



BNY Mellon Blockchain Innovation Fund

INVESTMENT MANAGER

Newton Investment Management: Newton aims to deliver outcomes for its clients across active equities, income, absolute return, multi-asset solutions, thematic and sustainable strategies. Its capabilities are driven by its global investment research platform which harnesses a breadth of both fundamental and quantitative research.

The Fund transitioned investment manager on the 1st September 2021. Prior to this date it was managed by Mellon Investments Corporation, LLC.

GENERAL INFORMATION

Total net assets (million) \$ 44.44
 Performance Benchmark MSCI AC World NR Index
 Lipper sector Lipper Global Equity Sector Information
 Tech
 Fund type ICVC
 Fund domicile Ireland
 Fund manager Team approach
 Base currency USD
 Currencies available USD, EUR, GBP
 Fund launch 19 Feb 2019

USD W (ACC.) SHARE CLASS DETAILS

Inception date 19 Feb 2019
 Min. initial investment \$ 15,000,000
 Max. initial charge 5.00%
 Annual mgmt charge 0.70%
 ISIN IE00BHPRPJ85
 Registered for sale in: AT, BE, CH, CL, DE, DK, ES, FI, FR, GB, GG, IE, IT, JE, LU, NL, NO, PE, PT, SE, SG

USD W (ACC.) COSTS AND CHARGES (%)

Ongoing Costs 0.83
 Management fee 0.70
 Other costs & charges 0.13
 Transaction costs ex ante 0.40
 Costs incurred when purchasing, holding, converting or selling any investment, will impact returns. Costs may increase or decrease as a result of currency and exchange rate fluctuations. For more details please read the KIID document.

INVESTMENT OBJECTIVE

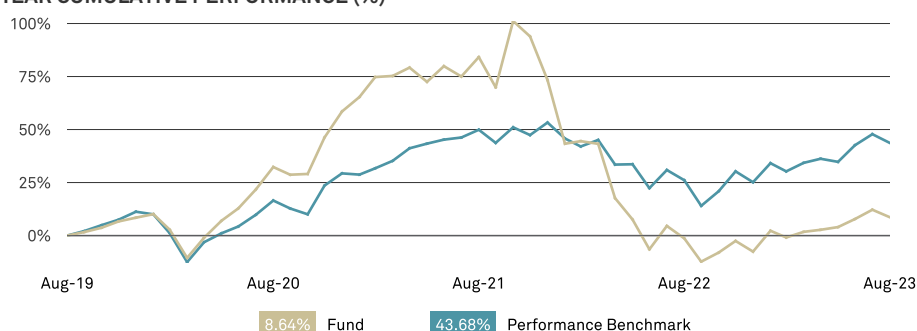
To achieve long-term capital growth by primarily investing in digital assets companies.

PERFORMANCE BENCHMARK

The Fund will measure its performance against the MSCI All Country World Net Return Index (the "Benchmark"). The Fund is actively managed, which means the Investment Manager has absolute discretion to invest outside the Benchmark subject to the investment objective and policies disclosed in the Prospectus. While the Fund's holdings may include constituents of the Benchmark, the selection of investments and their weightings in the portfolio are not influenced by the Benchmark. The investment strategy does not restrict the extent to which the Investment Manager may deviate from the Benchmark.

PERFORMANCE DISCLOSURE

Past performance is not a guide to future performance. The value of investments can fall. Investors may not get back the amount invested. Income from investments may vary and is not guaranteed.

4 YEAR CUMULATIVE PERFORMANCE (%)**PERFORMANCE SUMMARY (%)**

	Annualised						
	1M	3M	YTD	1YR	2YR	3YR	5YR
USD W (Acc.)	-3.16	4.46	17.54	10.12	-23.19	-6.36	-
EUR H (Acc.) (hedged)	-3.45	3.51	14.64	5.13	-25.65	-9.46	-
Performance Benchmark	-2.79	6.61	14.80	13.95	-2.10	7.23	7.45
Sector	-3.54	5.72	27.98	17.34	-10.87	2.11	9.19
No. of funds in sector	94	94	93	89	75	65	-
Quartile USD W (Acc.)	-	-	-	4	4	4	-

	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
Fund	-	-	-	-	-	-	-	46.19	9.35	-46.68
Performance Benchmark	22.80	4.16	-2.36	7.86	23.97	-9.41	26.60	16.25	18.54	-18.36

ANNUAL PERFORMANCE TO LAST QUARTER END (%)

From	Jun 2018	Jun 2019	Jun 2020	Jun 2021	Jun 2022
To	Jun 2019	Jun 2020	Jun 2021	Jun 2022	Jun 2023
Fund	-	10.18	59.44	-48.02	15.26

Source: Lipper as at 31 August 2023. Fund performance USD W (Acc.) calculated as total return, based on net asset value, including charges, but excluding initial charge, income reinvested gross of tax, expressed in share class currency. The impact of the initial charge, which may be up to 5%, can be material on the performance of your investment. Performance figures including the initial charge are available upon request.

Returns may increase or decrease as a result of currency fluctuations.

Effective 8 December 2020, the Fund name changed from BNY Mellon Digital Assets Fund to BNY Mellon Blockchain Innovation Fund.

SUSTAINABILITY RATINGS

Out of 1176 Technology Sector Equity global category funds as of 30/06/2023. Based on 100 of AUM. Data is based on long positions only.

SECTOR ALLOCATION (%)

Description	Fund
Information Technology	30.3
Financials	27.1
Consumer Discretionary	13.3
Industrials	11.1
Communication Services	10.6
Utilities	2.7
Health Care	2.2
Consumer Staples	1.5
Cash	1.1

TOP 10 HOLDINGS (%)

Description	%
WisdomTree, Inc.	5.3
SAP SE	5.0
NVIDIA Corporation	5.0
Universal Music Group N.V.	4.7
Microsoft Corporation	4.7
Accenture Plc Class A	4.6
Block, Inc. Class A	3.8
Mercedes-Benz Group AG	3.8
Siemens Aktiengesellschaft	3.8
Mastercard Incorporated Class A	3.6

FUND STATISTICS - 3 YEARS

Jensen Alpha	-1.28
Beta	1.35
Correlation	0.80
Annualised Information Ratio	-0.74
Annualised Sharpe Ratio	-0.29
Annualised Tracking Error	18.21
R ²	0.64
Annualised Standard Deviation	27.80
Maximum Drawdown	-56.41
VaR Normal 95%	-13.61

FUND RATINGS



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SECTOR BREAKDOWN (%)

Description	Fund
Software	14.4
Capital Markets	10.8
IT services	8.4
Semiconductors & Semiconductor Eqpt.	7.5
Financial Services	7.4
Entertainment	7.3
Textiles Apparel & Luxury Goods	7.0
Banks	4.9
Insurance	4.0
Automobiles	3.8
Ind. Conglomerates	3.8
Interactive Media & Services	3.3
Air, Freights & Logistics	3.1
Professional Services	2.8
Others	11.5

Source: BNY Mellon Investment Management EMEA Limited

HISTORIC YIELD (AS AT 31 JULY 2023)

Share class	Yield
USD W (Acc.)	0.73%
EUR H (Acc.) (hedged)	0.00%
USD A (Acc.)	0.00%

Historic yield figures are calculated on the basis of dividing the total dividends paid by the fund over the last 12 months by the fund's current price. Historic yields are shown on a net basis, do not include the impact of any initial charge and investors may be subject to tax on distributions. Gross of taxes. Please note, dividend income from the fund's US investments will be subject to 30% withholding tax.

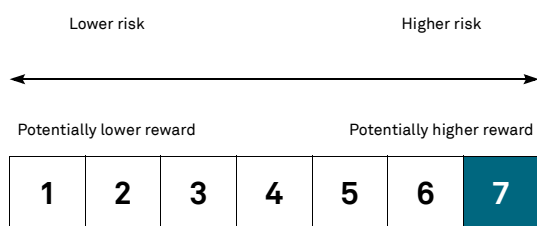
DEALING

09:00 to 17:00 each business day
Valuation point: 22:00 Dublin time

GEOGRAPHICAL ALLOCATION (%)

Description	Fund
United States	50.2
Germany	16.2
France	8.5
Japan	7.3
Netherlands	4.7
Italy	2.7
Taiwan	2.6
South Korea	2.5
Singapore	2.0
Switzerland	1.9
Australia	0.4
Cash	1.1

RISK AND REWARD PROFILE - USD W (ACC.)



We have calculated the risk and reward category using a method of calculation derived from EU rules. It is based on the rate at which the value of the Fund has moved up and down in the past (i.e. volatility) and is not a guide to the future risk and reward category of the Fund. The category shown is not a target or guarantee and may shift over time. Even the lowest category 1 does not mean a risk-free investment. Funds in category 7 have in the past shown very high volatility. With a fund of category 7, you have a very high risk of losing money but your chance for gains is also very high.

SHARE CLASS TABLE

	ISIN	Sedol	WKN	Ongoing charge		ISIN	Sedol	WKN	Ongoing charge
EUR H (Acc.) (hedged)	IE00BHPRMV90	BHPRMV9	A2PGS2	1.98%	USD A (Acc.)	IE00BHPRMN17	BHPRMN1	A2PK2H	1.98%

Ongoing costs are taken from the latest EMT file, ongoing charge is taken from the latest KIID.

IMPORTANT INFORMATION

For Professional Clients only. This is a financial promotion and is not investment advice. For a full list of risks applicable to this fund, please refer to the Prospectus. Before subscribing, investors should read the most recent Prospectus and KIID for each fund in which they want to invest. Go to www.bnymellonim.com. The Prospectus and KIID are available in English and in an official language of the jurisdictions in which the Fund is registered for public sale. Portfolio holdings are subject to change, for information only and are not investment recommendations. Calls may be recorded. For more information visit our Privacy Policy www.bnymellonim.com. BNY Mellon is the corporate brand of The Bank of New York Mellon Corporation and its subsidiaries. These funds are sub-funds of BNY Mellon Global Funds, plc, an open-ended investment company with variable capital (ICVC), with segregated liability between sub-funds. Incorporated with limited liability under the laws of Ireland and authorised by the Central Bank of Ireland as a UCITS Fund. The Management Company is BNY Mellon Fund Management (Luxembourg) S.A. (BNY MFML), regulated by the Commission de Surveillance du Secteur Financier (CSSF). Registered address: 2-4 Rue Eugène Ruppert L-2453 Luxembourg. Information on investor rights including the complaints handling policy and investor redress mechanisms is available at www.bnymellonim.com. The Manager may terminate the arrangements made for the marketing of one or more sub-funds of BNYMGF in one or more EU Member States and shareholders will receive prior notification in this event. Issued in the **UK** by BNY Mellon Investment Management EMEA Limited, BNY Mellon Centre, 160 Queen Victoria Street, London EC4V 4LA. Registered in England No. 1118580. Authorised and regulated by the Financial Conduct Authority.

MIS0079-311223

Issued on 13/09/2023