



Oregon State University
Foundation

FINANCIAL SUMMARY

OSU Foundation Endowment Investment Holdings
As of June 30, 2017

MANAGER	MARKET VALUE	ALLOCATION
Kiltearn Global Equity Fund	\$36,039,362	6.8%
Sanders Capital LLC	\$34,508,476	6.5%
Cantillon Global Equity LP	\$33,931,554	6.4%
Eagle Capital Management LLC	\$33,770,456	6.4%
DSM Capital Partners LLC	\$30,057,876	5.7%
Agility - Real Assets	\$29,995,814	5.7%
PS Institutional Offshore Ltd	\$21,271,601	4.0%
Kaboutor Intl. Opportunities Fund II LLC	\$20,754,186	3.9%
Cash Account	\$20,204,637	3.8%
Tensile Capital Partners LP	\$19,692,938	3.7%
Independent Franchise Partners US Equity Fund	\$16,678,488	3.2%
Acadian Emerging Markets Equity II	\$12,046,841	2.3%
Tortoise Capital Advisors	\$11,608,498	2.2%
Agility - Global Fixed Income	\$11,005,125	2.1%
Colchester Global Bond Fund	\$10,901,233	2.1%
ArrowMark Income Opportunity Fund QP Ltd	\$10,176,134	1.9%
Agility - Global Equities	\$8,550,036	1.6%
Scout Unconstrained Bond Fund	\$8,137,408	1.5%
Elliott International	\$6,828,210	1.3%
Green Ct. Greater China Long-Only Equity Fund Ltd	\$6,561,100	1.2%
Anchorage Capital Partners Offshore	\$6,143,202	1.2%
Calera Capital Partners V	\$5,802,725	1.1%
Great Hill Equity Partners V	\$5,129,814	1.0%
Aurelius Capital International	\$5,084,656	1.0%
Aeolus Property Catastrophe Keystone PF Fund LP	\$5,080,692	1.0%
MW Eureka Fund	\$5,004,637	0.9%
Fir Tree International Value Fund	\$5,001,280	0.9%
Vista Equity Partners Fund V	\$4,894,110	0.9%
H/2 Special Opportunity Fund IV	\$4,865,101	0.9%
Legg Mason BW Global Opportunities Bond Fund	\$4,659,533	0.9%
Agility - Absolute Return	\$4,509,543	0.9%
Pelham Long/Short Fund	\$4,441,426	0.8%
Tybourne Equity (Offshore) Fund	\$4,281,021	0.8%
Pantheon US Fund VIII	\$4,067,968	0.8%
IR&M Short Credit Fund LLC	\$4,035,636	0.8%
Harbor High-Yield Bond Fund - Inst'l	\$3,847,312	0.7%
Vista Equity Partners Fund VI-A	\$3,748,988	0.7%
Agility - Private Capital IV	\$3,611,147	0.7%
OCM Opportunities Fund IX	\$3,551,870	0.7%
Accolade Partners IV	\$3,457,670	0.7%

MANAGER (CONT.)	MARKET VALUE	ALLOCATION
Torchlight Debt Opportunity Fund IV	\$3,194,460	0.6%
Northern Trust Private Equity III	\$3,151,518	0.6%
JP Morgan Capital Fund IV	\$2,827,847	0.5%
Pantheon Europe Fund VI	\$2,727,376	0.5%
NB Secondary Opportunities Fund III	\$2,603,251	0.5%
King Street Europe	\$2,489,862	0.5%
EnCap Investment Fund IX	\$2,475,263	0.5%
Graham Absolute Return Ltd Class A	\$2,400,137	0.5%
EnCap Investment Fund X	\$2,212,963	0.4%
OSU Student Fund	\$2,155,245	0.4%
Marble Arch Offshore Partners	\$1,838,130	0.3%
Accolade Partners V	\$1,784,237	0.3%
WLR Recovery Fund V	\$1,761,919	0.3%
Endeavor Capital Fund VI	\$1,754,202	0.3%
Wexford Offshore Spectrum	\$1,677,789	0.3%
DW Catalyst Offshore Fund	\$1,666,544	0.3%
Vanguard Developed Markets Index Fund	\$1,652,646	0.3%
Anchorage Short Credit Fund Offshore	\$1,467,328	0.3%
Canyon Value Realization Fund	\$1,419,783	0.3%
Vanguard Institutional Index	\$1,380,530	0.3%
Related Real Estate Fund II	\$1,134,190	0.2%
Agility - Private Real Assets II	\$1,045,937	0.2%
JPMorgan Alerian MLP Index ETN	\$998,306	0.2%
iShares TIPS Bond ETF	\$986,954	0.2%
OCM Opportunities Fund X	\$886,285	0.2%
HarbourVest VII-Venture	\$812,519	0.2%
HRJ Growth Capital II	\$772,443	0.1%
Oregon State Venture Fund I	\$737,863	0.1%
Capital Dynamics Real Estate Fund III	\$719,076	0.1%
VanEck Vectors Agribusiness ETF	\$560,937	0.1%
FlexShares Morningstar Global Upstream	\$545,630	0.1%
HarbourVest Partners VII-Buyout	\$527,289	0.1%
OZ Asia Overseas Fund	\$382,536	0.1%
OCM Opportunities Fund VII-B	\$361,468	0.1%
HarbourVest Int'l Private Equity IV	\$343,506	0.1%
OCM Principal Opportunities IV	\$334,613	0.1%
OCM Opportunities Fund VII	\$231,540	0.0%
HarbourVest VII - Mezzanine & Distressed Debt	\$111,316	0.0%
TOTAL FUND	\$528,071,742	100.0%

Assets vs. Target

As of June 30, 2017

ASSET CLASS	MARKET VALUE	ALLOCATION	TARGET
Global Equities	\$279,051,335	52.9%	50.0%
Global Fixed Income	\$52,762,381	10.0%	5.0%
Absolute Return	\$59,716,776	11.3%	10.0%
Real Assets	\$60,343,129	11.4%	10.0%
Private Capital	\$55,993,484	10.6%	25.0%
Cash	\$20,204,637	3.8%	0.0%
TOTAL FUND	\$528,071,742	100.0%	100.0%



09/20/2017