

HOW TO:
Provide Flexi-
Funeral Cover
without the main
life assured

SMART. SIMPLE. SAFE.



Start a new sale, select family cover and fill in the required information

Start a new sale

Choose the type of cover

☐ Domestic Cover

☒ Family Cover

☐ Third Party Family Cover

☐ Flexi Funeral Cover

☐ Group Cover

☐ I intend replacing one or more funeral policies with this policy

Do you have a valid South African ID number?

☒ Yes

☐ No

First name

Natalie

Last name

Jones

Cellphone (WhatsApp number)

0828241782

So we can communicate with you on WhatsApp

Email

nalie@gmail.com

So we can email you your policy documents

Continue

[or go back to my dashboard](#)

Answer the rest of the questions of the person who is paying the policy

Hi! Simply here. We'll get you your quote in seconds.

Do you have a valid South African ID number?

☒ Yes

☐ No

Gender

☐ Male

☒ Female

Age

37

Do you smoke?

☐ Yes

☒ No

Earnings per month (before tax)

25000

Marital status

☒ Married

☐ Not Married

Highest level of education

☐ No Matric

☐ Matric

☒ 3yr Diploma

☐ 3yr Degree

☐ 4yr+ Degree

Move the sliders all the way to the left to deselect the benefits for the main life, then select “funeral cover for family members” to add funeral cover for the family member(s) you would like to cover

For **R175.00pm** you get:

Hollard Life cover not selected

☐

Min: R50,000 Max: R2,500,000

Pays out if the insured person dies - to support the insured person's family.
Premium: **R0.00pm**

Hollard Disability cover not selected

☐

Min: R200,000 Max: R2,500,000

Pays out if the insured person becomes physically impaired - to support them and their family.
Premium: **R0.00pm**

Hollard Funeral cover not selected

☐

Min: R15,000 Max: R100,000

Pays out in 48 hours if the insured person dies, to pay for funeral expenses. This **ONLY** covers the main insured life. If you wish to cover other family members, please add them below.
Premium: **R0.00pm**

☒ **Funeral cover for family members**

To qualify for this benefit, they must be under 75, except for parents and grandparents, who must be under 80, and they must have a valid SA ID number. It is very important that you understand how we define these relationships and that you choose the correct one for each family member being added.
For how each relationship is defined, see [here](#)

If you don't already have funeral cover from another insurer or via your employer, you need to take funeral cover above to qualify for this benefit.

Name	Cover	Premium	
Emma Jones - Aunt 37 years old	R50,000	R175.00pm	Edit Delete

[Add another](#)

☐ **Add cashback benefit**


For **R64.00** extra pm, you will receive **50%** of your total premium back every 5 years. So, in the first 5 years you'll pay an extra **R3,840.00** and get **R8,754.71** back.

Premium **R175.00pm**

The Cash Back benefit if optional



Complete the rest of the required information (of the premium payer)



South African ID number

8708130086085

First name

Natalie

Last name

Jones

Cellphone (WhatsApp number)

0828241782

So we can communicate with you on WhatsApp

Alternative number

In case we can't contact you on WhatsApp

Email

nalie@gmail.com

So we can email you your policy documents

Address

Grove Avenue, Claremont, Cape Town, South Africa

Simply is collecting personal information that will be passed to Hollard, the underwriter of the policy, to be used for purposes such as underwriting, assessments, processing of claims, and so forth. Simply may also use the collected personal information for purposes such as regulatory record keeping and marketing analytics. Simply and Hollard would like to provide you with information about products and services that may be suitable to meet your financial needs on an ongoing basis.

☐ Please check this box or SMS your ID number to [30994](#) if you would prefer not to receive additional product information or financial services from Hollard (SMS is free).

☐ Please check this box or SMS the word STOP to [45794](#) if you would prefer not to receive product additional information or financial services from Simply (SMS is free).

Simply and Hollard may use information from credit bureaus or other data sources to help prevent fraud and to improve the products and services we offer. By completing this application you give us permission to retrieve your consumer credit information as defined in section 70(1) of the National Credit Act.

A full description of how personal information is used will be provided to you in writing alongside your policy document. Simply's Privacy policy is available [here](#). Hollard's Privacy Policy can be viewed at www.hollard.co.za/our-world/company-overview/hollard-privacy.

Next

[or go back](#)

Read & accept the T&Cs

Please note the following really important aspects of your policy.

(It's important that you also read the full T&Cs, which you can access below, and which we'll send you once you've completed the sign-up process.)

Replacement Policies

Is this policy replacing an existing policy, or a very recently cancelled policy?

- ☐ Yes
☐ No

Premiums

Your premiums will increase by 10% on every policy anniversary, and your cover will increase by 5% on every policy anniversary. Your premiums are guaranteed for the first year, thereafter we may revise them with 31 days' notice. Any premium increases as a result of a review, will apply in addition to the yearly 10% premium increase. We will review our premium rates no more than once a year, and will inform you if we expect the review to result in an adjustment to your premium.

Term

The cover will begin as soon as your policy has been issued. This will be immediately on completion of the application process, unless you have asked for the policy to start in the future. Your policy will continue for as long as you continue to pay premiums, or until your death. You must inform Simply should you or any covered family member spend more than 90 days outside of South Africa within a calendar year. We reserve the right to discontinue your cover if this is the case.

Grace Period

If you fail to pay a premium, your cover will remain in place for 30 days after the first failure. This is known as the grace period. If the next collection also fails, you will no longer be covered. We will not automatically terminate your policy at the end of the grace period, but will attempt to collect a premium. If we are successful, your cover will automatically be reinstated.

Claims

Except where the waiting period has been waived or reduced for replacement cover, the insured person and their family (as applicable) will only be covered for claims resulting from accidental causes until the policy has been in force for at least 6 months ("the Waiting Period"). If the main insured life dies of causes other than an accident during the Waiting Period, all the premiums paid will be refunded.

If family members covered under the funeral cover die of causes other than an accident during the Waiting Period, the funeral benefit will not be paid, and the premium payable for that family member's cover will not be refunded. After the waiting period, everyone listed on the funeral benefit will be covered for all causes.

The date on which your waiting period expires will be shown in your policy schedule.

Benefits can only be paid into a South African bank account.

No benefit can be paid if the death or injury results from the specific behaviours or events listed [here](#).

Non-Disclosure

If you have given false information in your application, your claim may not be paid.

Employment

The insured life must be employed and earning an income to be able to take out life and disability cover.

Advice

You have chosen these benefits yourself and have not received any advice from Simply Financial Services regarding the application for this policy.

Personal Information

By accepting the terms and conditions, you consent to Simply receiving and storing your personal information. We will keep this data secure and confidential and will only share it with third parties to manage your policy better or if required to do so by law.

Debit order

Where your bank permits it, Simply will attempt to set up a Debitcheck collection. Debitcheck is a new type of debit order that requires you to confirm your debit order with your bank when entering into a new contract. If we do not get any response from your bank, we will still attempt to collect the premium through the Debitcheck system. We will deduct your premium on the debit order date you've selected, but may attempt to do so on another day if we are unsuccessful – or unable to attempt a deduction – on your chosen date.

If your bank does not permit Debitcheck, or you explicitly decline our request for a Debitcheck mandate, we will attempt to collect the premium owed via a standard debit order.

Additional Lives on Funeral Benefit

You may add additional family members to this benefit after your policy is issued. You are limited in the type of relations you may cover under this plan, as set out previously and in your policy document. You must understand how we define the relationships permitted, and select the correct relationship for each family member you cover.

To see Simply's full T&Cs click [here](#).

- ☐ I accept Simply's full T&Cs and confirm I've read and understood all information and disclosures provided in relation to this product

Please answer all questions above

[Go to checkout](#)

[or go back](#)

Complete the payment details, enter the OTP, and you're done!

Finally, please provide your payment and compliance info to complete your purchase

Payment Options

Debit order

By clicking Finish below, you authorise Hollard to deduct the monthly premium of R175 from your primary bank account detailed below, on condition the amount deducted never exceeds the amount committed to under this policy. This mandate will commence on the debit order date selected below and will continue monthly thereafter until it is terminated by giving not less than one month's notice. The reference number for the deduction will contain the word SIMPLY.

If your bank allows Debicheck, you will be receiving a request from them to authorise this collection. Declining this request does not cancel the debit order mandate you are authorising here. Simply is still authorised to collect this premium via a standard debit order.

You agree that cancelling this debit order authority will not cancel the agreement you have with Hollard.

When would you like your cover to start

☒ Immediately

☐ 1 November

☐ 1 December

Debit day (pay date)

Select debit day

Bank (where your salary is paid)

Select bank

Account type

☐ Cheque

☒ Savings

☐ Transmission

Account number

Validate OTP to complete process:

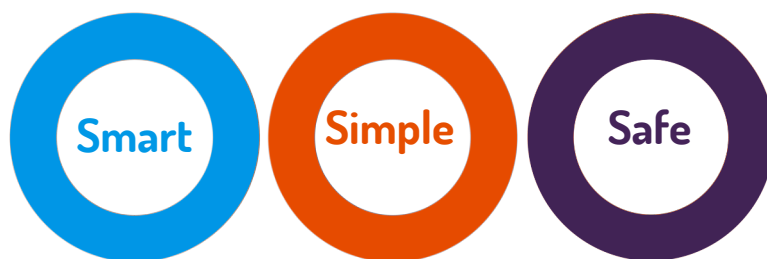
[Click here](#) to send a confirmation SMS containing your policy summary and OTP to 0828241782

Validate

Go for it. We'll pay back any premiums you've paid if you cancel in the next 30 days.

Please answer all questions above

Finish



Thank you!

Contact your broker consultant if you have any queries or need assistance.



Simply Financial Services (Pty) Ltd is a registered financial services provider (FSP 47146). T&Cs online.



Hollard Life Assurance Company Limited (Reg No. 1993/001405/06), a Licensed Life Insurer and an authorised Financial Services Provider