

No. 05/2021/TT- HDQT

Ho Chi Minh City, 31 March 2021

## THE 2020 ANNUAL GENERAL MEETING PROPOSAL

*Subject: FY2020 final cash dividend*

:

- *In accordance with Law on Enterprises No.59/2020/QH14 issued by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020 and the documents guiding the implementation of Law on Enterprise;*
- *In accordance with Law on Securities No.54/2019/QH14 issued by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019 and some documents guiding the implementation of Securities Law;*
- *HSC's Corporate Charter according to AGM Resolution No.01/2020/NQ-ĐHĐCĐ dated June 23, 2020*

The Board of Directors (*the "BOD"*) would like to submit the FY2020 final cash dividend rate to The Annual General Meeting FY2020 (*the AGM"*) for your respective approval as follows:

HSC has paid the FY2020 interim dividend:

- Dividend pay-out rate: 5% of par value (*equivalent to VND 500 per share*)
- Payment method: In cash
- Record date: December 30, 2020
- Payment date: January 20, 2021

According to AGM Resolution No.01/2020/NQ-ĐHĐCĐ dated 23 June 2020, the AGM approved the FY2020 cash dividend rate of about 12% (*equivalent to VND1,200 per share*). To ensure the dividend payout ratio above 50% of after-tax profit from HSC Dividend Policy, the BOD proposes the AGM to approve the FY2020 final cash dividend rate as follows:

- Name of securities: Share of Ho Chi Minh City Securities Corporation (HCM)
- Type of share: Ordinary share
- Par value: VND 10,000/ share
- Charter capital: VND 3,058,822,630,000
- Dividend pay-out rate: 7% of par value (*equivalent to 700 VND per share*)
- Payment method: In cash
- Implementation time:
  - Expected record date: May 12, 2021
  - Expected payment date: May 27, 2021

- Personal income tax (PIT): The AGM authorizes the BOD to deduct the PIT of the shareholders for the dividend income, and on behalf of the shareholders, HSC will pay their deducted PIT to the Tax authority in accordance with the law regulations.

BOD would like to submit to the AGM for your respective approval.

**For and on behalf of the Board of Directors  
CHAIRMAN**

A red circular stamp with the text "S. Q. Đ. 34 - C. T. C.", "CÔNG TY CỔ PHẦN CHỨNG KHOÁN TP. HỒ CHÍ MINH", and "QUẬN 1 TP. HỒ CHÍ MINH". A blue signature is written over the stamp.

**DO HUNG VIET**

**To:**

- As mentioned above;
- BoD Office for record,

