



Oregon State University
Foundation

FINANCIAL SUMMARY

OSU Foundation Endowment Investment Holdings
As of June 30, 2018

MANAGER	MARKET VALUE	
Dodge & Cox International Stock MF	\$6,510,658	1.1%
Kiltearn Global Equity Fund	\$36,856,494	6.4%
Sanders Capital LLC	\$37,853,036	6.6%
Cantillon Global Equity LP	\$40,502,985	7.0%
Eagle Capital Management LLC	\$35,097,939	6.1%
DSM Capital Partners LLC	\$31,171,217	5.4%
Agility - Real Assets	\$22,564,180	3.9%
PS Institutional Offshore Ltd	\$13,350,090	2.3%
Kabouter International Opportunities Fund II LLC	\$15,418,948	2.7%
Cash Account	\$29,345,446	5.1%
Tensile Capital Partners LP	\$22,835,392	4.0%
Independent Franchise Partners US Equity Fund	\$17,797,668	3.1%
Tortoise Capital Advisors	\$8,397,254	1.5%
Agility - Global Fixed Income	\$12,827,884	2.2%
Brandywine Global Opportunistic Fixed Income	\$4,996,925	0.9%
Colchester Global Bond Fund	\$10,995,141	1.9%
ArrowMark Income Opportunity Fund QP Ltd	\$11,082,652	1.9%
Agility - Global Equities	\$4,020,898	0.7%
Carillon Reams Unconstrained Bond I	\$8,109,605	1.4%
Elliott International	\$7,388,561	1.3%
Green Court Greater China Long-Only Equity Fund Ltd	\$6,497,935	1.1%
Anchorage Capital Partners Offshore	\$6,549,089	1.1%
Calera Capital Partners V	\$3,252,967	0.6%
Great Hill Equity Partners V	\$5,053,820	0.9%
Aeolus Property Catastrophe Keystone PF Fund LP	\$8,061,926	1.4%
MW Eureka Fund	\$7,640,805	1.3%
Vista Equity Partners Fund V	\$6,528,779	1.1%
H/2 Special Opportunity Fund IV	\$4,430,265	0.8%
Agility - Absolute Return	\$4,791,450	0.8%
Pelham Long/Short Fund	\$4,906,997	0.9%
PFM Healthcare Offshore (Class B)	\$7,235,523	1.3%
Tybourne Equity (Offshore) Fund	\$4,651,038	0.8%
Pantheon US Fund VIII	\$3,577,899	0.6%
IR&M Short Credit Fund LLC	\$10,073,291	1.7%
Harbor High-Yield Bond Fund - Inst'l	\$3,924,089	0.7%
iShares 1-3 Year Credit Bond	\$2,995,582	0.5%
Vista Equity Partners Fund VI-A	\$6,339,372	1.1%
Agility - Private Capital IV	\$14,318,456	2.5%
OCM Opportunities Fund IX	\$3,095,798	0.5%
Accolade Partners IV	\$4,197,800	0.7%

MANAGER (CONT.)	MARKET VALUE	
Baxter Street Offshore Fund Ltd	\$11,916,000	2.1%
Torchlight Debt Opportunity Fund IV	\$2,119,665	0.4%
Northern Trust Private Equity III	\$2,516,306	0.4%
JP Morgan Capital Fund IV	\$2,864,279	0.5%
Pantheon Europe Fund VI	\$2,047,734	0.4%
Rogue Venture Partners Fund III, LP	\$1,487,887	0.3%
NB Secondary Opportunities Fund III	\$2,680,521	0.5%
King Street Europe	\$768,667	0.1%
EnCap Investment Fund IX	\$2,533,822	0.4%
Graham Absolute Return Ltd Class A	\$3,603,636	0.6%
Graham Global Investment Fund II-Tactical "A"	\$3,445,479	0.6%
Hudson Bay International Fund Ltd	\$5,164,290	0.9%
Ishana Capital Offshore Fund	\$4,142,354	0.7%
EnCap Investment Fund X	\$3,499,540	0.6%
OSU Student Fund	\$2,417,938	0.4%
Accolade Partners V	\$3,343,683	0.6%
WLR Recovery Fund V	\$1,765,347	0.3%
Endeavor Capital Fund VI	\$1,988,275	0.3%
Wexford Offshore Spectrum	\$2,939,041	0.5%
Anchorage Short Credit Fund Offshore	\$1,327,976	0.2%
Related Real Estate Fund II	\$2,338,401	0.4%
Agility - Private Real Assets II	\$2,907,728	0.5%
iShares MSCI Japan Index Fund ETF	\$5,733,090	1.0%
iShares TIPS Bond ETF	\$982,082	0.2%
OCM Opportunities Fund X	\$1,679,061	0.3%
OCM Opportunities Fund Xb	\$131,250	0.0%
HarbourVest VII-Venture	\$540,848	0.1%
HRJ Growth Capital II	\$652,165	0.1%
Oregon State Venture Fund I	\$734,923	0.1%
Capital Dynamics Real Estate Fund III	\$595,816	0.1%
FlexShares Morningstar Global Upstream	\$647,231	0.1%
HarbourVest Partners VII-Buyout	\$234,560	0.0%
OZ Asia Overseas Fund	\$392,074	0.1%
OCM Opportunities Fund VII-B	\$298,691	0.1%
OCM Principal Opportunities IV	\$272,180	0.0%
OCM Opportunities Fund VII	\$175,497	0.0%
HarbourVest VII - Mezzanine & Dist. Debt	\$36,764	0.0%
TOTAL FUND	\$576,170,655	100.0%

Assets vs. Target

As of June 30, 2018

ASSET CLASS	MARKET VALUE	ALLOCATION	TARGET
Global Equities	\$287,980,288	50.0%	50.0%
Global Fixed Income	\$65,005,169	11.3%	5.0%
Absolute Return	\$73,008,906	12.7%	10.0%
Real Assets	\$51,015,984	8.9%	10.0%
Private Capital	\$69,814,862	12.1%	25.0%
Cash	\$29,345,446	5.0%	0.0%
TOTAL FUND	\$576,170,655	100.0%	100.0%



12/04/2018