



Oregon State University
Foundation

FINANCIAL SUMMARY

OSU Foundation Endowment Investment Holdings As of June 30, 2019

MANAGER	MARKET VALUE	
Cantillon Global Equity LP	\$46,234,947	7.6%
Sanders Capital LLC	\$39,936,674	6.6%
Eagle Capital Management LLC	\$39,481,603	6.5%
DSM Capital Partners LLC	\$37,704,679	6.2%
Kiltearn Global Equity Fund	\$34,869,933	5.8%
Tensile Capital Partners LP	\$25,378,813	4.2%
Cash, Other Assets & Liabilities	\$25,248,475	4.2%
Agility - Private Capital IV	\$22,765,184	3.8%
Independent Franchise Partners US Equity Fund	\$19,612,914	3.2%
Artisan International Value Fund	\$17,973,708	3.0%
MSCI EAFE Index Futures	\$17,694,360	2.9%
RWC Emerging Markets Equity Fund Ltd	\$13,945,599	2.3%
PGIM Global Total Return Fund	\$13,619,287	2.2%
Baxter Street Offshore Fund Ltd	\$13,373,978	2.2%
Timbercreek Global Real Estate Core Fund LP	\$11,663,231	1.9%
Brandywine Global Opportunistic Fixed Income	\$10,131,430	1.7%
Vista Equity Partners Fund VI-A	\$9,343,444	1.5%
Colchester Global Bond Fund	\$8,439,770	1.4%
Tybourne Equity (Offshore) Fund	\$8,296,763	1.4%
IR&M Short Credit Fund LLC	\$8,025,860	1.3%
FlexShares Upstream Natural Resources ETF	\$7,681,031	1.3%
Elliott International Ltd	\$7,668,658	1.3%
EIP Growth and Income Fund	\$7,556,014	1.2%
ArrowMark Income Opportunity Fund QP Ltd	\$7,555,130	1.2%
Hudson Bay International Fund Ltd	\$7,513,829	1.2%
Aeolus Property Catastrophe Keystone PF Fund LP	\$7,171,188	1.2%
PFM Healthcare Offshore (Class B)	\$6,744,189	1.1%
Anchorage Capital Partners Offshore	\$6,647,241	1.1%
Ishana Capital Offshore Fund	\$6,472,460	1.1%
Lazard Global Listed Infrastructure	\$6,472,243	1.1%
New Century Strategic Real Return Fund LLC	\$6,256,457	1.0%
Green Court Greater China Long-Only Equity Fund Ltd	\$6,149,240	1.0%
Vista Equity Partners Fund V	\$5,761,665	1.0%
Great Hill Equity Partners V	\$5,643,404	0.9%
Accolade Partners V	\$5,271,465	0.9%
Calera Capital Partners V	\$5,262,265	0.9%
Accolade Partners IV	\$5,084,003	0.8%
MW Eureka Fund	\$4,670,412	0.8%
Agility - Private Real Assets II	\$4,392,494	0.7%
Aspex Global Fund	\$4,313,760	0.7%

MANAGER (CONT.)	MARKET VALUE	
EnCap Investment Fund X	\$4,307,930	0.7%
Beach Point Dynamic Income Offshore Fund Ltd	\$4,284,698	0.7%
SailingStone Global Natural Resources Fund LP	\$3,984,982	0.7%
Related Real Estate Fund II	\$3,493,956	0.6%
Pantheon US Fund VIII	\$3,159,667	0.5%
JP Morgan Capital Fund IV	\$3,010,370	0.5%
OCM Opportunities Fund IX	\$2,938,032	0.5%
OSU Student Fund	\$2,636,819	0.4%
H/2 Special Opportunities Fund III	\$2,615,898	0.4%
NB Secondary Opportunities Fund III	\$2,459,456	0.4%
EnCap Investment Fund IX	\$2,352,086	0.4%
Northern Trust Private Equity III	\$2,164,608	0.4%
OCM Opportunities Fund X	\$2,134,797	0.4%
Rogue Venture Partners Fund III LP	\$2,112,990	0.3%
Brookdale International Partners LP	\$2,066,236	0.3%
WLR Recovery Fund V	\$1,648,802	0.3%
Pantheon Europe Fund VI	\$1,633,043	0.3%
Anchorage Short Credit Fund Offshore	\$1,319,811	0.2%
Endeavor Capital Fund VI	\$1,312,614	0.2%
Torchlight Debt Opportunity Fund IV	\$1,099,561	0.2%
Vanguard Global ex-U.S. Real Estate ETF	\$1,081,942	0.2%
Vanguard Real Estate ETF	\$1,068,115	0.2%
Wexford Offshore Spectrum Fund	\$1,046,242	0.2%
OCM Opportunities Fund Xb	\$650,068	0.1%
Seven Peaks Ventures Fund II	\$627,212	0.1%
Oregon State Venture Fund I	\$582,161	0.1%
HRJ Growth Capital II	\$543,512	0.1%
HarbourVest VII-Venture	\$423,847	0.1%
Capital Dynamics Real Estate Fund III	\$421,722	0.1%
King Street Europe Ltd	\$362,344	0.1%
Agility - Private Capital V	\$330,284	0.1%
OCM Opportunities Fund VII	\$123,011	0.0%
OCM Principal Opportunities IV	\$116,243	0.0%
OCM Opportunities Fund VII-B	\$111,786	0.0%
HarbourVest Partners VII-Buyout	\$106,005	0.0%
OZ Asia Overseas Fund	\$40,527	0.0%
HarbourVest VII - Mezzanine & Distressed Debt	\$16,556	0.0%
TOTAL FUND	\$606,415,733	100.0%

Assets vs. Target As of June 30, 2019

ASSET CLASS	MARKET VALUE	ALLOCATION	TARGET
Global Equities	\$314,993,267	51.9%	50.0%
Global Fixed Income	\$52,056,175	8.6%	5.0%
Absolute Return	\$64,333,660	10.6%	10.0%
Real Assets	\$64,447,662	10.6%	10.0%
Private Capital	\$85,336,494	14.1%	25.0%
Cash	\$25,248,475	5.0%	0.0%
TOTAL FUND	\$606,415,733	100.0%	100.0%



09/03/2019