

ASX Announcement 2 November 2023

Dear Shareholder

Addendum to Notice of Annual General Meeting

Helix Resources Limited (ACN 009 138 738) (**Company**) advises that it has today released an addendum to the Notice of Annual General Meeting originally dated 16 October 2023 (**Notice**) in respect of the Annual General Meeting (**Meeting**) of the Company to be held as follows:

Time and date: 10am (Perth time) on Monday, 20 November 2023

Location: At the offices of Argus Corporate Partners Pty Ltd, Level 13, 191 St Georges Terrace, Perth WA 6000

As a result of the recent addition to the Company's board of directors (refer to the Company's ASX announcement dated 30 October 2023), the Company has added a new Resolution 6 ("Election of Director – Mr. Emmanuel Correia").

Addendum

In accordance with the *Corporations Act 2001* (Cth), the Company will not be dispatching physical copies of the addendum to the Notice (**Addendum**) unless the shareholder has made a valid election to receive documents in hard copy. Instead, the Addendum is being made available to shareholders electronically and can be viewed and downloaded from:

- the Company's website at <https://www.helixresources.com.au/asx-announcements>; and
- the ASX market announcements page under the Company's code "HLX".

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Addendum.

Voting at the Meeting or by proxy

Shareholders are encouraged to vote by lodging a Proxy Form.

Enclosed is a replacement Proxy Form (**Replacement Proxy Form**).

Shareholders are advised that:

- If you have already voted by completing the Proxy Form dispatched with the original Notice ('Original Proxy Form') and you wish to vote on Resolution 6 or otherwise change your proxy vote:**

Please complete the Replacement Proxy Form, which will replace your previous Proxy Form, by following the instructions provided. Make sure you include any voting directions you wish to specify on Resolutions 1 to 5 in the Replacement Proxy Form, otherwise your proxy will have authority to vote on those Resolutions as they see fit as undirected proxies.

- If you have already completed and returned the Original Proxy Form and you do not wish to vote on Resolution 6 or otherwise change your proxy vote:**

You do not need to take any action as the earlier submitted Original Proxy Form will be accepted by the Company for Resolutions 1 to 5 unless you submit a Replacement Proxy Form. Your appointed proxy will have authority to vote on Resolution 6 as they see fit, unless you submit a Replacement Proxy Form and direct your proxy how to vote on that Resolution.

3. If you have not yet completed and returned a Proxy Form and you wish to vote on the Resolutions in the Notice as supplemented by the Addendum:

Please complete and return the Replacement Proxy Form by following the instructions provided.

Proxy Forms can be lodged:

- **Online:** www.investorvote.com.au using your secure access information or use your mobile device to scan the personalised QR code
- **By mail:** Computershare Investor Services Pty Limited GPO Box 242 Melbourne VIC 3001, Australia
- **By email:** helix@helixresources.com.au
- **By fax:** 1800 783 447 within Australia or +61 3 9473 2555 outside Australia

Your proxy voting instruction must be received by 10am (Perth time) on Saturday 18 November 2023 being not later than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

If your last Proxy Form does not include Resolution 6, your proxy will still be valid, although you will not be taken to have voted on Resolution 6 and your proxy may vote on Resolution 6 as they see fit as an undirected proxy.

The Addendum is supplemental to the original Notice and should be read in conjunction with the Notice. The Addendum should be read in its entirety. If shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

Should you wish to discuss the matters set out in the Addendum, please do not hesitate to contact the Company by telephone on (08) 9321 2644 or via email at helix@helixresources.com.au.

Authorised for release by:

Ben Donovan
Company Secretary
Helix Resources Limited

ASX Announcement
2 November 2023

Addendum to Notice of Annual General Meeting

Helix Resources Limited (the **Company**) hereby gives notice to Shareholders that, in relation to the Notice of Annual General Meeting dated 16 October 2023 (**Notice**) in respect of the annual general meeting of the Company to be held at the offices of Argus Corporate Partners Pty Ltd, Level 13, 191 St Georges Terrace, Perth WA 6000 on Monday, 20 November 2023 at 10am (AWST) (**Meeting**), the directors of the Company (**Directors**) have resolved to amend the Notice by this addendum to the Notice (**Addendum**) for the purpose set out below.

Background to this Addendum

On 30 October 2023, the Company announced to the ASX the appointment of Mr. Emmanuel Correia as a non-executive director of the Company, effective 1 November 2023.

By this Addendum, Resolution 6 is added to the Notice as detailed below.

This Addendum is supplemental to the original Notice and should be read in conjunction with the Notice. Save for the amendments set out below, the Notice remains unchanged.

The numbering used in this Addendum is a continuation of the numbering used in the Notice and the Explanatory Memorandum. Unless otherwise defined in this Addendum, the defined terms used in this Addendum are as defined in the Notice.

This Addendum should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their suitably qualified professional advisors prior to voting. Should you wish to discuss the matters set out in this Addendum, please do not hesitate to contact the Company by telephone on (08) 9321 2644 or via email at helix@helixresources.com.au.

Proxy Forms

Annexed to this Addendum is a replacement Proxy Form (**Replacement Proxy Form**).

Shareholders are advised that:

1. **If you have already voted by completing the Proxy Form dispatched with the original Notice ('Original Proxy Form') and you wish to vote on Resolution 6 or otherwise change your proxy vote:**

Please complete the Replacement Proxy Form, which will replace your previous Proxy Form, by following the instructions provided. Make sure you include any voting directions you wish to specify on Resolutions 1 to 5 in the Replacement Proxy Form, otherwise your proxy will have authority to vote on those Resolutions as they see fit as undirected proxies.

2. **If you have already completed and returned the Original Proxy Form and you do not wish to vote on Resolution 6 or otherwise change your proxy vote:**

For personal use only

BOARD & MANAGEMENT

Chairman
Mike Rosenstreich
Executive Technical Director
Kyle Prendergast
Non-Executive Director
Emmanuel Correia

CAPITAL STRUCTURE

Shares on Issue
2,323M
Market Cap
7M
Share Price
\$0.003

CONTACT US

helix@helixresources.com.au
Level 13 191 St Georges Terrace
Perth, WA 6000
helixresources.com.au
ASX: HLX



You do not need to take any action as the earlier submitted Original Proxy Form will be accepted by the Company for Resolutions 1 to 5 unless you submit a Replacement Proxy Form. Your appointed proxy will have authority to vote on Resolution 6 as they see fit, unless you submit a Replacement Proxy Form and direct your proxy how to vote on that Resolution.

3. If you have not yet completed and returned a Proxy Form and you wish to vote on the Resolutions in the Notice as supplemented by the Addendum:

Please complete and return the Replacement Proxy Form by following the instructions provided.

Proxies may be lodged using any of the following methods:

Online: www.investorvote.com.au using your secure access information or use your mobile device to scan the personalised QR code

By mail: Computershare Investor Services Pty Limited GPO Box 242 Melbourne VIC 3001, Australia

By email: helix@helixresources.com.au

By fax: 1800 783 447 within Australia or +61 3 9473 2555 outside Australia

The last Proxy Form you lodge before the latest time for receipt of proxy forms (being not later than 48 hours before the commencement of the Meeting) will be taken to be your Proxy Form for voting on items of business at the Meeting.

If your last Proxy Form does not include Resolution 6, your proxy will still be valid, although you will not be taken to have voted on Resolution 6 and your proxy may vote on Resolution 6 as they see fit as an undirected proxy.

Chair's voting intentions

The Chair intends to exercise all available proxies in favour of Resolution 6, unless the Shareholder has expressly indicated a different voting intention, including if the Chair has an undirected proxy vote on that Resolution because of having been appointed proxy by a Shareholder using the Original Proxy Form which did not contain Resolution 6. In exceptional circumstances, the Chair may change his/her voting intention on Resolution 6, in which case an ASX announcement will be made.

Additional Resolution

Resolution 6 is included in the Notice as follows:

Resolution 6 – Election of Director – Mr. Emmanuel Correia

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution the following:

'That, for the purposes of Listing Rule 14.4, Clause 14.4 of the Constitution and for all other purposes, Mr. Emmanuel Correia, a Director who was appointed as a Director by the Board in accordance with Clause 14.4 of the Constitution on 1 November 2023, retires and, being eligible, is elected as a Director on the terms and conditions in the Explanatory Memorandum.'



BY ORDER OF THE BOARD

[lodged electronically without signature]

Ben Donovan

Company Secretary

Helix Resources Limited

Dated: 2 November 2023

For personal use only



Helix Resources Limited

ACN 009 138 738

(Company)

Addendum to the Explanatory Memorandum

The Explanatory Memorandum in the Notice is supplemented with the following information in relation to Resolution 6 as follows:

9. Resolution 6: Election of Director – Mr. Emmanuel Correia

9.1 General

Clause 14.4 of the Constitution provides that the Directors may at any time appoint any person to be a Director, either to fill a casual vacancy or as an addition to the existing Directors.

Clause 14.4 of the Constitution and Listing Rule 14.4 both provide that any Director so appointed must not hold office without re-election past the next annual general meeting of the Company following the Director's appointment.

Clause 14.4 of the Constitution provides that a Director who retires in accordance with Clause 14.4 holds office until the conclusion of the Meeting but is eligible for election at the Meeting.

Accordingly, Mr. Emmanuel Correia, a Director appointed on 1 November 2023, retires at this Meeting and, being eligible and offering himself for election, seeks election pursuant to Resolution 6.

If Resolution 6 is approved, Mr. Correia will be elected as a Director of the Company with effect from the conclusion of the Meeting.

If Resolution 6 is not approved, Mr. Correia will not be elected as a Director of the Company.

9.2 Mr. Emmanuel Correia

Mr. Correia is a highly credentialed director with over 25 years' public company and corporate finance experience. He has extensive capital markets experience having managed numerous capital raisings and IPOs for junior ASX listed companies, as well as providing critical services such as corporate strategy, M&A and governance advice.

Mr. Correia was a founding director of broking and advisory firm Peloton Capital and Peloton Advisory and was also a founder of Cardrona Capital which specialised in providing advisory services to the



small/mid cap market in Australia before being acquired by a UK-backed private advisory firm seeking expanded capabilities in Australia.

Mr. Correia is currently a director of several resources-focused public companies, including BPM Minerals Ltd (ASX:BPM), Pantera Minerals Ltd (ASX:PFE) and Top End Energy Ltd (ASX:TEE).

Mr. Correia does not currently hold any other material directorships, other than as disclosed in this Notice.

The Company confirms that it took appropriate checks into Mr. Correia's background and experience and that these checks did not identify any information of concern.

If elected, Mr. Correia is considered by the Board (with Mr. Correia abstaining) to be an independent Director. Mr. Correia is not considered by the Board to hold any interest, position or relationship that might influence, or reasonably be perceived to influence, in a material respect his capacity to bring an independent judgement to bear on issues before the Board and to act in the best interests of the entity as a whole rather than in the interests of an individual security holder or other party.

Mr. Correia has acknowledged to the Company that he will have sufficient time to fulfil his responsibilities as a Director.

9.3 **Board recommendation**

The Board (other than Mr. Correia who has a personal interest in the outcome of this Resolution) supports the election of Mr. Correia for the following reasons:

- (a) Mr. Correia is an astute capital markets 'practitioner' and will provide real ECM insights for the Company to engage with investors and shareholders as it maintains its focus on high-grade copper exploration in the Cobar region of New South Wales; and
- (b) the appointment of Mr. Correia is consistent with the board and management transition plan outlined in the Company's ASX announcement dated 13 September 2023.

9.4 **Additional information**

Resolution 6 is an ordinary resolution.

The Board (other than Mr. Correia who has a personal interest in the outcome of this Resolution) recommends that Shareholders vote in favour of this Resolution.

This ASX release was authorised by the Board of Directors of Helix Resources Ltd.



ABN: 27 009 138 738
ASX: HLX



Contact Details:

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Email: helix@helixresources.com.au
Web: www.helixresources.com.au
Tel: +61 (0)8 9321 2644



Board of Directors:

Mike Rosenstreich	Chairman
Kylie Prendergast	Executive Technical Director
Emmanuel Correia	Non-Executive Director

Company Secretary

Ben Donovan



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