

Alcidion Group Limited (ABN 77 143 142 410)

Appendix 4E - Preliminary Final Report for the year ended 30 June 2025 as required by ASX listing rule 4.3A

Results for announcement to the market

Reporting Periods

Current reporting period	1 July 2024 to 30 June 2025
Previous reporting period	1 July 2023 to 30 June 2024

Results for announcement to the market

	Change	\$000
Revenue from ordinary activities	Up 10% to	40,786
Profit from ordinary activities after tax attributable to members	NM ¹	1,654
Profit for the period attributable to members	NM ¹	1,654

1) Not Meaningful: As the Group was in a loss position in the prior year, the % change movement relating to the improved performance (i.e. reduced loss) displays as a negative % change for these results.

Dividends

No dividends were paid or proposed for the current or previous corresponding period.

Explanation of results

Profit from ordinary activities after tax increased \$10,071k from a loss of \$8,417k in FY24 to a profit of \$1,654k in FY25. This material improvement is a result of:

- A \$3,729k (10%) increases in year-on-year revenue contributing to a \$4,069k increase in margin
 - Material new sales in ANZ (Hume, Peninsula and NALHN) and the UK (NCIC and Hywel Dda) were the drivers for this increase in revenue
- A \$3,957k decrease in year-on-year staff costs following a restructure of the staff base in FY24 H2
 - Includes a \$3,024k decrease in on-going staff costs and a \$915k decrease in restructure costs
- An increase in the income tax benefit of \$1,052k, to \$1,334k, largely a result of the unwinding of the deferred tax liability associated with the ongoing amortisation of acquired intangible assets

Additional information supporting the Appendix 4E disclosure requirements can be found in the Annual Report which contains the Directors' Report and the 30 June 2025 Financial Statements and accompanying notes.

Details of entities over which control has been gained or lost during the period

On 18 March 2025, Alcidion Group Limited registered a new wholly owned subsidiary entity, *Alcidion Canada Ltd*, in Ontario, Canada. The entity did not commence trading activities during the reporting period and made no contribution to the Group's profit from ordinary activities.

Net tangible assets per security

	30 June 2025	30 June 2024
Net tangible assets per security	(\$0.002)	(\$0.005)

This report is based on the consolidated financial statements for the year ended 30 June 2025 which have been audited by William Buck. The Audit report is not subject to a modified opinion or emphasis of matter.