



Discover. Develop. Sustain.

Presentation 202310

ASX:TEM



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Competent Persons Statement

The scientific and technical information contained within this Presentation is based on, and fairly represents information prepared by Mr Don Smith, a Competent Person who is a Member of the Australian Institute of Mining and Metallurgy (Ausimm), Australian Institute of Geoscience (AIG) and Geological Society of Australia (GSA). Mr Smith is the Managing Director of Tempest Minerals Ltd and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resource and Ore Reserves". Mr Smith consents to the inclusion in this presentation of the matters based on his information in the form and context in which it appears.



Our Company

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Investor Snapshot

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Projects

Critical Metals

Copper

Gold

Lithium

Rare Earths

Highlights

Proven potential

Derisked commodity focus

Multiple drill campaigns

Project pipeline

Company

- Experienced expert team
- Diversified commodity and jurisdiction exposure
- Innovative science and technology
- Modest capital structure and price point
- Invested management

Australia focus | International exposure



ASX Code

TEM

Share Price

\$0.009

Shares on Issue

511.4m

Market Cap

\$4.6m

Cash @ Sep 30

\$2m

Debt

\$0m



People

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Directors and Management



BRIAN MOLLER

Non-executive Chairman

Brian has been a partner at the legal firm HopgoodGanim for 30 years and leads the Corporate Advisory and Governance practice. Brian is the chair or a non-executive director of several ASX listed companies; and was critical in the progression of LSE listed SolGold PLC to becoming one of the largest copper gold developments in the world.

PAUL JURMAN

Company Secretary

Paul Jurman is involved with a diverse range of Australian public listed companies in company secretarial and financial roles. He is currently company secretary of Platina Resources Ltd, Carnavale Resources Ltd and Lord Resources Ltd.



DON SMITH

Managing Director

Don Smith is a Geologist and entrepreneur who holds a Bachelor of Science from Newcastle University and an MBA from The Australian Institute of Business. With over 20 years in the mining industry, he has held roles in junior through to multinational firms on projects spanning 6 continents and numerous commodities. Don is involved with a number of private and publicly listed resource companies.



ANDREW HAYTHORPE

Non-executive Director

Andrew Haythorpe has 30 years experience in geology, funds management and has been a Director and Chairman of a number of TSX and ASX listed companies including Crescent Gold. Andrew has been involved in over A\$300 million of mergers, acquisitions and capital raisings. Currently he is a Managing Director of Goldozi Ltd and Stunlara Metals Pty Ltd and chairman of Allup Silica Ltd.



OWEN BURCHELL

Non-executive Director

Owen Burchell is a Mining Engineer with 20 years of technical, operational and corporate experience including management positions at Rio Tinto, BHP and Barrick Gold through to numerous mining start-ups, closures and operational turnaround projects. Owen is Managing Director of imminent ASX IPO Abarta Resources Limited.

Sustainability



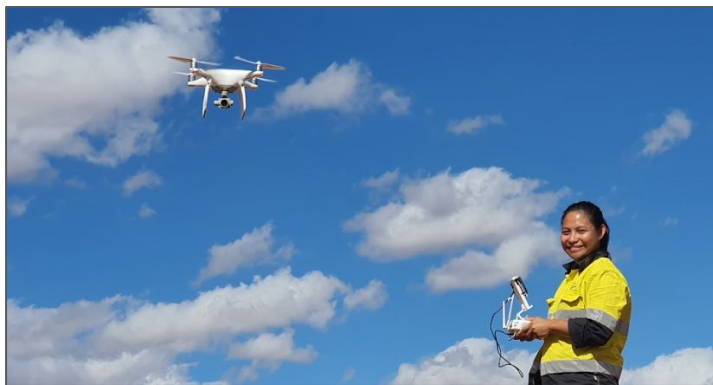
- ✓ Striving for best environmental practice
- ✓ Strong local stakeholder engagement
- ✓ Corporate governance committed board



Innovation

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- Strategic Partnerships
Pioneering New Technology
- Industry leading digital
innovation
- New science and research



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Our Projects



Lithium
USA



Lithium
Africa



Gold
PNG



Copper
Gold
Lithium
Australia

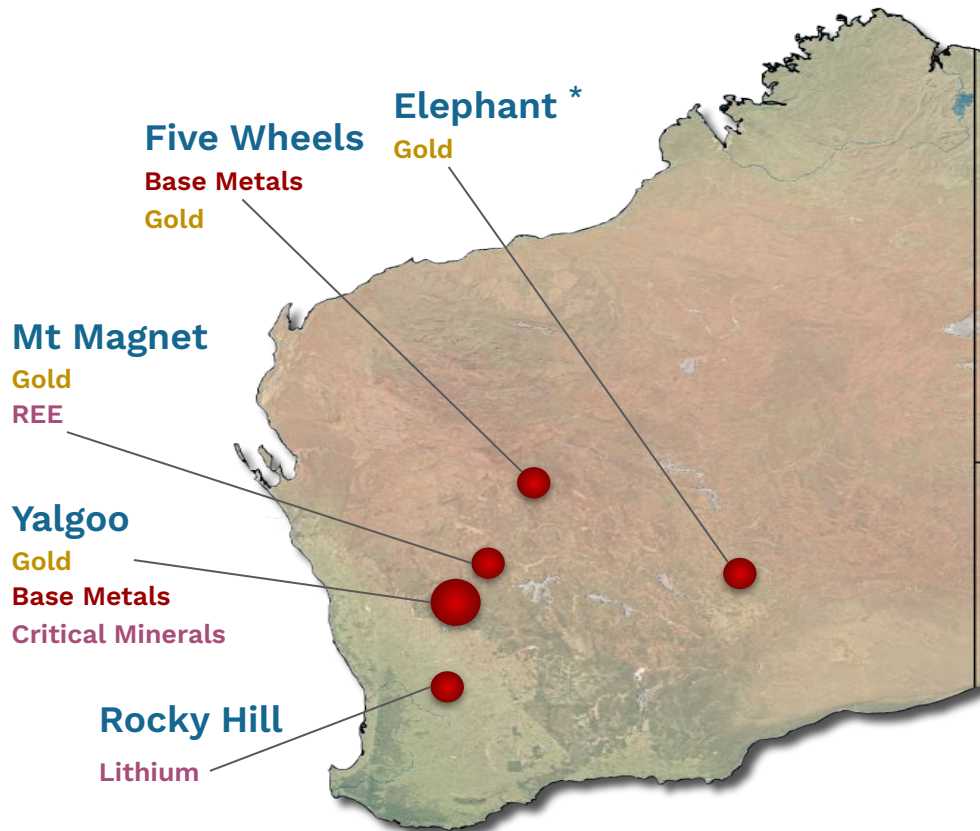


-  Commercial Exposure
-  Exploration Projects



Australian Exploration

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- ~2000 square kilometers of highly prospective territory
- High quality targets
- Derisked multi-commodity portfolio

* Pending completion of conditions precedent and transaction



World Class Yet Underexplored

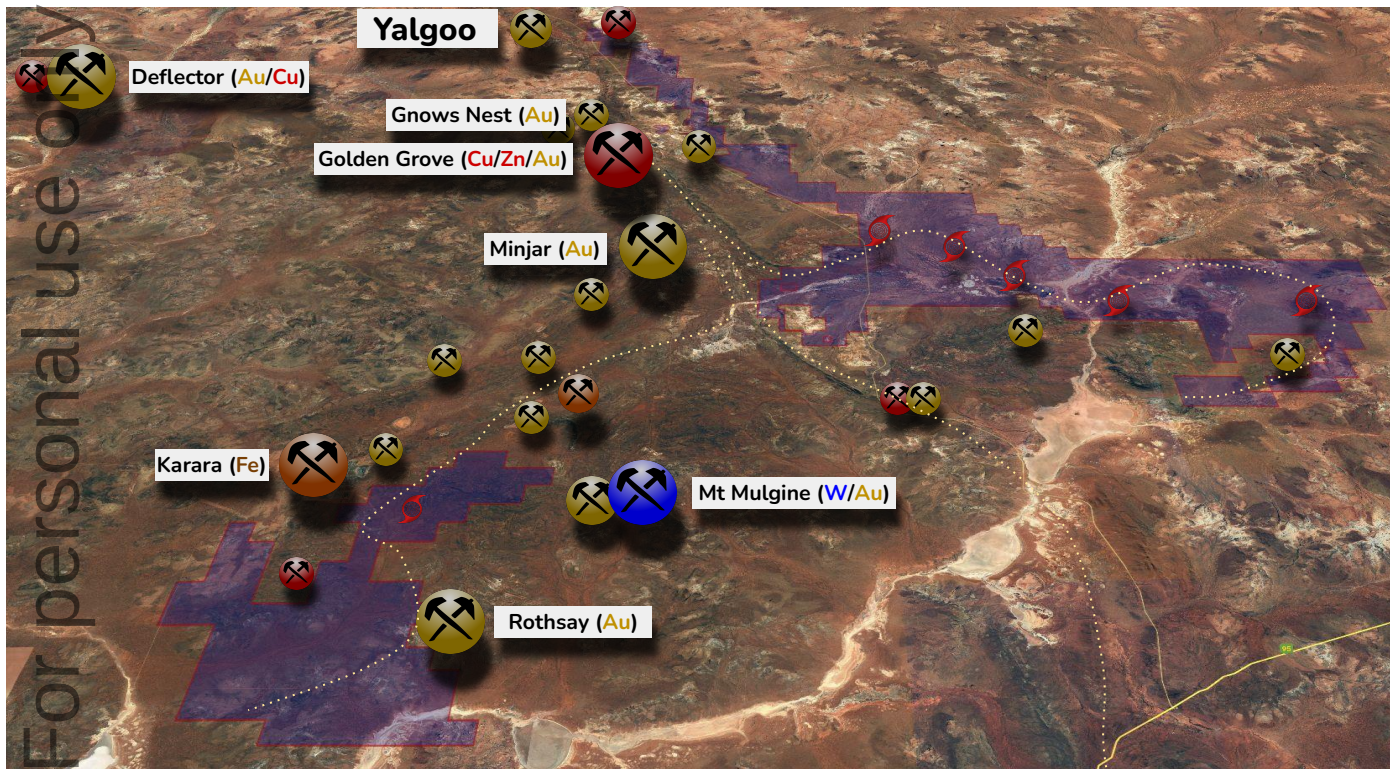
- ★ >1,000km² – TEM 100%
- ★ >25% regional landholding
- ★ Proven potential. Massive opportunity.
- ★ 400 km from Perth | High impact exploration
- ★ Nearby world class mines | Major infrastructure



Yalgoo: Unprecedented Opportunity

New Mineralised Belt

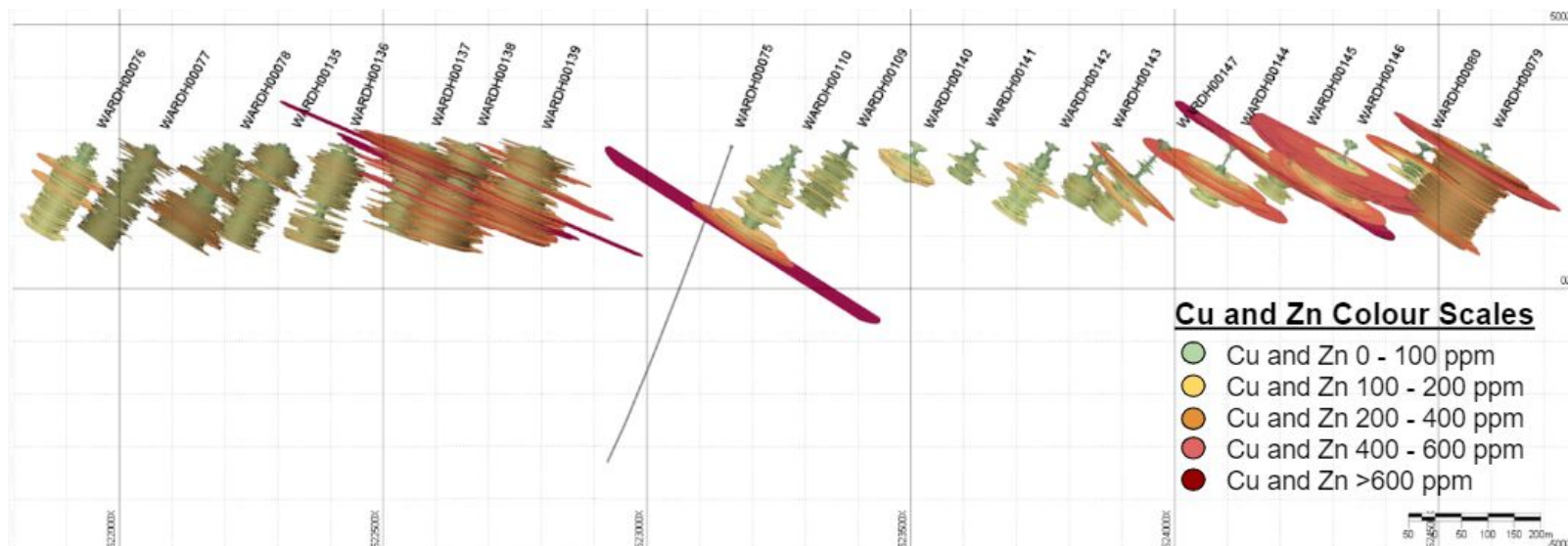
- <10km from existing world class operations
- 50+km of strike of previously unknown mineralised belt
- Never explored
- **First holes all mineralised**
- Recent geophysics multiple confirmed and new drill targets





Recent Drilling

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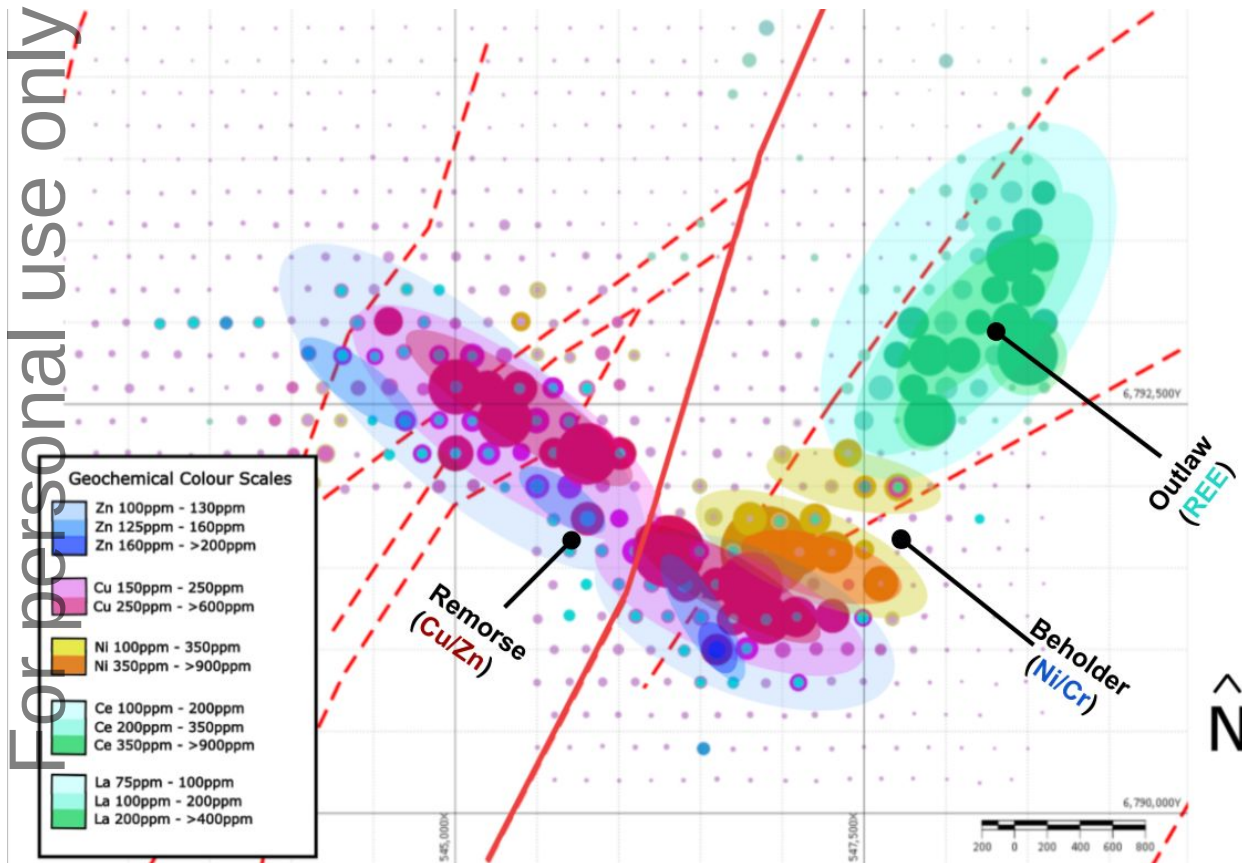


Highlights

- Grades elevated – 4 times the normal values
- Multiple zones of enrichment suggest mineralising system such as VMS or skarn
- Multiple commodities present including: Rare Earths, Nickel and Tungsten throughout drilling



Remorse Critical Mineral Target



Highlights

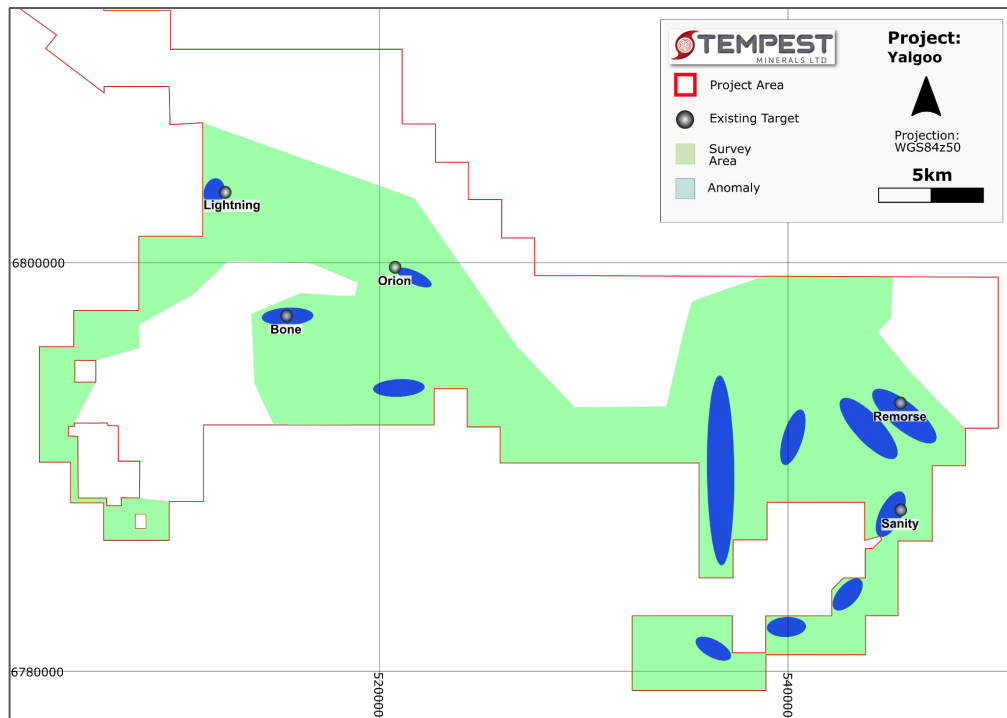
- 4 kilometre base metal anomaly identified at the Remorse Target
- Extremely coherent results for surface geochemistry
- Geochemistry potentially correlates with a VMS signature
- Further surface sampling in progress
- Drilling program in final stages of planning



Region EM Survey - New Targets

Highlights

- Large scale high quality Electromagnetic Survey conducted mid 2023
- Preliminary results favourable with multiple exciting targets
- Correlation with several existing TEM drill targets
- Highly anomalous conductive signal observed at the Remorse base metal target



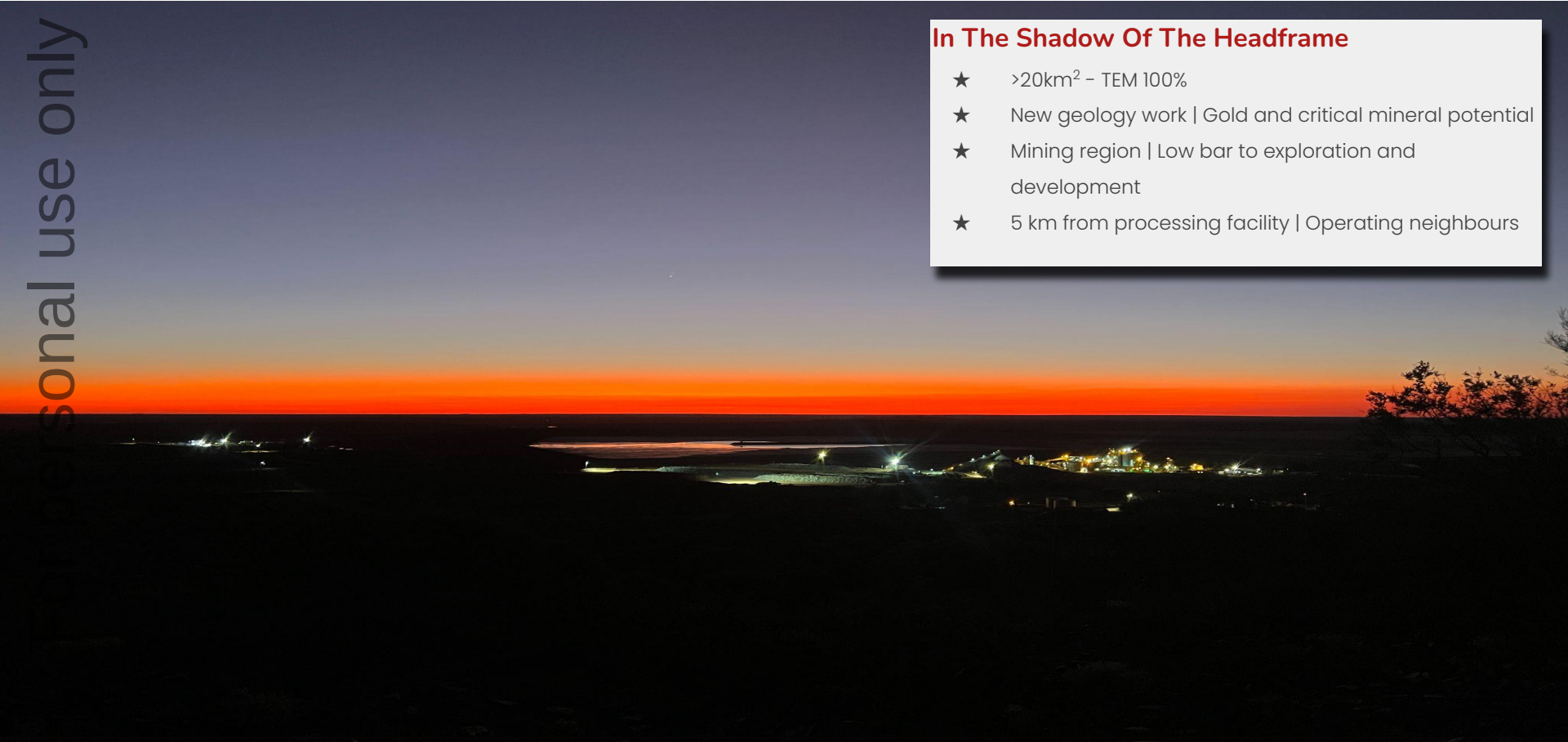
Mt Magnet



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In The Shadow Of The Headframe

- ★ >20km² – TEM 100%
- ★ New geology work | Gold and critical mineral potential
- ★ Mining region | Low bar to exploration and development
- ★ 5 km from processing facility | Operating neighbours





Range: A Piece Of The Puzzle

World Class Location

Prolific gold region - >6Moz historical production in Mount Magnet alone
Adjacent success stories include:

- Ramelius ASX:RMS
- Genesis ASX:GMD
- Westgold ASX:WGX

Tenements adjacent to Ramelius' Mt Magnet operations to the north and west and Genesis to East

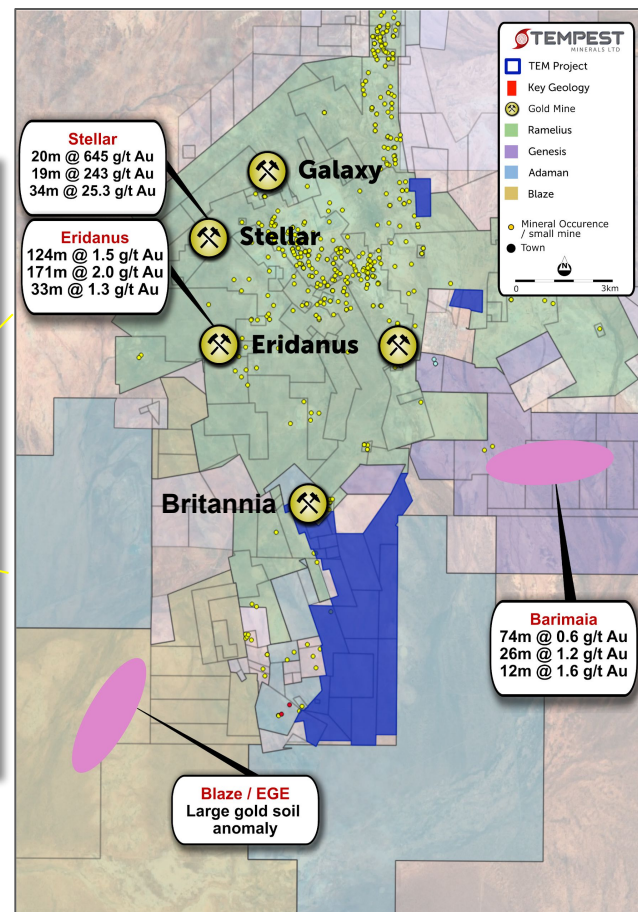
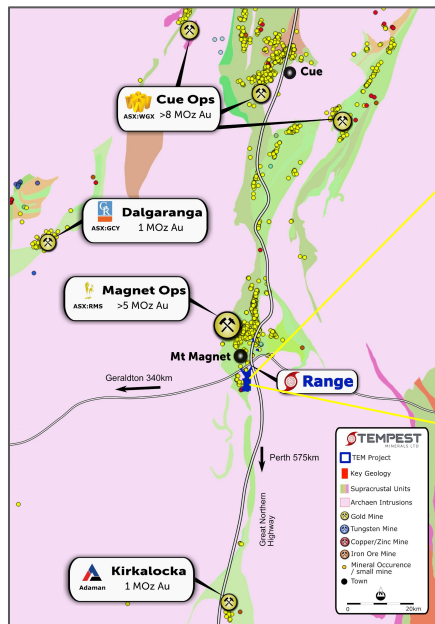
Surrounded by Gold

New geological models for the region include Intrusion Related Gold which further increases the prospectivity of the area.

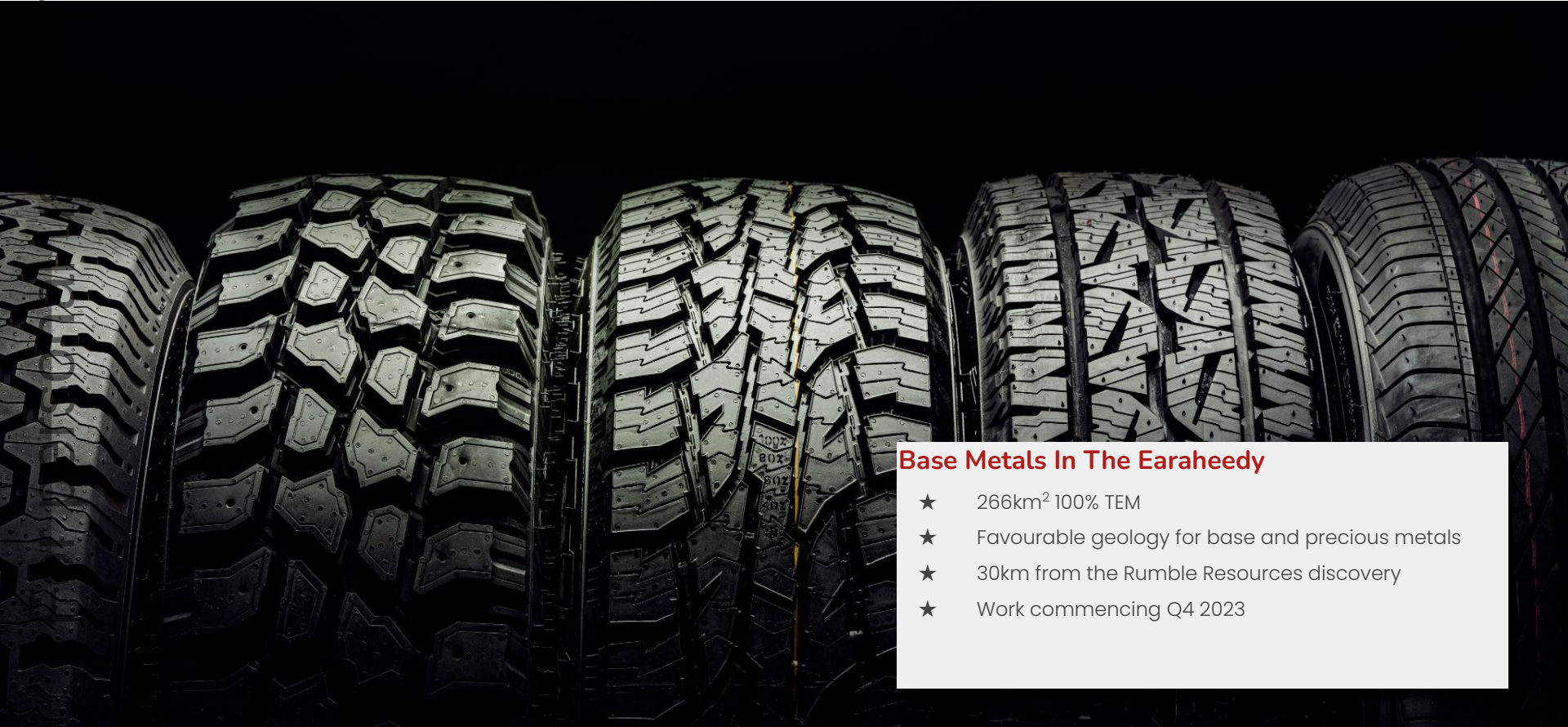
Undocumented historic workings along strike from Britannia open pit.

Wide spread mineralized shears, intrusives and alteration confirmed in recent field work.

- Target generation in progress with drill testing in 2024



Five Wheels



Base Metals In The Earraheedy

- ★ 266km² 100% TEM
- ★ Favourable geology for base and precious metals
- ★ 30km from the Rumble Resources discovery
- ★ Work commencing Q4 2023



Five Wheels - Leveraging The Earraheedy Discovery



Highlights

- Legacy exploration for iron has hints of base metals
- 50km of strike length
- Favourable geology
- Work commencing Q4 2023



Elephant

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Mammoth Gold Target

- ★ Large area | 194km²
- ★ Exciting Region | Albany Fraser Range
- ★ Multi million ounce target potential

* Pending completion of conditions precedent and transaction

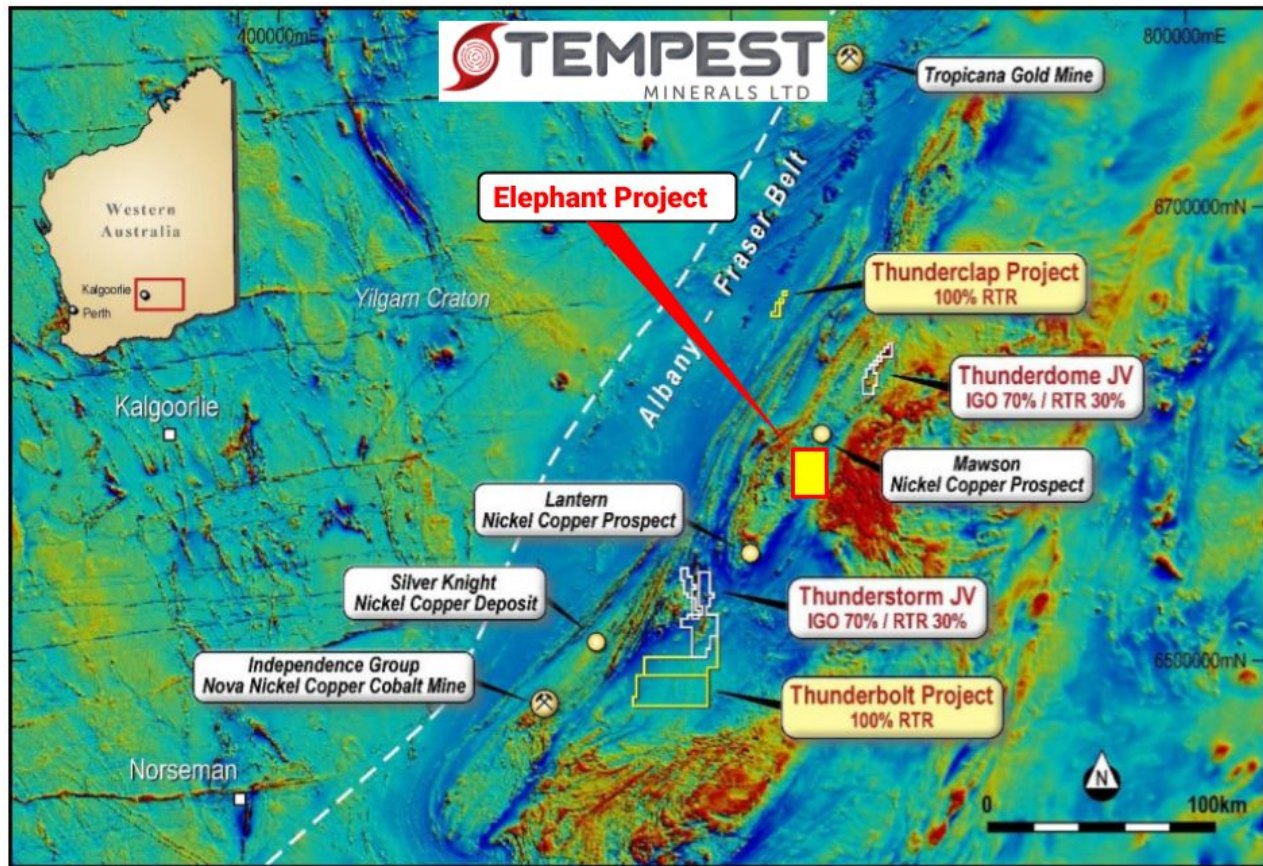


Elephant - Chasing Multimillion Once Targets

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Highlights

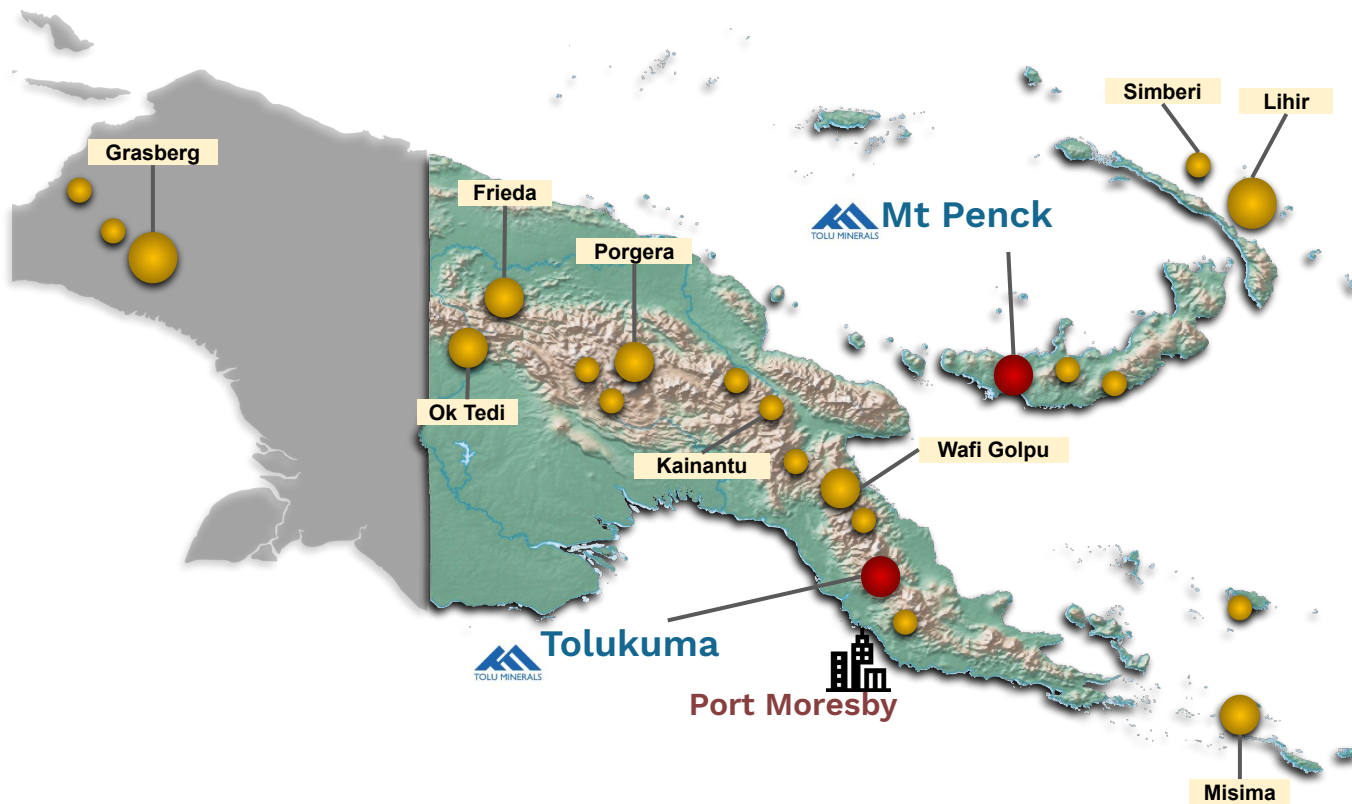
- Large orogenic boundary structures
- Large geophysical target
- 8km soil geochemistry anomaly
- Work expected to commence in 2024





Papua New Guinea

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Near Term Gold Production

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Tolu Minerals Ltd

- Tolukuma Mine Development
 - JORC Resource (0.5m Oz)
 - Mine restart work in progress
- Mt Penck
 - High grade gold in historic exploration
 - Nearby deposits with similar geology
- Soon to be listed on ASX – \$20M IPO
- TEM early investment

Deposit	Category	Tonnes	Grade Au (g/t)	Grade Ag (g/t)	Au (oz)	Ag (oz)
Tolukuma	Inferred	1,610,000	10	38	503,000	1,950,000

- Source Tolu Minerals Prospectus / AMC IGR 202210

TEM confirms that it is not aware of any new information or data that materially affects the information included in the report above and, in the case of estimates of mineral resources or ore reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant report continue to apply and have not materially changed.

Lithium



Lithium: The Electric Future

- ★ Australian hardrock lithium exploration
- ★ African hardrock lithium exposure
- ★ North American brine lithium exposure
- ★ Assessing strategies to increase shareholder value in lithium



Rocky Hill

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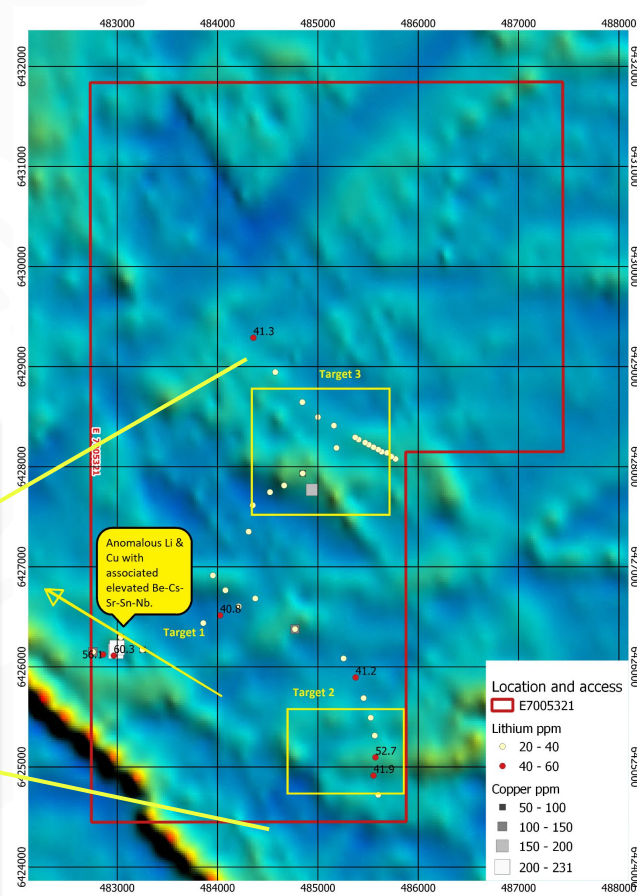
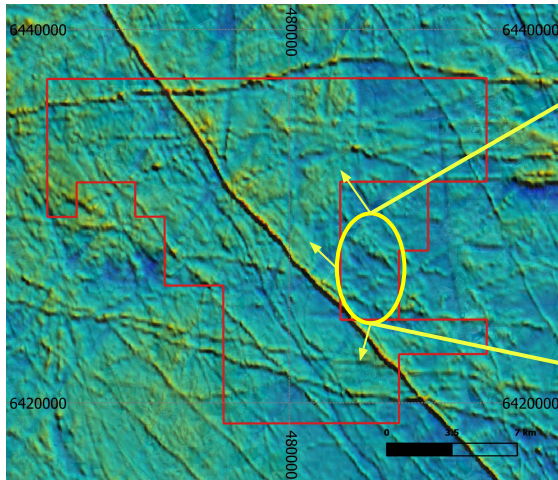
289km² 100% Tempest (29km² granted / 250km² pending)

Highly accessible - 100km from Perth

Exciting soil and geophysical anomalies

Highly prospective for lithium and other commodities

South West Terrane greenstones and metamorphics





Lithium Exposure

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- ASX listed Argosy Minerals Ltd (ASX:AGY) is the operator of the Tonopah Lithium Project in Nevada, USA. Tempest has an agreed milestone payment upon Argosy announcing a JORC compliant reserve or the commencement of commercial production of lithium product.
- Tempest retains exposure to lithium and other commodities through its current equity holding of 25 million shares in high profile Premier African Minerals.

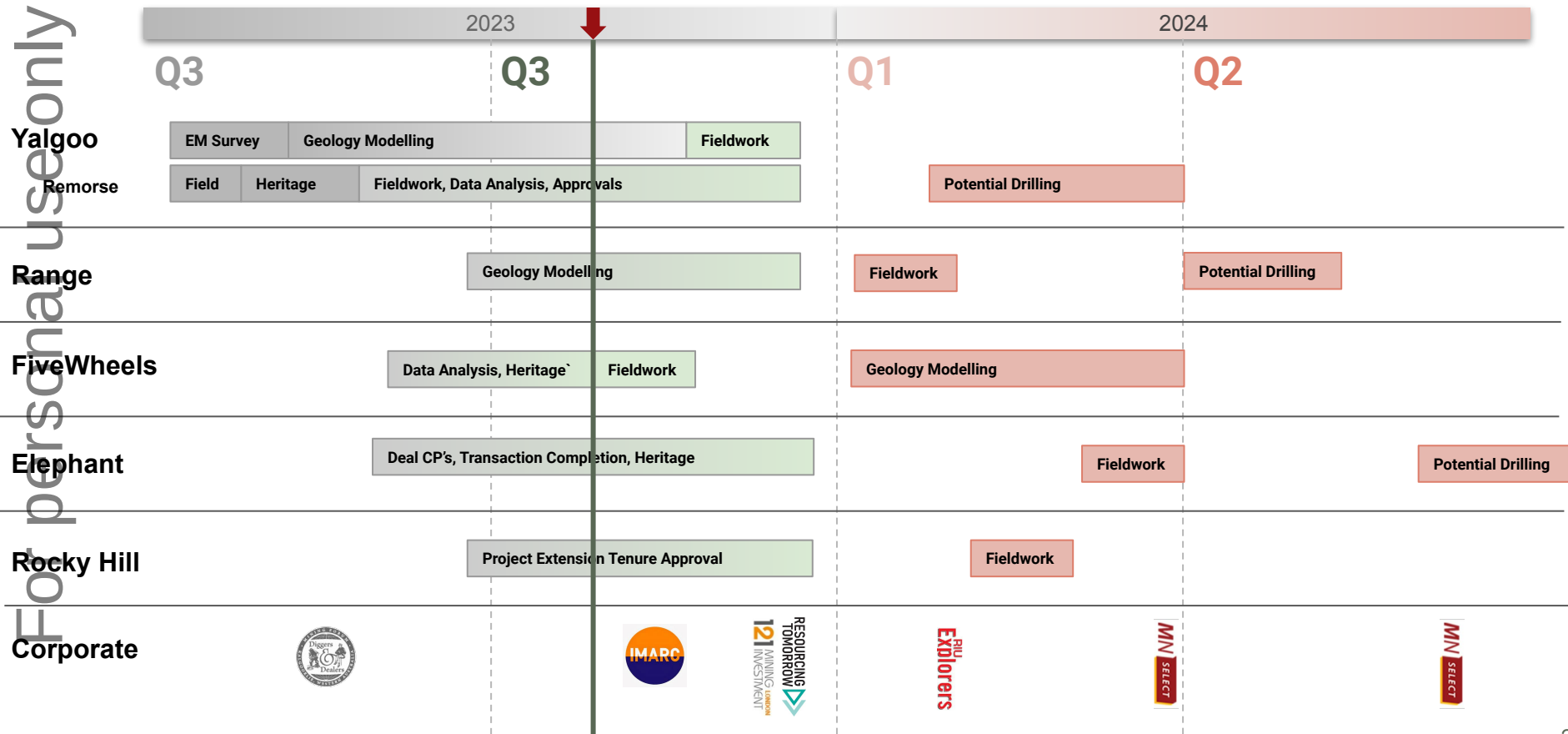


What's next?



FY2024 Conceptual Plan

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Key Points

- ✓ **Derisked multi-commodity multi-jurisdiction explorer developer**
- ✓ **Attractive priced with huge potential upside**
- ✓ **Exciting newsflow from ongoing exploration and corporate activity**

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Investor Channels

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Youtube

<https://www.youtube.com/@TEMPESTMINERALS>

New TEMPEST INSIDE - short docuseries

- Season 02 out now
- Don Smith answers questions about Yalgoo



Investor Hub

InvestorHub.tempestminerals.com

Exclusive content and direct company interaction

The screenshot shows the 'Announcements' section of the Tempest Minerals Investor Hub. At the top, there's a navigation bar with 'Investor hub', 'Announcements', 'New investors', and 'Activity updates'. On the right, the stock price is listed as '\$0.024' with a green upward arrow and '-4.00%'. The main header reads 'ASX:TEM • Tempest Minerals Ltd' followed by 'Announcements'. Below this is a search bar labeled 'ASX Announcements'. A filter bar shows the years 2023, 2022, 2021, 2020, and 2019, with 2023 selected. A table lists three announcements:

Date	Announcement
10/02/2023 • 02:29PM	Application for quotation of securities - TEM
07/02/2023 • 05:17AM	PNG Update - Tolu Minerals to IPO in Q1 2023
30/01/2023 • 09:17AM	Quarterly Activities/Appendix 5B Cash Flow Report

At the bottom right of the table, there is a '2 questions' icon. The footer of the page states 'Showing 1 to 3 of 3 results'.

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