

Vittoria Capital S.P.A

Please note that the original press release is in Italian. In case of doubt the Italian version prevails

PRESS RELEASE OF THE FILING OF THE OFFER DOCUMENT BY VITTORIA CAPITAL S.P.A.

Communication in accordance with Article 37-ter, paragraph 3, of the Regulation adopted by CONSOB with resolution No. 11971 of May 14, 1999, as subsequently amended and supplemented (the “Issuer’s Regulation”) concerning the voluntary public and exchange tender offer on the totality of the ordinary shares of Vittoria Assicurazioni S.p.A. (the “Issuer”) launched by Vittoria Capital S.p.A. (the “Bidder”).

Filing of the Offer Document with CONSOB

June 5, 2018 – the Bidder communicates that today, according to and for the effects of article 102, paragraph 3, of the Legislative Decree No. 58 of February 24, 1998, as subsequently amended and supplemented (the “CFA”) and article 37-ter of the Regulation adopted by CONSOB with resolution No. 11971 of May 14, 1999 (the “**Issuer’s Regulation**”), the Offer Document (the “**Offer Document**”) concerning the voluntary public and exchange tender offer (the “**Offer**”), in accordance with article 102, paragraph 1, of CFA, on the totality of the ordinary shares of Vittoria Assicurazioni S.p.A. (the “**Shares**”), listed on the Mercato Telematico Azionario organized and managed by Borsa Italiana S.p.A. has been filed to CONSOB.

The Bidder, together with the filing of the Offer Document, addressed a specific request to Consob for equivalence judgement, in accordance with article 34-ter, paragraph 1, letter j), of Issuer’s Regulation.

The Offer Document will be published once approved by CONSOB, by the end of the investigation period in accordance with article 102, paragraph 4, of the CFA.

For anything not expressly indicated, pending the publication of the Offer Document, reference is made to the communication of May 16, 2018, in accordance with article 102, paragraph 1, of the CFA, published on the website www.vittoriaassicurazioni.com, which contains the legal assumptions and essential elements of the Offer. It has been filed with CONSOB

Press release issued by Vittoria Capital S.p.A. and disseminated by Vittoria Assicurazioni S.p.A. on request of the same Vittoria Capital S.p.A.