



Kingsgate

Consolidated Limited

ABN 42 000 837 472

4 September 2025

Via ASX Online

The Manager
Company Announcements Office
Australian Securities Exchange

Supplementary Information for Appendix 4E

Kingsgate Consolidated Limited (KCN: ASX, the "Company") hereby provides the following additional information to supplement the Company's announcement: Appendix 4E dated 28 August 2025.

Related Party Transaction

During FY2025, the Company entered into a related party transaction with Peter Warren Consulting Pty Limited ("Peter Warren Consulting"), an entity wholly owned by Peter Warren, a Non-Executive Director of the Company. The Company engaged Peter Warren Consulting under a three-month consulting agreement following the cessation of Daniel O'Connell as Chief Financial Officer. The scope of services included reviewing and enhancing the Company's financial systems and accounting structures, implementing recommended changes, and supporting the transition of responsibilities to the incoming CFO ahead of the FY2025 year-end. Fees paid under the consulting agreement totalled \$76,000 during FY2025.

The release of this announcement was authorized by the Board of Kingsgate Consolidated Limited.

Yours faithfully,
KINGSGATE CONSOLIDATED LIMITED

For personal use only