



14 March 2025

ASX RELEASE

APPENDIX 4D – Results for Announcement to ASX

Forrestania Resources Limited (ASX: FRS) (“FRS” or “the Company”) is pleased to present this Appendix 4D for the 31 December 2024 Half-year Financial Report and Directors’ Report which is to be read in conjunction with the 31 December 2024 Half Year Report.

Dividend Information

During the half year period ending 31 December 2024, there were no dividends declared or paid.

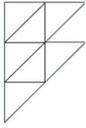
Consolidated Results

Consolidated	6 months ending 31 Dec 2024	6 months ending 31 Dec 2023	Movement \$	Movement %
Revenue from ordinary activities	13,013	66,907	(53,894)	(81%)
Profit (Loss) from ordinary activities	(709,851)	(3,281,093)	2,571,242	78%
Net Profit (Loss) attributable to members	(709,851)	(3,281,093)	2,571,242	78%
	31 Dec 2024	30 Jun 2024	Movement \$	Movement %
Total Assets	6,766,280	6,288,969	477,311	8%
Total Liabilities	266,935	178,384	(88,551)	(45%)
Net Assets	6,499,345	6,110,585	388,760	6%

Analysis of Consolidated Financial Results

The Company ended the period with a cash balance of \$373,394 (2023 - \$459,039). A further \$860,910 has been raised by the Company after the balance date and prior to the date of the Half Year Report being lodged. Cash flow from operating activities in the period was (\$510,682) (2023 - (\$864,121)) and investing activities was (\$531,229) (2023 - (\$1,659,592)).

Net assets for the Company has increased by 6% for the six months to 31 December 2024, due mainly to the capitalization of exploration expenditure in the period.



Change in Controlled Entities

During the period, there were no entities which the Company gained or lost control of.

This announcement has been authorised for release by Forrestania Resources' Board.

For further information please contact:

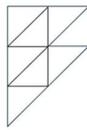
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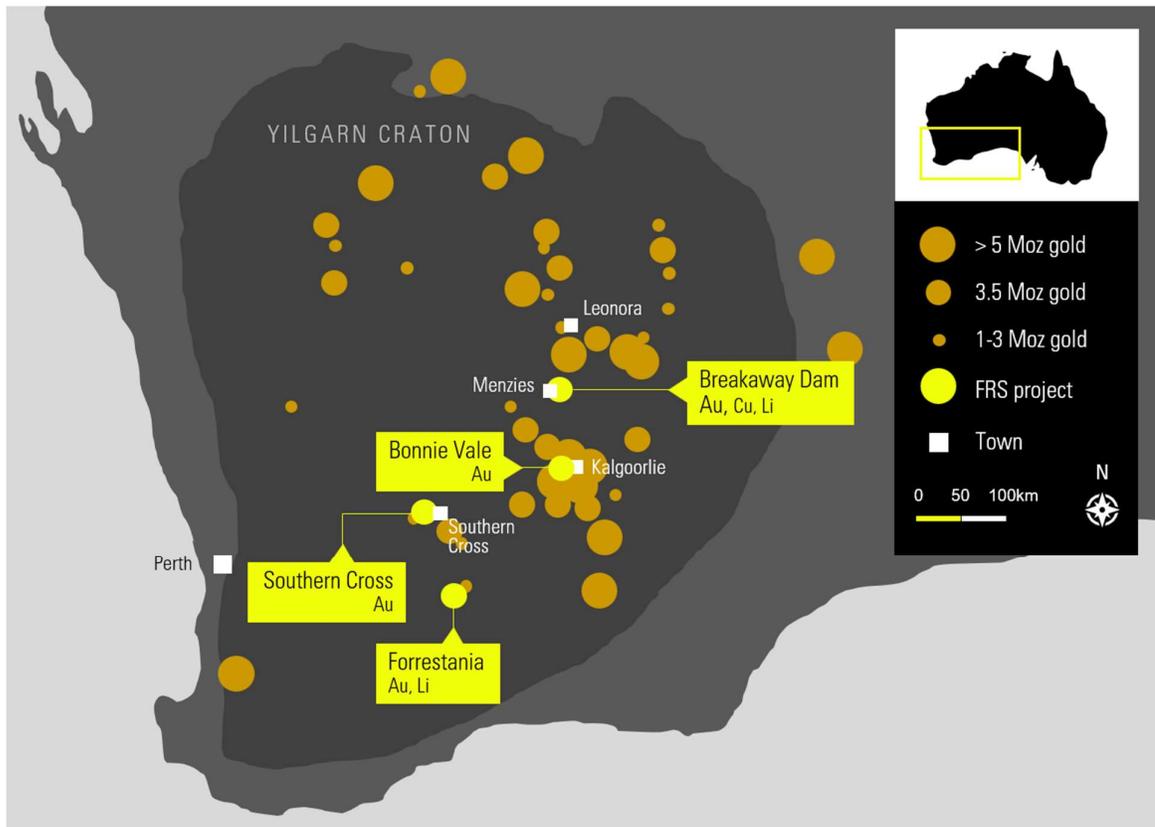
About Forrestania Resources Limited

Forrestania Resources Limited is an Australian resources company exploring for gold, copper and lithium in the Forrestania, Southern Cross and Eastern Goldfields regions of Western Australia.

The company's Forrestania Project hosts gold, lithium and nickel prospects in close proximity to the historic Bounty gold mine, the Covalent Mt Holland Lithium Mine, and the operating Flying Fox, and Spotted Quoll nickel mines in the well-endowed southern Forrestania Greenstone Belt.

The Eastern Goldfields tenements are located within the Norseman-Wiluna Greenstone Belt of the Yilgarn Craton. In total this includes eleven Exploration Licences and four Exploration Licence Applications, covering a total area of ~1,000km². The tenements are predominately non-contiguous and scattered over 300km length, overlying or on the margins of greenstone belts.

The Southern Cross Project is located in the Southern Cross Greenstone Belt and has significant potential for gold mineralisation.



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