

No. : 09/2017/CV-CBTT

Ho Chi Minh City, 28 March, 2017

**INFORMATION DISCLOSURE ON ELECTRONIC ENTRANCE OF THE
STATE SECURITIES COMMISSION AND HO CHI MINH STOCK EXCHANGE**

1. Name of Company: **Ho Chi Minh City Securities Corporation**
2. Securities symbol: HCM
3. Head quarter address: Level 5&6, AB Tower, 76 Le Lai Str., Ben Thanh Ward, Dist., 1, HCM City
4. Telephone: (+84 8) 3823 3299 Fax: (+84 8) 3823 3301 Website: www.hsc.com.vn
5. Submitted by: Ms. Truong Ngoc Quynh Tien Position: Communications Director
6. Telephone (office): (+84 8) 3823 3299 (ext. 124)
7. Information disclosure type: 24 hours Periodic Irregular On demand
8. The content of information disclosure:

Ho Chi Minh City Securities Corporation (HSC) would like to announce to the valued shareholders the main contents that the Board of Directors of Ho Chi Minh City Securities Corporation approved at the Resolution No. 03/2017/NQ-HĐQT on March 27, 2017, as follows:

- Charter of Ho Chi Minh City Securities Corporation Charter of Ho Chi Minh City Securities Corporation has been amended on March 27, 2017 recording the new charter capital of VND1,297,567,580,000 under the Amended License No. 09/GPĐC-UBCK dated March 02, 2017 of the State Securities Commission. Other content of the Charter remain unchanged.
- Establishment of Hoan Kiem Transaction Office.
- Revision of credit limit in 2017 including borrowings from banks and corporate bond issuance to VND3,000 billion instead of equivalent to Shareholder's Equity in Interim Financial Statement for the Six-month period ended 30 June 2016.

This information was disclosed on HSC webpage on 28 March, 2017 and available at <https://www.hsc.com.vn/vn/investor/information-disclosure> .

We declare that all information provided in this paper is true and accurate; we shall be legally responsible for any misrepresentation.

Sincerely

For and on behalf of HSC
Party authorized to disclose information



Truong Ngoc Quynh Tien
**Truong Ngoc Quynh Tien
Communications Director**

Attached files:

Resolution No. 03/2017/NQ-HĐQT dated 27 March, 2017



No.: 03/2017/NQ-HĐQT

Ho Chi Minh City, 27 March 2017

RESOLUTION OF THE BOARD OF DIRECTORS

HOCHIMINH CITY SECURITIES CORPORATION

Pursuant to:

- *Decision No.11/GPHĐKD issued by the State Securities Commission on 29 April 2003;*
- *Decision No.09/GPĐC issued by the State Securities Commission on 02 March 2017;*
- *Minute No. 03/2017/BB-HĐQT dated 24 March 2017 of the HSC BOD,*

RESOLVED

Article 1: Amendment of the Charter

The Board of Directors agreed to amend the *Article 5. Charter Capital* in Charter of Ho Chi Minh City Securities Corporation under the Amended License No. 09/GPĐC-UBCK dated March 02, 2017 of the State Securities Commission recording the new charter capital of VND1,297,567,580,000 following details:

Article 5. Charter Capital

On the date of adoption of this Charter, the charter capital of the Company is VND1,297,567,580,000 (*one thousand two hundred ninety seven billion five hundred sixty seven million five hundred eighty thousand dong*)

Article 2: Establishment of Hoan Kiem Transaction Office

The Board of Directors agreed to establish a new transaction office in Ha Noi with following details:

- Name of transaction office: Hoan Kiem Transaction Office
- Address: Level 4&5, 66A Tran Hung Dao, Hoan Kiem District, Ha Noi

The Board of Directors authorized the Board of Management to conduct all necessary procedures of business registration for the Hoan Kiem Transaction Office in accordance with applicable laws.

Article 3: Revision of credit limit

The Board of Directors agreed to revise credit limit in 2017 including borrowings from bank and corporate bond issuance to VND3,000 billion (three trillion VND) instead of equivalent to Shareholder's Equity in Interim Financial Statement for the Six-month period ended 30 June 2016.

The Board of Directors authorized the Standing Board to issue Board of Directors Meeting Minutes following requests of banks and Board of Directors Resolution following a request of Board of Management on a new credit line or on increasing the limit of the existing credit lines at banks provided that the total credit limit does not exceed the total approved credit limit of the company in 2017.

Article 4: Effectiveness of the Resolution

This Resolution shall take effect from the signing date. Related departments and individuals shall take responsibility to implement this Resolution.

**For and On behalf of the Board of Directors
CHAIRMAN**

(signed and seal)

DO HUNG VIET

To:

- BOD, BOS and BOM;
- BOD Office for record,