

Blackstar Group SE
(registered in Malta with number SE4)
3rd Floor, Avantech Building
St Julian's Road
San Gwann SGN 2805
Malta
(the "Company")

24 April 2015

Dear Shareholder,

This document is important and requires your immediate attention. If you are in any doubt as to what action you should take, you are recommended to seek your own financial advice from your stockbroker or other independent adviser authorised under the Financial Services and Markets Act 2000.

NOTIFICATION OF DOCUMENTS TO BE MADE AVAILABLE AT WWW.BLACKSTAR.EU

The following documents will be available on Blackstar Group SE's website from 24 April 2015:

- Annual Report for the financial year ended 31 December 2014
 - Notice of Annual General Meeting to be held on Tuesday, 9 June 2015
 - Proxy Form for use at the Annual General Meeting; and
 - Form of Directions for use at the Annual General Meeting.
- (together, the "**2015 AGM Documents**")

The website address to access the Documents is www.blackstar.eu and will be located at Publications, 2015 AGM Documents.

The Notice of Annual General Meeting convenes the Annual General Meeting of Blackstar Group SE which is to be held at the registered office of the Company at 3rd Floor, Avantech Building, St Julian's Road, San Gwann, SGN 2805 Malta on Tuesday, 9 June 2015 at 10:00 am (CET).

Yours faithfully,



John Broadhurst Mills
Chairman
BLACKSTAR GROUP SE