CITY OF SAN DIEGO

PURCHASING & CONTRACTING DEPARTMENT
1200 Third Avenue, Suite 200
San Diego, CA 92101-4195

ADDENDUM B

Request for Statement of
Qualifications (RFSQ) 10089764-21-W

Final Closing Date: May 31, 2026
@ 2:00 p.m. PT

City of San Diego RFSQ to Establish a Qualified Pool of Bank Credit and Loan Facility Services

The following changes to the specifications are hereby made effective as though they were originally shown and/or written:

1. *Remove* RFSQ Coversheet Addendum A and replace with the attached Addendum B, RFSQ Coversheet. ("City Contact" has changed. Change is in bold.)

2. *Remove* RFSQ Section II, paragraph L, "Additions to Pool" and replace with the attached Addendum B, RFSQ Section II, paragraph L, "Additions to Pool" (City Contact has changed. Change is in bold).

CITY OF SAN DIEGO PURCHASING & CONTRACTING DEPARTMENT

Lisa Hoffmann, CPPB
Senior Procurement Contracting Officer
(619) 236-6096
August 15, 2025

The City of SAN DIEGO

Request for Statement of Qualifications (RFSQ) to Establish a Qualified Pool of Bank Credit and Loan Facility Services
ADDENDUM B

Solicitation Number:	10089764-21-W
Solicitation Issue Date:	May 5, 2021
Initial Questions/Comments Due:	May 12, 2021 @ 12:00 p.m.
Initial Closing Date and Time (Closing Date):	May 24, 2021 @ 2:00 p.m.
Final Closing Date and Time (Closing Date):	May 31, 2026 @ 2:00 p.m. *(Subject to two (2) one (1) year extensions at the sole discretion of the City)*
Term of the Pool:	June 1, 2021- May 31,2026 *(Subject to two (2) one (1) year extensions at the sole discretion of the City)*
City Contact:	**Lisa Hoffmann** **Senior Procurement Contracting Officer** **1200 Third Avenue, Suite 200** **San Diego, CA 92101** **LHoffmann@sandiego.gov** **(619) 236-6096**
Submissions:	Proposer is required to submit responses electronically via the eBidding System described herein with a completed and signed Signature Page **Completed and signed RFSQ signature page is required, with most recent addendum listed as acknowledgement of all addenda issued.** **Email a copy of the proposal to LHoffmann@sandiego.gov as well as submitting it in PlanetBids.**

NOTE: If vendors have previously submitted proposals and are already included in the pool, there is no need for them to resubmit their proposals. Their existing submissions and placement in the pool remain valid.

2. Any adverse material change which, in the City's opinion, significantly reduces Respondent's experience, expertise, capitalization, and/or ability to provide bank credit and loan facility services.

3. Unacceptable performance providing similar services as determined by the City.

L. ADDITIONS TO POOL

A Respondent that was not selected to participate in the Pool may re-submit its Statement of Qualifications and justification for re-examination. Justification is to be provided via an addendum to Respondent's original submittal to this RFSQ describing one or more beneficial Material Change(s) possibly meriting addition into the Pool.

Additionally, a firm that did not initially submit a Statement of Qualifications may submit a submittal to this RFSQ at any time during the term of the Pool. If such Respondent is notified that it has not been selected to participate in the Pool based on the same criteria used to establish the Pool, Respondent may re-submit its Statement of Qualifications in accordance with this Section L.

Notifications for requests for additions to the Pool are to be addressed to:

City of San Diego
Purchasing & Contracting
Department Attn.: **Lisa Hoffmann**
1200 Third Avenue, Suite 200
San Diego, CA 92101-4195

M. ACCEPTABILITY OF SUBMITTALS

The City shall determine which Respondents have met the requirements of this RFSQ. City's determination that Respondent has failed to comply with any mandatory requirement will render the submittal non-responsive. The City may waive or permit to be cured minor irregularities or minor informalities in submittals that are immaterial or inconsequential in nature, whenever it is determined to be in the City's best interest. The City may reject in whole or in part any and all submittals if such is in the City's interest.

N. CITY'S UNILATERAL RIGHT

The City reserves the unilateral right to: cancel this RFSQ, in whole or in part, or reject all submittals submitted in response to this RFSQ when City determines such submittal is in the City's best interests; select a Respondent's submittal in whole or in part; select one or more Respondents; waive or permit cure of minor irregularities; and conduct discussions with Respondents in any manner necessary to serve the City's best interests.