



9 November 2023

Manager Companies  
Company Announcements Office  
Australian Stock Exchange Limited  
Level 4, Stock Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

To whom it may concern,

*Results of the Annual General Meeting – 9 November 2023*

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise details of the votes cast and the proxies received in respect of each resolution as set out in the attached summary.

Yours faithfully,

Chris Marshall  
Company Secretary



# Disclosure of Proxy Votes

Metal Hawk Limited  
Annual General Meeting  
Thursday, 09 November 2023



**AUTOMIC**  
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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

|                                                                     |                                          |                                                                      | Proxy Votes          |                  |         |                    | Poll Results (if applicable) |                  |         | Results |
|---------------------------------------------------------------------|------------------------------------------|----------------------------------------------------------------------|----------------------|------------------|---------|--------------------|------------------------------|------------------|---------|---------|
| Resolution                                                          | Decided by Show of Hands (S) or Poll (P) | Total Number of Proxy Votes exercisable by proxies validly appointed | FOR                  | AGAINST          | ABSTAIN | PROXY'S DISCRETION | FOR                          | AGAINST          | ABSTAIN | OUTCOME |
| 1 Remuneration Report                                               | P                                        | 19,970,717                                                           | 19,966,851<br>99.98% | 0<br>0.00%       | 10,000  | 3,866<br>0.02%     | 22,062,644<br>100.00%        | 0<br>0.00%       | 15,500  | -       |
| 2 Election of Director – Michael Edwards                            | P                                        | 19,980,717                                                           | 19,966,851<br>99.93% | 0<br>0.00%       | 0       | 13,866<br>0.07%    | 22,078,144<br>100.00%        | 0<br>0.00%       | 0       | Passed  |
| 3 Approval of 10% Placement Facility                                | P                                        | 19,978,717                                                           | 19,830,655<br>99.26% | 134,196<br>0.67% | 2,000   | 13,866<br>0.07%    | 21,941,948<br>99.39%         | 134,196<br>0.61% | 2,000   | Passed  |
| 4a Ratification of issue of Placement Shares – Listing Rule 7.1     | P                                        | 8,619,674                                                            | 8,471,612<br>98.28%  | 134,196<br>1.56% | 2,000   | 13,866<br>0.16%    | 9,646,540<br>98.63%          | 134,196<br>1.37% | 2,000   | Passed  |
| 4b Ratification of issue of Placement Shares – Listing Rule 7.1A    | P                                        | 8,619,674                                                            | 8,471,612<br>98.28%  | 134,196<br>1.56% | 2,000   | 13,866<br>0.16%    | 9,646,540<br>98.63%          | 134,196<br>1.37% | 2,000   | Passed  |
| 5a Approval of issue of Director Placement Shares – David Pennock   | P                                        | 17,678,717                                                           | 17,530,655<br>99.16% | 134,196<br>0.76% | 2,000   | 13,866<br>0.08%    | 19,336,448<br>99.31%         | 134,196<br>0.69% | 7,500   | Passed  |
| 5b Approval of issue of Director Placement Shares – Michael Edwards | P                                        | 19,978,717                                                           | 19,830,655<br>99.26% | 134,196<br>0.67% | 2,000   | 13,866<br>0.07%    | 21,936,448<br>99.39%         | 134,196<br>0.61% | 7,500   | Passed  |
| 6 Approval of issue of Lead Manager Options                         | P                                        | 19,978,717                                                           | 19,830,655<br>99.26% | 134,196<br>0.67% | 2,000   | 13,866<br>0.07%    | 21,936,448<br>99.37%         | 139,696<br>0.63% | 2,000   | Passed  |



|                                                                         |                                          |                                                                      | Proxy Votes          |                  |         |                     | Poll Results (if applicable) |                  |         | Results |
|-------------------------------------------------------------------------|------------------------------------------|----------------------------------------------------------------------|----------------------|------------------|---------|---------------------|------------------------------|------------------|---------|---------|
| Resolution                                                              | Decided by Show of Hands (S) or Poll (P) | Total Number of Proxy Votes exercisable by proxies validly appointed | FOR                  | AGAINST          | ABSTAIN | PROXY'S DISCRETION  | FOR                          | AGAINST          | ABSTAIN | OUTCOME |
| 7a Ratification of issue of WSA Consideration Shares                    | P                                        | 19,978,717                                                           | 16,139,851<br>80.79% | 0<br>0.00%       | 2,000   | 3,838,866<br>19.21% | 22,076,144<br>100.00%        | 0<br>0.00%       | 2,000   | Passed  |
| 7b Ratification of issue of WSA Consideration Options                   | P                                        | 19,978,717                                                           | 16,139,851<br>80.79% | 0<br>0.00%       | 2,000   | 3,838,866<br>19.21% | 22,076,144<br>100.00%        | 0<br>0.00%       | 2,000   | Passed  |
| 8 Ratification of issue of BMG Consideration Shares                     | P                                        | 19,978,717                                                           | 16,139,851<br>80.79% | 0<br>0.00%       | 2,000   | 3,838,866<br>19.21% | 22,076,144<br>100.00%        | 0<br>0.00%       | 2,000   | Passed  |
| 9a Approval of issue of Director Incentive Securities – William Belbin  | P                                        | 17,568,717                                                           | 17,430,655<br>99.21% | 134,196<br>0.76% | 12,000  | 3,866<br>0.02%      | 19,326,448<br>98.77%         | 239,696<br>1.23% | 12,000  | Passed  |
| 9b Approval of issue of Director Incentive Securities – David Pennock   | P                                        | 17,668,717                                                           | 17,530,655<br>99.22% | 134,196<br>0.76% | 12,000  | 3,866<br>0.02%      | 19,226,448<br>98.77%         | 239,696<br>1.23% | 12,000  | Passed  |
| 9c Approval of issue of Director Incentive Securities – Michael Edwards | P                                        | 19,968,717                                                           | 19,830,655<br>99.31% | 134,196<br>0.67% | 12,000  | 3,866<br>0.02%      | 21,826,448<br>98.91%         | 239,696<br>1.09% | 12,000  | Passed  |

