



# Vittoria Assicurazioni

## PRESS RELEASE

### **Merger of wholly-owned subsidiary Lauro 2000 Srl into Vittoria Assicurazioni**

After having gained authorisation from insurance regulator ISVAP, the plan to merge wholly-owned subsidiary Lauro 2000 Srl into Vittoria Assicurazioni SpA, approved by the boards of directors of the two companies based on the financial statements for the year ending 31 December 2010, was today deposited at the Milan Companies' Register.

The merger plan and the 2010 financial statements of the two companies are available to the public at the registered offices of Vittoria Assicurazioni SpA, at Via Ignazio Gardella 2, Milan, and can also be viewed in the Investor Relations section of the website [www.vittoriaassicurazioni.com](http://www.vittoriaassicurazioni.com) and on Borsa Italiana SpA's website [www.borsaitaliana.it](http://www.borsaitaliana.it).

Lauro 2000 Srl is the Group company that owns the area located in the Portello district of Milan where the building that houses the new headquarters and management offices of Vittoria Assicurazioni SpA has been built, and where two further buildings for office use, to be sold in the future, are currently being completed.

The operation is intended to simplify the Group structure.

As the operation concerns the incorporation of a wholly-owned subsidiary, the simplified procedure set out in article 2505 of the Italian Civil Code will be applied, and it has therefore not been necessary to prepare the directors' report or experts' report pursuant to articles 2501-quinquies and 2501-sexies respectively of the Italian Civil Code. Following the merger, the articles of association of Vittoria Assicurazioni SpA will not require any amendment.

Pursuant to article 2505, paragraph two, of the Italian Civil Code, the merger plan will be submitted to the approval of the Board of Directors of Vittoria Assicurazioni, that will be held on 29 July 2011, as allowed by article 14 of the articles of association, unless shareholders of Vittoria Assicurazioni SpA representing at least 5% of the share capital exercise their right, within eight days of the merger plan being registered in the Milan Companies' Register, to ask for the operation to be approved by the extraordinary shareholders' meeting.

The financial statements of Vittoria Assicurazioni SpA and Lauro 2000 Srl for the years 2007, 2008 and 2009 with the related reports have also been made available to the shareholders at the registered offices.

Milan, 23 June 2011

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**Vittoria Assicurazioni**

Vittoria Assicurazioni is an independent insurance company, founded in Milan in 1921. The company is active in all life and non – life lines, covering the whole of Italy via an extensive commercial network featuring over 320 agencies, 560 sub-agencies. Vittoria's mission is to be the elective insurer of families and small and medium enterprises

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