

# CLAIM FORM

## Simply Disability

Email completed & signed documents to:  
claims@simply.co.za

Or post to:  
Simply Financial Services  
3rd Floor, Grove Exchange  
9 Grove Avenue, Claremont 7945

We pay a lump sum if the insured person has suffered total, permanent and irreversible disability. This can mean loss of a body part, or the loss of use of a body part. The lump sum amount is calculated as follows:

Loss of or loss of use of

- |  |  |
|--|--|
| <input type="checkbox"/> <u>Both hands or both feet</u> (at or above the ankle joint/at or above the wrist)<br>100% of cover | <input type="checkbox"/> <u>Both eyes</u> (permanent and irreversible loss of all vision with no light perception in both eyes)<br>100% of cover                       |
| <input type="checkbox"/> <u>One hand or one foot</u> (at or above the ankle joint/at or above the wrist)<br>50% of cover     | <input type="checkbox"/> <u>Speech</u> (permanent and irreversible loss of ability to speak as a result of injury or disease to vocal cords or brain)<br>100% of cover |
| <input type="checkbox"/> <u>One hand and one foot</u> (at or above the ankle joint/at or above the wrist)<br>100% of cover   | <input type="checkbox"/> <u>3rd degree burns</u> (20-40% of body surface)<br>50% of cover  |
| <input type="checkbox"/> <u>3rd degree burns</u> (>40% of body surface)<br>100% of cover                                     |  |

**This declaration will form the basis on which your claim is assessed. Please ensure that each question is answered and the information given is complete and accurate. Any misstatement could lead to the claim not being admitted.**

### SECTION A: INSURED DETAILS

Policy number: ..... ID Number: .....

Full names: .....

Surname: .....

Date of birth: ..... Gender (male/female): .....

Physical address: .....

.....

Email address: .....

Landline: ..... Cellphone: .....



FROM  OLDMUTUAL



Simply Financial Services (Pty) Ltd is a registered financial services provider (FSP 47146). Ts&Cs apply. Policies Underwritten by Old Mutual Alternative Risk Transfer Ltd.

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**SECTION B: CLAIM CAUSE**

Please confirm the claim cause:

Loss of or loss of use of

- ☐ Both hands at or above the wrist
- ☐ Both feet at or above the ankle joint
- ☐ One hand at or above the wrist
- ☐ One foot at or above the ankle joint
- ☐ One hand and one foot at or above the wrist or ankle joint
- ☐ Both eyes permanent and irreversible loss of all vision with no light perception in both eyes
- ☐ Speech permanent and irreversible loss of ability to speak as a result of injury or disease to vocal cords or brain
- ☐ 3rd degree burns >40% of body surface
- ☐ 3rd degree burns 20-40% of body surface

**SECTION C: ACCIDENT DETAILS**

*Please fill this section in where the claim is as a result of an accident*

Date (dd/mm/yy) and time of accident causing the injury: .....

Was the accident reported to the police? .....

Police station where the accident was reported: .....

Phone number: ..... Case number: .....

Name and rank of investigating officer: .....

Please provide a brief description of the accident: .....

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If you were involved in a motor vehicle accident, please provide the Accident Report Form.

### SECTION D: MEDICAL DETAILS

Please fill in this table. This gives us more information about where you were hospitalised and what treatment you received for the injury or illness that lead to the physical impairment that you are claiming for. This should be filled in regardless of the cause of your disability.

Hospital	Condition treated for	Date of admission	Date of discharge	Surgery performed (if any)	Details of treatments or medications

Details of any surgery undergone, related to this incident: .....

.....

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### SECTION E: DETAILS OF MEDICAL PRACTITIONERS AND REHABILITATION EXPERTS RELATING TO THIS INCIDENT

Please complete the tables below regardless of the cause of your disability. This will give us more information about the doctors who treated you for the illness or injury that lead to this claim (in case we need to contact them).

#### General practitioner or rehabilitation expert

Name of doctor	Contact details of doctor	Name of facility (e.g. hospital name)	Consultation date	Treatment details	Date of last visit to doctor

#### Specialist

Name of doctor	Contact details of doctor	Name of facility (e.g. hospital name)	Consultation date	Treatment details	Date of last visit to doctor

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### SECTION F: SUPPORTING DOCUMENTATION REQUIRED

The following documents must be submitted with the claim form:

- ☐ Copy of the life insured's ID document
- ☐ Medical report completed by the doctor/s who treated the life insured supporting the permanent disability
- ☐ Nominated credit provider statements reflecting account details and latest outstanding balance where the policy is ceded to a credit provider

### DECLARATION

I declare to the best of my knowledge that all the particulars given on this claim form are true and correct, and that no material information has been withheld or omitted. I hereby authorise any medical practitioner, hospital or any other person who has information about my health to provide such information to Simply Financial Services, or persons acting on behalf of Simply. I hereby authorise Simply Financial Services to furnish any medical information contained in medical reports or otherwise which they have obtained in the course of the assessment of my claim, to any medical practitioner or allied medical practitioner (e.g. occupational therapist, physiotherapist or psychologist) who may require such information for the purpose of assisting Simply Financial Services in the assessment of my claim.

Signature: ..... Date: .....