

Introduction

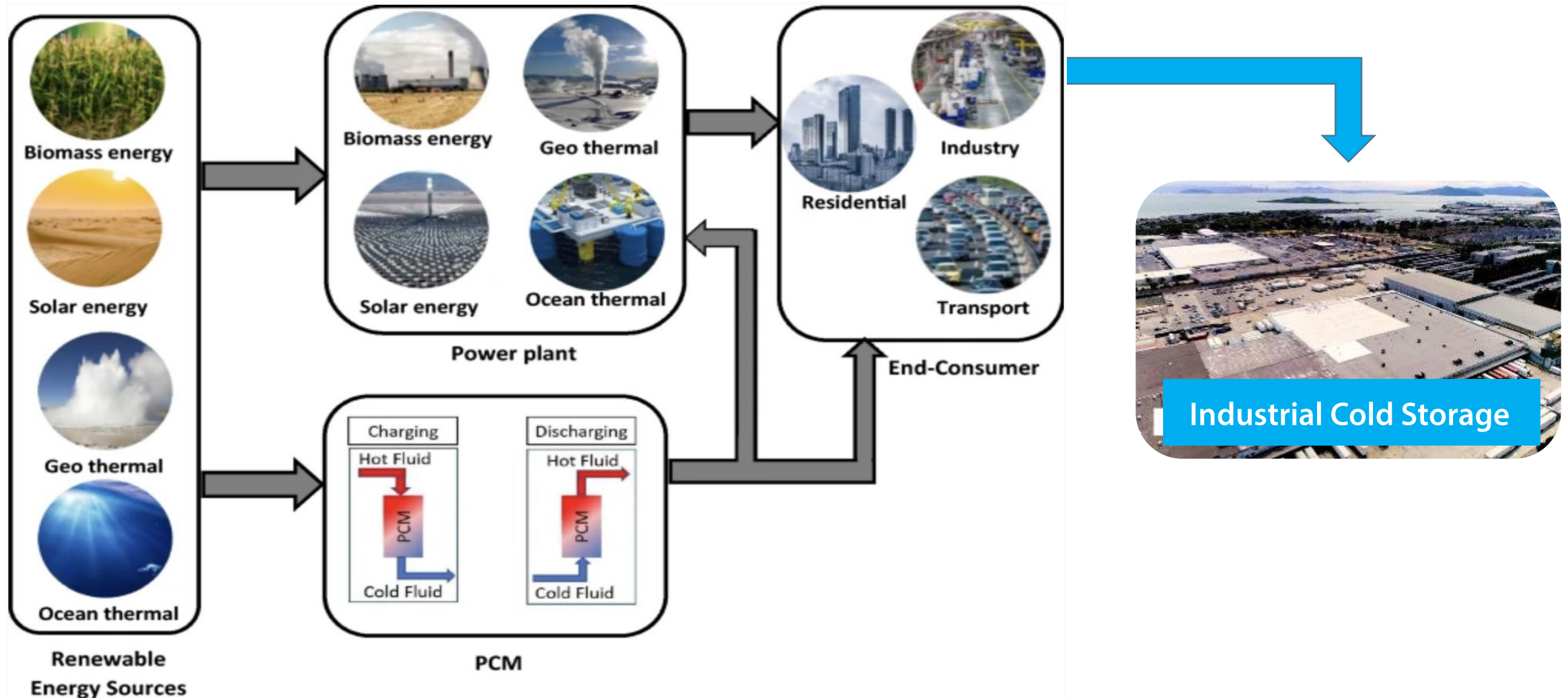
Thermal Energy Storage helps decarbonize the cold chain while making the grid more resilient.



Thermal Energy Storage (TES)
Storing of excess thermal energy for future use.

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Thermal Storage Technologies



TES Applications in the Cold Chain



Processing & Distribution

- ▶ 4,200+ U.S. cold storage warehouses
- ▶ 5,000 to 200,000+ ft² freezers



Supermarkets

- ▶ 40,000+ U.S. supermarkets
- ▶ 100 to 1,200+ ft² freezers



Restaurants

- ▶ 620,000+ U.S. restaurants
- ▶ 25 to 100+ ft² freezers

Energy Usage of the Global Cold Chain

- ▶ 1st HIGHEST DEMAND of ANY industrial category per ft³
- ▶ 3rd HIGHEST CONSUMING utility category

**Temperature controlled food costs
over \$40B in energy annually.**

TES Values for Facilities



Increase Sustainability

- ▶ Safely reduces Scope 1, 2, 3 GHG emissions
- ▶ Efficiently stores renewable energy (wind, solar, other)



Increase Refrigeration Efficiencies by ~25%

- ▶ Run compressors fully loaded
- ▶ Shift more run time to night
- ▶ TES transfers stored heat faster and easier



Protect Food & Minimize Waste

- ▶ TES absorbs up to 85% of heat infiltration rather than food
- ▶ 3x longer temperature resiliency in case of mechanical failure, natural disaster, power outages, or other grid challenges



Extend Refrigeration Equipment Life

- ▶ Reduce mechanical run time and maintenance costs
- ▶ 24/7 monitoring & notification of equipment status

Thermal Storage in the Community

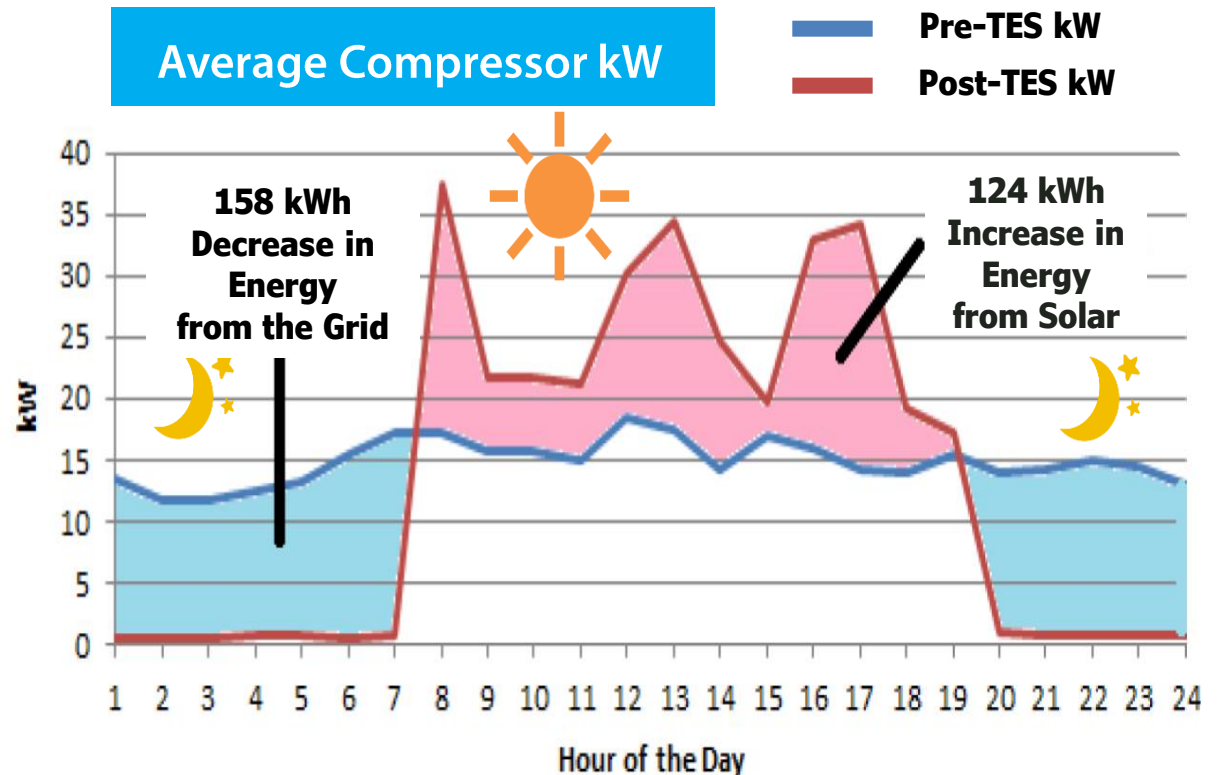
San Diego Food Bank System

- ▶ Sponsor: California Energy Commission
- ▶ Utility Partner: SDG&E
- ▶ 6,000 ft² facility with existing PV system
- ▶ Third-party M&V study
- ▶ TES stores excess solar energy and discharges stored solar energy every night for 12 hours



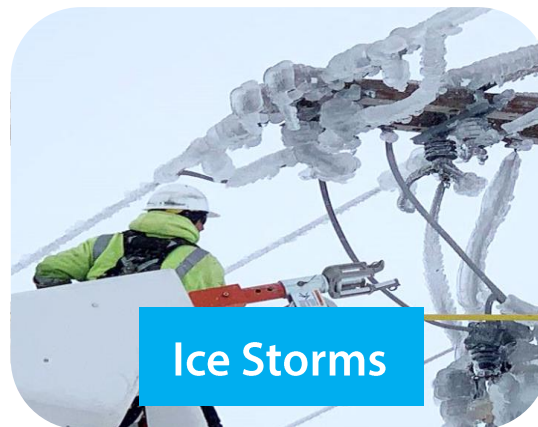
Results

- ▶ 95% Overnight Grid Energy Reduction
- ▶ 39% Annualized Energy Savings



TES Adds Value Through Resiliency

- ▶ Thermal Energy Storage works automatically
- ▶ Holds temperatures 3 times longer during:
 - Power outages and other grid challenges
 - Natural disasters
 - Mechanical failures



Questions About TES?



Energy Storage + Efficiency

- Automates refrigeration energy management
- Long-Duration: up to 13-Hour discharge
- High C&I participation rate
- Improved temperature stability
- Easy retrofit installation
- Zero maintenance
- Back-Up resiliency
- No roundtrip energy loss
- 20+ year system life
- LCOE < 2¢ per kWh



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