



Safety & Efficiency Agreement

Congratulations on your investment to maximize your home comfort on your existing heating/cooling system(s).

With this agreement, you are now considered a **Preferred Customer** which entitles you to absolute priority service, discounts on parts and diagnostics, & most importantly: **Peace of Mind.**

The purpose of this plan is to provide your family with enhanced equipment safety and efficiency as well as extend the life of your equipment. Your family will also appreciate knowing that your equipment has been tested for deadly, odorless, poisonous carbon monoxide gas.

This agreement entitles you to benefit from our exclusive 20-point precision tune-up and professional cleaning (PTPC). Here is just a sample of our procedures:

- ✓ Clean, level, calibrate thermostat.
- ✓ Check blower and fan assembly.
- ✓ Wash condenser coil and evaporator coil; when readily accessible.
- ✓ Clean and flush condensate drains.
- ✓ Replace or wash standard air-filters.
- ✓ Lubricate all moving parts.
- ✓ Adjust all drive belts and pulleys.
- ✓ Test all safety controls/devices
- ✓ Test, secure, and tighten all electrical connections and terminals.
- ✓ Test humidifier operation and set damper, switches, and valves.
- ✓ Clean heat exchanger(s), burners, and pilot assemblies.
- ✓ Inspect heat exchanger(s), flue assembly, burners, and draft diverters.
- ✓ Vacuum clean all combustion, flue, and blower compartments
- ✓ Adjust all main air dampers.
- ✓ Activate heating or cooling system.
- ✓ Test all motors, starting capacitors, run capacitors, and potential relays.
- ✓ Test, measure, and record operating temperature and pressures.
- ✓ Electronically test for poisonous deadly **carbon monoxide** gas.
- ✓ Test for gas leaks at furnace.
- ✓ Complete written analysis.

PLEASE NOTE: To insure you receive all maintenance visits, in accordance with this agreement, please make sure you contact our office for scheduling

Air cleaner & humidifier panels are an **additional** charge if needed.

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| Name: | Loc. ID# |
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| Address: | | |
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| City: | St: | Zip: |
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| Home Phone: | Work Phone: |
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| Equipment | Make | Model | Serial | Filter Size |
|-----------|------|-------|--------|-------------|
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|--|-------------|------|
| <input type="checkbox"/> Humidifier, Type: | panel size: | qty: |
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|---|-------|------|
| <input type="checkbox"/> Air Cleaner, Type: | size: | qty: |
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|--|--|---|
| <input type="checkbox"/> Heating & cooling (gas/ac – gas/hp) | <input type="checkbox"/> Heating & cooling (heat pump) | <input type="checkbox"/> Heating (boiler) |
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| <input type="checkbox"/> Heating & cooling (boiler / ac) | <input type="checkbox"/> Cooling or Heating Only (\$228.00 2-visits / 2-year SAE) |
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|---|-----------|---|
| <input type="checkbox"/> One complete system (gas/ac or heat pump) | \$ 228.00 | 2-visits per year (ac only 2-visits / 2-year) |
| <input type="checkbox"/> Heat pump with gas furnace | \$ 280.00 | 2-visits per year |
| <input type="checkbox"/> Two complete systems (gas/ac or heat pump) | \$ 299.00 | 2-visits per year |
| <input type="checkbox"/> Three complete systems (gas/ac or heat pump) | \$ 403.00 | 2-visits per year |
| <input type="checkbox"/> Gas boiler system | \$ 185.00 | 1-visit per year |
| <input type="checkbox"/> Gas boiler system with ac | \$ 310.00 | 2-visits per year |
| <input type="checkbox"/> Gas boiler system with 2 ac | \$ 371.00 | 2-visits per year |
| <input type="checkbox"/> Gas boiler system with 3 ac | \$ 432.00 | 2-visits per year |

YOUR ACCEPTANCE AND METHOD OF INVESTMENT

*I/we agree to receive this signed Safety & Efficiency Agreement for a total of \$

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| <input type="checkbox"/> Cash | <input type="checkbox"/> Credit Card: Visa / MasterCard / Discover | <input type="checkbox"/> Check, no.: |
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| Heating (September – March) | Air Conditioning (April – August) | Exp. Date: |
|-----------------------------|-----------------------------------|------------|

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| Company Approval: | Date: |
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| Customer Approval: | Date: |
|--------------------|-------|

Discounts off parts for repairs and on diagnostic fees for any additional service beyond agreement visits. SAE agreement holders receive priority service over call-in customers

**Contract is nonrefundable. If during the contract period your place of residence changes, the contract can be forwarded to your new residence (must be within our servicing area) or may be transferred to the new property owner.*