1911 GOLD

TSX.V: AUMB

MANITOBA
CANADA

TRUE NORTH ⊗

WINNIPEG

A New Model…
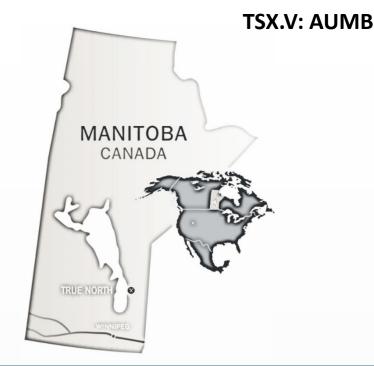### Central Milling Facility and District Scale Exploration Potential

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WWW.1911GOLD.COM   **TSX.V: AUMB**

HIGHLIGHTS

Flagship assets: True North and Ogama-Rockland
- ✓ Historic high-grade production ~2M oz. @ 8–10 g/t Au

Existing surface infrastructure
- ✓ State-of-the-art 1,200 tpd mill
- ✓ Permitted tailings facility

High-grade gold exploration in Manitoba
- ✓ World-class gold belt (West Uchi; >30M oz. production) in mining-friendly jurisdiction

District-scale exploration play
- ✓ >54,000 hectares of upside
- ✓ Greenfield and Brownfield opportunities

Fully-funded exploration program for next 2-3 years
- ✓ C23koz gold in tails being processed through mill during summer months to cover overhead
- ✓ $6.9M cash in treasury

BOARD AND MANAGEMENT

Ron Clayton, President, CEO & Director

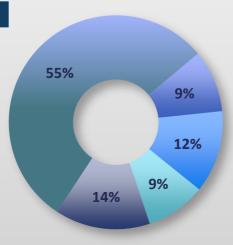**Shaun Heinrichs**, CFO

Scott Anderson, VP Exploration

Blair Schultz, Chairman

Paul Huet, Director

Shastri Ramnath, Director

Mike Hoffman, Director

James Haggarty, Director

55% 9% 12% 9% 14%

■ Hecla Mining Co ■ Dundee Resources ■ Insiders ■ Institutional ■ Retail

CAPITAL STRUCTURE

Shares Outstanding:	37.6M
Options:	2.3M
Warrants Outstanding:	2.7M
Restricted Share Units	0.4M
Fully Diluted:	43.0M
Market Cap (20 day VWAP):	11.7M
Daily Average Volume:	39,800

1050 – 400 Burrard Street, Vancouver, BC Canada V6C3A6   Telephone: +1(604) 674-1293

MULTIPLE ASSETS, ONE CENTRAL MILL:

- ➤ True North NI43-101 resource estimate, plus multiple targets
- ➤ State-of-the-art 1,200 tpd mill
- ➤ Revenue from processing historical tailings
- ➤ 54,276 ha consolidated land package

True North Project (100%)
Mineral Resource[1]:
- 1Moz @ 5.8 g/t Au (2018-M.,Ind.,Inf.)

Ogama-Rockland Project (100%)
Historic Mineral Resource[2]:
- 337Koz @ 8.2 g/t Au (2013-Inf.)
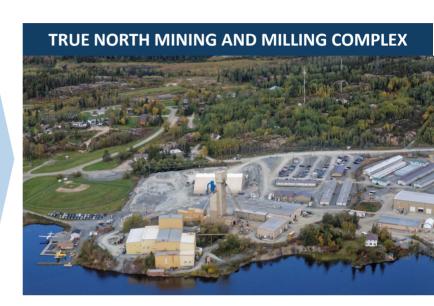
Tailings Processing Project (100%)
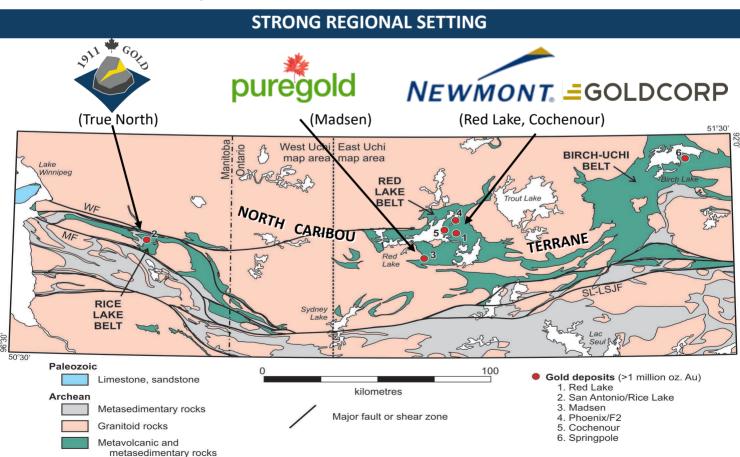Tailings Mineral Resource[3]:
- 49Koz @ 0.8 g/t Au (2018-Ind.,Inf.)

Regional ExplorationTargets (100%)
Tinney, Bidou, Wallace, Gold Horse,
Horseshoe, Wanipigow East, Manigotagan

[1] Footnote to True North resource
[2] Footnote to Ogama-Rockland resources
[3] Footnote see slide 2 – Forward Looking Statement

TRUE NORTH MINING AND MILLING COMPLEX

STRONG REGIONAL SETTING

(True North)   puregold (Madsen)   NEWMONT GOLDCORP (Red Lake, Cochenour)

Paleozoic
- Limestone, sandstone

Archean
- Metasedimentary rocks
- Granitoid rocks
- Metavolcanic and metasedimentary rocks

Major fault or shear zone

0 ——— 100 kilometres

● **Gold deposits** (>1 million oz. Au)
1. Red Lake
2. San Antonio/Rice Lake
3. Madsen
4. Phoenix/F2
5. Cochenour
6. Springpole