

# Appendix 4E

## Preliminary Final Report

### Results for Announcement to the Market

**Pinnacle Investment Management Group Limited (ABN 22  
100 325 184)**

*This Preliminary Final Report is provided to the Australian Securities Exchange (ASX) under ASX listing Rule 4.3A.*

Current reporting period: Financial year ended 30 June 2024  
 Previous corresponding period: Financial year ended 30 June 2023

1. Results		Percentage change %	30 June 2024 \$'000
Revenues from ordinary (continuing) activities	Up	7.6%	48,988
Profit from continuing operations after tax attributable to shareholders	Up	18.1%	90,351
Profit from ordinary activities after tax attributable to shareholders	Up	18.1%	90,351
Net profit for the period attributable to shareholders	Up	18.1%	90,351
		Percentage change %	30 June 2024 cents
Earnings per share (cents) from continuing operations - statutory basis (based on the weighted average number of shares on issue over the period)	Up	16.5%	45.8
Earnings per share (cents) - statutory basis (based on the weighted average number of shares on issue over the period)	Up	16.5%	45.8
2. Dividends		Amount per security (cents)	Franked amount per security (cents)
Interim - 2024 financial year		15.6	15.6
Final - 2024 financial year		26.4	19.0

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### 3. Key Dates

Annual Report date	1 August 2024
Dividend announcement date	1 August 2024
Ex-dividend date – final dividend	2 September 2024
Final Dividend record date	3 September 2024
Final Dividend payment date	20 September 2024
Annual general meeting	25 October 2024

### 4. Overview of financial performance

Statement of comprehensive Income	Refer to page 58 of the annual report
Statement of financial position	Refer to page 59 of the annual report
Statement of cash flows	Refer to page 61 of the annual report
Statement of retained earnings	Refer to page 60 of the annual report

5. Net tangible assets per security	Current period	Previous corresponding period
Net tangible asset backing per ordinary security	\$2.24	\$2.09

### 6. Entities over which control has been acquired or disposed of during the period

Acquired/Disposed	Name of entity	Details
N/A		

### 7. Details of associates and joint venture entities

Name of company	Effective Ownership Interest and Economic Rights	
	30 June 2024	
	%	
Plato Investment Management Limited	42.3	
Palisade Investment Partners Limited	35.9	
Hyperion Holdings Limited	49.9	
Foray Enterprises Pty Ltd	49.5	
SolCorp Holdings Pty Ltd	44.5	
Antipodes Partners Holdings Pty Ltd	23.9	
Spheria Asset Management Pty Ltd	40.0	
Firetrail Investments Pty Limited	28.5	
Metrics Credit Holdings Pty Limited	35.0	
Longwave Capital Partners Pty Limited	40.0	
Coolabah Capital Investments Pty Limited	35.0	
Aikya Investment Management Limited	32.5	
Riparian Capital Partners Pty Limited	40.0	
Five V Capital Pty Limited	25.0	
Langdon Equity Partners Limited	32.5	

The aggregate share of net profits of associates and joint venture entities for the current period is \$90,816,000 (previous corresponding period \$67,359,000)

**8. Other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position**

Refer to Financial Statements/Annual Report.

**9. Foreign entities**

Not applicable.

**10. Commentary on the result for the period**

Refer to pages 6 to 21 of the Annual Report for further information.

**11. Audit**

Audit Opinion - refer to Annual Report at page 121.

**12. Attachments**

Annual Report Attached

Calvin Kwok  
Company Secretary

1 August 2024