

Please note that the original notice is in Italian. In case of doubt the Italian version prevails.



Vittoria
Assicurazioni

VITTORIA ASSICURAZIONI S.p.A. Share Capital: 67.378.924,00 euro wholly paid up - Tax Code and Milan company registration number 01329510158 Registered offices in Milan - Via Ignazio Gardella, 2 - Registered in the insurance and reinsurance register under Section I No. 1.00014 - Parent Company of the Vittoria Assicurazioni Group of Insurance Companies

Extract of convening notice for the Ordinary Shareholders' Meeting

The Shareholders of Vittoria Assicurazioni S.p.A. are called to attend the Ordinary Shareholders' Meeting at the registered office in Milan, Via Ignazio Gardella No. 2, on Friday 28th April 2017 at 10.30 a.m. on first call and, if necessary, on Saturday 29th April 2017 at the same time and place, on second call, to discuss and resolve on the following

AGENDA

1. Financial Statements at 31 December 2016, report of the Board of Directors and the Board of Statutory Auditors; relative resolutions;
2. Remuneration Report pursuant to art. 123-ter of Legislative Decree 58/1998 and pursuant to ISVAP Regulation no. 39/2011; related resolutions;
3. Request to approve the long term incentive cash plan (LTI) "Performance Unit Plan 2017 – 2019" based on financial instruments; related resolutions.

Information regarding methods and terms for:

- the attendance and the exercise of voting rights in the Shareholders' Meeting (please note that the "record date" is 19 April 2017);
- the attendance and voting in the Shareholders' Meeting by proxy, also through the Appointed Representative;
- exercising the right to have additional items placed on the agenda, the right to present further proposals on items already on the agenda and the right to raise questions on the items on the agenda;
- the availability of the text of the proposed resolutions, of the reports of Board of Directors on the items on the agenda and of the documentation relating to the Shareholders' Meeting

set forth in the full convocation notice available on the website www.vittoriaassicurazioni.com (Investor Relations - Shareholders' Meetings) to which reference is made.

Information regarding the share capital is available on the same section of the website mentioned above.

For and on behalf of the Board of Directors

The Managing Director

Cesare Caldarelli