

PRESS RELEASE

Merger of the wholly-owned subsidiary Lauro 2000 S.r.l. into Vittoria Assicurazioni S.p.A.

Notice is hereby given that, as the last filing at the Companies Register of Milan required by article 2504 of the Civil Code has been carried out on 17 October 2011, the merger of the wholly—owned real estate subsidiary Lauro 2000 S.r.l. into Vittoria Assicurazioni S.p.A. is effective from that date.

The deed of merger is available at the Company's registered office in Milan, Via Ignazio Gardella nr. 2, on the web site www.vittoriaassicurazioni.com – Investor Relations section and at Borsa Italiana S.p.A..

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About Vittoria Assicurazioni

Vittoria Assicurazioni is an independent insurance company, founded in Milan in 1921. The company is active in all life and non-life lines, covering the whole of Italy via an extensive commercial network featuring over 330 agencies and 580 sub-agencies. Vittoria's mission is to be the elective insurer of families and small and medium enterprises.