# Switching to Gmail from Microsoft Outlook Overview: Differences between Gmail and Outlook

Next: 1. Access Gmail



Now that you've switched from Microsoft® Outlook® to G Suite, learn how to use Gmail as your new mail program.

#### What you need:

( 10 minutes

Google account

Get Gmail: Web (mail.google.com) , Android , or iOS

In Outlook	In Gmail
View messages and their replies by default as individual entries in your Inbox	Group messages and their replies by default in conversation threads so you see multiple related messages in one view
Create multiple signatures	Use Canned Responses
Spell check automatically while composing	Check spelling after composing
Attach and forward multiple messages	Forward all or select messages in a conversation thread
Delete messages, typically to save space	Archive messages to declutter your inbox
Sort messages by sender, date, or size	Find messages by sender, date, topic, and more using Gmail
Organize messages in folders	Tag messages with labels
Assign color categories to messages	Color-code your labels
Flag important messages In Outlook	Star or add markers to important messages In Gmail

Manage incoming email with rules	Manage incoming email with filters
Flag messages for follow-up	Add messages to your tasks list or a Follow Up label
Get desktop mail notifications via Desktop Alerts	Enable desktop notifications in Chrome
Share a mailbox	Delegate your mailbox to individuals or use Google Groups to share more broadly

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Yes

# Switching to Gmail from Microsoft Outlook

# 1. Access Gmail

Next: 2. Make Gmail look like Outlook

#### In this section:

- 1.1 Get Gmail on your devices
- 1.2 (Optional) Add multiple Google accounts
- 1.3 Create a browser bookmark
- 1.4 Add a Gmail desktop shortcut

### 1.1 Get Gmail on your devices

Open Gmail from...

- Any web browser—Go to mail.google.com
- Most Google pages—In the upper right, click the App Launcher ... and choose Gmail.
- Android devices—Install and open the Android app
- iOS® devices—Install and open the iOS app



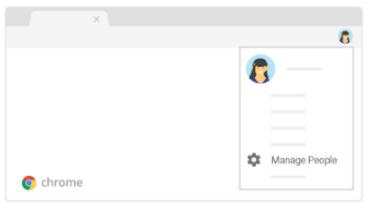
# 1.2 (Optional) Add multiple Google accounts

Have multiple Google accounts? Switch between them quickly with Chrome Browser profiles.

Note: Don't have Chrome Browser yet? See instructions on how to install Chrome Browser

- 1. In Chrome Browser, in the top-right corner next to the address bar, click your profile image.
- 2. Click Manage People.
- 3. Click Add Person.
- 4. Enter a name, choose an image, and click Add.
- 5. Sign in with the Google Account you're adding.
  All settings and bookmarks automatically sync.
- 6. Click your profile image and choose a different profile to switch between accounts.

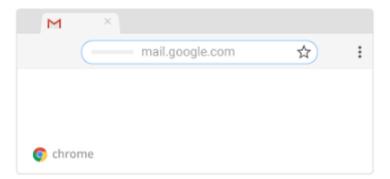
Note: If you're unsure which account you're currently using, click your name and see which profile is at the top.



### 1.3 Create a browser bookmark

- 1. In your Chrome Browser, open Gmail
- 2. In the top right, click More : > Bookmarks.
- 3. Click Show bookmarks bar.
- 4. In the address bar, click Bookmark this page 🛣 .

If you're not using Chrome Browser, follow your browser's instructions to bookmark mail.google.com.



# 1.4 Add a Gmail desktop shortcut

- 1. Go to your desktop and right-click.
- 2. Choose New > Shortcut.
- 3. Type https://mail.google.com as the location.
- 4. (Optional) Name your shortcut.



### Was this helpful?

Yes

# Switching to Gmail from Microsoft Outlook

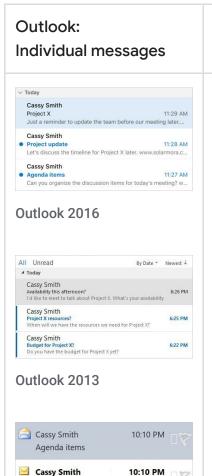
# 2. Make Gmail look like Outlook

Next: 3. Send email

#### In this section:

- 2.1 (Optional) List messages separately
- 2.2 Add a preview pane
- 2.3 View your calendar in your inbox
- 2.4 Create task lists
- 2.5 Add a signature
- 2.6 Use and change keyboard shortcuts

# 2.1 (Optional) List messages separately



#### Gmail:

#### Conversation view

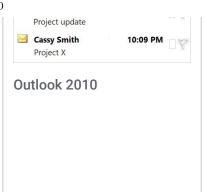
By default, Gmail groups a message and its replies in a conversation that's listed as a single inbox entry. Conversation threads are the recommended way to manage your email; they provide a fast, efficient way to see multiple related messages in one view.

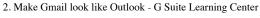
However, if you prefer to list messages separately, you can turn Conversation view off. You can switch back at any time.

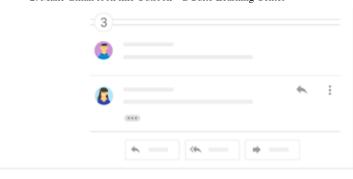
Note: Certain Gmail features (such as Snooze) are only available if Conversation view is on.

- 1. In the top right, click Settings 🔅 > Settings.
- 2. In the General tab, scroll to Conversation View and select **Conversation view off**.
- 3. At the bottom, click Save Changes.

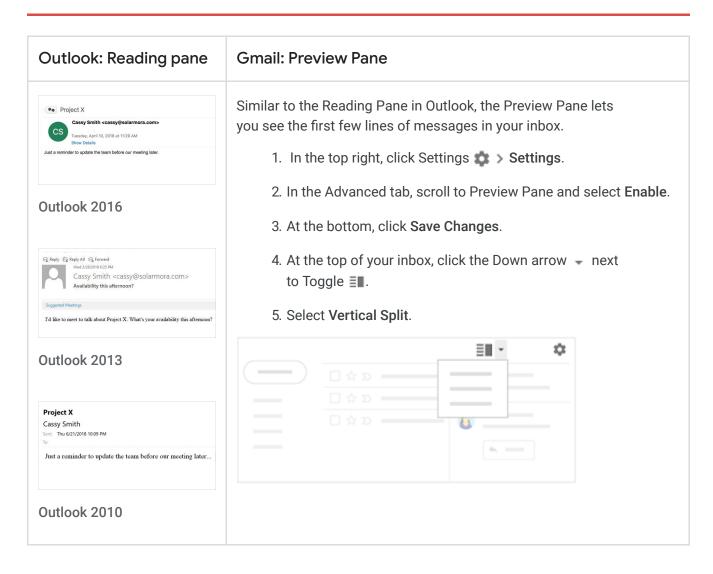




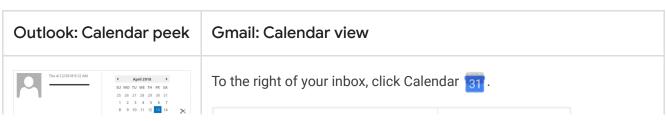


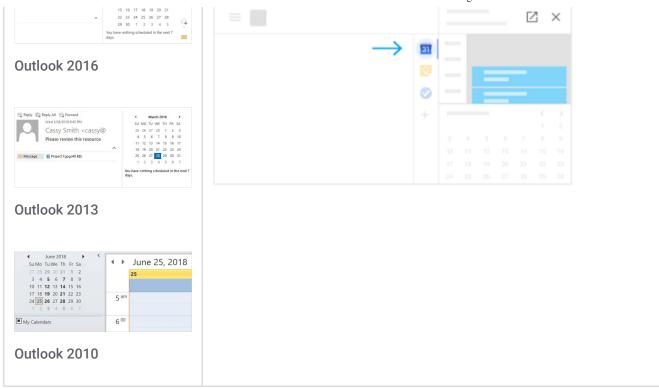


# 2.2 Add a preview pane

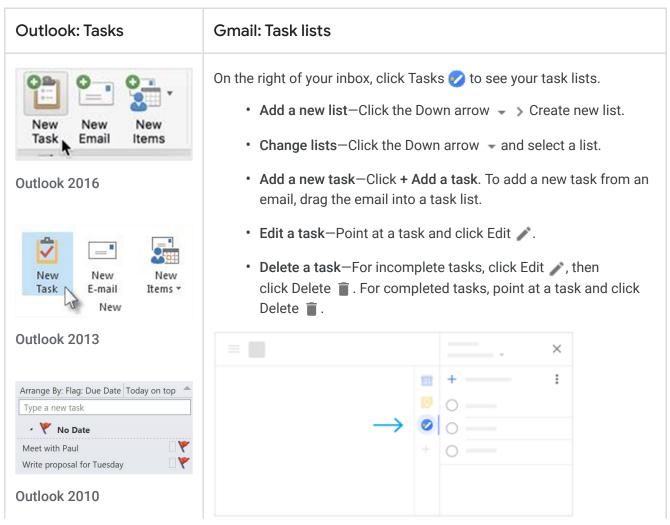


# 2.3 View your calendar in your inbox

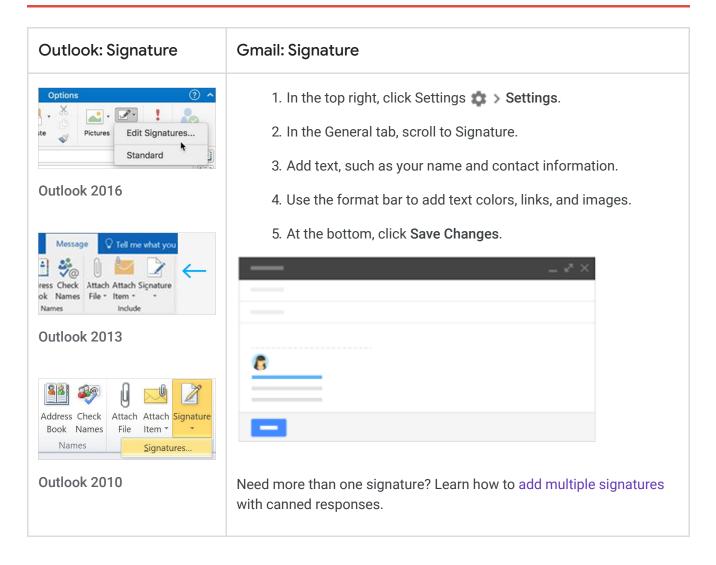




#### 2.4 Create task lists



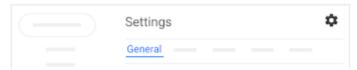
### 2.5 Add a signature

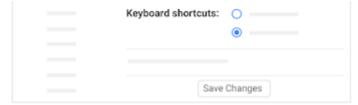


# 2.6 Use and change keyboard shortcuts

#### Turn on shortcuts:

- 1. Click Settings 🗱 > Settings.
- 2. In the General tab, scroll to the Keyboard shortcuts section and select Keyboard shortcuts on.
- 3. At the bottom, click Save changes.
- 4. Type Shift +? when you have Gmail open to see available keyboard shortcuts.





### (Optional) Customize your shortcuts to match what you used in Outlook:

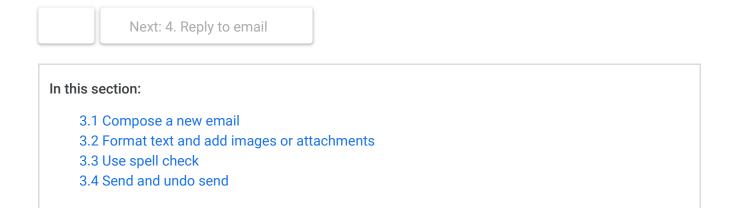
- 1. Click Settings 🔹 > Settings.
- 2. In the Advanced tab, scroll to Custom keyboard shortcuts and select **Enable**.
- 3. At the bottom, click Save changes.
- 4. Click Settings 🗱 > Settings.
- 5. In the new Keyboard shortcuts tab, change the mappings you want.
- 6. At the bottom, click Save Changes.

# Was this helpful?

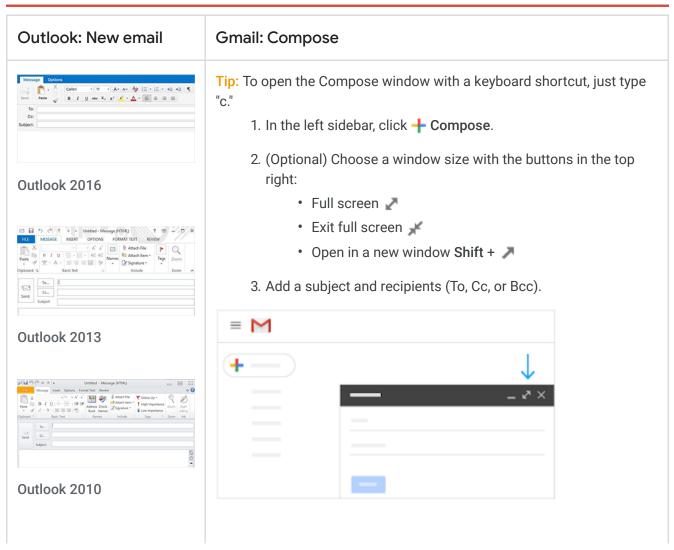
Yes

# Switching to Gmail from Microsoft Outlook

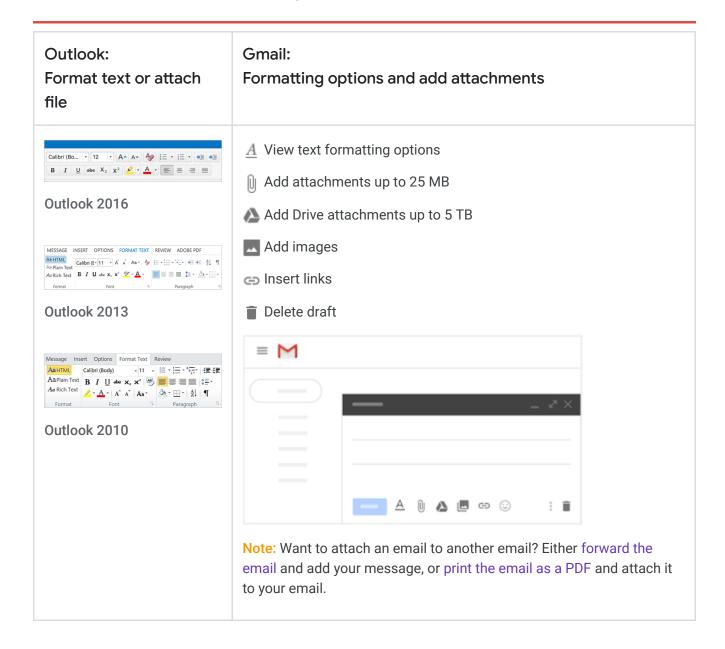
# 3. Send email



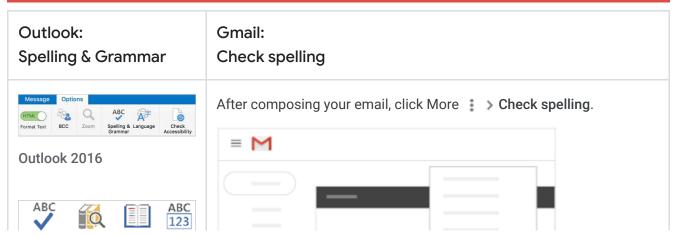
# 3.1 Compose a new email



# 3.2 Format text and add images or attachments



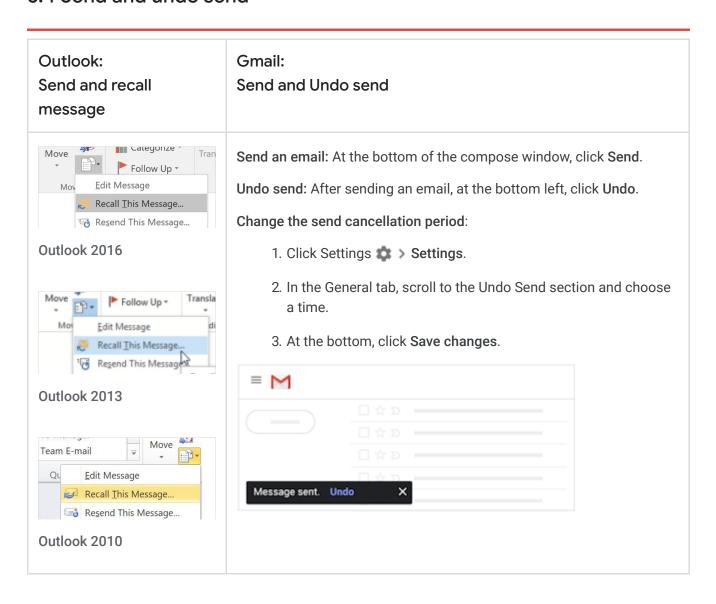
# 3.3 Use spell check



1/16/2020



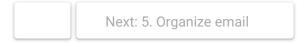
#### 3.4 Send and undo send



Yes

# Switching to Gmail from Microsoft Outlook

# 4. Reply to email



#### In this section:

- 4.1 Reply to, forward, and print email
- 4.2 Change recipients and subjects
- 4.3 Save attachments

## 4.1 Reply to, forward, and print email

# Outlook: Reply and forward



Outlook 2016, 2013, and 2010

#### Gmail:

#### Reply, forward, and print

1. Open the email.

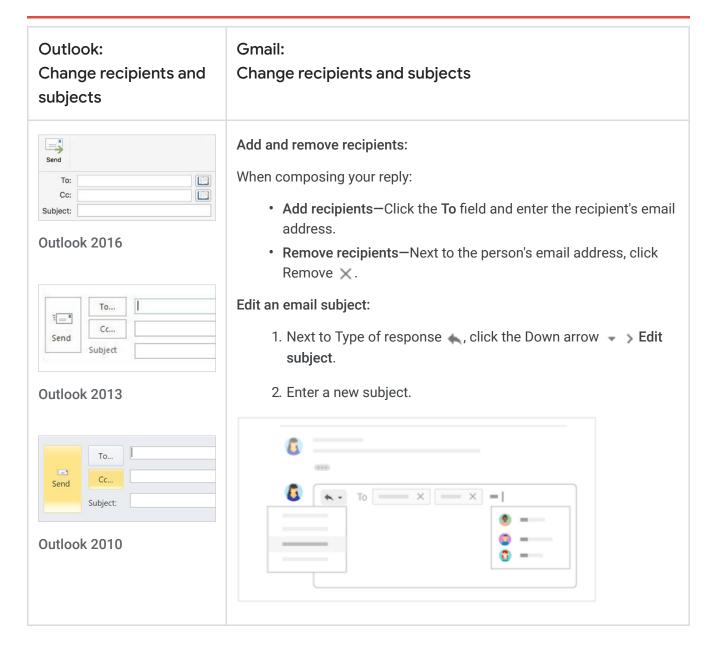
Note: If a message includes a signature or previous replies, Gmail hides them from view. Below your reply, click Show trimmed content ••• to view all the text that will be included in your reply.

- 2. In the top right, click More 🚦 .
- 3. Click an option, such as Reply, Reply to all, Forward, and Print.

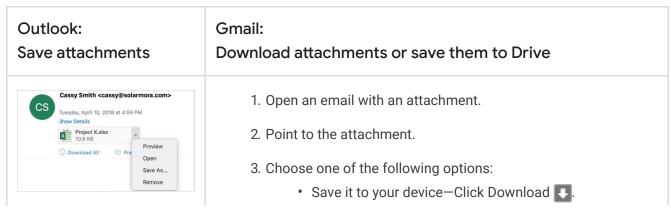
Tip: Gmail's Smart Reply may suggest some responses based on the email you received. To save time, select one, then edit the suggested text or send it as is.



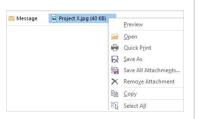
# 4.2 Change recipients and subjects



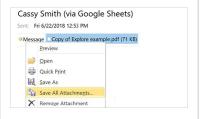
#### 4.3 Save attachments



#### Outlook 2016



#### Outlook 2013



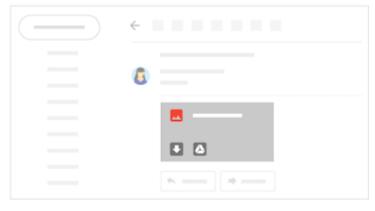
### Outlook 2010

- Save it to Google Drive—Click Save to Drive <a>\textsum</a>

Note: If you don't see this option, contact your G Suite administrator

#### Forward an email as an attachment:

- 1. Open Gmail
- 2. Check the box next to the message that you want to attach.
- 3. At the top, click More : > Forward as attachment.
- 4. Enter a recipient, subject, and any message text.
- 5. Click **Send**.



#### Was this helpful?

Yes

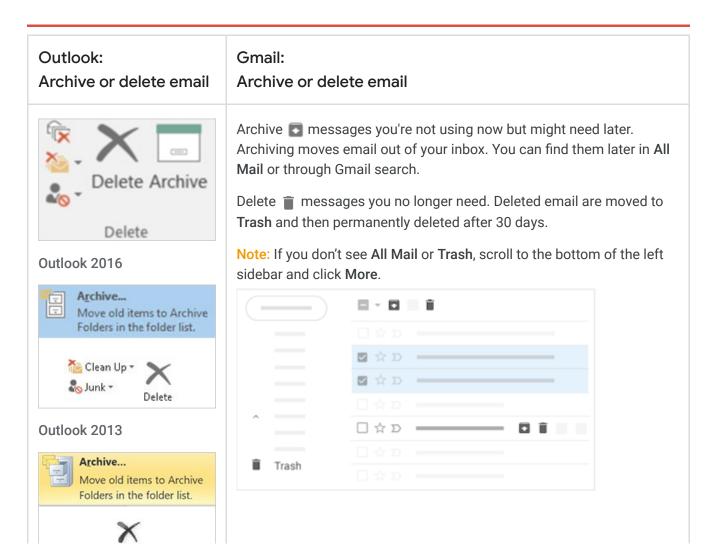
# Switching to Gmail from Microsoft Outlook 5. Organize email

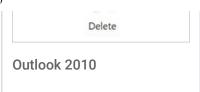
Next: 6. Collaborate in Gmail

#### In this section:

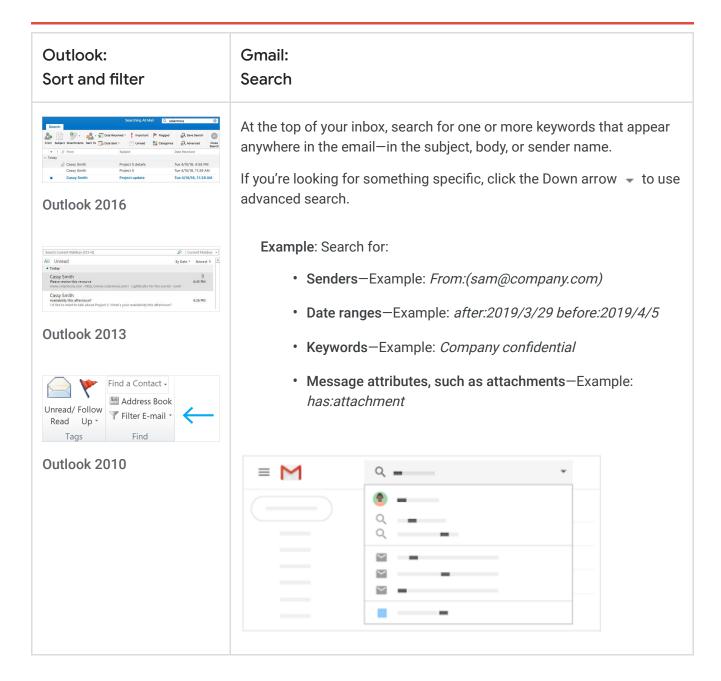
- 5.1 Archive or delete
- 5.2 Sort and filter vs. Search
- 5.3 Folders with color categories vs. Labels with colors
- 5.4 Flags vs. Stars and importance markers
- 5.5 Rules vs. Filters

#### 5.1 Archive or delete





### 5.2 Sort and filter vs. Search



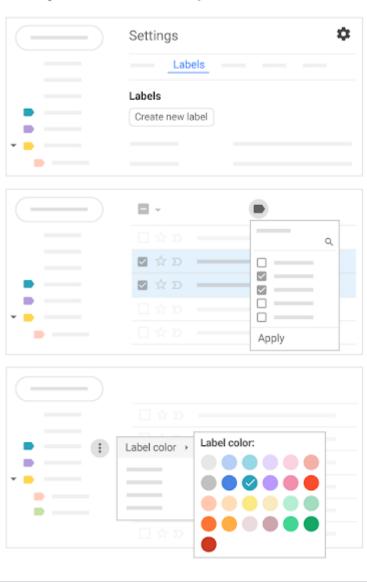
# 5.3 Folders with color categories vs. Labels with colors

Outlook: Folders and color categories	Gmail: Labels with colors

Give messages one or more descriptive labels, such as Project X.

- 1. Check the box next to one or more email messages.
- 2. At the top, click Labels .....
- 3. Choose one of the following:
  - a. To make new labels, click **Create new**. Type the name of your label and click **Create**.
  - b. To select an existing label, click it in the list.

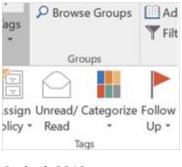
In the left sidebar, click a label to see messages with that label. Click More : > Label color to change its color.



#### Outlook 2016

Forward

Smith



Edit Categories...

Clear All

Family

Friends

Team

Address

→ Catego

Tea

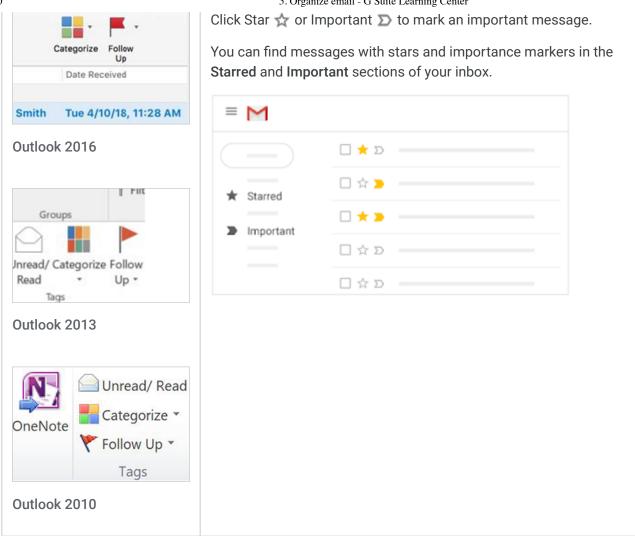
Outlook 2013



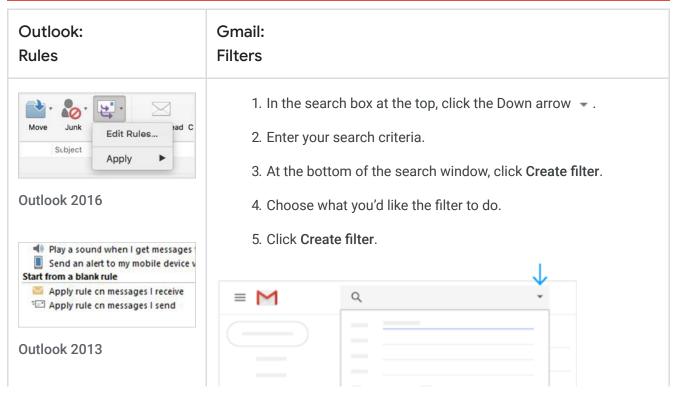
Outlook 2010

# 5.4 Flags vs. Stars and importance markers

Outlook:	Gmail:
Flags	Stars and importance markers



### 5.5 Rules vs. Filters





# Was this helpful?



# Switching to Gmail from Microsoft Outlook

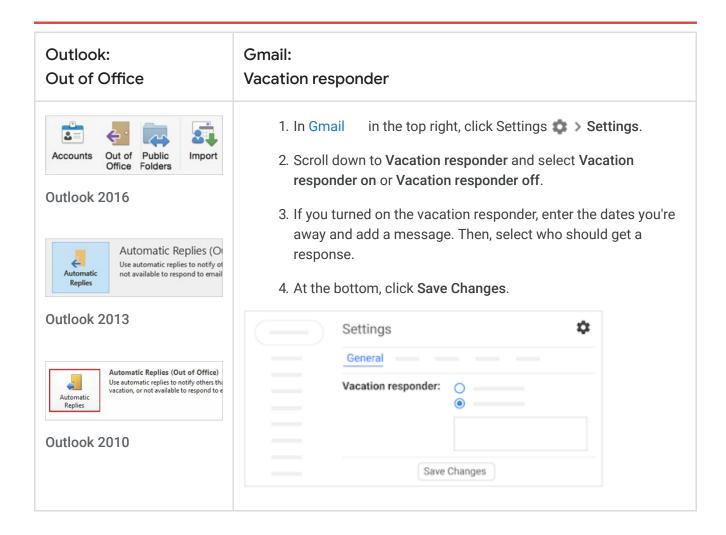
# 6. Collaborate in Gmail

Next: 7. Get Gmail productivity tips

#### In this section:

- 6.1 Vacation notifications
- 6.2 Desktop notifications
- 6.3 Mail delegation
- 6.4 Shared mailbox
- 6.5 Chat

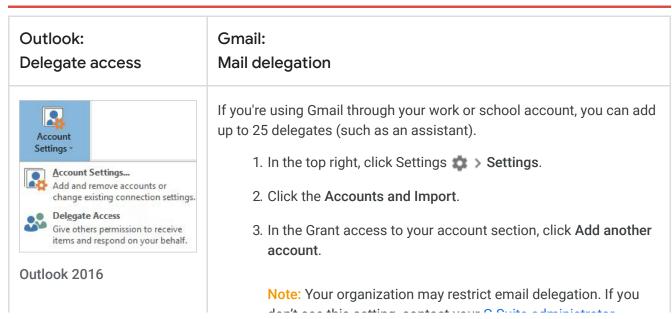
#### 6.1 Vacation notifications



# 6.2 Desktop notifications

# Outlook: Gmail: **Desktop notifications Desktop notifications** 🛕 🔅 •)) 100% 🚱 Tue 9:50 PM 🔍 🖃 You can get desktop notifications when you're signed in to Gmail and have it open in your browser. 1. In the top right, click Settings 🔹 > Settings. Outlook 2016 2. Scroll down to the Desktop notifications section. 3. Click Click here to enable desktop notifications for <your organization>. 4. Select New mail notifications on or Important mail notifications on. Outlook 2013 5. At the bottom of the page, click Save Changes. Outlook 2010

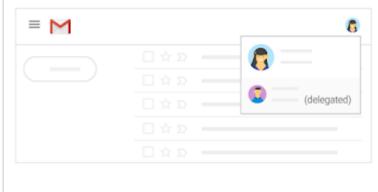
### 6.3 Mail delegation





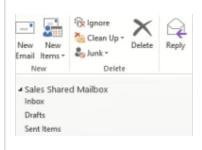
- 6. Collaborate in Gmail G Suite Learning Center
  don't see this setting, contact your 6 Suite administrator
- 4. Enter the email address of the person you want to add and click **Next Step**.
- 5. Click Send email to grant access.

The person you added will get an email asking them to confirm. It may take up to 24 hours for you to see them as a delegate after they confirm.



#### 6.4 Shared mailbox

### Outlook: Shared mailbox



Outlook 2016, 2013, and 2010

#### Gmail:

#### Shared mailbox

If your team needs a shared mailbox, such as for technical support or customer service, you can use a Google group as a collaborative inbox.

For example, you can create a group with the address <code>support@your-domain.com</code>, add your support staff as members, and allow people outside your organization to send messages to the group. Your support staff will receive your customers' messages, and they can do any of the following from the group's Topics view:

- Assign responsibility for a topic to a member of the group
- Mark a topic as resolved
- Edit the tags associated with a topic
- Filter topics according to tag, resolution status, or assignee

See instructions on how to set up a collaborative inbox





### 6.5 Chat

If you have a quick or urgent question, you can send a chat message instead of an email. In Gmail, you can start a chat right from your inbox.

- 1. Open Gmail , and in the bottom left, click Hangouts . People or groups you contact frequently appear below your name.
- 2. Click a person's or group's name to quickly start a chat.
- 3. If you don't see the person or group below your name, click New conversation +, enter their name, and click the person to start a chat.



#### Was this helpful?

Yes

# Switching to Gmail from Microsoft Outlook

# 7. Get Gmail productivity tips



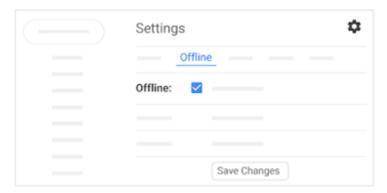
#### In this section:

- 7.1 Read and respond to email offline
- 7.2 Snooze email
- 7.3 Remember to follow up
- 7.4 Email templates
- 7.5 Priority inbox

# 7.1 Read and respond to email offline (Chrome only)

Read, respond to, and search Gmail messages when you aren't connected to the internet. Your messages will be sent when you're back online.

- Click Settings > Settings.
- 2. On the Offline tab, check the Enable offline mail box.
- 3. (Optional) To choose how many days of email you want to store offline, next to **Sync settings**, select the number of days. You can also choose whether to download attachments.
- 4. Choose whether to keep or remove offline data on your device.
- 5. At the bottom, click Save Changes.



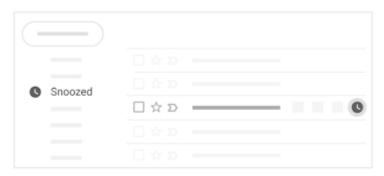
### 7.2 Snooze email

Postpone email to a future date or time that's more convenient for you.

- 1. Open Gmail and point to an email.
- 2. On the right, click Snooze ...
- 3. Under Snooze until, choose a time.

The email automatically snoozes and moves out of your inbox. You will get a reminder about the snoozed email after the specified time.

4. (Optional) To see all snoozed email, click Snoozed in the left sidebar.

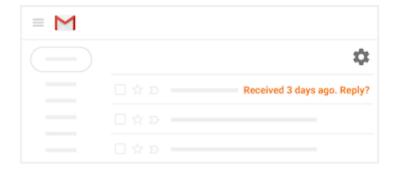


# 7.3 Remember to follow up

You might see "nudges" in Gmail, which are old emails at the top of your inbox with a suggestion to reply or follow up.

#### Turn on nudges:

- 1. Click Settings 🗱 > Settings.
- 2. On the General tab, scroll to **Nudges** and select both options.
- 3. At the bottom, click Save Changes.

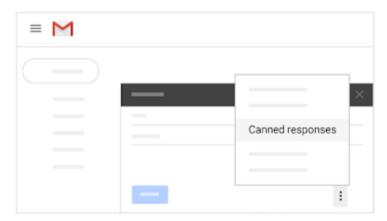


### 7.4 Email templates

Save and send common messages with canned responses.

- 1. Click Settings 🔹 > Settings.
- 2. In the Advanced tab, scroll to Canned Responses (Templates) and select Enable.

- 3. At the bottom, click Save Changes.
- 4. In your inbox, click Compose and write your email.
- 5. In the formatting toolbar, click More : > Canned responses > Save draft as template > Save new template.
- 6. (Optional) To add your canned response to a new email, click More : > Canned responses > <template name>.



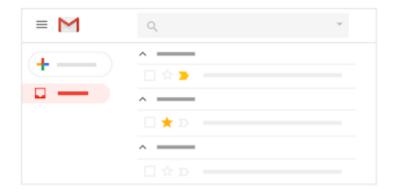
# 7.5 Priority inbox

Priority inbox automatically separates important messages from the rest of your email so you focus on them first. Over time, Priority inbox gets better at predicting what's important to you.

- 1. In the left sidebar, next to the Inbox label, click the Down arrow -.
- 2. Select Priority Inbox.

This separates your inbox into 3 sections—Important and unread, Starred, and Everything else.

- 3. (Optional) Train Gmail to identify important emails. In the Everything else section:
  - Mark an email as Important by clicking D.
  - Add an email to Starred by clicking the message star
- 4. (Optional) Customize Priority Inbox:
  - a. On the right of the inbox section, click More 1.
  - b. Choose from options, such as adding and removing sections.



# Was this helpful?

Yes