

APPENDIX 4E FOR THE FULL-YEAR ENDED 30 JUNE 2025

This information should be read in conjunction with BCI Minerals Limited's Financial Report for the year ended 30 June 2025.

Company Details

Name of entity: BCI Minerals Limited

ABN: 21 120 646 924

Results for announcement to the market

	June 2025 \$000	June 2024 \$000	% Movement
Revenue from continuing operations	5,799	8,687	(33)%
Revenue from discontinued operations	13,121	68,481	(81)%
Loss after income tax from continuing operations	(60,171)	(49,186)	22%
Profit from discontinued operations	13,121	33,861	(61)%
Net loss attributable to members	(47,050)	(15,325)	207%

Dividends

No dividends have been declared for the full-year ended 30 June 2025 (2024: nil).

Net tangible asset backing

Net tangible asset backing per ordinary share: \$0.26 (2024: \$0.27).

Previous corresponding period

The previous corresponding period is the full-year ended 30 June 2024.

Audit

This report is based on financial statements which have been audited by BDO Audit Pty Ltd.

Commentary on results for the period

The Company generated income of \$5.8M and Loss after tax from continuing operations of \$60.2M during FY25, an increase over prior year due to continued project development and construction expenditure of the Mardie Salt and Potash Project.

In addition to the results noted above, the Company also generated other income and profit after tax from discontinued operation (Iron Valley) during FY25 of \$13.1M from gain on sale of assets.

Detailed commentary on the results for the full-year is contained in the ASX release and the Annual Report that accompanies this announcement.