



Endowment Report

2021-2022



COLLEGE *of*
CHARLESTON
FOUNDATION



A NOTE FROM

Cathy Mahon

Through endowed gifts, generous donors like you create opportunity for College of Charleston students now and throughout their lives as alumni. Endowed funds exist in perpetuity, enabling the CofC to better attract, commit to and retain deserving students year after year. These gifts also support a competitive academic culture, drawing stellar faculty who make significant contributions in their field. Thank you!

Endowments are the catalyst for the College's lasting financial strength. Standing alongside every endowment donor and fund is the College of Charleston Foundation, which works diligently to ensure the endowment portfolio and all philanthropic investments are deployed to provide critical resources. Its mission is to honor donor intentions and manage resources prudently for the College of Charleston. This report helps illustrate that the Foundation is as strong today as it was more than 50 years ago when it was formed. May you find it enlightening and satisfying.

For more information about the College of Charleston Foundation, please visit foundation.cofc.edu.

Cathryn A. Mahon '80

Interim Executive Director, College of Charleston Foundation
Interim Executive Vice President, Institutional Advancement

FOUNDATION HIGHLIGHTS

FOUNDATION
SUPPORT TO THE

College of Charleston

Support to the College of Charleston from the Foundation includes, but is not limited to scholarships, programs and faculty development, and to continue advancement efforts.

During the past decade, the Foundation has provided approximately **\$113 million** to the College from unrestricted, restricted and endowed resources.

PURPOSE

\$5.6M Strategic Priorities

\$4.2M Student Aid/
Scholarships

\$1.9M Advancement

\$11.7M in Total

DISTRIBUTION

The College of Charleston Foundation's endowment, comprised of approximately **675 funds as of June 30, 2022**, provides a source of vitally important resources for generations to come.

\$4.9M

2022 Distribution

\$18.3M

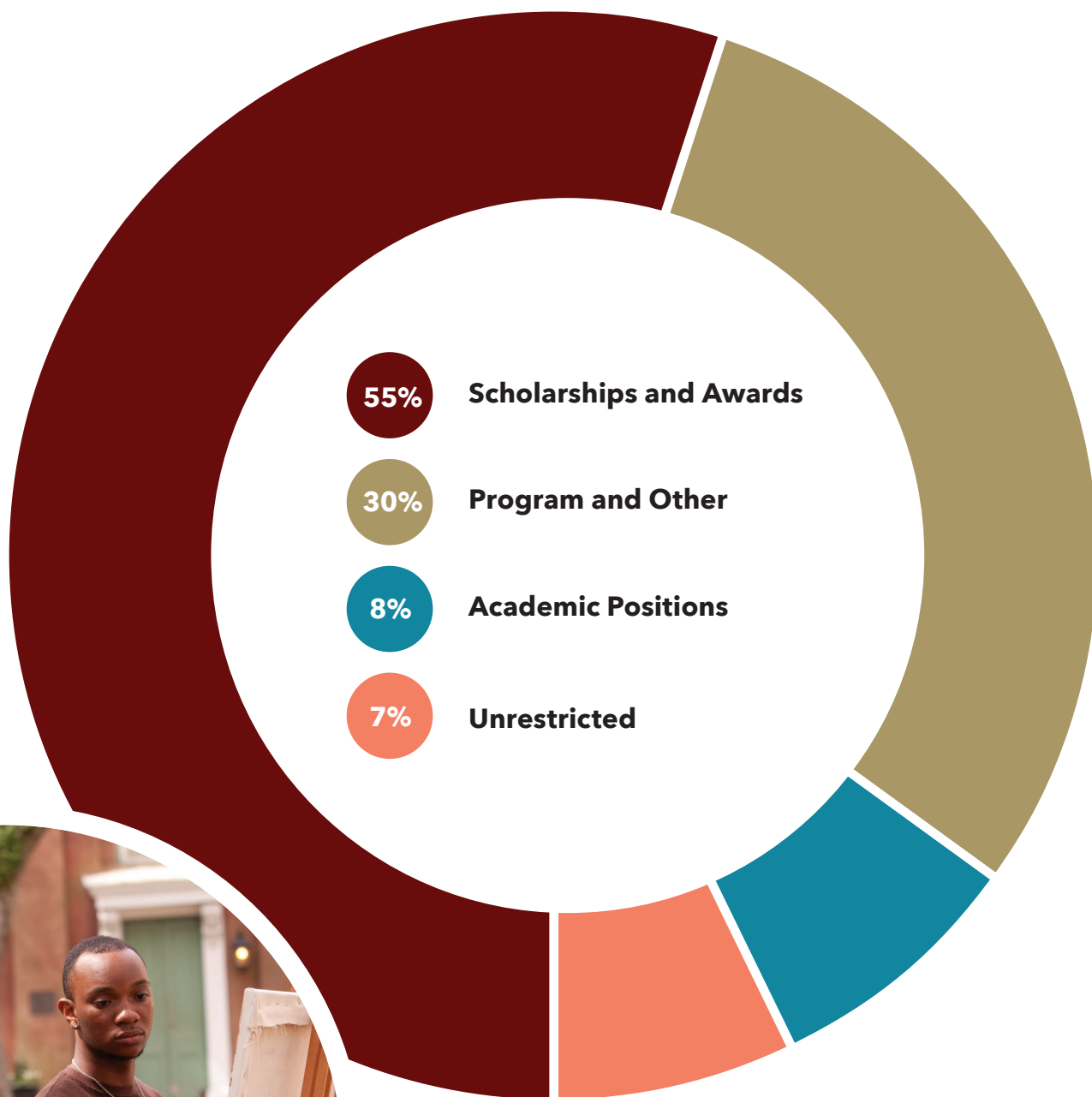
5 YEAR Distribution

\$32.3M

10 YEAR Distribution

ENDOWMENT FUND DESIGNATIONS

When donors set up endowed funds, they give to areas that reflect their CofC interests or passions. The chart below shows how the funds are designated by donors for use by the College.



ENDOWMENT FUNDS BY UNIT

Donors also create endowed funds to demonstrate their affinity for the myriad units across campus that benefit from their generosity.

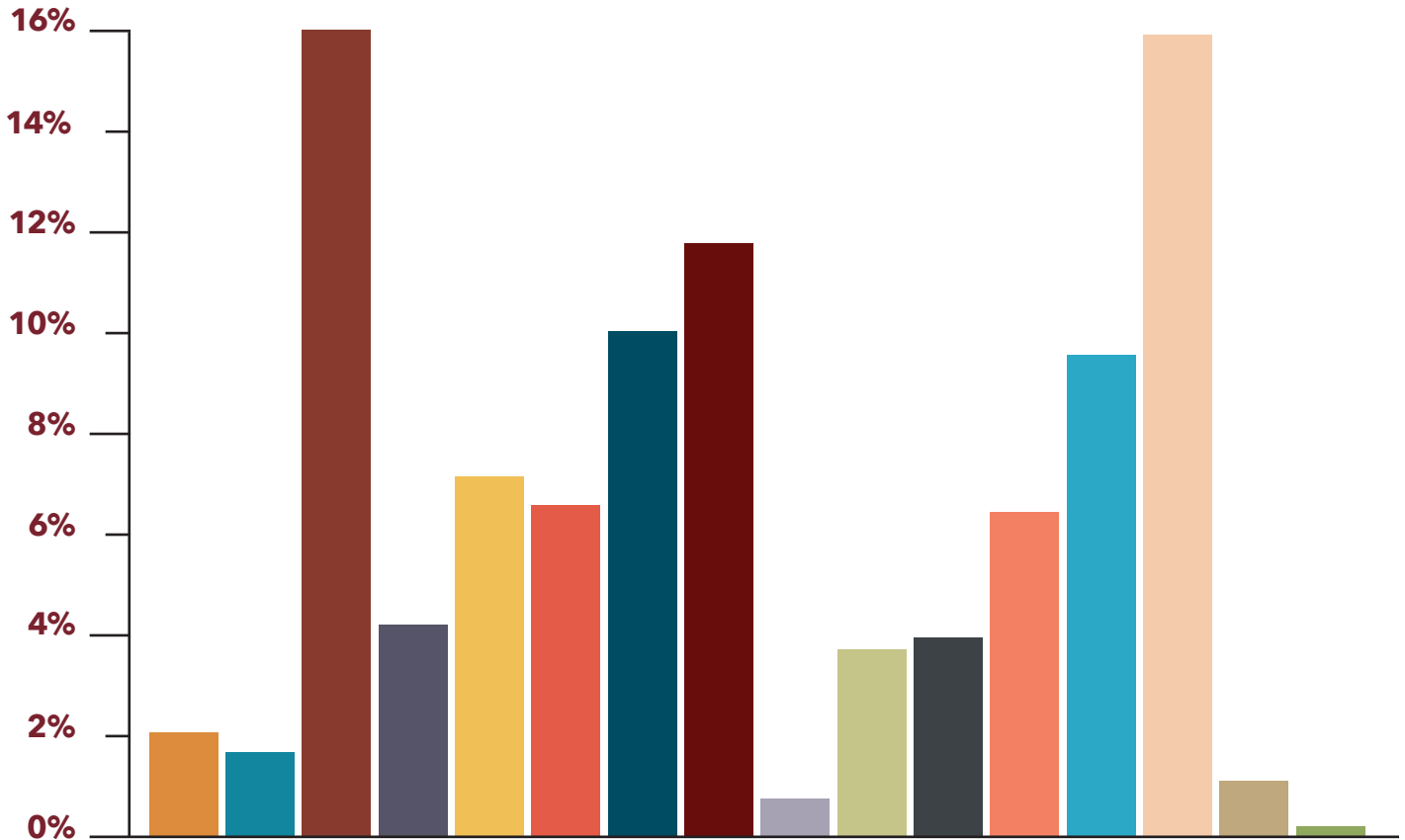


CHART KEY

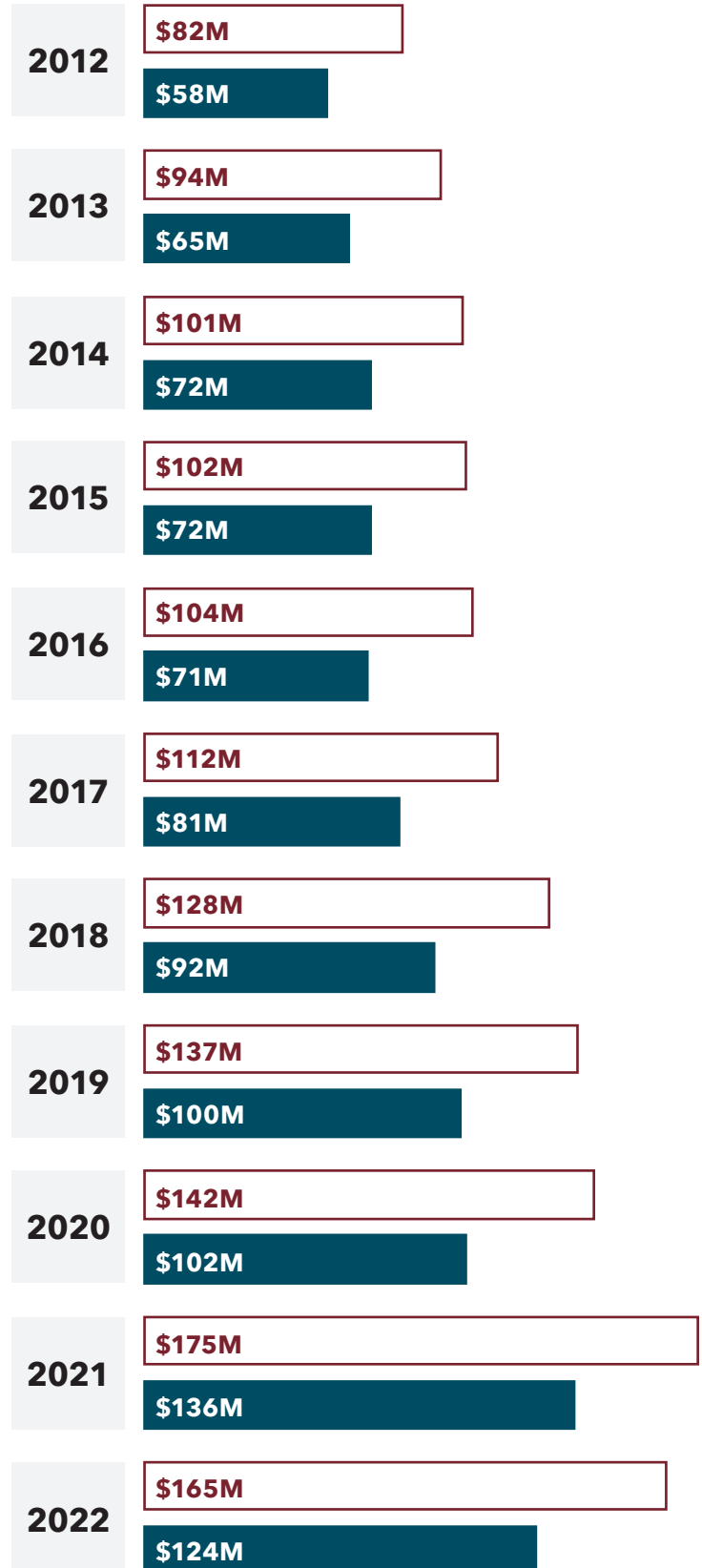
- Academic Affairs and Center for Int'l Education
- Libraries (including Avery)
- Financial Aid and Enrollment Planning
- President's Office and Business Affairs
- Honors College
- Athletics
- Institutional Advancement and Alumni
- School of Business
- School of Health Sciences
- School of Education
- School of Humanities and Social Sciences
- School of Science, Mathematics, and Engineering
- School of the Arts
- School of Languages, Cultures, and World Affairs
- Student Affairs
- Graduate School

ENDOWMENT AND NET ASSETS

The College of Charleston Foundation had net assets of \$165M as of June 30, 2022. The largest component of the net assets is the endowment portfolio. Even with a -8.59% return for the fiscal year, the endowment has performed comparatively well over time and continues to increase its principal, i.e. gifts received.

CHART KEY

- Net Assets
- Endowment Value



FOUNDATION GROWTH SINCE INCEPTION

Donor gifts and investment performance have helped the endowment grow substantially since 2013, providing greater and greater financial support to the College, its programs and its students.

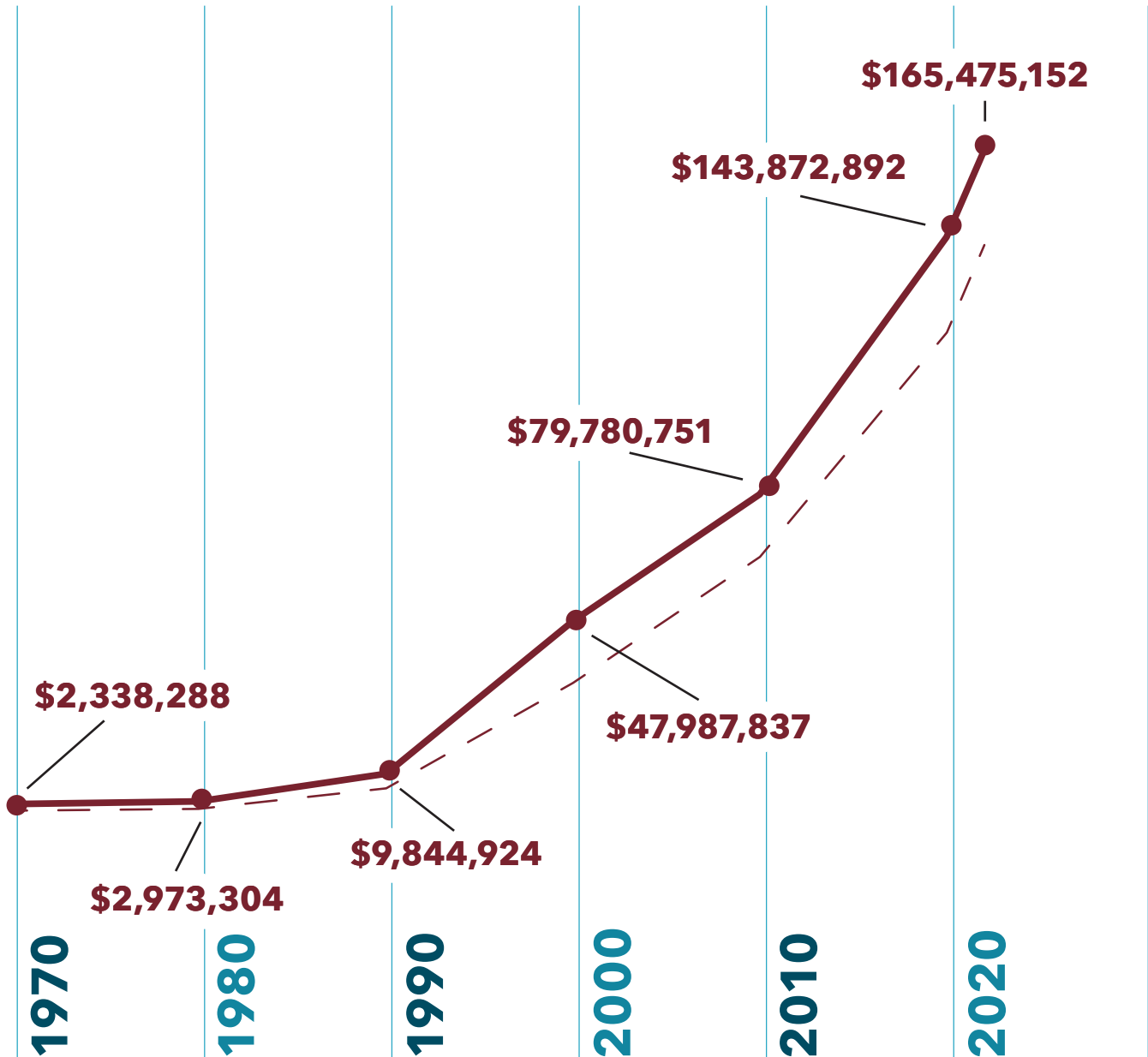


CHART KEY - - - Total Investment — Total Assets

FAST FACTS | JULY 1, 2021-JUNE 30, 2022

241

Endowments Valued
at more than \$100k

\$124.1M

Total Endowment
Value

34

Number of Endowments
Created in FY22

\$141.8M

Total Investible
Assets

675

Number of Endowed
Funds

\$165.5M

Total Net Assets



Cougar Nation thanks you for your investment in the future.

