"Don't Stop Believin'" by Journey "Don't Stop Reviewin" by Britte Just a small town girl Just an ID girl Doin' all the handoff work Livin' in a lonely world She took the midnight train going I sent my storyboard off to be produced anywhere By this Dev-y boy With graphic tools and artists' joy Just a city boy He's finished the Prod A, ready for review Born and raised in South Detroit He took the midnight train going anywhere [sound of Google Teams dial tone, "Hey! You ready?" "Let's see what you've got."] A singer in a smokey room A smell of wine and cheap perfume For a smile they can share the night The client and myself resume The work of checking through and through It goes on and on and on and on Slide to slide, talk accumulates Strangers waitin' ["this this, that that, this that...] Up and down the boulevard Their shadows searchin' in the night It goes on and on til I catch on Streetlights, people Livin' just to find emotion [...this that, and that too!"] Hidin', somewhere in the night "May I suggest We look from the bird's view perspect? Workin' hard to get my fill Everybody wants a thrill [This] Prod A's Draft 1; it's not absolute. Payin' anything to roll the dice lust one more time ["well that makes sense"] Some'll win, some will lose Some are born to sing the blues Here's the context: Whoa, the movie never ends Look for accurate content, [and] Signoff items in the queue." It goes on and on and on and on ["#1 blah blah. #2 blah blah blah. #3 blah Strangers waitin' blah. Okay, please take that to your team."] Up and down the boulevard Their shadows searchin' in the night Development is tot'lly thrilled Streetlights, people When I condense this client's will. Livin' just to find emotion Communicatin' changes more precise; Hidin', somewhere in the night Visions align.

["1, 2, 3. A, B, C, that's it."]

Then Dev edits, and debuts [sound of

Don't stop believin'

Hold on to that feelin' Streetlights, people Don't stop believin' Hold on Streetlights, people

Don't stop believin' Hold on to that feelin' Streetlights, people typing, clicking and ta-da!]
An iteration much improved
[Whoa It's] handoff time again

Liaise on and on and on til done

[Sound of Google Teams dial tone]

"May I present The hottest version off the press, yea!

["Oh yea!"]

Branding/icons are the next pursuit.

["Can we make this square? No, oval. No, square!"]

Typeface, color

["Pink! Blue! Pink! Blue!"]

Frills if its top dollar.
[and]Gold will be next rendezvous!"

["Okay so I really thought about this, and I really like what your team is doing. I just have a couple requests. Can you...do this? I mean, does that make sense? Can it be done? Yes? Okay, great. Great, great, great. You're being so great. Thank you so much, you're great."]

Don't stop reviewin' Mediate outthrough it Client, dev team, and repeat

["Hey Dev, can we make these changes? Oh good-I mean, great!"

Don't stop reviewin' Relay observations Client, dev team, and repeat

["Yea, he wants to change the square back to

an oval. It's the last one, I swear! "

Don't stop reviewin' Share new iterations Client, dev team, and repeat

"Okay, so I just handed off Gold. We are done...until next time. See you Monday!"]

Notes & Source Content

- Tell them to focus on the content, it's at 60% and we'll make it pretty later, we have to have the script approve at 90%, Making sure where the guardrails are with the client has been a far harder...because we just don't get that follow up with them. The internal handoff, theres less risk cause they'll always come back to us when theres less clarity.
- Never rely on email for a handoff. Email will back it up, but you also want to have that conversation with them, its worth while. There will be times that its stressful and you think "im just gonna send that email, they get it" and there might be times when that works but for new hires, i dont want them to evene attempt it. Theyre going to learn through the dialogue experience of "oh, im glad you asked!" this relationship this rapport is improved because of this conversation. So that handoff is about that relationship building which is as much internal as external, as it is about checking that box so operationally we've covered everything because theres just so many subtleties.
- As the ID, you're the architect, so the handoff is not your last task. You're not gonna hand it off to dev and not look at it again. Youre gonna be a shepherd through the rest of the process through QA. youre gonna make sure the integrity of the design is maintained., and that the learning objectives are still being achieved. Most of the time the production team will not want to go far without you, and they know that., they'll feel uncomfortable trying to take it to gold without your involvement. So your final task is delivering gold to the client. So you're the architect and they're the contractor with all the electricians and plumber s but you check in to make sure the house is shaping up how you designed it. They're gonna run into road blocks, usually a grandiose vision if they have to push back, its too hard to execute, so try this instead, is a common one. This is what etheyre looking for, this is what theyre expecting to get back, well thats gonna take 30 hours and we only have 10.

- And thats human nature they want to have that ownership, thas why storyboard A, throttle back, dont make it too perfect or youll lose the opportunity to get their enaggeemtn with it or youre inviting their engagement on mundane things which is a waste of time, they want to add value.
- The priorities are different for each segment in the process/timeline. Production is a little more consistent. There will be one more handoff after that initial one. Youre still the architect because production is not gonna take it (the deliverable) to the client, you are. So youll have to explain and tee things up and then youll have to take that feedback back to production. Youre going to have multiple more handoffs of edits lists, and theyre gonna have questions.
- Should handoff meetings always include the artistic director and/or can they just be with one member of the development team? How can the ID find out which team members to include in the handoff call?
 - From my own experience from the BLM paleontology video, I had a handoff meeting with Robert alone. However, I know that at least four team members spent time working on development for that video: Robert, Leslie, Ethan, and Cari.

Defer to creative director or production lead. Having one person at handoff is fine. Especially if it is a team leader.

Confirm notes. Confirm understandings of next step. Verify those take place. Follow-up or prepare to deliver if it is your turn to move the product forward.

- Regarding handoff to our development team, how will the ID know when it's time to step in again to review Prod A? Prod should let you know Good expectation to set during handoff.
 - Will they be tagged in a Teams post? **Whatever works.**
 - How long is too long to wait to review Prod A? not sure just keep in mind the edits will take time to make – so you have to leave time for production to complete suggested edits... But I also want to make clear that a Prod A – should be flawed and attempting to deliver perfection is a waste as it invites feedback on your perfect product anyway..
 - Does the ID also review Prod B and Gold? At these stages, what is the ID looking for? ID is the architect. Trust but verify.

- When is it time for the ID to "let go"? There are always aspects of the design that should be negotiable. Balancing client desires, with expected outcomes... and of course – BUDGET.
- What are some best practices towards communicating review edits to the developer?
 - Communication 101 between team members? **Be clear. Be concise. Be thorough. Again, part of the art to our science.**
 - Most communication about the course will take place in Teams. Should post-handoff communication occur in the General channel, the fileshare, other? Does it matter? Not sure.
 - Is it safe to say that the ID's suggestions for change will be taken seriously, or is it more up to the dev team's discretion to make those changes? Whose the final authority? Client. Directors.

From my own experience thus far, I've been told by Cari and Robert that specificity is key.

SME: Robert

- The first storyboard: no one knows what to expect at that point: new IDs and developers, that first one is always a rough one because youre learning how to feel each other out, what expectations are there, sometimes you dont have the right questions, sometimes youre rushed to get through a 30 min meeting versus an hour. Theres alot of potential for things to awry.
- When a storyboard is produced, dev never sees it cause its silo'd off. Even if its sotroyboard a, it would nice to included in that, to see whats coming down the pipe. Have collaborative conversation about things we can do, accomplish, what we need. If youre developing a storyboard, wouldnt it be nice to have a template do develop that in so the client can solely focus on the content. Get Dev involved early on the frontend: maybe you need an icon, test something we can talk about and figure if we have capacity to handle.
- There should be tons of questions in that handoff, that first one, how am i supposed to design this? If the developer is not asking questions, theres a red flag there and we might need to come to a consensus at some point in the future. Start with a collaborativ conversation and center around a vision. You know the numbers, you know the scope.

- Bring the SOW into the meeting, the breakdown of hours. Get that from the bookkeeper or Mark.
- The danger in inviting a developer into that client meeting is they may not ask
 questions. I want to be there just to facilitate that conversation piece, wats gonna
 happen so i can delegate. Its being able to communicate effectively with my team
 of what needs to be done. If i have all the working knowledge there...
- The ID is speaking 70%, Dev is 30% for the first handoff, probably in that ratio.
- Take (hard, out of scope) feedback from the client to grace because she has the
 experience to do so, or mark, they can offload it from you, or give you the
 ammunition you need to communicate a "no" to the client. "Can we table this?
 We'll get back to you on this, we'll take it internal have that conversation and
 bring it to you"
- After handoff actionable items: emails and communicating deadlines, when an
 item is due back for internal review. If youre waiting on something, ask dev to get
 it to you (some things get lost in communication, tags) Letting the client know
 what they expect to see this or that before the handoff meeting with them. So the
 ID is offering a sneak peak before they see what dev's done with it.
- The ID lets go at Gold after final review. The negotiation part of what he can accomplish. The ID is the last gate before it goes to the client.
- My personal advice is now you have this under your belt you know what to expect in the next one.

Extern, internal

Mediate on through it

intuit

Nitpick til

High contrast or duller Beautify to dollar

Now's the time to beautify Gold will be next rendezvous

We will take this work to Goooold

How's this pallet

You'll see changes Branding, icons

We hand off and on and off

It goes on and on and on and on

process

to client's Whoa, this drill never ends

We hand off and off and off

spanking Prod B that looks brand new

iteration Alter

Dev makes, and they And they'll choose What's possible with hours used

Prod B aligns

Deliberate, then we'll choose What's possible with hours used

It wastes no time

Prod B's beauty

the next rendezvous

I'm sending your thoughts back to dev Make some signoffs, they'll come through

and we'll moooove Choose Queue accrew

Look for accurate content, seat time,

Back to deeeeeev

(so i can get these suggestions back to dev

(holisitically, not nit picky)

"Change this, nix that Was this in the review?" They ask me, I say "hey it's up to you"

Branding, icons

Enumerate accumulate

does the course enlight

Inventory catalog

Whether this If this course (has all the right stuff, the list)

It goes on and on and on and on

Content

Seat time, learners gotta be engaged

Branding, icons Quizzes, answers that are riiiiiiight

To changes more precise

When I relay specific

come back with specific

exact Explicit Clear cut

Just one more time Communication never ends

The content, flow and scope

That the course has Content, scope and It goes on and on a

External review Internal review

ID's takin' Feedback from the

To the dev team Internal review External review

Comments waitin'
Up and down the scroll

Prod A's waitin' limbo world Between Oh it's so confused

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He's got a prod,

wants to review
A client in
wants to rendezvous
a waiting room

Enters now

Doesn't know who to presume Which of them makes

Boardroom Whom Resume Waiting room

processin' Prod A

new

A client

process digesting post-handoff swirl Chillin' in post-handoff world

Workin' in a remote Course is in post-handoff world She's sent her course off to be produced

It's time to

her course gonna be produced

Just a dev-y boy Graphic tools ripe to employ

She sets a handoff for her course to be reviewed

sent her storyboard off to be reviewed To this dev-y boy

o not sure – just keep in mind the edits will take time to make – so you have to leave time for production to complete suggested edits... But I also want to make clear that a Prod A – should be flawed and attempting to deliver perfection is a waste as it invites feedback on your perfect product anyway..

Check back on and on and on

