

25 July 2018

TechFinancials, Inc.
(“TechFinancials, Inc.” or “the Company”)

Application for Admission to the NEX Exchange Growth Market

TechFinancials, Inc. the AIM quoted, fintech software provider of financial solutions including blockchain-based digital assets and traditional financial trading solutions for retail clients, is pleased to announce that it has today applied for admission of its entire issued share capital of 84,980,979 fully paid ordinary shares of USD0.0005 (“**Ordinary Shares**”) to trading on the NEX Exchange Growth Market (“**NEX**”). Admission is expected to take place on or around 8 August 2018.

The Company sees its plan to dual list its shares on the NEX as being entirely complimentary to its AIM listing, and the Company plans to remain trading on AIM following its admission to NEX. The Directors believe that a dual listing on NEX will increase the visibility of the Company in the market; may potentially enhance liquidity for the Company’s shares; and create a solid platform on which the Directors can continue to promote the Company’s growth.

Company Information

TechFinancials, Inc (AIM: TECH) is a fintech software provider of financial trading solutions including blockchain-based digital assets and traditional financial trading solutions for retail clients. The Group operates a B2B division licensing white label trading platform solutions to online brokers. In addition, the Company operates a B2C division operating trading platform incorporating a strategic joint venture focusing on solutions for traders in the Asia Pacific region.

The Company currently holds a 2 per cent interest and an option to acquire a further 90 per cent in Cedex Holdings Ltd (“CEDEX”), a blockchain-based on-line exchange for diamonds, which would give TechFinancials up to 92 per cent of CEDEX or 87.4 per cent on a fully diluted basis.

Further information can be found at <http://techfinancials.com>.

Asaf Lahav, Group Chief Executive Officer of TechFinancials:

“In conjunction with trading on AIM, we are very pleased to be joining NEX which marks a significant milestone in the Company’s growth. We believe that it will create an important opportunity for the Company to access additional sources of finance as well as raising our profile to become a leader in the market in which we operate.”

“With a revised focus on blockchain trading technologies and solutions, the Company is now well positioned to attract further capital investment as we seek to deliver on our new strategy. We look forward to updating our investors and the market on the progress made over the coming months.”

INFORMATION REQUIRED FOR THE NEX EXCHANGE

Details of Directors

The full names and positions of the Directors of the Company are as follows:

Christopher Bell
Independent Non-Executive Chairman

Christopher Bell has more than 27 years' experience in the gambling industry and was the Chief Executive Officer of Ladbrokes plc until his departure in 2010. He joined Ladbrokes plc in 1991 and became managing director in 1994 before joining the board of Ladbrokes plc in 2000 (known as Hilton Group plc until 2006). Mr. Bell is also an Independent Non-Executive Chairman of XL Media plc, a Senior independent Director of Rank Group plc, and Royal Airforce Charitable Trust Enterprises. Prior to joining Ladbrokes plc, Mr. Bell held senior Executive positions at Allied Lyons plc. Christopher Bell is a member of the Remuneration Committee and the Audit Committee of the Company.

Eitan Yanuv
Non-Executive Director

Eitan Yanuv is Chief Executive Officer of Implement Limited, a business he founded in 2002 and which provides consultancy services to SMEs in Israel operating in the technology space. Prior to setting up Implement, Mr. Yanuv was head of consulting and investment banking at Kost Forer Gabay E&Y. He served as the Finance Director of Starcom plc till June 2015 and is still serving on the board of SerVision Plc, both AIM-quoted companies headquartered in Israel.

Eitan Yanuv is the Chair of the Audit Committee and a member of the Remuneration Committee of the Company.

Asaf Lahav
Group Chief Executive Office

Asaf Lahav co-founded the Group and has held the post of Group Chief Executive Officer since the Group's inception in 2009. Apart from his Group responsibilities, Mr. Lahav is responsible for co-managing the TechFinancials business unit with particular responsibility for the product development team. Mr. Lahav has 20 years' experience in managing complex technological projects and was previously a Director of Research and Development at EMC Corporation, a position he left to found the Group. Prior to this, he held senior roles within research and development at ProActivity Software Solutions Limited, a privately held provider of business process management software solutions which was subsequently acquired by EMC Corporation. Mr. Lahav holds a BSc (Hons) in Information Systems from the Technion.

Sector Classification
Software & Computer Services

Registered Office
Craigmuir Chambers, RO Box 71 Road Town, Tortola, British Virgin Islands

Business Address
1, Kosta Hadjidakou, Kyriakos Tower, 1st Floor, 4107, Agios Athanasios, Limassol, Cyprus

Company website

<https://techfinancials.com>

Admission to AIM

The Company was admitted to trading on AIM as a software company on 16 March 2015.

Substantial Shareholder Information

The Company is aware of the following persons/entities that directly or indirectly hold an interest in the Company representing 3 per cent. or more of the issued ordinary share capital of the Company:

Name	Number of Ordinary Shares	Percentage
Shen Chaohui	15,528,255	18.27%
Eyal Alon	9,643,183	11.35%
*Asaf Lahav	9,154,546	10.77%
Jeremy Lange	7,039,912	8.28%
Miton Group	5,987,506	7.05%
Eyal Rosenblum	5,241,863	6.17%
Danny Magen	4,750,000	5.59%
Equilibrium Solutions	4,444,245	5.23%
Evian Investment Ltd.	3,042,004	3.58%
*Christopher Bell	185,185	0.21%

***Directors of the Company**

The percentage of Ordinary Shares in public hands (as defined in the NEX Exchange Growth Market Rules for Issuers) is 26.49 per cent. The percentage of securities not in public hands is 73.50 per cent.

Takeover Code

The Group is not resident in the UK, Channel Islands or the Isle of Man and is therefore not subject to the Takeover Code. However, the Company has incorporated certain provisions in its Articles which are broadly similar to those of Rules 4, 5, 6 and 9 of the Takeover Code, and which are further described in paragraph 5.13 of Part 5 of the Company's Admission Document, which is available on the Company's website: <https://techfinancials.com>

The Ordinary Shares are eligible for CREST settlement. There are no restrictions on the transfer of Ordinary Shares.

--ENDS--

For further information, please contact:

TechFinancials, Inc.

Asaf Lahav, Group Chief Executive Officer

+972 54 5233 943

Yuval Tovias, Chief Financial Officer

www.group.techfinancials.com

Grant Thornton UK LLP (Nominated Adviser)

Colin Aaronson / Samantha Harrison/Seamus Fricker

Tel: +44 (0) 20 7383 5100

Northland Capital Partners Limited (Broker)

David Hignell/ John Howes

Tel: +44 (0) 20 3861 6625

Peterhouse Corporate Finance (Joint Broker)

Lucy Williams / Eran Zucker

Tel: +44 (0) 20 7469 0932

NEX Corporate Adviser

Peterhouse Capital Limited

Fungai Ngoro and Eran Zucker

+44 (0) 20 7469 0930

Media enquiries:

Yellow Jersey (Media Relations)

Charles Goodwin and Katie Bairsto

+44 (0) 7748 843 871