



**tivan**  
a critical minerals company

# Annual General Meeting

Charles Darwin University, Darwin, NT

17 November 3.30pm ACST 2023

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**Grant Wilson**  
Executive Chair



previous era

new era

|          |                                                                                                         |
|----------|---------------------------------------------------------------------------------------------------------|
| 28.11.22 | Annual General Meeting: change of control                                                               |
| 21.12.22 | Executive Chairman appointed                                                                            |
| 23.01.23 | General Meeting: Change of company name – Tivan Limited                                                 |
| 27.01.23 | Renegotiation of Sandover Lithium Project                                                               |
| 01.02.23 | Tivan's submission to Federal Government's refresh of the Critical Minerals Strategy                    |
| 14.02.23 | 1st finding: Tivan announces return to the MASDP for Tivan Processing Facility                          |
| 20.02.23 | 2nd finding: Tivan signs binding term sheet to acquire the Speewah Vanadium–Titanium–Iron Project in WA |
| 07.03.23 | 3rd finding: Tivan announces exploration alliance with Earth AI for Sandover Lithium Project            |
| 20.03.23 | Adoption of New Securities Trading Policy                                                               |
| 05.04.23 | Letter of Intent with Sun Cable                                                                         |
| 06.04.23 | Christine Charles joins Tivan Board                                                                     |
| 12.04.23 | 4th finding: Tivan+ technology pathway with CSIRO                                                       |
| 20.04.23 | Relocation of corporate headquarters to Darwin                                                          |
| 22.05.23 | Memorandum of Understanding with Charles Darwin University                                              |
| 26.05.23 | Formation of Technical Advisory Group                                                                   |
| 09.06.23 | Update: Statement from the Board on MASDP                                                               |
| 12.07.23 | Placement and Share Purchase Plan                                                                       |
| 13.07.23 | Heads of Agreement with Cambridge Gulf Limited                                                          |
| 13.07.23 | Grant Wilson commits to 3 year extension of term                                                        |
| 13.07.23 | Update: Half year presentation                                                                          |
| 19.07.23 | Stephen Walsh, Chief Geologist appointed                                                                |
| 20.07.23 | Commencement of Speewah environmental program                                                           |
| 23.08.23 | Confirmation of 'FastTrack' Vanadium project at Speewah                                                 |
| 24.08.23 | Tivan secures MASDP extension                                                                           |
| 01.09.23 | Dr Guy Debelle joins Tivan Board                                                                        |
| 13.09.23 | Tivan sponsor and keynote of Darwin Resources Week                                                      |
| 22.09.23 | Appointment of Hatch for engineering review at Speewah                                                  |
| 29.09.23 | Tivan adopts new awards plan for Employees and Non-Executive Directors                                  |
| 27.10.23 | Copper and Lithium Targets Identified at the Sandover Project                                           |
| 31.10.23 | Tivan and Larrakia sign renewable energy agreement to supply Vanadium Electrolyte Facility at MASDP     |
| 09.11.23 | Tivan adopts new Governance Policies                                                                    |
| 14.11.23 | Tivan and CSIRO agree long term strategic partnership                                                   |

... stay tuned

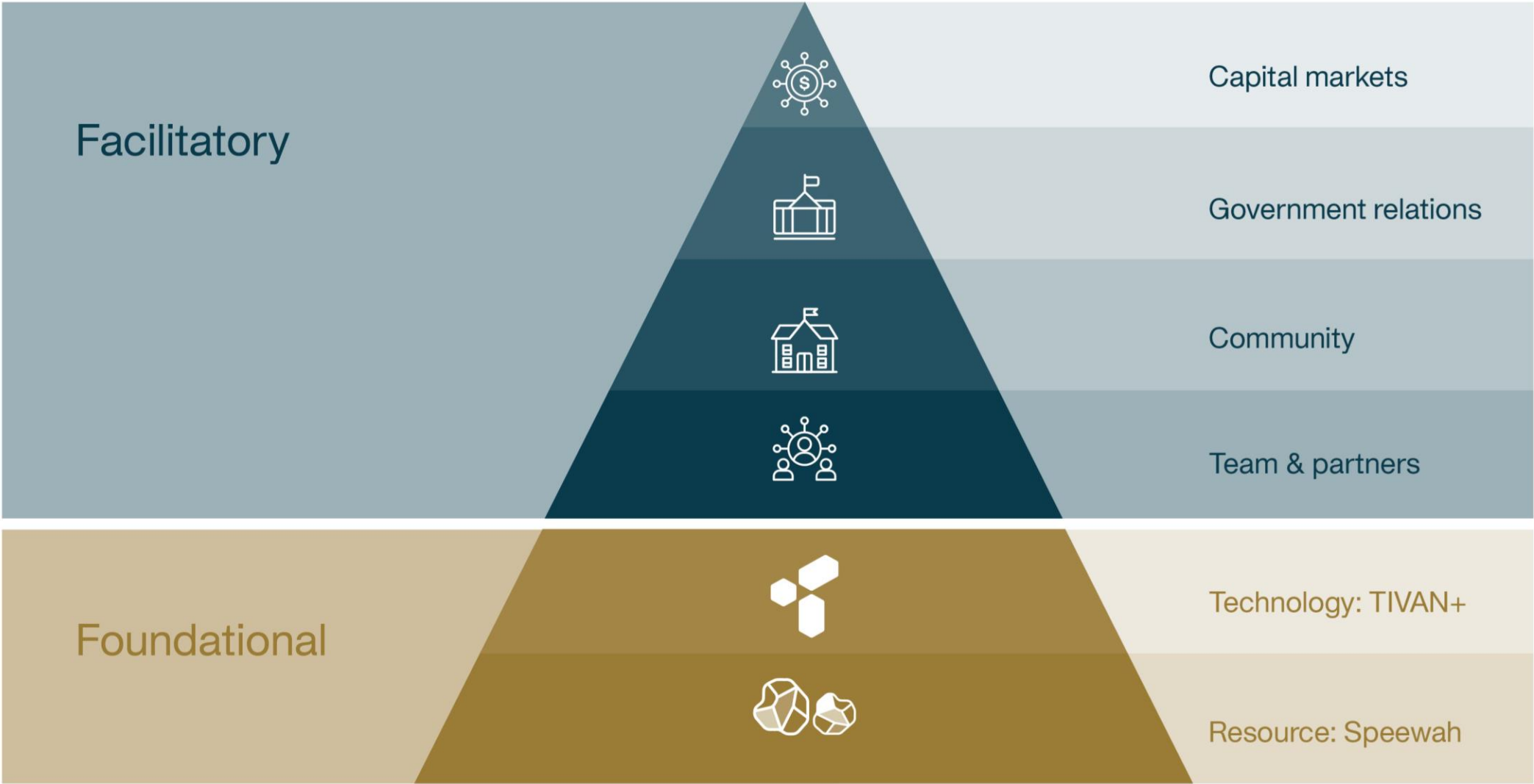
**Tivan: 2023**

A year of transformative  
change

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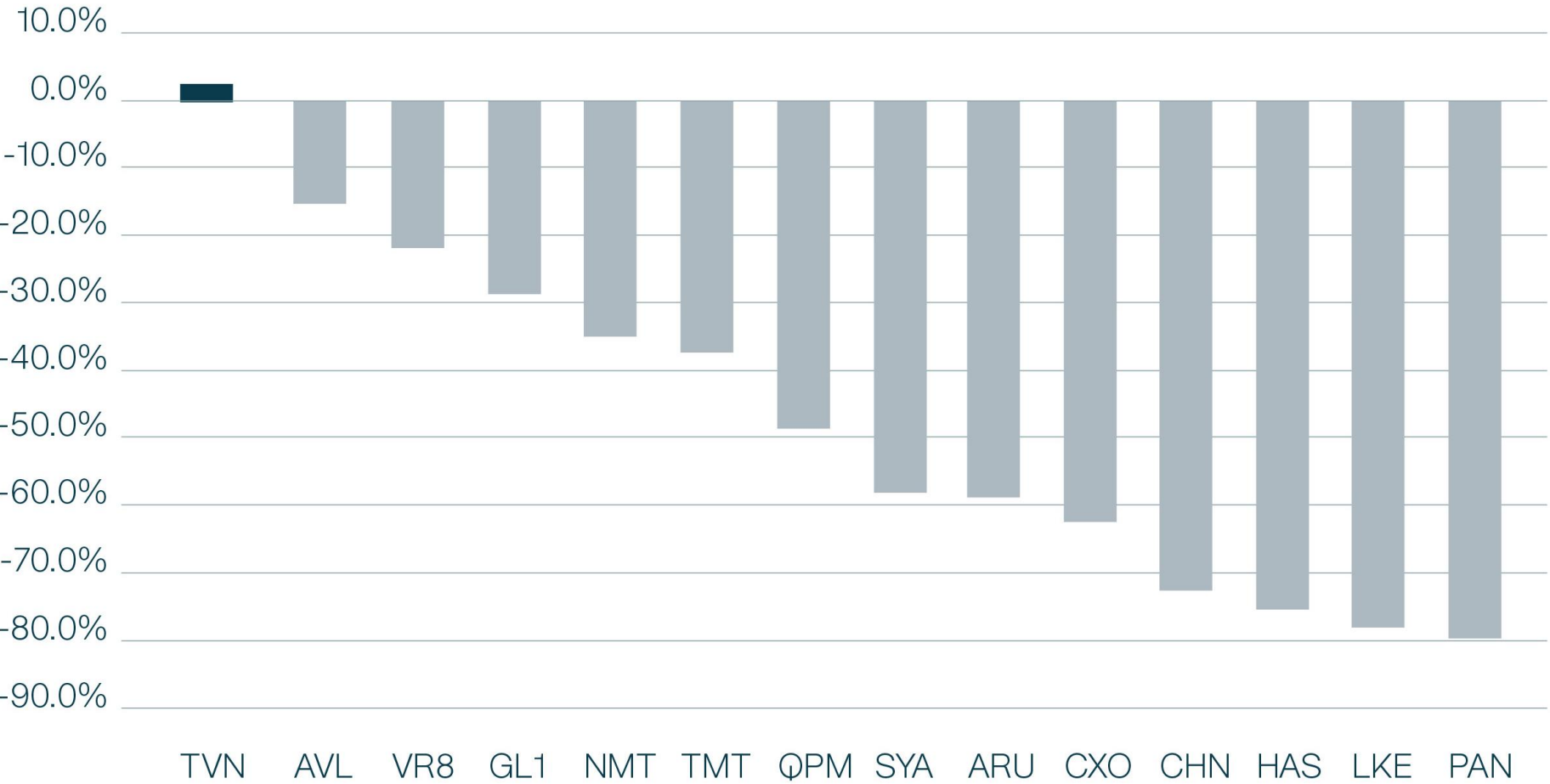
**Tivan:** Durable Competitive Advantages

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**Tivan:** Relative Outperformance Versus Peers – Year to Date

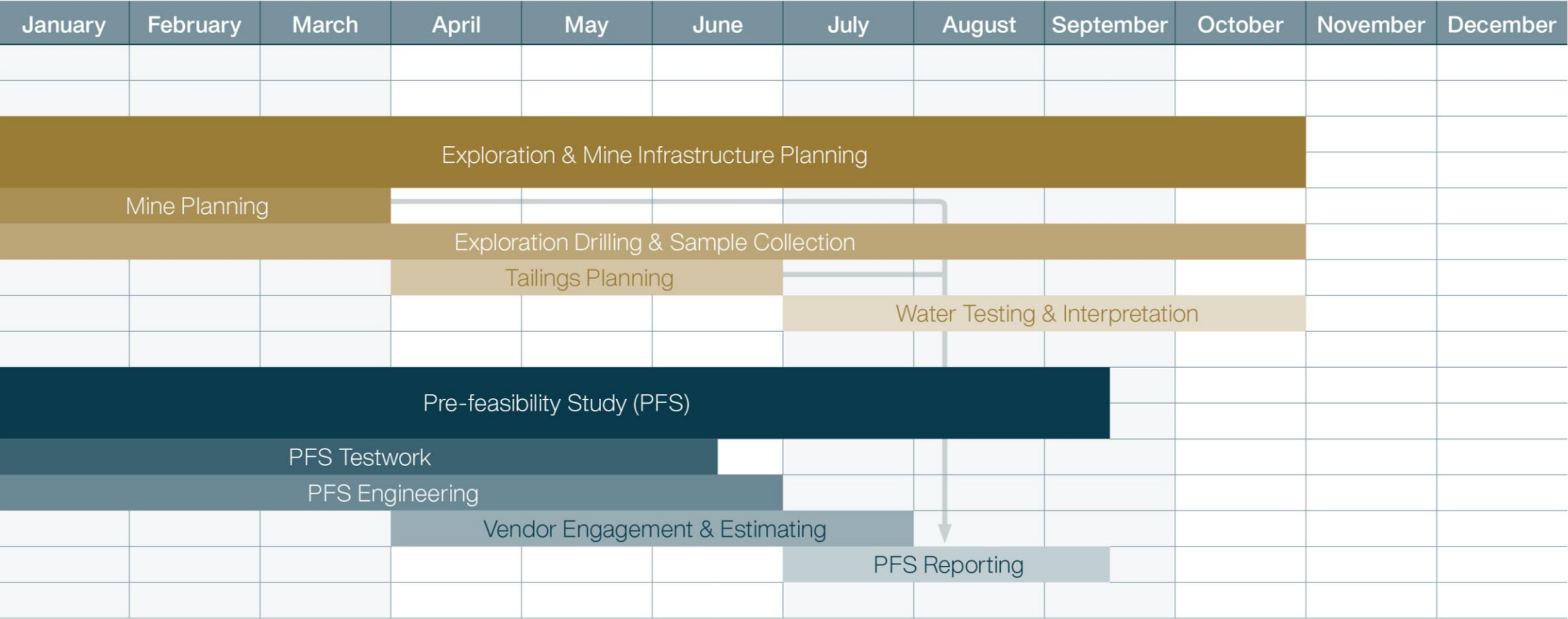
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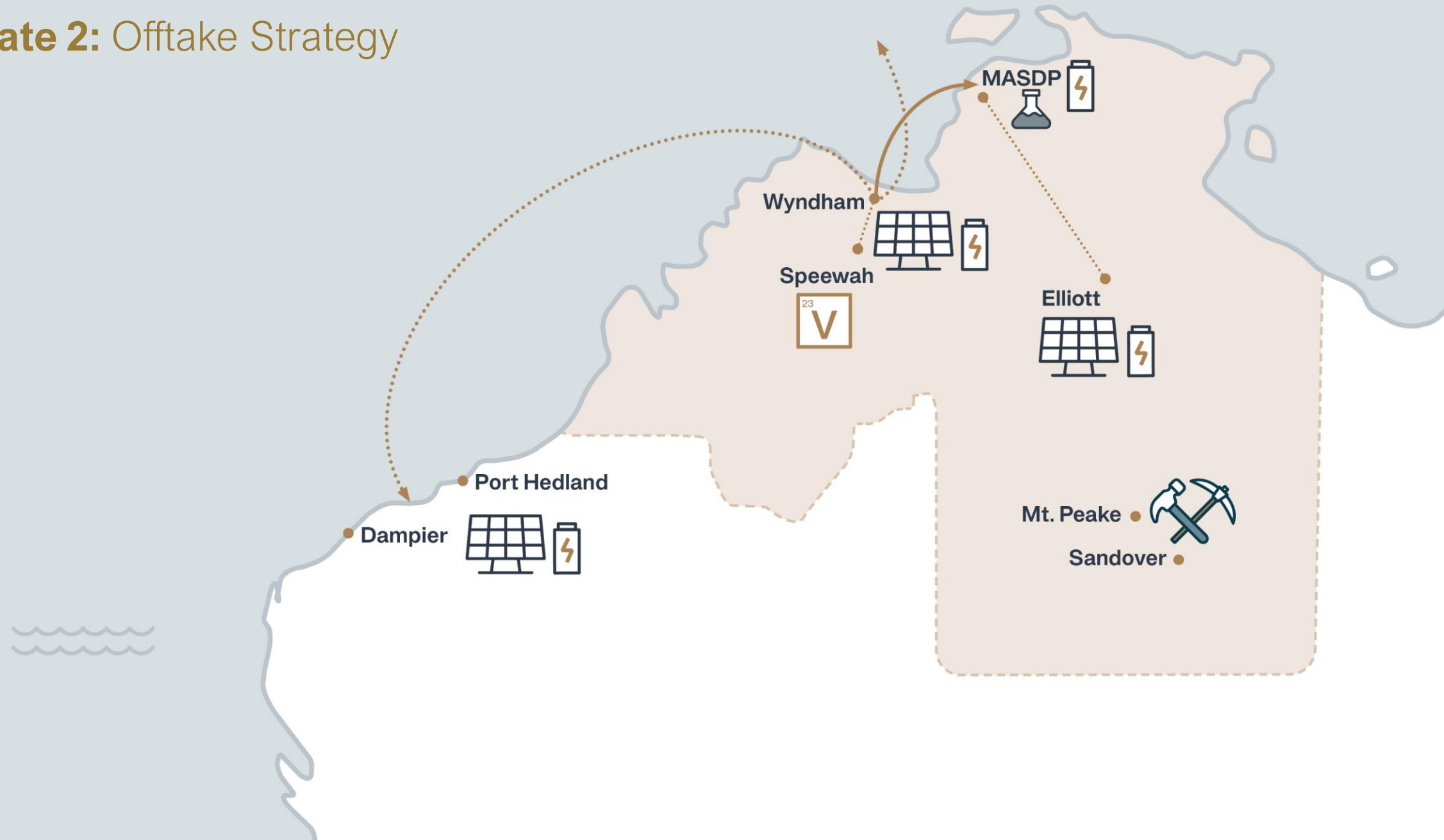
\*ASX listed critical minerals companies; publicly available share price data: 31 Dec 2022 – 15 Nov 2023

# Update 1: Speewah Project PFS Timeline

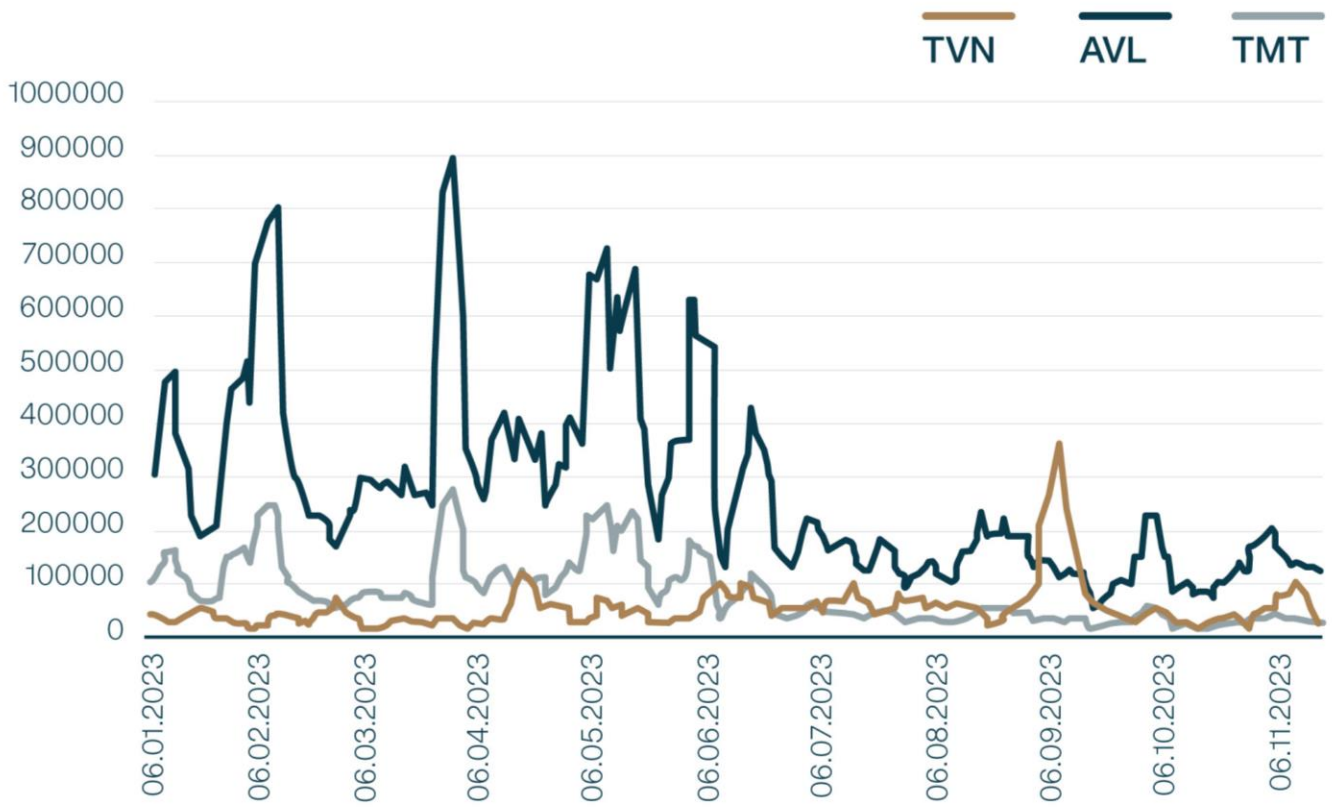
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Update 2: Offtake Strategy



# Update 3: Enhancing Secondary Market Liquidity



“

**Statement by the Board of Tivan**  
“The Board of Tivan is appreciative of the support and loyalty shareholders have shown through the Company’s transition in 2023. To acknowledge this support, and to enhance secondary market liquidity in TVN, the Board is currently considering a potential bonus offer of loyalty options to shareholders of Tivan. We are still working through this process and no final decision has been made on any terms or whether to proceed with an offer.”

”



Technical Advisory Group



**Dr Maria Skyllas-Kazacos**  
Emeritus Professor  
University of NSW



**Stéphane Leblanc**  
Consultant



**Simon Flowers**  
Consultant

Board of Directors



**Grant Wilson**  
Executive Chair



**Christine Charles**  
Non-Executive Director



**Dr Anthony Robinson**  
Non-Executive Director



**Guy Debelle**  
Non-Executive Director



**Tony Bevan**  
Company Secretary



**Dan Foo**  
Project Director



**Brendon Nicol**  
Process Manager



**Michael Christ**  
Project Manager



**Jason Giltay**  
Chief Financial Officer



**Katrina Arratoon**  
VP-Engagement



**Stephen Walsh**  
Chief Geologist



**Alex Botterill**  
Process Engineer



**Mousumi Chaudhury**  
Financial Controller



**Helen Yang**  
Commercial Manager –  
Darwin



**Lina Soedarto**  
Accountant

**Tivan:** What's next?



**Corporate**

Nov 29: ASFA Conference

Nov 29 – Dec 8:  
AmCham Quad Mission  
(Aus/Japan/US/India)



**Initiatives**

Hatch PFS workshop

Sandover assays, drill hypotheses  
Human resources



**MASDP Inquiry**

Dec – Jan



**International Travel**

Japan – Dec



**New Era:**  
**Hard Work**  
**Integrity**  
**Resilience**

# Disclaimer: Reliance

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