

## Notice of Meeting

Felix Gold Limited (ASX: FXG) is pleased to attach a copy of the following documents in relation to the Annual General Meeting of Shareholders to be held on 30 November 2023 at 12.00pm (Brisbane Time) (Annual General Meeting).

1. Letter to Shareholders regarding arrangements for the Annual General Meeting as despatched to Shareholders;
2. Notice of Annual General Meeting; and
3. Proxy Form.

This announcement has been authorised for release by the Company Secretary.

ENDS

### Enquiries

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Executive Director

**Felix Gold Limited**

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To stay up to date with company news, [register your details](#) on the Felix Gold investor portal.

### About Felix Gold

Felix Gold Limited (ASX: FXG) is an ASX-listed gold discovery business operating in the highly endowed Tintina Gold Province of Alaska in the United States.

Our flagship asset is a substantial landholding in the world-class Fairbanks Gold District, where historical gold production exceeds 16 Moz. In Fairbanks, our tenements sit within one of the largest gold production centres in the entire Tintina belt and lie in close proximity to both Kinross Gold's Tier 1 gold mine, Fort Knox, and the rapidly growing Freegold Ventures' discovery, Golden Summit. We hold four key projects across over 392 km<sup>2</sup> of tenure in the heart of this premier gold production district.

Felix's key projects are located only 20 minutes from our operational base in the central mining services hub of Fairbanks City, Alaska. This base is a huge advantage for Felix with its existing infrastructure, low-cost power, skilled workforce and long history of gold production. It allows us to explore year-round and delivers genuine potential development pathways for our assets.

Our key projects are located along the main Fairbanks gold trend and contain dozens of identified prospects, extensive alluvial gold production, large gold-in-soil anomalies and historical drill intercepts which remain wide open and mimic other major deposits in the district. We have multiple walk-up drill targets with evidence of large-scale gold potential. We also possess an existing Mineral Resource at Grant-Ester with significant upside opportunity.

**Felix's value proposition is simple: we are striving to be the premier gold exploration business in the Tintina Province through the aggressive pursuit and realisation of Tier 1 gold discoveries.**

Visit the [Felix Gold website](#) for more information.

30 October 2023

Dear Shareholders,

I am pleased to invite you to the Annual General Meeting of the Company's Shareholders (**Annual General Meeting**) to be held at Level 1, 371 Queen Street Brisbane QLD 4000 at 12.00pm (Brisbane time) on 30 November 2023.

A notice of meeting and accompanying explanatory memorandum was released to ASX on 30 October 2023 (together **Notice of Meeting**) in respect of the Annual General Meeting of the Company's Shareholders.

In accordance with Treasury Laws Amendments (2022 Measures No. 1) Act 2021, the Company will not be sending hard copies of the Notice of Meeting to shareholders. The Notice of Meeting can be viewed and downloaded from [www.felixgold.com.au](http://www.felixgold.com.au). Alternatively, a complete copy of the meeting documents has been posted to the Company's ASX market announcements page. If you have elected to receive notices by email a communication will be sent to your nominated email address. If you have not elected to receive notices by email a copy of your proxy form will be posted to you, together with this Letter.

For further information, please contact the Company Secretary by telephone on +61 7 3054 7108 or by email at [cosec@felixgold.com.au](mailto:cosec@felixgold.com.au).

Yours sincerely  
**Felix Gold Limited**

Craig J McPherson  
Company Secretary



## FELIX GOLD LIMITED

ACN 645 790 281

### NOTICE OF ANNUAL GENERAL MEETING

**Day and Date of Meeting:** 30 November 2023

**Time of meeting:** 12.00pm (Brisbane Time)

**Place of Meeting:** in person at Level 1, 371 Queen Street Brisbane QLD 4000

The business of the Annual General Meeting concerns your shareholding, and your vote is important.

The Notice of General Meeting (together with the Explanatory Memorandum) and Proxy Form should each be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

Shareholders are strongly urged to vote by lodging the Proxy Form attached to the Notice by no later than 12.00pm (Brisbane Time) on 28 November 2023.

**FELIX GOLD LIMITED**

**ACN 645 790 281**

**NOTICE OF ANNUAL GENERAL MEETING, EXPLANATORY MEMORANDUM  
AND PROXY FORM**

Notice is hereby given that the annual general meeting of Shareholders of Felix Gold Limited ACN 645 790 281 (**Company**) will be held on 30 November 2023 at 12.00pm (Brisbane Time) (**Meeting**).

The Company is pleased to provide Shareholders with the opportunity to participate in the Meeting in person at Level 1, 371 Queen Street Brisbane QLD 4000.

Shareholders that choose to attend in person do not need to complete a proxy form.

An Explanatory Memorandum and Proxy Form (see Annexure A) accompany this Notice and provide additional information on the Resolutions to be considered at the Meeting. The Explanatory Memorandum and Proxy Form are part of this Notice and should be read in conjunction with it.

Capitalised terms used in the Notice are defined in Schedule 1 (**Definitions**).

The Directors have determined pursuant to Regulation 7.11.37 of the *Corporations Regulations 2001* (Cth) that the persons eligible to vote at the Meeting are those who are registered as Shareholders of the Company on 28 November 2023 at 7.00pm (Brisbane Time).

You are encouraged to complete, sign and deliver the accompanying Proxy Form and return it in accordance with the instructions set out below.

# AGENDA

## ORDINARY BUSINESS

### FINANCIAL STATEMENTS AND DIRECTORS' REPORT

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To receive and consider the Company's Annual Report comprising the Directors' Report and Auditors' Report, Directors' Declaration, Consolidated Statement of Financial Position, Consolidated Statement of Changes in Equity, Consolidated Statement of Cash Flows, and notes to and forming part of the financial statements for the Company and its controlled entities for the financial year ended 30 June 2023.

Note: This item of ordinary business is for discussion only and is not the subject of a Resolution.

**See Explanatory Memorandum for further information.**

### RESOLUTION 1 – ADOPTION OF REMUNERATION REPORT

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To consider and if thought fit, to pass the following as an **Ordinary Resolution**:

*"That the Remuneration Report for the year ended 30 June 2023 (as set out in the Directors' Report) be adopted."*

The vote on Resolution 1 is advisory only and does not bind the Company or the Directors. The Company's Annual Report 2023 which contains the Remuneration Report is available at [www.felixgold.com.au](http://www.felixgold.com.au).

**See Explanatory Memorandum for further information.**

#### Voting Exclusion Statement

In accordance with the Corporations Act, the Company will disregard any vote cast (in any capacity) on Resolution 1 by, or on behalf of:

- a member of the KMP as disclosed in the 2023 remuneration report; and
- a Closely Related Party of those persons,

unless the vote is cast by a person described above as a proxy for a person who is entitled to vote on the resolution and:

- the proxy appointment is in writing that specifies the way the proxy is to vote, and the person casts the vote as proxy in accordance with the directions as set out in the proxy form; or
- the vote is cast by the Chair of the Meeting pursuant to an express authorisation on the proxy form to vote as the proxy decides, and the appointment of the Chair as proxy does not specify the way the proxy is to vote on the resolution and expressly authorises the Chair to exercise the proxy even if the resolution is connected directly or indirectly with the remuneration of KMP.

#### Voting Intention of Chair

Shareholders should be aware that any undirected proxies given to the Chair will be cast by the Chair and counted in favour of the Resolutions the subject of this Meeting, including Resolution 1, subject to compliance with the Corporations Act.

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**RESOLUTION 2 – RE-ELECTION OF JOSEPH WEBB AS DIRECTOR**

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To consider and, if thought fit, to pass the following as an **Ordinary Resolution**:

*"That Joseph Webb who retires in accordance with Rule 17.5 of the Company's Constitution, being eligible and offering himself for re-election, be re-elected as a Director."*

**See Explanatory Memorandum for further information.**

**RESOLUTION 3 – RE-ELECTION OF MARK STRIZEK AS DIRECTOR**

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To consider and, if thought fit, to pass the following as an **Ordinary Resolution**:

*"That Mark Strizek who retires in accordance with Rule 17.7 of the Company's Constitution, being eligible and offering himself for re-election, be re-elected as a Director."*

**See Explanatory Memorandum for further information.**

**RESOLUTION 4 – ADOPTION OF DIRECTORS' SHARE PLAN**

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To consider and, if thought fit, to pass the following as an **Ordinary Resolution**:

*"That, for the purpose of ASX Listing Rule 7.2 (Exception 13(b)) and for all other purposes, Shareholders approve the adoption of the Directors' Share Plan, and for the issue of Shares under the Directors' Share Plan, on the terms and conditions as set out in the Explanatory Memorandum accompanying this Notice."*

**See Explanatory Memorandum for further information.**

**Voting Exclusion Statement**

The Company will disregard any votes cast on this Resolution by any Director, other than any Directors who are ineligible to participate in any employee incentive scheme in relation to the Company, and any associates of those Directors. However, the Company need not disregard a vote if it is cast by a person as a proxy for a person who is entitled to vote, in accordance with the directions on the Proxy Form, or, it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the Proxy Form to vote as the proxy decides.

Additionally, the Company will disregard any votes cast on this Resolution by any person appointed as a proxy by any person who is either a member of the Key Management Personnel or a Closely Related Party of such a member, unless:

- a) it is cast by the person as proxy for a person who is entitled to vote, in accordance with directions on the proxy form; or
- b) it is cast by the Chair as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

**RESOLUTION 5 – APPROVAL FOR ISSUE OF SHARES UNDER DIRECTORS' SHARE PLAN TO MR RONNIE BEEVOR**

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To consider and, if thought fit, to pass the following as an **Ordinary Resolution**:

*"That, subject to the passing of Resolution 4, for the purposes of section 195(4) of the Corporations Act, ASX Listing Rule 10.14 and for all other purposes, the Company is authorised pursuant to the Directors' Share Plan to issue Shares in the Company to the value of \$32,500 to Mr Ronnie Beevor (or his nominee) in lieu of Director's fees on the terms set out in the Explanatory Memorandum accompanying this Notice."*

**See Explanatory Memorandum for further information.**

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### **Voting Exclusion Statement**

The Company will disregard any votes cast on this Resolution by Directors and any associates of Directors and, if ASX has expressed an opinion under Listing Rule 10.14.3 that approval is required for participation in an employee incentive scheme by anyone else, that person and any associates of that person. However, the Company need not disregard a vote if it is cast by a person as a proxy for a person who is entitled to vote in accordance with the directions on the Proxy Form or it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the Proxy Form to vote as the proxy decides.

### **RESOLUTION 6 – APPROVAL FOR ISSUE OF SHARES UNDER DIRECTORS' SHARE PLAN TO MR JOSEPH WEBB**

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To consider and, if thought fit, to pass the following as an **Ordinary Resolution**:

*"That, subject to the passing of Resolution 4, for the purposes of section 195(4) of the Corporations Act, ASX Listing Rule 10.14 and for all other purposes, the Company is authorised pursuant to the Directors' Share Plan to issue Shares in the Company to the value of \$32,500 to Mr Joseph Webb (or his nominee) in lieu of Director's fees on the terms set out in the Explanatory Memorandum accompanying this Notice."*

**See Explanatory Memorandum for further information.**

### **Voting Exclusion Statement**

The Company will disregard any votes cast on this Resolution by Directors and any associates of Directors and, if ASX has expressed an opinion under Listing Rule 10.14.3 that approval is required for participation in an employee incentive scheme by anyone else, that person and any associates of that person. However, the Company need not disregard a vote if it is cast by a person as a proxy for a person who is entitled to vote in accordance with the directions on the Proxy Form or it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the Proxy Form to vote as the proxy decides.

### **RESOLUTION 7 – APPROVAL FOR ISSUE OF SHARES UNDER DIRECTORS' SHARE PLAN TO MR ANDREW BROWNE**

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To consider and, if thought fit, to pass the following as an **Ordinary Resolution**:

*"That, subject to the passing of Resolution 4, for the purposes of section 195(4) of the Corporations Act, ASX Listing Rule 10.14 and for all other purposes, the Company is authorised pursuant to the Directors' Share Plan to issue Shares in the Company to the value of \$16,250 to Mr Andrew Browne (or his nominee) in lieu of Director's fees on the terms set out in the Explanatory Memorandum accompanying this Notice."*

**See Explanatory Memorandum for further information.**

### **Voting Exclusion Statement**

The Company will disregard any votes cast on this Resolution by Directors and any associates of Directors and, if ASX has expressed an opinion under Listing Rule 10.14.3 that approval is required for participation in an employee incentive scheme by anyone else, that person and any associates of that person. However, the Company need not disregard a vote if it is cast by a person as a proxy for a person who is entitled to vote in accordance with the directions on the Proxy Form or it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the Proxy Form to vote as the proxy decides.

**SPECIAL BUSINESS**

**RESOLUTION 8 – APPROVAL OF ADDITIONAL PLACEMENT CAPACITY UNDER ASX LISTING RULE 7.1A**

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To consider and, if thought fit, to pass, the following as a **Special Resolution**:

*“That, pursuant to and in accordance with ASX Listing Rule 7.1A and for all other purposes, Shareholders approve the issue of Securities totalling up to 10% of the issued capital of the Company (at the time of the issue) calculated in accordance with the formula prescribed in ASX Listing Rule 7.1A.2 and on the terms and conditions set out in the Explanatory Statement.”*

**See Explanatory Memorandum for further information.**

**BY ORDER OF THE BOARD**

Craig McPherson  
Company Secretary  
**Felix Gold Limited**

Dated: 30 October 2023

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# FELIX GOLD LIMITED

ACN 645 790 281

## EXPLANATORY MEMORANDUM

### 1 INTRODUCTION

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The Explanatory Memorandum has been prepared for the information of Shareholders in connection with the business to be conducted at the Meeting to be held at Level 1, 371 Queen Street Brisbane QLD 4000 at 12.00 pm (Brisbane Time).

The purpose of the Explanatory Memorandum is to provide Shareholders with all information known to the Company which is material to a decision on how to vote on the Resolutions set out in this Notice.

A Proxy Form accompanies this Notice and provides additional information on the Resolutions to be considered at the Meeting.

This Explanatory Memorandum and Proxy Form, form part of the Notice and should be read in conjunction with it and should be read in their entirety.

Under s 250S(1), the Chair of the meeting must allow a reasonable opportunity for the members as a whole at the meeting to ask questions about or make comments on the management of the company.

Capitalised terms used in this Explanatory Memorandum have the meaning given to them in Schedule 1.

### 2 ACTION TO BE TAKEN BY SHAREHOLDERS

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Shareholders should read the Notice, including the Explanatory Memorandum, carefully before deciding how to vote on the Resolutions.

#### 2.1 Voting on the Resolutions

Shareholders will have the option of voting in person or by proxy. Shareholders who choose to vote by proxy must ensure that their proxies are received by the Company by no later than **12.00pm** (Brisbane Time) on 28 November 2023.

Voting on the Resolutions at the Meeting will be conducted by poll. Further details of the poll will be provided at the Meeting.

#### 2.2 Proxies

- Voting by proxy

To vote by proxy, either

- (i) vote online at <https://investor.automic.com.au/#/loginsah>;

or please complete and sign the Proxy Form enclosed and either:

- (ii) deliver the Proxy Form by post to Automic, Level 5, 126 Phillip Street Sydney NSW 2000; or
- (iii) fax the form to +61 2 8583 3040,

so that it is received not later than 12.00pm (Brisbane Time) on 28 November 2023. Proxy Forms received later than this time will be invalid.

- In accordance with section 249L of the Corporations Act, members are advised that:

- (i) each member has a right to appoint a proxy;
  - (ii) the proxy need not be a member of the Company; and
  - (iii) a member who is entitled to cast 2 or more votes may appoint 2 proxies (but not more) and may specify the proportion or number of votes each proxy is appointed to exercise. If the member appoints 2 proxies and the appointment does not specify the proportion or number of the member's votes, then in accordance with section 249X(3) of the Corporations Act, each proxy may exercise one-half of the votes.
- Certain categories of persons (including Directors and the Chair) are prohibited from voting on Resolutions in relation to the remuneration of KMP, including as a proxy in some circumstances. If you are appointing a proxy, to ensure that your vote counts, please read the instructions on the Proxy Form carefully.
  - The details of the Resolutions contained in the Explanatory Statement accompanying this Notice should be read together with, and form part of, this Notice.
  - On a poll, ordinary Shareholders have one vote for each Share held.
  - A proxy may be either an individual or a body corporate. If you wish to appoint a body corporate as your proxy, you must specify on the Proxy Form:
    - (i) the full name of the body corporate appointed as proxy; and
    - (ii) the full name or title of the individual representative of the body corporate to attend the Meeting.
  - Proxy appointments in favour of the Chair, the secretary or any Director that does not contain a direction on how to vote will be voted by the Chair in favour of each of the Resolutions proposed in this Notice. You should note that if you appoint the Chair as your proxy, or if the Chair is appointed as your proxy by default, you will be taken to authorise the Chair to exercise the proxy even if the Resolution is connected directly or indirectly with the remuneration of a member of the KMP.
  - Proxy Forms must be signed by a Shareholder or the Shareholder's representative or, if a corporation, executed under seal or in accordance with section 127 of the Corporations Act, or signed by an authorised officer or agent.
  - A Proxy Form is attached. To be used to validly appoint a proxy, it should be completed, signed and returned to the address set out above in the Notice on page 2.

### **2.3 Voting by Corporate Representative**

A body corporate that is a Shareholder, or that has been appointed as a proxy, may appoint an individual to act as its representative at the AGM. The appointment must comply with the requirements of section 250D of the Corporations Act. The representative should bring to the AGM evidence of appointment, including any authority under which it is signed, unless it has previously been given to the Company.

### **2.4 Voting by Attorney**

A Shareholder may appoint an attorney to vote on their behalf. For an appointment to be effective for the AGM, the instrument effecting the appointment (or a certified copy of it) must be received by the Company no later than 12.00pm on 28 November 2023.

### **2.5 Enquiries**

Shareholders are invited to contact the Company Secretary, Craig McPherson by email at [cosec@felixgold.com.au](mailto:cosec@felixgold.com.au) if they have any queries in respect of the matters set out in these documents.

## 2.6 Voting on special resolutions

The term “Special Resolution” as used in the Notice and this Explanatory Memorandum, takes its meaning from the Corporations Act. Under the Corporations Act, for a resolution to be a special resolution:

- the notice of meeting proposing the resolution must state both the intention to propose the resolution as a special resolution and the terms of the resolution (see Resolution 8); and
- it must be passed by at least 75% of the votes cast by members entitled to vote on the resolution.

## 3 FINANCIAL STATEMENTS AND DIRECTORS’ REPORT

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The Corporations Act requires the reports of the Directors and of the auditor of the Company and the annual financial report, including the financial statements, to be put before the Meeting. The Corporations Act does not require a vote of Shareholders at the Meeting on the reports or statements. However, Shareholders will be given an opportunity to raise questions on the reports and statements for the year ended 30 June 2023 at the Meeting.

## 4 RESOLUTION 1 – ADOPTION OF REMUNERATION REPORT

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The Remuneration Report is set out in the Directors’ Report in the Company’s 2023 Annual Report. The Remuneration Report sets out the Company’s remuneration arrangements for the Directors and senior management of the Company.

Section 249L(2) of the Corporations Act requires the Company to inform Shareholders that a Resolution on the Remuneration Report will be put at the Meeting. Section 250R(2) of the Corporations Act requires that the Resolution that the Remuneration Report be adopted must be put to the vote. Resolution 1 seeks this approval.

However, in accordance with section 250R(3) of the Corporations Act, Shareholders should note that Resolution 1 is an “advisory only” Resolution, which does not bind the Directors or the Company. If Resolution 1 is not passed, the Directors will not be required to alter any of the arrangements in the Remuneration Report.

Nevertheless, under the Corporations Act, a ‘two strikes and re-election’ process in relation to the Shareholders’ vote on Resolution 1 is required and provides that:

- A *first strike* will occur if this Remuneration Report Resolution (Resolution 1) receives a ‘no’ vote of 25% or more. If this occurs, the Company’s subsequent remuneration report must contain either an explanation of the Board’s proposed action in response to the ‘no’ vote, or an explanation of why no action has been taken by the Board.
- A *second strike* will occur if the resolution to adopt the remuneration report at the next annual general meeting of the Company also receives a ‘no’ vote of 25% or more. If this occurs, the Shareholders will vote at that annual general meeting (**Spill Resolution**) to determine whether the Directors will need to stand for re-election at a separate, subsequent general meeting (**Spill General Meeting**). If this Spill Resolution passes with 50% or more of the eligible votes cast, the Spill General Meeting must take place within 90 days from the relevant annual general meeting.

At the 2022 Annual General Meeting of the Company, approximately 99% of the votes cast were in favour of the Remuneration Report.

The Board makes no recommendation on voting for this Resolution 1. A Voting Exclusion Statement is set out in the Notice of Meeting for this Resolution.

**The Chair intends to vote all undirected proxies IN FAVOUR of Resolution 1.**

**If you appoint the Chair as your proxy, and you check the box consenting to the Chair voting undirected proxies, then unless you include an express voting direction on your**

proxy form, you will be directing, and expressly consenting to the Chair to vote in favour of Resolution 1.

## 5 RESOLUTION 2 – RE-ELECTION OF JOSEPH WEBB AS DIRECTOR

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### 5.1 Background

In accordance with Director rotational retirement provisions of the Company's Constitution and ASX Listing Rules, Joseph Webb is due to retire at this Meeting and being eligible, offers himself for re-election at this Meeting.

### 5.2 Proposed Director

A profile of Mr Webb is provided below:

#### *Executive Director*

Mr Webb has over 20 years' executive management experience in the resources and manufacturing industries both in Australia and overseas, with the last 10+ years in CEO and Managing Director roles. Joe has worked in commercial roles in Rio Tinto and as Director of Development for Mineralogy Pty Ltd (and other related entities). Joe was Managing Director of Felix until January 2023, and is presently a Director of Mine Discovery Fund, a funding platform for discovery exploration drilling with a focus on copper, gold and zinc. Joe brings commercial experience with a clear focus on the strategy, people, and processes to maximise the potential of Felix Gold.

Mr Webb holds a Bachelor of Business, majoring in Management, Marketing and International Business.

**The Directors (other than Mr Webb, who abstains from making any recommendation in relation to the Resolution) recommend that Shareholders vote IN FAVOUR of Resolution 2.**

**The Chair intends to vote all undirected proxies IN FAVOUR of Resolution 2.**

## 6 RESOLUTION 3 – RE-ELECTION OF MARK STRIZEK AS DIRECTOR

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### 6.1 Background

Mr Strizek was appointed as a Director to fill a casual vacancy and in accordance with the Company's Constitution and ASX Listing Rules, Mark Strizek is due to retire at this Meeting and being eligible, offers himself for re-election at this Meeting.

### 6.2 Proposed Director

A profile of Mr Strizek is provided below:

#### *Non-executive Director*

Mark Strizek has more than 27 years' experience in the resource industry having worked as a geologist on various gold, base and technology metal projects. Mark brings invaluable geological, technical, and development expertise to Felix, recently overseeing Tietto Minerals's transition from IPO to first gold production at the Abujar Gold Project in West Africa. Mark has worked as an executive with management and Board responsibilities in exploration, feasibility, finance and development-ready assets across Australia, West Africa, Asia and Europe.

**The Directors (other than Mr Strizek, who abstains from making any recommendation in relation to the Resolution) recommend that Shareholders vote IN FAVOUR of Resolution 3.**

**The Chair intends to vote all undirected proxies IN FAVOUR of Resolution 3.**

## 7 RESOLUTION 4 - ADOPTION OF DIRECTORS' SHARE PLAN

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### 7.1 Background

ASX Listing Rule 7.1 provides that a company must not, without prior approval of shareholders, issue securities if the securities will in themselves or when aggregated with the securities issued by a company during the previous 12 months, exceed 15% of the number of securities on issue at the commencement of that 12 month period, unless such an issue of securities falls within one of the exceptions set out in Listing Rule 7.2.

Exception 13(b) of Listing Rule 7.2 provides that equity securities may be issued under an employee incentive scheme that has been approved by shareholders for that purpose within the last three years.

The Company is seeking Shareholder approval to adopt the Felix Gold Limited Directors' Share Plan (Directors' Share Plan) under Exception 13(b) of Listing Rule 7.2 to allow the Company to issue Shares under the Directors' Share Plan without limiting the ability of the Company to issue securities under Listing Rule 7.1.

The purpose of the Directors' Share Plan is to give Directors of the Company an opportunity to subscribe for Shares in lieu of salary or Directors' fees, allowing the Company to retain cash reserves.

No Shares have previously been issued under the Directors' Share Plan as this is the first time the Directors' Share Plan is being approved.

Any future issues of Shares under the Directors' Share Plan to a person referred to under ASX Listing Rule 10.14 will require additional Shareholder approval under ASX Listing Rule 10.14 at the relevant time. For this reason, the Company is also seeking approval under Resolutions 5 to 7 for the issue of Shares to certain Directors pursuant to the Directors' Share Plan.

### 7.2 Share Plan

A summary of the terms and conditions of the Directors' Share Plan is set out below:

#### (a) Participants in the Directors' Share Plan

The Board may offer Shares to a Director of the Company or any Subsidiary, including Non-executive Directors (Eligible Participant).

Subject to Shareholder approval, the Board may offer to Eligible Participants the opportunity to subscribe for Shares in lieu of Directors' fees owing by the Company to the Eligible Participant and upon such additional terms and conditions as the Board determines (including, without limitation, that an Eligible Participant continues to be a Director of the Company at the relevant time).

An Eligible Participant will not be required to make any payment in return for the Shares as they will be issued in satisfaction of Directors' fees owing by the Company at the time of issue of the Shares, calculated on a quarterly basis.

#### (b) Limitations of Offers

If the Company makes an offer of Shares where:

- (A) the total number of Shares the subject of that offer, exceeds the limit set out in ASIC Class Order 03/184; or
- (B) the offer does not otherwise comply with the terms and conditions set out in ASIC Class Order 03/184,

the Company must comply with Chapter 60 of the Corporations Act at the time of that offer.

**(c) Issue of Shares**

Shares issued under the Directors' Share Plan will rank equally in all respects with the then issued class of fully paid ordinary shares of the Company.

The Company will issue Shares under the Directors' Share Plan on a quarterly basis, being 31 March, 30 June, 30 September and 31 December each year (Quarter).

The issue of Shares under the Directors' Share Plan will be deemed to satisfy the relevant fees or salary owing by the Company to the Eligible Participant.

Shares issued to an Eligible Participant under the Directors' Share Plan will have no restrictions on their transfer.

**(d) Deemed issue price of Shares**

The Shares issued pursuant to the Directors' Share Plan will be issued for nil cash consideration as they will be issued in satisfaction of fees and salary owing by the Company to the Eligible Participant. The Shares will be deemed to have an issue price as determined by the Board at the time of issue of the Shares but such deemed issue price will be no less than the VWAP of Shares sold on ASX during the three months prior to the expiration of the relevant Quarter.

**(e) Shareholder Approval**

All Shares issued pursuant to the Directors' Share Plan will be subject to prior Shareholder approval under the Listing Rules and the Corporations Act (if required).

**(f) Amendments**

Subject to the Listing Rules, the Board may at any time by resolution amend all or any of the provisions of the Directors' Share Plan, or the terms or conditions of any Shares issued under the Directors' Share Plan, provided that as soon as reasonably practicable after making any amendment, the Board gives notice in writing of that amendment to any Eligible Participant affected by the amendment.

**(g) Non-Residents of Australia**

The Board may adopt additional rules of the Directors' Share Plan applicable in any jurisdiction outside Australia under which rights offered under the Directors' Share Plan may be subject to additional or modified terms, having regard to any securities, exchange control or taxation laws or regulations or similar factors which may apply to the Eligible Participant or to the Company in relation to the rights. Any additional rule must conform to the basic principles of the Directors' Share Plan.

**(h) Maximum**

The Maximum number of securities to be issued under the Plan pursuant to is 15,000,000.

**7.3 Shareholder Approval under Resolution 4**

If Resolution 4 is passed, the Company will have the ability to issue Shares to Eligible Participants under the Directors' Share Plan over a period of 3 years without impacting on the Company's 15% placement capacity under ASX Listing Rule 7.1.

If Resolution 4 is not passed, the Company will not have the ability to issue Shares to Eligible Participants under the Directors' Share Plan over a period of 3 years without impacting on the Company's 15% placement capacity under ASX Listing Rule 7.1.

The key terms of the Directors' Share Plan are summarised above.

The Directors recommend that Shareholders vote in favour of Resolution 4, as the Directors' Share Plan gives the Company the flexibility to retain its cash reserves. The Directors' Share

Plan will also give Eligible Participants (being full or part time employees of the Company or Directors) the opportunity to share in any success of the Company, which will likely encourage them in carrying out their respective roles for the Company.

## **8 RESOLUTIONS 5 TO 7 - APPROVAL FOR ISSUES OF SHARES UNDER DIRECTORS' SHARE PLAN TO MESSRS RONNIE BEEVOR, JOSEPH WEBB AND ANDREW BROWN**

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### **8.1 General**

In order to conserve Company funds Messrs Ronnie Beevor, Joseph Webb and Andrew Browne (Participating Directors) have agreed to participate in the Directors' Share Plan in respect of Directors' fees which the Company has agreed to pay the Participating Directors for the period commencing on 1 October 2023 and ending on 31 October 2024 (Financial Period). Under the terms of the Directors' Share Plan, Participating Directors have elected a portion of Directors' fees as Shares (Director Shares) in lieu of cash in order to retain the cash reserves of the Company. The proposed commencement date of the Directors' Share Plan will be effective 1 October 2023, subject to receipt of shareholder approval.

Resolutions 5 to 7 seek Shareholder approval for the Company to issue the Participating Directors an aggregate of up to \$81,250 worth of Shares over the Financial Period (covering the period 1 October 2023 to 31 October 2024) in lieu of up to 32 % of their Director fees per annum.

The Directors Shares will be issued quarterly and will be deemed to have an issue price of no less than the volume weighted average sale price of Shares sold on ASX during the last five (5) trading days of each quarter, or the last five (5) trading days of the last month within the quarter where the Financial Period ends part way through the end of the quarter, of the Financial Period (being 31 December 2023; 31 March 2024; 30 June 2024; 30 September 2024 and 31 October 2024).

Shareholder approval under Resolutions 5 to 7 is subject to Shareholders first approving Resolution 4 for the adoption of the Directors' Share Plan. If Shareholder approval is not obtained under Resolution 4, then the Chairman proposes to strike Resolutions 5 to 7 from Shareholder consideration at the Meeting.

### **8.2 ASX Listing Rule 10.14**

ASX Listing Rule 10.14 requires shareholder approval to be obtained where an entity issues, or agrees to issue, securities under an employee incentive scheme to a director of the entity, an associate of the director, or a person whose relationship with the entity, director or associate of the director is, in ASX's opinion, such that approval should be obtained.

Resolutions 5 to 7 are being put to Shareholders to seek approval for the issue of the Director Shares to the Participating Directors for the Financial Period pursuant to ASX Listing Rule 10.14.

### **8.3 Chapter 2E**

Chapter 2E of the Corporations Act requires that for a public company, or an entity that the public company controls, to give a financial benefit to a related party of the public company, the public company or entity must:

- a) obtain the approval of the public company's members in the manner set out in sections 217 to 227 of the Corporations Act; and
- b) give the benefit within 15 months following such approval,

unless the giving of the financial benefit falls within an exception set out in sections 210 to 216 of the Corporations Act.

The issue of Director Shares constitutes giving a financial benefit as the Participating Directors are related parties of the Company by virtue of being Directors.

The Board has considered the application of Chapter 2E of the Corporations Act and has resolved that the reasonable remuneration exception provided by Section 211 of the

Corporations Act is relevant in the circumstances and accordingly, the Company will not seek approval for the issue of Director Shares pursuant to Section 208 of the Corporations Act.

#### 8.4 Technical information required ASX Listing Rule 10.15

Pursuant to and in accordance with the requirements of ASX Listing Rule 10.15, the following information is provided in relation to the proposed issue of Director Shares to the Participating Directors:

- (a) Director Shares will be issued under the Directors' Share Plan to Messrs Ronnie Beevor, Joseph Webb and Andrew Browne (or their nominees).
- (b) The Participating Directors' fees for the 13-month period ending on 31 October 2024 will be as follows:
  - (i) \$96,333 to Ronnie Beevor;
  - (ii) \$108,333 to Joseph Webb; and
  - (iii) \$48,167 to Andrew Browne.
- (c) The above fees in 8.4 (b) agreed to be paid to the Participating Directors reflect the additional responsibilities and work to be undertaken from their respective appointments of the Company:
  - (i) Mr Ronnie Beevor is the Board Chairman; and
  - (ii) Mr Joseph Webb has been appointed Executive Director from October 2023.
- (d) The maximum number of Director Shares to be issued to the Participating Directors is to be determined by the Directors' fees that the Company has agreed to pay the Participating Directors for the Financial Period ending on 31 October 2024 divided by the deemed issue price of the Director Shares calculated in accordance with paragraph (e) below.
- (e) The Director Shares will be issued for nil cash consideration as they will be issued in satisfaction of Directors' fees agreed to be paid by the Company to the Participating Directors at quarterly intervals. The Director Shares will be deemed to have an issue price of no less than the volume weighted average sale price of Shares sold on ASX during the last five (5) trading days of each quarter, or the last five (5) trading days of the last month within the quarter where the Financial Period ends part way through the end of the quarter, of the Financial Period (being 31 December 2023; 31 March 2024; 30 June 2024; 30 September 2024 and 31 October 2024).
- (f) No Shares have previously been issued under the Directors' Share Plan as it is being put up for approval at this Meeting.
- (g) All current Directors of the Company are eligible to participate in the Directors' Share Plan. This includes Messrs Ronnie Beevor, Joseph Webb, Andrew Browne and Mark Strizek.
- (h) No loan has been provided to any of the Participating Directors in relation to the issue of the Director Shares.
- (i) The Director Shares will be issued no later than 12 months after the date of the Meeting (or such later date as permitted by any ASX waiver or modification of the ASX Listing Rules) and will be issued on a quarterly basis according to the Directors' fees owing to each of the Participating Directors at that time.
- (j) Details of any securities issued under the scheme will be published in the annual report relating to the period in which they were issued, along with a statement that approval for the issues was obtained under listing rule 10.1.14.

- (k) Any additional persons covered by listing rule 10.1.14 who become entitled to participate in the issue of securities under the scheme after the resolution is approved and who were not named in this notice of meeting will not participate until approval is obtained.

## **9 RESOLUTION 8 – APPROVAL OF ADDITIONAL PLACEMENT CAPACITY UNDER ASX LISTING RULE 7.1A**

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### **9.1 General**

ASX Listing Rule 7.1A enables eligible entities to seek Shareholder approval to issue Equity Securities up to 10% of its issued share capital through placements over a 12-month period after the annual general meeting (**10% Placement Facility**). The 10% Placement Facility is in addition to the Company's 15% placement capacity under ASX Listing Rule 7.1.

An eligible entity for the purposes of ASX Listing Rule 7.1A is an entity that is not included in the S&P/ASX 300 Index and has a market capitalisation of AU\$300 million or less. The Company is an eligible entity.

The Company is now seeking Shareholder approval by way of a Special Resolution to have the ability, if required, to issue Equity Securities under the 10% Placement Facility. This approval is sought so that the Company may be in a position to raise additional capital for the purposes of progressing the Company's activities, if required.

The exact number of Equity Securities to be issued under the 10% Placement Facility will be determined in accordance with the formula prescribed in ASX Listing Rule 7.1A.2 (see paragraph 14.2 below).

The approval of this Resolution 8 will provide the Company with flexibility to issue Equity Securities under the 10% Placement Facility during the 10% Placement Period, in addition to the Company's 15% annual placement capacity granted under ASX Listing Rule 7.1, without a further requirement to obtain the prior approval of Shareholders.

If Resolution 8 is not passed, the Directors will be unable to issue Placement Securities under the Company's 10% Additional Placement Capacity and the Company will be unable to raise funds using the Company's 10% Additional Placement Capacity.

The Company is not proposing to make an issue of equity securities under LR 7.1A.2 at the time of dispatch of this notice of meeting.

Resolution 8 is a Special Resolution and therefore requires approval of 75% of the votes cast by Shareholder's present and eligible to vote (in person, by proxy, by attorney or, in the case of a corporate Shareholder, by a corporate representative).

### **9.2 ASX Listing Rule 7.1A**

**Shareholder approval** - The ability to issue Equity Securities under the 10% Placement Facility is subject to shareholder approval by way of a Special Resolution at an annual general meeting.

**Equity Securities** - Any Equity Securities issued under the 10% Placement Facility must be in the same class as an existing quoted class of Equity Securities of the Company. The Shares on issue are fully paid, ordinary shares.

### **9.3 Formula for calculating 10% Placement Facility**

ASX Listing Rule 7.1A provides that eligible entities that have obtained shareholder approval at an annual general meeting may issue or agree to issue, during the 10% Placement Period, a number of Equity Securities calculated in accordance with the following formula:

## (A x D) – E

Where:

- A** is the number of Shares on issue 12 months before the date of issue or agreement:
- plus, the number of fully paid Shares issued in the 12 months under an exception in ASX Listing Rule 7.2;
  - plus, the number of partly paid Shares that became fully paid in the 12 months;
  - plus, the number of fully paid Shares issued in the 12 months with approval of holders of Shares under ASX Listing Rule 7.1 and 7.4. This does not include an issue of fully paid ordinary Shares under the entity's 15% placement capacity without Shareholder approval;
  - less the number of fully paid Shares cancelled in the 12 months.

Note that A has the same meaning in ASX Listing Rule 7.1 when calculating an entity's 15% placement capacity.

**D** is 10%.

**E** is the number of Equity Securities issued or agreed to be issued under ASX Listing Rule 7.1A.2 in the 12 months before the date of the issue or agreement to issue that are not issued with the approval of Shareholders under ASX Listing Rule 7.1 or 7.4.

### 9.4 ASX Listing Rule 7.1 and ASX Listing Rule 7.1A

The ability of an entity to issue Equity Securities under ASX Listing Rule 7.1A is in addition to the entity's 15% placement capacity under ASX Listing Rule 7.1.

As at the date of this Notice, the Company has on issue 207,215,113 Shares and therefore has a capacity to issue:

- 31,082,267 Equity Securities under ASX Listing Rule 7.1; and
- subject to the approval of Resolution 8, an additional 20,721,511 Equity Securities under ASX Listing Rule 7.1A.

The actual number of Equity Securities that the Company will have the capacity to issue under ASX Listing Rule 7.1A will be calculated at the date of issue of the Equity Securities in accordance with the formula prescribed in ASX Listing Rule 7.1A.2.

### 9.5 Minimum Issue Price

The issue price of Equity Securities issued under ASX Listing Rule 7.1A must not be less than 75% of the VWAP of Equity Securities in the same class calculated over the 15 Trading Days on which trades in that class were recorded immediately before:

the date on which the price at which the Equity Securities are to be issued is agreed; or

if the Equity Securities are not issued within ten (10) Trading Days of the date in subparagraph (a) above, the date on which the Equity Securities are issued.

## 9.6 10% Placement Period

Shareholder approval of the 10% Placement Facility under ASX Listing Rule 7.1A is valid from the date of the Annual General Meeting at which the approval is obtained and expires on the earlier to occur of:

- the date that is 12 months after the date of the Annual General Meeting at which the approval is obtained;
- the time and date of the Company's next Annual General Meeting;
- the time and date of the approval by holders of the eligible entity's ordinary securities of a transaction under Listing Rule 11.1.2 or 11.2,

### (10% Placement Period)

## 9.7 Specific information required by ASX Listing Rule 7.3A

Pursuant to, and in accordance with, ASX Listing Rule 7.3A, information is provided in relation to the approval of the 10% Placement Facility as follows:

- **Minimum price**

The Equity Securities will be issued for a cash consideration at an issue price of not less than 75% of the VWAP for the Company's Equity Securities over the 15 Trading Days on which trades in that class were recorded immediately before:

the date on which the price at which the Equity Securities are to be issued is agreed; or

if the Equity Securities are not issued within ten (10) Trading Days of the date in subparagraph (a) above, the date on which the Equity Securities are issued.

- **Potential risk of economic and voting dilution**

If Resolution 8 is approved by Shareholders and the Company issues Equity Securities under the 10% Placement Facility, the existing Shareholders' voting power in the Company will be diluted as shown in Table 1 below. There is a risk that:

- (i) the market price for the Company's Equity Securities may be significantly lower on the date of the issue of the Equity Securities than on the date of the Annual General Meeting; and
- (ii) the Equity Securities may be issued at a price that is at a discount to the market price for the Company's Equity Securities on the issue date, or the Equity Securities are issued as part of consideration for the acquisition of a new asset,

which may have an effect on the amount of funds raised by the issue of the Equity Securities.

Table 1 below shows the dilution of existing Shareholders on the basis of the market price of Shares (as at 23 October 2023) and the number of Shares as at the date of this Notice (**Table 1**) calculated in accordance with the formula in ASX Listing Rule 7.1A.2, representing variable "A".

Table 1 also shows:

- (iii) two examples where each variable "A" has increased, by 50% and 100%; and
- (iv) two examples of where the issue price of Shares has decreased by 50% and increased by 100% as against the current market price of AU\$0.065 (being the closing price of the Shares on ASX on 23 October 2023);

**TABLE 1 – Current number of ordinary securities (as at the date of this Notice)**

Variable 'A' in Listing Rule 7.1A.2		Dilution		
		\$0.0325	\$0.065	\$0.13
		50% decrease in Issue Price	Issue Price	100% increase in Issue Price
Variable A	<b>10% Voting</b>	20,721,511	20,721,511	20,721,511
<b>207,215,113 Shares</b>	<b>Dilution</b>			
	<b>Funds raised</b>	\$673,449	\$1,346,898	\$2,693,796
50% increase in Variable A	<b>10% Voting</b>	31,082,267	31,082,267	31,082,267
<b>310,822,670 Shares</b>	<b>Dilution</b>			
	<b>Funds raised</b>	\$1,010,174	\$2,020,347	\$4,040,695
100% increase in Variable A	<b>10% Voting</b>	41,443,023	41,443,023	41,443,023
<b>414,430,226 Shares</b>	<b>Dilution</b>			
	<b>Funds raised</b>	\$1,346,898	\$2,693,796	\$5,387,593

Table 1 has been prepared on the following assumptions:

- (v) With respect to the number of ordinary securities, there are currently 207,215,113 Shares on issue.
- (vi) The assumed issue price is AU\$ 0.065, being the closing price of the Shares on ASX on 23 October 2023.
- (vii) The Company issues the maximum number of Equity Securities available under the 10% Placement Facility.
- (viii) In the twelve months before the scheduled date of the Meeting there were 888,734 Equity Securities issued or agreed to be issued under Listing Rule 7.1A.2.
- (ix) No Options are exercised into Shares before the date of the issue of the Equity Securities.
- (x) The 10% voting dilution reflects the aggregate percentage dilution against the issued share capital at the time of issue. This is why the voting dilution is shown in each example as 10%.

Table 1 does not show an example of dilution that may be caused to a particular Shareholder by reason of placements under the 10% Placement Facility, based on that Shareholder's holding at the date of the Annual General Meeting. All Shareholders should consider the dilution caused to their own shareholding depending on their specific circumstances.

Table 1 shows only the effect of issues of Equity Securities under ASX Listing Rule 7.1A, not under the 15% placement capacity under ASX Listing Rule 7.1.

The issue of Equity Securities under the 10% Placement Facility consists only of Shares.

## 9.8 Timing of potential issue

The Company will only issue and allot the Equity Securities during the 10% Placement Period. The approval provided by Shareholders under Resolution 8 for the issue of Equity Securities pursuant to the 10% Placement Facility will cease to be valid in the event that Shareholders approve a transaction under ASX Listing Rule 11.1.2 (a significant change to the nature or scale of activities) or ASX Listing Rule 11.2 (disposal of main undertaking).

## 9.9 Purpose of potential issue

The Company may seek to issue the Equity Securities to raise capital to fund (or partially fund) acquisitions, exploration at its current or future projects or for general working capital purposes.

The Company will comply with the disclosure obligations under ASX Listing Rules 7.1A.4 upon issue of any Equity Securities.

## 9.10 Allocation policy under the 10% Placement Facility

The Company's allocation policy is dependent upon the prevailing market conditions at the time of any proposed issue pursuant to the 10% Placement Facility. The identity of the allottees of Equity Securities will be determined on a case-by-case basis having regard to the factors including but not limited to the following:

- the methods of raising funds that are available to the Company, including but not limited to, rights issues or other issues in which existing holders of Equity Securities can participate;
- the effect of the issue of the Equity Securities on the control of the Company;
- the financial situation and solvency of the Company; and
- advice from corporate, financial and broking advisers (if applicable).

The allottees under the 10% Placement Facility have not been determined as at the date of this Notice but may include existing substantial Shareholders and/or new Shareholders who are not related parties or associates of a related party of the Company.

Further, if the Company is successful in acquiring new resources assets or investments, it is likely that the allottees under the 10% Placement Facility will be the vendors of the new resources assets or investments.

## 9.11 Total number of Equity Securities issued or agreed to be issued in the 12 months preceding the date of the Meeting under Listing Rule 7.1A.2

In the twelve months before the scheduled date of the Meeting, there were 888,734 Equity Securities issued or agreed to be issued under Listing Rule 7.1A.2, being 0.005% of the total number of Equity Securities on issue on the date that is twelve months before the scheduled date of the Meeting.

These 888,734 Equity Securities were issued as follows:

- (a) allottees: various professional and sophisticated investors selected by the Company in consultation with Reach Corporate and Dragon Tree Capital ('Advisors'), who were the advisor to the placement. The Company and the Advisors identified and selected prospective participants from their respective databases based on expected interest in the Company.
- (b) number and class: 888,734 fully paid ordinary shares.
- (c) Issue price: \$0.10 per Share.
- (d) total cash considered received: \$88,734.
- (e) use of funds: the funds raised were used to fund the Company's exploration activities at its NW Array discovery, together with general working capital and the cost of the offer.

**The Directors believe that Resolution 8 is in the best interests of the Company and unanimously recommend that Shareholders vote IN FAVOUR of this Resolution 8.**

**The Chair intends to vote all undirected proxies IN FAVOUR of Resolution 8.**

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## Schedule 1 - Definitions

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In the Notice, words importing the singular include the plural and vice versa.

**\$** means Australian Dollars.

**ASX** means the ASX Limited ABN 98 008 624 691 and where the context permits the Australian Securities Exchange operated by ASX Limited.

**Board** means the board of Directors of the Company.

**Chair** means the person chairing the Meeting.

**Closely Related Party** of a member of the KMP means:

- (a) a spouse or child of the member;
- (b) a child of the member's spouse;
- (c) a dependant of the member or of the member's spouse;
- (d) anyone else who is one of the member's family and may be expected to influence the member, or be influenced by the member, in the member's dealings with the Company;
- (e) a company the member controls; or
- (f) a person prescribed by the *Corporations Regulations 2001* (Cth).

**Company** means Felix Gold Limited ACN 645 790 281.

**Constitution** means the constitution of the Company.

**Corporations Act** means the *Corporations Act 2001* (Cth).

**Director** means a current director of the Company.

**Explanatory Memorandum** means the explanatory memorandum which forms part of the Notice.

**General Meeting** or **Meeting** or **Annual General Meeting** means the meeting convened by the Notice.

**KMP** or **Key Management Personnel** has the same meaning as given in the Corporations Act.

**Listing Rules** means the listing rules of ASX, as amended from time to time.

**Notice** or **Notice of Meeting** means this notice of meeting including the Explanatory Memorandum and the Proxy Form.

**Ordinary Resolution** means a resolution that can only be passed if at least 50% of the total votes cast by Shareholders entitled to vote on the resolution are voted in its favour at the relevant meeting.

**Proxy Form** means the proxy form attached to the Notice.

**Resolution** means a resolution referred to in the Notice.

**Rule** means a rule of the Company's constitution as amended from time to time.

**Schedule** means a schedule to the Notice.

**Section** means a section of the Explanatory Memorandum.

**Securities** means all Equity Securities of the Company, including Shares and Options.

**Share** means a fully paid ordinary share in the capital of the Company.

**Shareholder** means a registered holder of a Share.

**Special Resolution** means a resolution that can only be passed if at least 75% of the total votes cast by Shareholders entitled to vote on the resolution are voted in its favour at the relevant meeting.

**Annexures referred to in Notice**

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Annexure	Document
Annexure A	Proxy Form

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Felix Gold Limited | ABN 35 645 790 281

# Proxy Voting Form

If you are attending the Meeting in person, please bring this with you for Securityholder registration.

Your proxy voting instruction must be received by **12.00pm (AEST) on Tuesday, 28 November 2023**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

## SUBMIT YOUR PROXY

Complete the form overleaf in accordance with the instructions set out below.

### YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: <https://investor.automic.com.au/#/home> Shareholders sponsored by a broker should advise their broker of any changes.

### STEP 1 – APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

### DEFAULT TO THE CHAIR OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of KMP.

### STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

### APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

### SIGNING INSTRUCTIONS

**Individual:** Where the holding is in one name, the Shareholder must sign.

**Joint holding:** Where the holding is in more than one name, all Shareholders should sign.

**Power of attorney:** If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.

**Companies:** To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.

**Email Address:** Please provide your email address in the space provided.

**By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.**

### CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at <https://automic.com.au>.

### Lodging your Proxy Voting Form:

#### Online

Use your computer or smartphone to appoint a proxy at <https://investor.automic.com.au/#/loginsah> or scan the QR code below using your smartphone

**Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.**



#### BY MAIL:

Automic  
GPO Box 5193  
Sydney NSW 2001

#### IN PERSON:

Automic  
Level 5, 126 Phillip Street  
Sydney NSW 2000

#### BY EMAIL:

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