

20 September 2023

ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Annual General Meeting and Director Nomination

Regal Asian Investments Limited (ASX:RG8) announces that it intends to hold its Annual General Meeting (AGM) on Thursday, 30 November 2023.

An item of business at the AGM will be the election of directors. The closing time and date for director nominations is 5:00pm (AEST) on Wednesday, 27 September 2023. All director nominations, including the signed consent of the candidates, must be received by Regal Asian Investments Limited on or before that time and date.

Director nominations can be sent by mail marked for the attention of Ian Cameron to the following address:

Regal Asian Investments Limited
Level 47 Gateway
1 Macquarie Place
Sydney NSW 2000

Shareholders who normally receive hardcopy AGM documentation are encouraged to provide their email address to the share registry, Boardroom Pty Limited (Boardroom), before 18 October 2023 to enable 2023 AGM documentation to be sent electronically. Email addresses may be submitted to Boardroom via its portal (www.investorserve.com.au) or by downloading an Email Collection Form from www.boardroomlimited.com.au/investor-forms/ and emailing the completed form to Boardroom.

AUTHORISED FOR RELEASE BY:

Ian Cameron, Company Secretary

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ABOUT RG8

RG8 provides investors with access to an actively managed, concentrated portfolio, comprised of long investments and short positions in securities with exposure to the Asian region. In June 2022, portfolio management responsibilities for RG8 transitioned from the VGI Partners investment team to specialist alternatives investment manager Regal Funds Management (Regal) under an investment advisory agreement with Regal Asian Investments Management Pty Ltd. In November 2022, the Company changed its name and ticker from VGI Partners Asian Investments Limited (ASX:VG8) to Regal Asian Investments Limited (ASX:RG8) to reflect those changes. Utilising a fundamental, bottom-up investment approach, the portfolio leverages Regal's extensive experience, network and specialist investment team.

ABOUT REGAL FUNDS MANAGEMENT

Regal Funds Management, a wholly owned business of Regal Partners Limited, is a multi-award winning, specialist alternatives investment manager, led by Chief Investment Officer Philip King. Founded in 2004 and with offices located in Sydney, Singapore and New York, the business has a long history of successfully investing in Asian equity markets, supported by one of the largest fundamental investment teams in the region, comprising over 30 investment professionals.

ABOUT REGAL PARTNERS LIMITED

Regal Partners Limited (ASX:RPL) is an ASX-listed, specialist alternatives investment manager with approximately \$5.8bn in funds under management.¹ Formed on 3 June 2022 following the merger of VGI Partners and Regal Funds Management, the group manages a broad range of investment strategies covering long/short equities, private markets, real and natural assets and capital solutions on behalf of institutions, family offices, charitable groups and private investors. The group houses four dedicated alternative investment management businesses – Regal Funds Management, VGI Partners, Kilter Rural and Attunga Capital – together employing approximately 110 employees, including over 50 investment professionals.

INVESTOR CONTACT INFORMATION:

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¹ Unaudited management estimate as at 31 July 2023. Funds under management for the group (including 100% of Kilter Rural and Attunga Capital) includes non-fee earning funds.