



Hochiminh City Securities Corporation (HSC)

HEAD OFFICE

Level 5 & 6, AB Tower, 76 Le Lai St.,

Ben Thanh Ward, District 1, HCMC, Vietnam

T: (+84 8) 3823 3299

F: (+84 8) 3823 3301

E: info@hsc.com.vn

W: www.hsc.com.vn

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Ho Chi Minh City, April 01st 2015

ANNOUNCEMENT

OF THE 2014 ANNUAL GENERAL MEETING OF SHAREHOLDERS

To: HSC Shareholders

The Board of Directors of Ho Chi Minh City Securities Corporation (HSC) would like to announce the Agenda of the Annual General Meeting of Shareholders for the fiscal year 2014 (*"the AGM2014"*) to our shareholders, with details as follows:

1. Time and Venue

- Time: Thursday, April 16th, 2015 at 13:30
- Venue: Ben Thanh Ballroom - First Floor – New World Saigon Hotel, 76 Le Lai Street, Dist.1, Ho Chi Minh City.

2. Content of the Meeting

- Report on the activities of the Board of Directors in 2014
- Report on the Income Statement for the year 2014 of the Board of Management
- Business plan for the year 2015
- Report on the 2014 Company's operation of the Board of Supervision
- Election of an additional member of the Directors' Board in the third term (2011 -2015)
- Proposals to approve:
 - o The Audited Financial Statements for the year ended Dec 31st, 2014
 - o The 2014 final cash dividend rate
 - o The dividend plan for 2015
 - o The profit distribution plan for the fiscal year 2014
 - o The appointment of the independent audit firm for the fiscal year 2015
 - o Some other proposals that the AGM2014 has to approve (*if have*)

3. The Conditions of participation

All the shareholders, whose names are in the list of HSC's shareholders as at the record date (Mar 5th, 2015) issued by Vietnam Securities Depository – HCMC Branch, are entitled to attend the 2014 AGM.

4. The procedures of participation

The shareholders shall be kindly requested to present the Invitation Letter and the ID card/ Passport (*for individual shareholders*) or Introduction Letter (*for institutional shareholders*) at the entrance of the 2014 AGM. In the case of authorization, the authorized person should bring

Proxy Letter (as *HSC's form*), a copy of the shareholder's ID card/Passport and his/her ID card/Passport.

5. Documents

Please access our webpage www.hsc.com.vn to download the 2014 AGM documents for your further information from April 1st, 2015 on.

6. Registration for attendance

For the purpose of a well-organized meeting, the shareholders are kindly requested to confirm your attendance/ authorization with the AGM Organizing Committee via Telephone No. +84 3823 3299, or Fax No. +84 3823 3301 before 4:30pm on April 14th, 2015.

One additional member of the Board of Directors in the term III (2011- 2015) will be elected at the 2014AGM, the shareholders are kindly requested to exercise the right to nominate and self-nominate stipulated in the HSC Regulation on Election of the additional member of the Board of the Directors. Nominee Application Form must be sent directly to HSC Organization Committee before 4:30pm on April 6th 2015.

The Notice is in lieu of an Invitation Letter in the event of that the shareholders who are entitled to attend the meeting have not received the Invitation Letter.

Best Regards.

For and on behalf of the Board of Directors

CHAIRMAN

(signed and seal)

DO HUNG VIET

To:

- *As mentioned above;*
- *BOD Office for record,*