

TREASURY/IRS AND OMB USE ONLY DRAFT

☐ CORRECTED (if checked)

TRUSTEE'S or ISSUER'S name Kris, Streich and Wisozk			1 IRA contributions (other than amounts in boxes 2-4, 8-10, 13a, and 14a) \$ 200.00		OMB No. 1545-0747 2026		IRA Contribution Information	
Street address 070 Mathilda Crescent		Room or suite no. 348	2 Rollover contributions \$ 300.00		Form 5498			
City or town Kassulkeburgh			3 Roth IRA conversion amount \$ 400.00		4 Recharacterized contributions \$ 500.00			
State or province VA	Country	ZIP or foreign postal code 65816	5 FMV of account \$ 600.00		6 Life insurance cost included in box 1 \$ 700.00			
TRUSTEE'S or ISSUER'S TIN 00-0027712		PARTICIPANT'S TIN xxx-xx-1321		7 IRA ☒ SEP ☒ SIMPLE ☒ Roth IRA ☒		This information is being furnished to the IRS.		
PARTICIPANT'S name Freda Myra Lebsack		8 SEP contributions \$ 800.00		9 SIMPLE contributions \$ 900.00				
Street address 3989 Rosalva Cliffs		Apt. no. 775	10 Roth IRA contributions \$ 1000.00		11 If checked, required minimum distribution for 2027 ☒			
City or town Lavernaport		12a RMD date 07/05/2026		12b RMD amount \$ 1100.00				
State or province CT	Country	ZIP or foreign postal code 04973	13a Postponed/late contrib. \$ 1200.00		13b Year 1300			
		14a Repayments \$ 1400.00		14b Code DD				
Account number (see instructions) 368-80817-8			15a FMV of certain specified assets \$ 1500.00		15b Code(s) A			

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For Participant

Form **5498** (keep for your records) www.irs.gov/Form5498 Department of the Treasury - Internal Revenue Service