Appendix 4D 2022 Half Year Report

For personal use only

UNDER ASX LISTING RULE 4.2A.3

COMPANY DETAILS

Name of Entity:	Sezzle Inc. (Sezzle or Company)
ARBN:	633 327 358
Reporting Period:	For the half year ended June 30, 2022
Previous Period:	For the half year ended June 30, 2021

RESULTS FOR ANNOUNCEMENT TO THE MARKET

Sezzle is a technology-driven payments company based in the United States with the mission of financially empowering the next generation. The Company is registered as a 'foreign company' in Australia, under the Corporations Act, under the name Sezzle Inc. (ARBN 633 327 358). All amounts are expressed in US Dollars unless otherwise stated. The Company's results for announcement to the market are as follows:

	June 30, 2022	June 30, 2021	% Change	Up / Down
Total income	$ 56,886,000	$ 53,415,881	6 %	Up
Net loss	(43,072,490)	(30,412,229)	42 %	Up
Total comprehensive loss	(43,332,631)	(29,908,778)	45 %	Up

DIVIDENDS

No dividends on common shares were proposed, declared, or issued during the six months ended June 30, 2022.

NET TANGIBLE ASSETS PER SHARE

	June 30, 2022	June 30, 2021	% Change	Up / Down
Net Tangible Assets	$ (1,065,435)	$ 44,168,185		
Total number of shares outstanding	207,506,377	198,320,795		
Net Tangible Assets per Share	$ (0.01)	$ 0.22	102 %	Down

For personal use only

CHANGES IN CONTROL OVER ENTITIES

No entities were incorporated during the half year ended June 30, 2022. For the half year ended June 30, 2022, Sezzle has not obtained interest in any associate or joint venture entities.

BASIS OF PRESENTATION

The results of the Company are reported under accounting principles generally accepted in the United States of America (US GAAP) and are denominated in US Dollars. The financial information in this report is based on the Company's consolidated financial statements, which have been reviewed by Baker Tilly US, LLP.

OTHER INFORMATION

Other information requiring disclosure to comply with Listing Rule 4.2A.3 is contained in the consolidated financial statements and Management's Discussion and Analysis for the half year ended June 30, 2022.