
23 June 2025

Capital Return & Giro Gold Project Sale Update
Update Your Bank Account Details with Automic share registry

Amani Gold Limited (ACN 113 517 203) (**Amani** or the **Company**) is pleased to provide you with the latest updates the capital return and the ongoing sale of the Giro Gold Project.

Capital Return Details

Following the approval at our General Meeting on **15 May 2025**, shareholders authorised a capital return of up to **A\$27,561,875**, representing a maximum of **A\$1.25 per share**.

Amani will distribute a capital return of A\$1.20 per share on Friday, 27 June 2025. This amount is slightly below the originally targeted A\$1.25 per share reflecting the fact that an accelerated payment schedule and discounted settlement of outstanding claims in relation to the Giro Project sale has not yet been fully executed.

The Board has resolved to return more than **90% of the Company's available funds**, enabling each shareholder to independently determine how to manage their portion of the current cash position.

Please ensure your banking details with Automic are up to date to receive your payment on 27 June 2025

To avoid any delays in receiving payments, we encourage all shareholders to take a few moments to check and update their bank account details by visiting the Automic Investor Portal at <https://investor.automic.com.au>.

1. Log in using your established username and password
2. If you have not established a username and password, click on "Register" and follow the prompts on screen to create your username and password
3. Once you have logged in to your Portfolio, click on "my details" to update your details.
4. Please choose in "Communication" the option "Electronic Only" to receive all investor communications fast and in an eco-friendly manner.

Should you have any questions in relation to the Capital Return, please contact the Share Registry on 1300 288 664 (within Australia), +61 2 9698 5414 (outside Australia), or via email at corporate.actions@automicgroup.com.au.

Ensuring your details are current helps you receive any future payments smoothly and without delay. Your prompt action will assist the Company in completing the payment process efficiently. Thank you for your attention to this important matter.

Giro Gold Project Sale – Status Update

As previously announced in February 2023, Amani signed a binding term sheet to sell its interest in Amani Consulting SARL—the holder of the Giro Gold Project in the DRC—to Mabanga Mining SARL for a total consideration of **US\$ 30 million** payable in four tranches.

The shortfall between A\$1.20 and the previously indicated A\$1.25 per share reflects that an accelerated payment and corresponding discount arrangement instead of Tranche 3 and Tranche 4 has not yet been fully settled by the buyer.

Next Steps & Strategic Considerations

- **Distribution Processing:** The capital return will be paid on **27 June 2025**. If shareholders have provided Automic with their current banking details, payment will be made directly to their nominated account.
- **Capital Return:** In excess of 90% of the Company's cash reserves will be distributed, in line with the Board's objective to return capital to shareholders.
- **Giro Sale Outlook:**
 - If the remaining funds are received, including accelerated payment and claim discount, the Giro sale process will be completed.
 - If not, the Board will shift focus to potentially regaining control of Amani Consulting SARL and re-evaluating the Company's strategic position in the DRC.

The Board acknowledges that the reduced final payment of **A\$1.20 per share** may be lower than shareholders anticipated. This adjustment reflects our commitment to prudent financial management and adaptability in response to evolving circumstances in the Giro transaction as well as our commitment to return the maximum amount possible to our shareholders under the current circumstances.

We appreciate your continued support and patience. We will keep you promptly informed of any material developments relating to the Giro sale or future capital management activities.

Thank you for your ongoing support of Amani Gold Limited.

-ENDS-

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