

No.03/2019/TT- HĐQT

Ho Chi Minh City, 08 April 2019

THE 2018 ANNUAL GENERAL MEETING PROPOSAL

Subject: FY2018 final cash dividend rate

Pursuant to:

- *The Law on Enterprises No.68/2014/QH13 issued by the National Assembly of the Socialist Republic of Vietnam on 26 November 2014 and the documents guiding the implementation of Law on Enterprise;*
- *The Law on Securities No.70/2006/QH11 issued by the National Assembly of the Socialist Republic of Vietnam on 29 June 2006 and Amendment, Law amending and supplementing a number of articles of Securities Law No.62./2010/QH12 issued by the National Assembly of the Socialist Republic of Vietnam on 24 November 2010 and some documents guiding the implementation of Securities Law;*
- *The twelfth amendment of HSC Charter according to the AGM Resolution No.01/2018/NQ-ĐHĐCĐ dated 26 April 2018;*
- *The HSC's AGM Resolution No.01/2018/NQ-ĐHĐCĐ dated 26 April 2018 on the plan for FY2018 cash dividend rate of 15%,*

According to Resolution No.01/2018/NQ-ĐHĐCĐ dated 26 April 2018, the Annual General Meeting ("the AGM") approved the FY2018 cash dividend rate of about 15% (*equivalent to VND1,500 per share*).

HSC has paid the FY2018 interim dividend as follows:

- Dividend pay-out rate: 6% of par value (*equivalent to VND 600 per share*)
- Payment method: In cash
- Record date: 30 November 2018
- Payment date: 21 December 2018

To ensure the HSC shareholders' income from capital investment and their maximum benefits, the BOD proposes the AGM to approve the FY2018 final cash dividend rate as follows:

- Name of securities: Share of Ho Chi Minh City Securities Corporation (HCM)
- Type of share: Ordinary share
- Par value: VND 10,000/ share
- Charter capital: VND 1,297,567,580,000
- Dividend pay-out rate: 19% of par value (*equivalent to VND 1,900 per share*)
- Payment method: In cash
- Implementation time:
 - Expected record date: 22 May 2019

- Expected payment date: 12 June 2019
- Personal income tax (PIT): The AGM authorizes the BOD to deduct the PIT of the shareholders for the dividend income, and on behalf of the shareholders, HSC will pay their deducted PIT to the Tax authority in accordance with the law regulations.

BOD would like to submit to the AGM for your respective approval.

For and on behalf of the Board of Directors
CHAIRMAN



DO HUNG VIET

To:

- As mentioned above;
- BOD Office for record,