Macquarie Group Limited

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3 May 2024

The Manager

ASX Market Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000
Via ASX Online

Dear Sir or Madam

Macquarie Group Limited (MQG) Appendix 4E for the year ended 31 March 2024

In accordance with the Listing Rules, I enclose an Appendix 4E for immediate release. The following associated documents will be provided separately for lodgement:

— Dividend online form
— Media Release
— Full Year Presentation
— Annual Report for the year ended 31 March 2024
— Management Discussion and Analysis for the year ended 31 March 2024
— Appendix 4G

Yours faithfully

Simone Kovacic
Company Secretary

Macquarie Group Limited is not an authorised deposit-taking institution for the purposes of the Banking Act 1959, and its obligations do not represent deposits or other liabilities of Macquarie Bank Limited ABN 46 008 583 542 (MBL). MBL does not guarantee or otherwise provide assurance in respect of the obligations of Macquarie Group Limited.

Appendix 4E Preliminary Final Report

under ASX Listing Rule 4.3A

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Current period: 1 April 2023 to 31 March 2024
Prior corresponding period: 1 April 2022 to 31 March 2023

Results for announcement to the market

Key Information	Year ended 31 March 2024 $m	Year ended 31 March 2023 $m	Change %
Revenue from ordinary activities[1]	**16,887**	19,122	(11.69)
Profit after income tax	**3,535**	5,168	(31.60)
Profit attributable to ordinary equity holders	**3,522**	5,182	(32.03)

Dividend per ordinary share	Amount per ordinary share	Franked amount per ordinary share
2024 Interim dividend (paid 19 December 2023) [2]	$2.55	$1.0200
2024 Final dividend (resolved, not yet provided for at 31 March 2024) [2]	$3.85	$1.5400

Final Dividend dates	
Record Date	14 May 2024
Payment Date	2 July 2024

Other Disclosure Requirements

Dividend or distribution reinvestment plan details

The Company's Dividend Reinvestment Plan (DRP) remains active. The DRP is optional and offers ordinary shareholders in Australia and New Zealand the opportunity to acquire fully paid ordinary shares without transaction costs. It is expected that shares allocated under the DRP will be purchased on market[3] and allocated on the dividend payment date. The DRP shares will rank *pari passu* with other fully paid ordinary shares then on issue. The allocation price will be the arithmetic average of the daily volume weighted average market price of all Macquarie Group shares sold through a normal trade on the ASX trading system over the five business days commencing on the fourth business day after the Election Date of 15 May 2024. A shareholder can elect to participate in or terminate their involvement in the DRP at any time. Election notices for participation in the DRP in relation to the final dividend to be paid on 2 July 2024 must be received by the registry by 5:00 pm on 15 May 2024 to be effective for that dividend.

Net tangible assets	Year ended 31 March 2024 $	Year ended 31 March 2023 $
Net tangible assets per ordinary share	**76.32**	75.89

Additional Appendix 4E disclosure requirements and commentary on significant features of the operating performance, results of segments, trends in performance and other factors affecting the results for the period are contained in the Annual Report for the year ended 31 March 2024 and in the Management Discussion and Analysis for the year ended 31 March 2024.

This document should be read in conjunction with the 2024 Annual Report, 2024 Management Discussion and Analysis and any public announcements made in the period by the Macquarie Group in accordance with the continuous disclosure requirements of the *Corporations Act 2001 (Cth)* and the ASX Listing Rules.

This report is based on consolidated financial statements which have been audited by PricewaterhouseCoopers.

[1] Revenue from ordinary activities represents net operating income disclosed in the income statement of the Annual Financial Report.
[2] The whole of the unfranked portion of the dividend is Conduit Foreign Income.
[3] The shares for the DRP may be issued in part or in full if purchasing the shares is no longer practical or advisable.