

| ORICA BUSINESS GROUPS | Mar 2025 | Sep 2024 | Sep 2024 | Mar 2024 | Sep 2023 | Sep 2023 | Mar 2023 | Sep 2022 | Sep 2022 | Mar 2022 | Sep 2021 | Sep 2021 | Mar 2021 | Sep 2020 | Sep 2020 | Mar 2020 |
|--|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| FINANCIAL PERFORMANCE: | Half Yr | Full Yr | Half Yr | Half Yr | Full Yr | Half Yr | Half Yr | Full Yr | Half Yr | Half Yr | Full Yr | Half Yr | Half Yr | Full Yr | Half Yr | Half Yr |
| | \$M |
| BUSINESS EXTERNAL SALES | | | | | | | | | | | | | | | | |
| Blasting Solutions | 3,413.7 | 6,873.1 | 3,504.3 | 3,368.8 | 7,356.0 | 3,635.3 | 3,720.7 | | | | | | | | | |
| <i>Australia Pacific & Asia</i> | 1,516.4 | 2,926.8 | 1,535.1 | 1,391.7 | 2,986.5 | 1,509.0 | 1,477.5 | 2,706.5 | 1,520.0 | 1,186.5 | 2,105.9 | 1,163.2 | 942.7 | 2,050.6 | 1,065.5 | 985.1 |
| <i>North America</i> | 801.9 | 1,629.7 | 816.6 | 813.1 | 1,728.4 | 856.6 | 871.8 | 1,567.4 | 862.2 | 705.2 | 1,229.6 | 653.4 | 576.2 | 1,260.0 | 580.9 | 679.1 |
| <i>Latin America</i> | 605.8 | 1,375.3 | 666.3 | 709.0 | 1,641.6 | 790.1 | 851.5 | 1,650.3 | 985.4 | 664.9 | 956.5 | 525.7 | 430.8 | 855.6 | 423.2 | 432.4 |
| <i>Europe, Middle East & Africa</i> | 489.6 | 941.3 | 486.3 | 455.0 | 999.5 | 479.6 | 519.9 | 1,025.6 | 605.3 | 420.3 | 801.4 | 399.1 | 402.3 | 882.8 | 411.6 | 471.2 |
| Specialty Mining Chemicals | 351.2 | 499.7 | 336.4 | 163.3 | 377.6 | 199.6 | 178.0 | | | | | | | | | |
| Digital Solutions | 175.6 | 290.0 | 164.9 | 125.1 | 211.7 | 112.0 | 99.7 | 146.6 | 77.5 | 69.1 | 114.5 | 62.3 | 52.2 | 94.0 | 42.1 | 51.9 |
| Global Support | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Total Continuing Operations | 3,940.5 | 7,662.8 | 4,005.6 | 3,657.2 | 7,945.3 | 3,946.9 | 3,998.4 | 7,096.4 | 4,050.4 | 3,046.0 | 5,207.9 | 2,803.7 | 2,404.2 | 5,143.0 | 2,523.3 | 2,619.7 |
| Discontinued Operations | - | - | - | - | - | - | - | 231.1 | - | 231.1 | 474.3 | 255.3 | 219.0 | 468.3 | 207.7 | 260.6 |
| Total Sales - Orica Group | 3,940.5 | 7,662.8 | 4,005.6 | 3,657.2 | 7,945.3 | 3,946.9 | 3,998.4 | 7,327.5 | 4,050.4 | 3,277.1 | 5,682.2 | 3,059.0 | 2,623.2 | 5,611.3 | 2,731.0 | 2,880.3 |
| EBITDA | | | | | | | | | | | | | | | | |
| Blasting Solutions | 619.8 | 1,100.4 | 594.8 | 505.6 | 980.2 | 526.1 | 454.1 | | | | | | | | | |
| <i>Australia Pacific & Asia</i> | 392.1 | 656.5 | 364.7 | 291.8 | 589.0 | 306.5 | 282.5 | 551.0 | 307.0 | 244.0 | 453.9 | 259.4 | 194.5 | 522.0 | 276.7 | 245.3 |
| <i>North America</i> | 111.6 | 230.8 | 121.2 | 109.6 | 223.6 | 130.7 | 92.9 | 193.8 | 109.2 | 84.6 | 168.9 | 89.1 | 79.8 | 235.6 | 104.5 | 131.1 |
| <i>Latin America</i> | 57.8 | 110.1 | 55.2 | 54.9 | 91.3 | 48.0 | 43.3 | 99.7 | 52.4 | 47.3 | 73.3 | 37.3 | 36.0 | 72.4 | 37.0 | 35.4 |
| <i>Europe, Middle East & Africa</i> | 58.3 | 103.0 | 53.7 | 49.3 | 76.3 | 40.9 | 35.4 | 77.5 | 51.1 | 26.4 | 56.1 | 35.2 | 20.9 | 96.4 | 46.0 | 50.3 |
| Specialty Mining Chemicals | 69.6 | 95.4 | 60.9 | 34.5 | 65.9 | 25.3 | 40.6 | | | | | | | | | |
| Digital Solutions | 64.0 | 107.6 | 59.8 | 47.8 | 96.9 | 57.3 | 39.6 | 45.2 | 23.9 | 21.3 | 43.6 | 24.3 | 19.3 | 33.1 | 17.5 | 15.6 |
| Global Support | (37.6) | (65.9) | (34.5) | (31.4) | (52.4) | (23.4) | (29.0) | (17.6) | (3.0) | (14.6) | (33.1) | (12.6) | (20.5) | (45.8) | (25.9) | (19.9) |
| Total Continuing Operations | 715.8 | 1,237.5 | 681.0 | 556.5 | 1,090.6 | 585.3 | 505.3 | 949.6 | 540.6 | 409.0 | 762.7 | 432.7 | 330.0 | 913.6 | 455.8 | 457.8 |
| Discontinued Operations | - | - | - | - | - | - | - | 14.7 | - | 14.7 | 33.7 | 20.9 | 12.8 | 32.2 | 15.3 | 16.9 |
| Total EBITDA - Orica Group | 715.8 | 1,237.5 | 681.0 | 556.5 | 1,090.6 | 585.3 | 505.3 | 964.3 | 540.6 | 423.7 | 796.4 | 453.6 | 342.8 | 945.8 | 471.0 | 474.7 |
| EBIT | | | | | | | | | | | | | | | | |
| Blasting Solutions | 435.1 | 755.1 | 417.5 | 337.6 | 668.9 | 365.7 | 303.2 | | | | | | | | | |
| <i>Australia Pacific & Asia</i> | 297.3 | 477.8 | 274.3 | 203.5 | 428.7 | 224.8 | 203.9 | 369.6 | 213.4 | 156.2 | 279.7 | 169.6 | 110.1 | 373.4 | 202.0 | 171.4 |
| <i>North America</i> | 65.5 | 144.6 | 75.9 | 68.7 | 149.1 | 91.3 | 57.8 | 135.1 | 78.8 | 56.3 | 107.9 | 60.3 | 47.6 | 165.3 | 69.3 | 96.0 |
| <i>Latin America</i> | 31.4 | 62.5 | 31.2 | 31.3 | 41.0 | 22.2 | 18.8 | 53.6 | 28.6 | 25.0 | 28.9 | 15.5 | 13.4 | 38.4 | 15.9 | 22.5 |
| <i>Europe, Middle East & Africa</i> | 40.9 | 70.2 | 36.1 | 34.1 | 50.1 | 27.4 | 22.7 | 46.5 | 35.3 | 11.2 | 25.0 | 20.3 | 4.7 | 64.2 | 30.9 | 33.3 |
| Specialty Mining Chemicals | 47.0 | 68.8 | 41.4 | 27.4 | 50.6 | 17.2 | 33.4 | | | | | | | | | |
| Digital Solutions | 40.9 | 70.0 | 38.7 | 31.3 | 54.3 | 27.4 | 26.9 | 26.7 | 15.4 | 11.3 | 30.7 | 17.7 | 13.0 | 20.3 | 10.9 | 9.4 |
| Global Support | (50.7) | (88.3) | (45.7) | (42.6) | (75.7) | (34.8) | (40.9) | (67.7) | (37.9) | (29.8) | (67.6) | (26.7) | (40.9) | (68.7) | (38.1) | (30.6) |
| Total Continuing Operations | 472.3 | 805.6 | 451.9 | 353.7 | 698.1 | 375.5 | 322.6 | 563.8 | 333.6 | 230.2 | 404.6 | 256.7 | 147.9 | 592.9 | 290.9 | 302.0 |
| Discontinued Operations | - | - | - | - | - | - | - | 14.7 | - | 14.7 | 22.0 | 14.8 | 7.2 | 20.8 | 9.7 | 11.1 |
| Total EBIT - Orica Group | 472.3 | 805.6 | 451.9 | 353.7 | 698.1 | 375.5 | 322.6 | 578.5 | 333.6 | 244.9 | 426.6 | 271.5 | 155.1 | 613.7 | 300.6 | 313.1 |
| EBIT MARGIN (%) | | | | | | | | | | | | | | | | |
| Blasting Solutions | 12.7% | 11.0% | 11.9% | 10.0% | 9.1% | 10.1% | 8.1% | | | | | | | | | |
| <i>Australia Pacific & Asia</i> | 19.6% | 16.3% | 17.9% | 14.6% | 14.4% | 14.9% | 13.8% | 13.7% | 14.0% | 13.2% | 13.3% | 14.6% | 11.7% | 18.2% | 19.0% | 17.4% |
| <i>North America</i> | 8.2% | 8.9% | 9.3% | 8.4% | 8.6% | 10.7% | 6.6% | 8.6% | 9.1% | 8.0% | 8.8% | 9.2% | 8.3% | 13.1% | 11.9% | 14.1% |
| <i>Latin America</i> | 5.2% | 4.5% | 4.7% | 4.4% | 2.5% | 2.8% | 2.2% | 3.2% | 2.9% | 3.8% | 3.0% | 3.0% | 3.1% | 4.5% | 3.7% | 5.2% |
| <i>Europe, Middle East & Africa</i> | 8.4% | 7.5% | 7.4% | 7.5% | 5.0% | 5.7% | 4.4% | 4.5% | 5.8% | 2.7% | 3.1% | 5.1% | 1.2% | 7.3% | 7.5% | 7.1% |
| Specialty Mining Chemicals | 13.4% | 13.8% | 12.3% | 16.8% | 13.4% | 8.6% | 18.8% | | | | | | | | | |
| Digital Solutions | 23.3% | 24.1% | 23.5% | 25.0% | 25.6% | 24.5% | 27.0% | 18.2% | 19.9% | 16.4% | 26.8% | 28.4% | 24.9% | 21.6% | 25.9% | 18.1% |
| Total Continuing Operations | 12.0% | 10.5% | 11.3% | 9.7% | 8.8% | 9.5% | 8.1% | 7.9% | 8.2% | 7.6% | 7.8% | 9.2% | 6.2% | 11.5% | 11.5% | 11.5% |
| Discontinued Operations | - | - | - | - | - | - | - | 6.4% | - | 6.4% | 4.6% | 5.8% | 3.3% | 4.4% | 4.7% | 4.3% |
| Total - Orica Group | 12.0% | 10.5% | 11.3% | 9.7% | 8.8% | 9.5% | 8.1% | 7.9% | 8.2% | 7.5% | 7.5% | 8.9% | 5.9% | 10.9% | 11.0% | 10.9% |
| Total Business Segment Assets | 10,027.8 | 9,598.3 | 9,598.3 | 9,299.1 | 8,767.2 | 8,767.2 | 8,304.6 | 8,367.8 | 8,367.8 | 7,091.1 | 7,365.7 | 7,365.7 | 7,809.2 | 8,203.5 | 8,203.5 | 8,636.3 |
| Rolling Operating Net Assets - Continuing Operations# | 7,149.2 | 6,316.0 | 6,316.0 | 5,605.4 | 5,533.1 | 5,533.1 | 5,277.9 | 4,951.3 | 4,951.3 | 4,934.2 | 4,977.8 | 4,977.8 | 5,042.2 | 5,034.7 | 5,034.7 | 4,839.2 |
| RONA - Continuing Operations# | 12.9% | 12.8% | 12.8% | 13.0% | 12.6% | 12.6% | 12.4% | 11.4% | 11.4% | 9.9% | 8.1% | 8.1% | 8.6% | 11.8% | 11.8% | 13.6% |

#RONA = 12 month EBIT / Rolling 12 month Average Operating Net Assets where Operating Net Assets = Property, Plant & Equipment, Intangibles, Equity Accounted Investees and working capital excluding environmental provisions.

Note: the results for 2024 and 2023 were restated for the change in segment reporting. Earlier periods were not restated.

Note: the results for 2020 were restated for the impact of IFRIC Interpretation Configuration or Customisation Costs in a Cloud Computing Arrangement.

Note: the 2020 and 2021 results incorporate the impact of AASB16 Leases which was adopted by the Group as of 1 October 2019.

Note: numbers in this report are subject to rounding. Where applicable, comparatives have been adjusted to disclose them on the same basis as current period figures.

| ORICA GROUP | Mar 2025 | Sep 2024 | Sep 2024 | Mar 2024 | Sep 2023 | Sep 2023 | Mar 2023 | Sep 2022 | Sep 2022 | Mar 2022 | Sep 2021 | Sep 2021 | Mar 2021 | Sep 2020 | Sep 2020 | Mar 2020 |
|---|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| | Half Yr | Full Yr | Half Yr | Half Yr | Full Yr | Half Yr | Half Yr | Full Yr | Half Yr | Half Yr | Full Yr | Half Yr | Half Yr | Full Yr | Half Yr | Half Yr |
| | \$M |
| FINANCIAL PERFORMANCE | | | | | | | | | | | | | | | | |
| EBIT | 472.3 | 805.6 | 451.9 | 353.7 | 698.1 | 375.5 | 322.6 | 578.5 | 333.6 | 244.9 | 426.6 | 271.5 | 155.1 | 613.7 | 300.6 | 313.1 |
| Net Interest | (100.1) | (177.2) | (102.4) | (74.8) | (143.7) | (61.6) | (82.1) | (100.3) | (57.0) | (43.3) | (105.6) | (64.0) | (41.6) | (159.0) | (86.6) | (72.4) |
| Operating Profit Before Tax and Non-Controlling Interests | 372.2 | 628.4 | 349.5 | 278.9 | 554.4 | 313.9 | 240.5 | 478.2 | 276.6 | 201.6 | 321.0 | 207.5 | 113.5 | 454.7 | 214.0 | 240.7 |
| Income Tax Expense | (108.0) | (184.8) | (101.1) | (83.7) | (166.2) | (94.1) | (72.1) | (154.0) | (88.6) | (65.4) | (102.7) | (66.4) | (36.3) | (146.4) | (69.4) | (77.0) |
| NPAT pre Individually Significant Items | 264.2 | 443.6 | 248.4 | 195.2 | 388.2 | 219.8 | 168.4 | 324.2 | 188.0 | 136.2 | 218.3 | 141.1 | 77.2 | 308.3 | 144.6 | 163.7 |
| Non-Controlling Interests | (13.4) | (34.2) | (18.1) | (16.1) | (19.2) | (14.3) | (4.9) | (7.2) | (0.2) | (7.0) | (9.9) | (8.4) | (1.5) | (9.2) | (7.3) | (1.9) |
| NPAT Attributable to Shareholders of Orica pre Individually Significant Items | 250.8 | 409.4 | 230.3 | 179.1 | 369.0 | 205.5 | 163.5 | 317.0 | 187.8 | 129.2 | 208.4 | 132.7 | 75.7 | 299.1 | 137.3 | 161.8 |
| Individually Significant Items Before Tax | (314.7) | 119.3 | (47.5) | 166.8 | (171.2) | (84.4) | (86.8) | (274.0) | (52.4) | (221.6) | (453.9) | (433.2) | (20.7) | (293.1) | (231.7) | (61.4) |
| Tax on Individually Significant Items | (25.1) | (4.1) | 4.3 | (8.4) | 34.4 | 33.6 | 0.8 | (1.2) | 9.3 | (10.5) | 71.7 | 47.7 | 24.0 | 76.3 | 57.8 | 18.5 |
| Non-Controlling Interests share in net Individually Significant Items | - | - | - | - | 63.5 | 18.4 | 45.1 | 18.3 | - | 18.3 | - | - | - | - | - | - |
| NPAT & Individually Significant Items | (89.0) | 524.6 | 187.1 | 337.5 | 295.7 | 173.1 | 122.6 | 60.1 | 144.7 | (84.6) | (173.8) | (252.8) | 79.0 | 82.3 | (36.6) | 118.9 |
| CASH FLOW | | | | | | | | | | | | | | | | |
| Receipts from customers | 4,475.3 | 8,486.6 | 4,377.0 | 4,109.6 | 9,069.5 | 4,554.4 | 4,515.1 | 8,087.5 | 4,543.9 | 3,543.6 | 6,427.0 | 3,349.4 | 3,077.6 | 6,057.9 | 2,931.8 | 3,126.1 |
| Payments to suppliers and employees | (4,051.7) | (7,389.2) | (3,612.7) | (3,776.5) | (7,910.6) | (3,553.1) | (4,357.5) | (7,565.8) | (3,954.1) | (3,611.7) | (5,596.2) | (2,776.4) | (2,819.8) | (5,733.3) | (2,756.3) | (2,977.0) |
| Net interest paid | (94.8) | (161.7) | (93.1) | (68.6) | (130.3) | (52.8) | (77.5) | (110.8) | (61.4) | (49.4) | (113.1) | (56.6) | (56.5) | (106.7) | (49.0) | (57.7) |
| Dividends and other operating income received | 38.6 | 50.9 | 37.3 | 13.6 | 39.9 | 23.6 | 16.3 | 57.6 | 36.6 | 21.0 | 49.7 | 31.2 | 18.5 | 41.2 | 17.9 | 23.3 |
| Net income taxes paid | (122.5) | (179.1) | (91.4) | (87.7) | (169.8) | (74.9) | (94.9) | (106.2) | (46.0) | (60.2) | (148.5) | (68.1) | (80.4) | (114.4) | (41.0) | (73.4) |
| Net cash flow from operating activities | 244.9 | 807.5 | 617.1 | 190.4 | 898.7 | 897.2 | 1.5 | 362.3 | 519.0 | (156.7) | 618.9 | 479.5 | 139.4 | 144.7 | 103.4 | 41.3 |
| Capital expenditure | (167.3) | (456.4) | (239.2) | (217.2) | (439.1) | (285.3) | (153.8) | (349.3) | (197.8) | (151.5) | (323.2) | (190.3) | (132.9) | (391.4) | (179.9) | (211.5) |
| Business/ Investment acquisitions | (0.4) | (1,542.8) | (984.8) | (558.0) | (295.2) | (19.6) | (275.6) | (14.4) | (1.9) | (12.5) | (25.1) | (22.5) | (2.6) | (153.9) | (153.9) | - |
| Fixed asset disposals and advances | 11.9 | 283.0 | 66.7 | 216.3 | 61.4 | 4.0 | 57.4 | 10.4 | 1.9 | 8.5 | 152.4 | 136.0 | 16.4 | 8.4 | 2.1 | 6.3 |
| Business disposals | - | 3.6 | - | 3.6 | 8.2 | 4.5 | 3.7 | 123.6 | - | 123.6 | - | - | - | - | - | - |
| Investment disposals | - | - | - | - | - | - | - | 0.5 | - | 0.5 | - | - | - | 9.2 | - | 9.2 |
| Net cash flow from investing activities | (155.8) | (1,712.6) | (1,157.3) | (555.3) | (664.7) | (296.4) | (368.3) | (229.2) | (197.8) | (31.4) | (195.9) | (76.8) | (119.1) | (527.7) | (331.7) | (196.0) |
| Net movement in borrowings | 205.4 | 213.0 | 215.7 | (2.7) | (116.0) | (22.9) | (93.1) | (0.2) | (200.7) | 200.5 | (608.9) | (767.6) | 158.7 | 682.2 | 142.5 | 539.7 |
| Proceeds/(Payments for purchase) from issue of shares | (13.6) | 430.8 | (22.7) | 453.5 | (13.5) | (10.8) | (2.7) | 673.9 | 681.7 | (7.8) | 0.7 | - | 0.7 | 505.4 | (1.6) | 507.0 |
| Principal portion of lease payments | (41.6) | (84.4) | (44.8) | (39.6) | (73.3) | (44.4) | (28.9) | (60.6) | (31.3) | (29.3) | (60.8) | (30.0) | (30.8) | (61.0) | (30.3) | (30.7) |
| Dividends paid | (139.7) | (182.0) | (82.2) | (99.8) | (148.1) | (67.4) | (80.7) | (97.6) | (45.0) | (52.6) | (79.6) | (23.7) | (55.9) | (190.7) | (67.3) | (123.4) |
| Net cash flow from financing activities | 10.5 | 377.4 | 66.0 | 311.4 | (350.9) | (145.5) | (205.4) | 515.5 | 404.7 | 110.8 | (748.6) | (821.3) | 72.7 | 935.9 | 43.3 | 892.6 |
| Gross cash movement | 99.6 | (527.7) | (474.2) | (53.5) | (116.9) | 455.3 | (572.2) | 648.6 | 725.9 | (77.3) | (325.6) | (418.6) | 93.0 | 552.9 | (185.0) | 737.9 |
| Effects of exchange rate changes on cash | 39.6 | (43.7) | (30.6) | (13.1) | 13.7 | 15.7 | (2.0) | 13.0 | 35.3 | (22.3) | (1.2) | 23.5 | (24.7) | (45.0) | (59.0) | 14.0 |
| Net increase/(decrease) in cash balances | 139.2 | (571.4) | (504.8) | (66.6) | (103.2) | 471.0 | (574.2) | 661.6 | 761.2 | (99.6) | (326.8) | (395.1) | 68.3 | 507.9 | (244.0) | 751.9 |
| Cash and cash equivalents | 719.9 | 580.7 | 580.7 | 1,085.5 | 1,152.1 | 1,152.1 | 681.1 | 1,255.3 | 1,255.3 | 494.1 | 593.7 | 593.7 | 988.8 | 920.5 | 920.5 | 1,164.5 |
| FINANCIAL POSITION | | | | | | | | | | | | | | | | |
| Inventories | 1,046.1 | 868.9 | 868.9 | 948.8 | 868.1 | 868.1 | 1,026.9 | 872.6 | 872.6 | 808.6 | 635.8 | 635.8 | 625.0 | 610.0 | 610.0 | 667.5 |
| Trade Receivables | 775.5 | 785.0 | 785.0 | 728.7 | 759.2 | 759.2 | 829.4 | 903.1 | 903.1 | 705.9 | 678.2 | 678.2 | 685.7 | 837.7 | 837.7 | 735.8 |
| Trade Payables | (1,138.8) | (1,050.2) | (1,050.2) | (1,011.0) | (984.5) | (984.5) | (1,012.3) | (1,091.7) | (1,091.7) | (938.5) | (876.5) | (876.5) | (742.2) | (739.7) | (739.7) | (819.2) |
| Trade Working Capital | 682.8 | 603.7 | 603.7 | 666.5 | 642.8 | 642.8 | 844.0 | 684.0 | 684.0 | 576.0 | 437.5 | 437.5 | 568.5 | 708.0 | 708.0 | 584.1 |
| Property, Plant & Equipment | 3,711.4 | 3,627.4 | 3,627.4 | 3,333.8 | 3,360.3 | 3,360.3 | 3,098.1 | 3,082.3 | 3,082.3 | 2,897.2 | 3,040.2 | 3,040.2 | 3,164.5 | 3,267.0 | 3,267.0 | 3,329.1 |
| Intangibles | 2,534.1 | 2,571.9 | 2,571.9 | 1,942.9 | 1,406.4 | 1,406.4 | 1,416.0 | 1,142.9 | 1,142.9 | 1,127.0 | 1,150.4 | 1,150.4 | 1,421.2 | 1,440.3 | 1,440.3 | 1,514.1 |
| Net Other (Liabilities)/Assets | (119.5) | (315.1) | (315.1) | 61.8 | (137.6) | (137.6) | 92.2 | (28.3) | (28.3) | (72.7) | (63.5) | (63.5) | (226.0) | (355.7) | (355.7) | 11.7 |
| Net Interest Bearing Liabilities | (2,211.6) | (1,940.3) | (1,940.3) | (1,279.4) | (1,220.1) | (1,220.1) | (1,620.0) | (1,151.7) | (1,151.7) | (1,876.2) | (1,772.2) | (1,772.2) | (2,002.7) | (2,119.2) | (2,119.2) | (1,902.9) |
| Current | 396.6 | 411.4 | 411.4 | 1,016.6 | 1,079.3 | 1,079.3 | 616.7 | 542.0 | 542.0 | 335.1 | 489.6 | 489.6 | 771.4 | 238.1 | 238.1 | 528.3 |
| Non-Current | (2,608.2) | (2,351.7) | (2,351.7) | (2,296.0) | (2,299.4) | (2,299.4) | (2,236.7) | (1,693.7) | (1,693.7) | (2,211.3) | (2,261.8) | (2,261.8) | (2,774.1) | (2,357.3) | (2,357.3) | (2,431.2) |
| Net Assets | 4,597.2 | 4,547.6 | 4,547.6 | 4,725.6 | 4,051.8 | 4,051.8 | 3,830.3 | 3,729.2 | 3,729.2 | 2,651.3 | 2,792.4 | 2,792.4 | 2,925.5 | 2,940.4 | 2,940.4 | 3,536.1 |
| Equity attributable to Non-Controlling Interests | 77.7 | 88.6 | 88.6 | 74.0 | 63.1 | 63.1 | 52.6 | 43.4 | 43.4 | 36.3 | 66.1 | 66.1 | 45.6 | 47.8 | 47.8 | 56.0 |
| Equity attributable to Ordinary Shareholders of Orica | 4,519.5 | 4,459.0 | 4,459.0 | 4,651.6 | 3,988.7 | 3,988.7 | 3,777.7 | 3,685.8 | 3,685.8 | 2,615.0 | 2,726.3 | 2,726.3 | 2,879.9 | 2,892.6 | 2,892.6 | 3,480.1 |
| CAPITAL EXPENDITURE*: | | | | | | | | | | | | | | | | |
| Sustaining Capital | 105.8 | 269.9 | 140.4 | 129.5 | 260.2 | 171.1 | 89.1 | 189.4 | 104.9 | 84.5 | 207.2 | 123.7 | 83.5 | 170.1 | 87.4 | 82.7 |
| Growth Capital | 60.2 | 163.5 | 89.8 | 73.7 | 142.2 | 90.5 | 51.7 | 124.2 | 72.6 | 51.6 | 101.0 | 54.6 | 46.4 | 169.1 | 61.5 | 107.6 |
| Sustainability Capital | 1.3 | 23.0 | 9.0 | 14.0 | 36.7 | 23.7 | 13.0 | 35.7 | 20.3 | 15.4 | 15.0 | 12.0 | 3.0 | - | - | - |
| Total Capital Expenditure | 167.3 | 456.4 | 239.2 | 217.2 | 439.1 | 285.3 | 153.8 | 349.3 | 197.8 | 151.5 | 323.2 | 190.3 | 132.9 | 339.2 | 148.9 | 190.3 |
| RATIOS: | | | | | | | | | | | | | | | | |
| Trade Working Capital/Sales (%) | | 7.9% | | | 8.1% | | | 9.3% | | | 7.7% | | | 12.6% | | |
| Basic EPS - before Individually Significant Items (cents) | 51.5 | 86.4 | 47.6 | 38.8 | 81.2 | 45.2 | 36.0 | 76.4 | 44.8 | 31.6 | 51.2 | 32.6 | 18.6 | 75.6 | 33.6 | 42.0 |
| Basic EPS - including Individually Significant Items (cents) | (18.3) | 110.7 | 37.5 | 73.2 | 65.1 | 38.1 | 27.0 | 14.5 | 35.2 | (20.7) | (42.7) | (62.1) | 19.4 | 20.8 | (10.0) | 30.8 |
| Dividends Per Ordinary Share (cents) | 25.0 | 47.0 | 28.0 | 19.0 | 43.0 | 25.0 | 18.0 | 35.0 | 22.0 | 13.0 | 24.0 | 16.5 | 7.5 | 33.0 | 16.5 | 16.5 |
| Dividend Franking (%) | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| Interest Cover (EBIT/net borrowing costs) (times) | 4.7 | 4.5 | 4.4 | 4.7 | 4.9 | 6.1 | 3.9 | 5.8 | 5.9 | 5.7 | 4.0 | 4.2 | 3.7 | 3.9 | 3.5 | 4.3 |
| Interest Cover (EBIT/net borrowing costs excluding lease interest) (times) | 5.3 | 5.1 | 4.9 | 5.3 | 5.4 | 7.2 | 4.3 | 6.5 | 6.5 | 6.5 | 4.6 | 4.7 | 4.4 | 4.2 | 3.8 | 4.7 |
| Leverage (times)** | 1.45 | 1.43 | 1.43 | 0.95 | | | | | | | | | | | | |
| Gearing (Excludes leases) | 28.9% | 26.2% | 26.2% | 17.3% | 18.6% | 18.6% | 26.2% | 19.7% | 19.7% | 38.3% | 34.6% | 34.6% | 35.4% | 38.2% | 38.2% | 31.4% |

* Excludes capitalised interest. From 30 September 2020 onward reported on an accruals basis to align with SAP reporting. Prior year comparatives reported on a cash basis.

**Leverage calculated as Net Debt (pre-IFRS16) divided by 12 month EBITDA (pre-IFRS16)

Note: numbers in this report are subject to rounding. Where applicable, comparatives have been adjusted to disclose them on the same basis as current period figures.