

- > COPD patients typically have weak inspiratory muscles
- Exercises intend to increase the strength and/or endurance of ventilatory muscles, thereby
 - * decreasing breathlessness

 - increasing ventilatory muscle efficiency
 increasing exercise capacity effective, even for normal individuals

Conditions That May Benefit

- > Asthma
- > Heart failure rehabilitation
- > Bariatric surgery preoperatively
- > Thoracic restrictive disease
- > Failure to wean from mechanical ventilation

Conditions That Benefit

- > Selected COPD patients
 - * moderate-to-severe; but, not end-stage
 - * exertional dyspnea
 - decreased PI_{MAX} (>80 cm H₂O excludes weakness)
 motivated will adhere to training

Exercise Techniques

> Types

- sustained hyperpneainspiratory resistance
- > Intended goals
 - * strength high workload, few repetitions
 - $\boldsymbol{\ast}$ endurance moderate workload, many repetitions

Exercise Devices

- > Threshold resistors (preferred)
- Flow restrictors patient can reduce load by decreasing flow
- > Incentive spirometers ineffective

See links below to view a Respironics Threshold IMT[™] device and a Powerbreathe[™] device

Exercise Prescription

- > Frequency \geq 5 days/week
- > Duration 30 min/day, continuous or divided into two sessions
- > Intensity > 30% initial PI_{MAX} (adjusted as tolerated)

Measured Outcomes

- > PI_{MAX}
- > Dyspnea (e.g. by BDI/TDI indexes)
- > Health status (e.g. by SGRQ)
- > Exercise performance (e.g. by 6 MWD)

General Exercise Training

Physical Reconditioning Exercises

- Rationale to reverse the effects of inactivity that are due to dyspnea
- > The most important factor in pulmonary rehabilitation for symptomatic respiratory disease
- > Beneficial to almost everyone, except * pure cardiac pump failure * degenerative neuromuscular diseases



Benefits of Reconditioning Exercises

- > Increased VO2_{MAX}
- > Increased muscle strength and endurance
- > Improved muscle coordination
- > Increased muscle mass, decreased adipose tissue
- > Improved sense of well-being
- > Improved chance of survival (possibly)

Regimen Benefits

- > Aerobic training increases endurance Iower extremities
 - * upper extremities
- > Strength training increases muscle strength and muscle mass
 - * lower extremities
 - * upper extremities

Regimen Benefits

Aerobic training

- high-intensity exercise exercise at levels near individual peak capacity produces greatest physiological benefit; however,
- * both low and high-intensity exercises produce clinical benefits

Exercises

- Leg exercises
 walking
 treadmill walking

 - cycle ergometer
 stair climbing
- > Arm exercises * arm ergometer
- * weights
- * elastic resistance bands

Exercise Prescription

- Developed by
 - MD, and/or
 - Physical therapist (PT) essential for targeting muscle groups for strength training and/or
 - * Exercise physiologist and/or
 - * RCP
- > Implemented by
- * PT and/or
- * RCP and/or
- * Rehab RN

Exercise Implementation

- Recommended frequency and duration 3 times/week; 8-12 weeks??
- > Increase intensity as tolerated
- > Monitoring
- * pulse oximetry SpO₂ and heart rate respiratory rate
 reported dyspnea

See link below to view an exercise prescription table

Maintenance Program

- > Training effects can be lost after one month without exercise
- > Maintenance programs * Home exercise program * Monthly outpatient exercise program

FYI see link below to view examples of training programs

Adjunctive Therapeutics

- Supplemental oxygen
- > Noninvasive positive pressure ventilation (NPPV) better than O₂? (small study)
 nocturnal - effects carry over to day time
- * during exercise
 - uncomfortable
 - unwieldy

Adjunctive Therapeutics

> Heliox

- * low density gas decreases WOB * collective evidence does not support effectiveness with PR
- > Neuromuscular electric stimulation (NMES) low voltage stimulation of motor nerves * increases recovery of muscle strength * more research needed
 - * muscles without exercise??

FYI see link below for an article on NMES and COPD

Rehabilitation for Miscellaneous Conditions

Conditions That May Benefit

> Obstructive conditions

- ♦ asthma
 ♦ cystic fibrosis
- * diffuse bronchiectasis
- > Restrictive conditions
 - * pulmonary fibrosis
 - * sarcoidosis
 - * ARDS survivors
 - * collagen vascular diseases
 - * thoracic restriction (e.g. kyphoscoliosis)

Conditions That May Benefit

- > Neuromuscular disease (e.g. Guillain-Barre syndrome)
- > Pulmonary vascular disease -pulmonary hypertension
- > Lung cancer
- > Recovery from thoracic surgery: * transplants
 - Iung volume reduction surgery (LVRS)

Non-COPD Programs

- Same goals as for COPD
 improve HRQoL
 increase exercise capacity
- Different program content
 instruction on different medications disease-specific physical and occupational therapy
 exercises focusing on different muscle groups

Asthma Program

- Patient groups
 * adults, including pregnant women
 * children (K+)
 * parents
- Instructional delivery
 certified asthma educator
 computer-based programs * asthma camps

FYI see link below for the National Asthma Education Certification Board website

Asthma Program

> Educational topics

- * asthma pathophysiology
- * asthma triggers
- early warning signs
 PEF monitoring
- * medications & self-administration techniques

Asthma Program

> Exercise

- * warm up important
- self-monitor for exercise-induced bronchospasm
 submaximal exercises

 - aerobics
 walking
 - yoga

Cystic Fibrosis Program

- > Education topics
 - * lung clearance techniques * medications & self-administration techniques * nutrition
 - * infection control

Cystic Fibrosis Program

- Exercise precautions
 - * may require supplemental O₂ * avoid hot environments - sweating
 - * maintain hydration with electrolytes
 - * maintain nutrition

Restrictive Lung Disease

- > Education topics
 - disease pathophysiology
 energy conservation
 oxygen therapy
 relaxation techniques

 - * medications
 - * nutrition
 - * breathing retraining pursed lip breathing????

Restrictive Lung Disease

- Exercise training
 - * may not tolerate
 - * may not benefit desaturate with exercise
 - * supplemental oxygen may be required
 - * NPPV may be required

Neuromuscular Disease

Education topics

- * pathophysiology
- * medications
- cough assist (e.g. mechanical in/ex sufflator)
 NPPV devices & procedures

Neuromuscular Disease

- > Exercise training condition specific strength and endurance training
 - * respiratory muscle training
- Exercise precautions
 - some patients do not benefit (e.g. spinal/bulbar muscular atrophy)
 avoid IMT in patients with hypercapnea

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Issues

- > Outcome assessment
- > Patient adherence
- > Ethical & end-of-life issues
- > Social & recreational support

Outcome Assessment

- Components
 - * Clinical
 - * Behavioral
 - * Health
 - * Service

FYI see link below to view the AACVPR statement on outcome assessment

Outcome Assessment

- > Clinical component
 - * overall management
 - BODE index
 - ADL assessment

 - ADL assessment
 exercise testing and training
 maximal & submaximal exercise test
 heart rate
 SpO₂

See link below to view BODE index scoring

Outcome Assessment

Clinical component

- strength & flexibility training
- * nutrition & weight management
 - body mass index
 - nutritional biochemical markers
- * psychosocial management
 - mood
- cognitive function
- smoking cessation

Outcome Assessment

> Behavioral component

- * overall management
 - knowledge and self-care actions
 - medication adherence
 supplemental O₂ adherence
- * exercise testing & training
- exercise compliance
- energy expenditure

Outcome Assessment

> Behavioral component

- * breathing retraining effectiveness * bronchial hygiene – mucus clearance
- * nutrition & weight management
 - diet & exercise adherence
 - physical activity logs

Outcome Assessment

> Behavioral component

- breathing retraining effectiveness
 bronchial hygiene mucus clearance
- bronchian hygicite indeus clean
 nutrition & weight management
 diet & exercise adherence
 - physical activity logs
- * psychosocial management
- coping mechanisms
- social support network
- * smoking cessation stage of change

Outcome Assessment

- Health component
 - * healthcare utilization * adverse events during sessions
 - * HRQoL
- > Service component
 - * patient satisfaction
 - performance measures
 - cost per patient
 - program cost
 - completion rate

Patient Adherence

Extent of problem

- * 50% of all patients adhere to treatment recommendations
- * 37% of patients with lung disease adhere to treatments
- Components of problem
 - * medications
- oxygen therapy
- * exercise
- * NPPV

Patient Adherence

Reasons for non-adherence

- * forgetting
- inadequate communications from physicians/other caregivers
- * medication side effects
- $\boldsymbol{\ast}$ perception that interventions do not work
- cost of medications
- Inconvenience

Patient Adherence

> Measures to improve adherence

- * reminders telephone, e-mail
- * enhanced physician communications
- set realistic goals for exercise
- * establish rewards for desirable behaviors
- * focus on positive outcomes
- * telemonitoring there's an 'app'

FYI see link below for a Smartphone article

Ethical & End-of-Life Issues

- > After acute exacerbations of COPD * median survival = 2 years * readmission within 6 mo. = 50%
- > Pulmonary rehabilitation patients are receptive to end-of-life planning, assisted by rehabilitation educators

Ethical & End-of-Life Issues

- > Patients want information, e.g.
- * nature of disease process * role and limitations of treatments
- prognosis for survival and QoL
 planning for future care, including exacerbations

Ethical & End-of-Life Issues

- > Discussions on advance planning
- * are improved by ambulatory setting
- * are improved by skilled communicators
- * should incorporate a team-based approach (including lawyer)

Social & Recreational Support

Purposes: decrease anxiety

- * decrease loneliness, sense of isolation
- improve self-image
 extend benefits of PR program
- Patient support group (e.g. Better Breathers Club [BBC] is an instrumental medium)

FYI see link below for an article on patients' experiences with PR

Social & Recreational Support

- Support for BBC home care, durable medical equipment (DME) companies
 American Lung Association
 hospital - social services department
- Location for meetings
 must be accessible * must accommodate special needs

FYI see link below for an article on starting and running a BBC

Social & Recreational Support

- > Publicity for meetings, especially the first one, is necessary
- > Monthly meeting days/times -midweek, midday
- > Meetings provide
 - * name tags & introductions
 - * speakers stimulating
 - beverages, snacks

Social & Recreational Support

> Organization - patient board of directors

> Funding

- * no dues * fundraising activities
- > Social events aim for fun
 - * birthdays
 - holidays
 - * picnics
 - * group trips

Social & Recreational Support

- Encourage wellness & physical activities during and in addition to the events, e.g.
 - * walks
- * swimming outings
- & dancing * aerobics
- * cooking classes
- > Encourage social networking, e.g. Facebook, etc.

Summary & Review

> Pharmacotherapy - lesser frequency gets greater adherence * immunizations

- * bronchodilators
- * corticosteroids
- * combined medications
- * mucolytics

Summary & Review

- > Oxygen therapy
 - * indications
 - benefits of LTOT prolonged survival & increased exercise endurance
 - * physiologic criteria
 - * prescription
 - home O₂ systems & devices competency-based education
 - * travel with O₂

Summary & Review

> Respiratory muscle training

- * conditions that benefit selected COPD patients
- * strength & endurance
- $\boldsymbol{\ast}$ exercise prescription
- * exercise techniques
- * exercise devices
- measured outcomes

Summary & Review

> General exercise training

- * rationale reverse effects of inactivity
- * benefits increased exercise capacity
- regimens aerobics, strength training
 exercises legs and upper extremities
- * prescription
- Implementation
- * adjuncts NPPV, O₂, heliox, NMES

Summary & Review

- PR for non-COPD
 - conditions that may benefit
 goals same as for COPD

 - * program content specific for disease and patient * programs for
 - asthma
 - cystic fibrosis
 - restrictive lung diseases
 - neuromuscular diseases

Summary & Review

- > Special issues
 - * outcome assessment matrix
 - * patient adherence, including improvement methods * ethical and end-of-life issues - advance planning
 - * social & recreational support better breathers

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