Form **8949**

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. 12A

Internal Revenue Service

Name(s) shown on return

Department of the Treasury

Social security number or taxpayer identification number

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☐ (B) Short-term transactions☐ (C) Short-term transactions			_				
1 (a)	(b)	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below			(h) Gain or (loss) Subtract column (e)
Description of property (Example: 100 sh. XYZ Co.)	Date acquired (Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
1.00000 Short-term Gain	02/01/2024	12/30/2024	1,000.00	800.00			200.00
2.00000 Short-term Loss	02/02/2024	12/29/2024	2,000.00	2,200.00			(200.00)
3.00000 Short-term Loss with Wash Adj	02/03/2024	12/28/2024	3,000.00	3,400.00	w	50.00	(350.00)
10.00000 Short-term Gain, Various	Various	12/21/2024	10,000.00	9,100.00			900.00
11.00000 Short-term Loss, Various	Various	12/20/2024	11,000.00	11,600.00			(600.00)
12.00000 Short-term Loss with Wash Adj, Various	Various	12/19/2024	12,000.00	13,000.00	W	350.00	(650.00)
		7					
2 Totals. Add the amounts in column negative amounts). Enter each total Schedule D, line 1b (if Box A above above is chedule), or line 2 (if Box A)	al here and ince is checked), lir	lude on your ne 2 (if Box B	20,000,00	40,400,00		400.00	(700.00)

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

8949 Form

Department of the Treasury Internal Revenue Service

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074

2024

Attachment
Sequence No. 12A

Name(s) shown on return

Social security number or taxpayer identification number

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(a) Description of property (Example: 100 sh. XYZ Co.)	not reported	(c)	(d)	(e) Cost or other basis	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss)
	Date acquired (Mo., day, yr.)	Date sold or disposed of (Mo., day, yr.)	Proceeds (sales price) (see instructions)	See the Note below and see <i>Column (e)</i> in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	Subtract column (e) from column (d) and combine the result with column (g).
4.00000 Short-term Gain,			_	4			
Basis Not Reported	02/04/2024	12/27/2024	4,000.00	3,600.00			400.00
5.00000 Short-term Loss,				7			
Basis Not Reported	02/05/2024	12/26/2024	5,000.00	5,300.00			(300.00)
6.00000 Short-term Loss							
with Wash Adj, Basis Not	02/06/2024	12/25/2024	6,000.00	6,400.00	W	150.00	(250.00)
13.00000 Short-term Gain,		/()/					
Basis Not Reported, Various	Various /	12/18/2024	13,000.00	12,200.00			800.00
14.00000 Short-term Loss,							
Basis Not Reported, Various	Various	12/17/2024	14,000.00	14,600.00			(600.00)
15.00000 Short-term Loss))					
with Wash Adj, Basis Not	Various	12/16/2024	15,000.00	16,100.00	W	450.00	(650.00)
)/					
2 Totals. Add the amounts in column	s (d), (e), (g), and	d (h) (subtract					
negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box	al here and inc e is checked), lir	lude on your ne 2 (if Box B	57,000.00	58.200.00		600.00	(600.00)

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

8949 Form

Department of the Treasury Internal Revenue Service

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. **12A**

Name(s) shown on return

Social security number or taxpayer identification number

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☐ (A) Short-term transactions☐ (B) Short-term transactions	reported on	Form(s) 1099	9-B showing bas		,)
X (C) Short-term transactions	not reported	to you on F	orm 1099-B				
(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e)
	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	any, to gain or loss amount in column (g), ode in column (f). arate instructions. (g) Amount of adjustment 250.00	from column (d) and combine the result with column (g).
7.00000 Short-term Gain, No				\ \			
1099-B	02/07/2024	12/24/2024	7,000.00	5,300.00			1,700.00
8.00000 Short-term Loss, No				7			
1099-B	02/08/2024	12/23/2024	8,000.00	8,300.00			(300.00)
9.00000 Short-term Loss							
with Wash Adj, No 1099-B	02/09/2024	12/22/2024	9,000.00	9,800.00	W	250.00	(550.00)
16.00000 Short-term Gain,			Y				,
No 1099-B, Various	Various	12/15/2024	16,000.00	14,000.00			2,000.00
17.00000 Short-term Loss,				·			
No 1099-B, Various	Various	12/14/2024	17,000.00	18,000.00			(1,000.00)
18.00000 Short-term Loss				·			,
with Wash Adj, No 1099-B,	Various	12/13/2024	18,000.00	19,000.00	w	550.00	(450.00)
, ,			,	,			,
2 Totals. Add the amounts in column: negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box	al here and inc e is checked), lir	lude on your ne 2 (if Box B	75,000.00	74,400.00		800.00	1,400.00

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2024) Attachment Sequence No. **12A** Page **2**

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
- (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS
- (F) Long-term transactions not reported to you on Form 1099-B

(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see <i>Column</i> (e) in the separate instructions.	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e)
	(Mo., day, yr.)				(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
19.00000 Long-term Gain	03/01/2021	11/30/2024	19,000.00	17,500.00			1,500.00
20.00000 Long-term Loss	03/02/2021	11/29/2024	20,000.00	21,000.00			(1,000.00)
21.00000 Long-term Loss with Wash Adj	03/03/2021	11/28/2024	21,000.00	22,000.00	W	650.00	(350.00)
28.00000 Long-term Gain, Various	Various	11/21/2024	28,000.00	24,000.00			4,000.00
29.00000 Long-term Loss, Various	Various	11/20/2024	29,000.00	33,000.00			(4,000.00)
30.00000 Long-term Loss with Wash Adj, Various	Various	11/19/2024	30,000.00	32,000.00	W	950.00	(1,050.00)
			7				
		\mathcal{I}					
		<i>V</i>					
2 Totals. Add the amounts in column negative amounts). Enter each tot Schedule D, line 8b (if Box D above	al here and inc	lude on your					
above is checked), or line 10 (if Box	•	•	147,000.00	149,500.00		1,600.00	(900.00)

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form **8949** (2024)

Form 8949 (2024) Attachment Sequence No. **12A** Page **2**

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
- X (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS
- (F) Long-term transactions not reported to you on Form 1099-B

(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired		(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see <i>Column</i> (e) in the separate instructions.			(h) Gain or (loss) Subtract column (e)
	(Mo., day, yr.)				(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
22.00000 Long-term Gain,							
Basis Not Reported	03/04/2021	11/27/2024	22,000.00	19,300.00			2,700.00
23.00000 Long-term Loss,							
Basis Not Reported	03/05/2021	11/26/2024	23,000.00	24,100.00			(1,100.00)
24.00000 Long-term Loss) /			
with Wash Adj, Basis Not	03/06/2021	11/25/2024	24,000.00	25,300.00	W	750.00	(550.00)
31.00000 Long-term Gain,				V			
Basis Not Reported, Various	Various	11/18/2024	31,000.00	26,000.00			5,000.00
32.00000 Long-term Loss,			19				
Basis Not Reported, Various	Various	11/17/2024	32,000.00	34,500.00			(2,500.00)
33.00000 Long-term Loss	4						
with Wash Adj, Basis Not	Various	11/16/2024	33,000.00	35,400.00	W	1,050.00	(1,350.00)
			7				
		V					
2 Totals. Add the amounts in column negative amounts). Enter each to Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box)	tal here and inc re is checked), lir	lude on your ne 9 (if Box E	165,000.00	164.600.00		1,800.00	2,200.00

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form **8949** (2024)

Form 8949 (2024) Attachment Sequence No. **12A** Page **2**

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS
- X (F) Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see <i>Column</i> (e) in the separate instructions.	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e)
	(Mo., day, yr.)				(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
25.00000 Long-term Gain, No 1099-B	03/07/2021	11/24/2024	25,000.00	23,100.00			1,900.00
26.00000 Long-term Loss, No	03/01/2021	11/24/2024	23,000.00	23,100.00			1,900.00
1099-B	03/08/2021	11/23/2024	26,000.00	27,600.00			(1,600.00)
27.00000 Long-term Loss	03/06/2021	11/23/2024	20,000.00	27,000.00			(1,000.00)
with Wash Adj, No 1099-B	03/09/2021	11/22/2024	27,000.00	28,100.00	w	850.00	(250.00)
34.00000 Long-term Gain, No	03/09/2021	11/22/2024	27,000.00	20,100.00	VV	830.00	(230.00)
1099-B, Various	Various	11/15/2024	34,000.00	30,000.00			4,000.00
35.00000 Long-term Loss, No	Various	11/13/2024	34,000.00	30,000.00			4,000.00
1099-B, Various	Various	11/14/2024	35,000.00	38,300.00			(3,300.00)
36.00000 Long-term Loss	Various	7.01.02.0	00,000.00	00,000.00			(0,000.00)
with Wash Adj, No 1099-B,	Various	11/13/2024	36,000.00	39,100.00	w	1,150.00	(1,950.00)
,			7	00,700700		1,120100	(1,000100)
		V					
2 Totals. Add the amounts in column negative amounts). Enter each tot Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	al here and inc e is checked), lir	lude on your ne 9 (if Box E	183,000.00	186,200.00		2,000.00	(1,200.00)

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form **8949** (2024)